



BOBCAPS

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DAILY TECHNICAL REPORT

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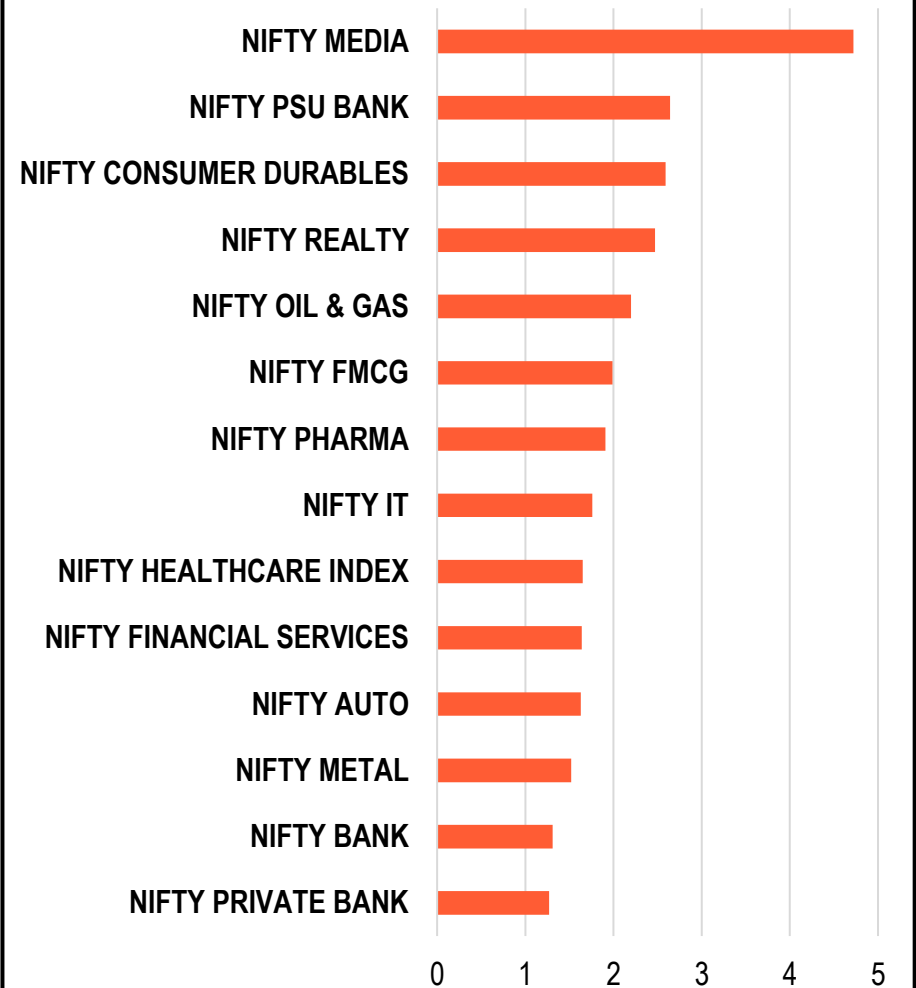


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,535.85	374.25	1.69%
BSE Sensex 30	74,227.08	1,089.18	1.49%
Nifty Bank	50,511.00	650.90	1.31%
Nifty Midcap 50	14,064.25	307.65	2.24%
Nifty Smallcap 100	15,389.00	321.10	2.13%
India VIX	20.44	-2.35	-10.31%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	37,645.59	-320.01	-0.84%
NASDAQ Comp.	15,267.91	-335.35	-2.15%
S&P 500	4,982.77	-79.48	-1.57%
FTSE 100	7,910.53	208.45	2.71%
CAC 40	7,100.42	173.30	2.50%
DAX	20,280.26	490.64	2.48%
KOSPI	2,322.62	-11.61	-0.50%
Nikkei 225	32,203.00	-809.58	-2.45%
Hang Seng	19,899.00	-228.68	-1.14%

DAILY SECTOR PERFORMANCE (%)

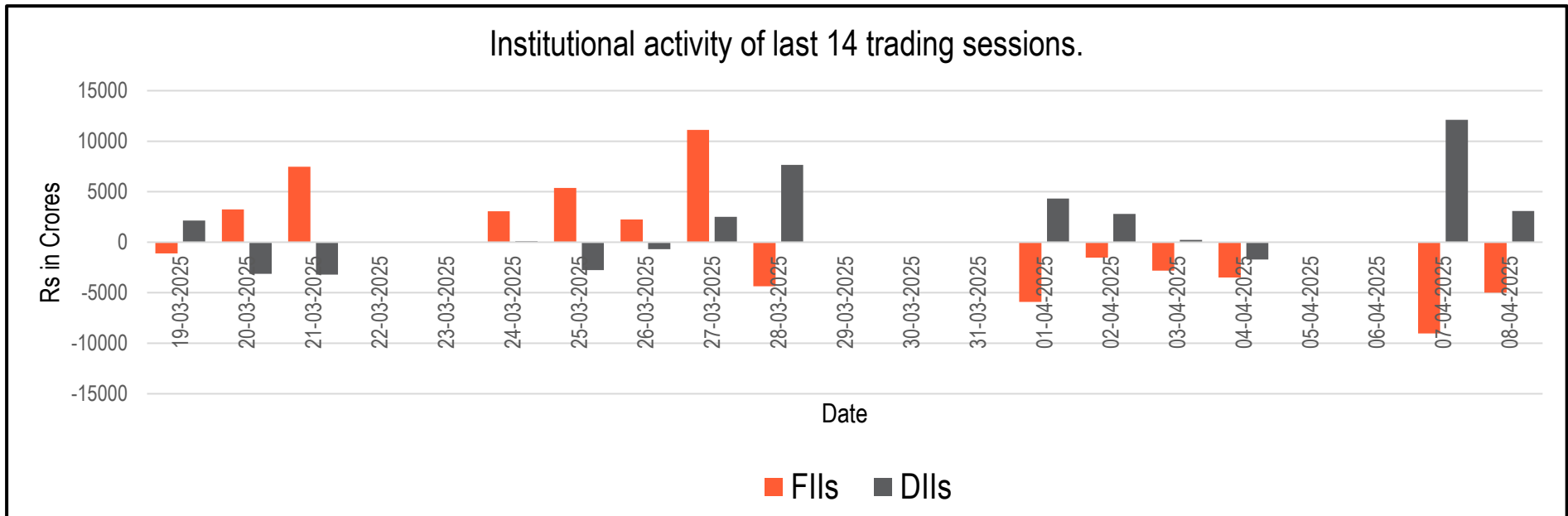


*Rs in Crores

Institutional Activity (Cash Segment)	8-4-2025	Month till date	Prev. month Mar. 2025
FIIs	-4,994.24	-27,764.74	2,014.18
DIIs	3,097.24	20,852.25	37,585.68

*Rs in Crores

FIIs F&O activity	8-4-2025	Month till date
Index Futures	-331.16	-10,116.38
Index Options	66,127.58	74,089.86
Stock Futures	-367.23	128.94
Stock Options	-750.65	-5,076.18





Market indicating a range bound activity.

Market continued to recover on Tuesday as Nifty gained another 374 points. Overall it was a sideways trading session where price sustained at higher levels post a gap-up opening and the index closed just above 22500. On its daily chart, Nifty has witnessed a 'spinning top' candle formation which suggests indecisiveness among the buyers and sellers. During the next couple of trading sessions, the index is expected to hover within a broader range while price shall look to fill the gap at 22850. As we head into the weekly expiry today, 22850 and 23000 are expected to act as the resistance levels while support is seen at 22000.



INDEX VIEW: BANK NIFTY



Index showing signs of consolidation.

Bank Nifty traded sideways but closed with a positive bias gaining 650 points. More importantly, price was seen respecting 50000 levels during the day. On its daily chart, the index has seen a 'spinning top' candle formation which indicates indecisive among the traders as of now. The MACD oscillator is hinting towards a negative crossover which provides signs of cautiousness going ahead. During the upcoming 2-3 trading sessions, Bank Nifty can be seen hovering within the broader range of 49200-52000 as price shall look to fill the gap formed on 7th April. For Wednesday's trading session, 50800 and 51500 would be acting as the resistance levels while a crucial support should lay at 50000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
JIOFIN	225.49	5.61
SHRIRAMFIN	646.00	5.21
BEL	282.15	3.69
ADANIENT	2288.95	3.45
CIPLA	1432.30	3.44

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
POWERGRID	289.15	-0.09
-	-	-
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,770.15	0.71	31,45,89,12,074.40
RELIANCE	1,181.05	1.32	23,06,51,69,680.00
BSE	5,500.20	6.13	18,92,91,12,112.72
INFY	1,428.00	2.24	18,38,43,96,035.72
TCS	3,292.80	0.57	18,31,88,78,255.18

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.17	-2.58	62,58,85,253
YESBANK	17.19	2.02	8,16,32,731
TATASTEEL	130.05	0.44	6,89,99,181
ZOMATO	214.55	2.35	6,20,02,510
GTLINFRA	1.49	2.05	5,69,71,906



Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

Colpal, HDFC Bank, Pidilite Industries.

Stocks in F&O ban list

BSOFT, HINDCOPPER, MANAPPURAM.

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