



BOBCAPS

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DAILY TECHNICAL REPORT

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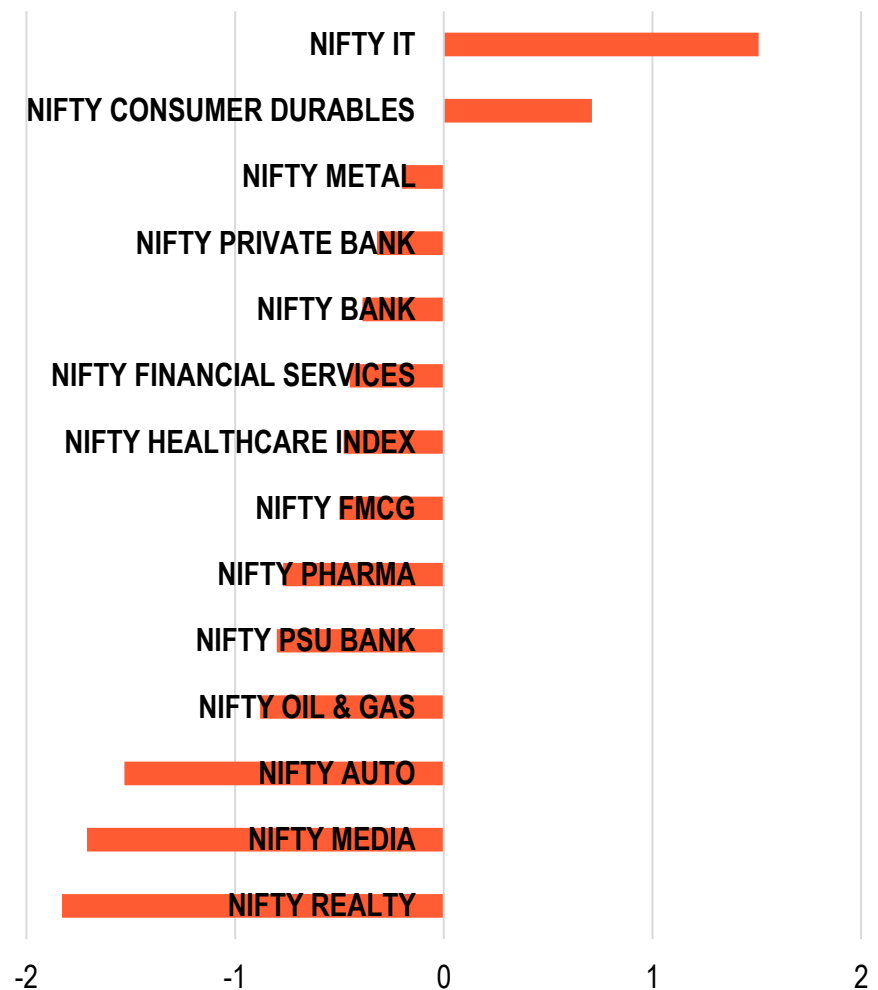


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,046.15	-62.15	-0.25%
BSE Sensex 30	81,773.66	-153.09	-0.19%
Nifty Bank	56,018.25	-221.10	-0.39%
Nifty Midcap 50	16,352.90	-121.10	-0.74%
Nifty Smallcap 100	17,890.60	-92.80	-0.52%
India VIX	10.33	0.28	2.76%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,601.78	-1.20	0.00%
NASDAQ Comp.	23,043.38	255.01	1.12%
S&P 500	6,753.72	39.13	0.58%
FTSE 100	9,548.87	65.29	0.69%
CAC 40	8,060.13	85.28	1.07%
DAX	24,597.13	211.35	0.87%
KOSPI	3,549.21	93.38	2.70%
Nikkei 225	48,358.50	623.51	1.31%
Hang Seng	26,844.00	14.54	0.05%

DAILY SECTOR PERFORMANCE (%)





FII & DII

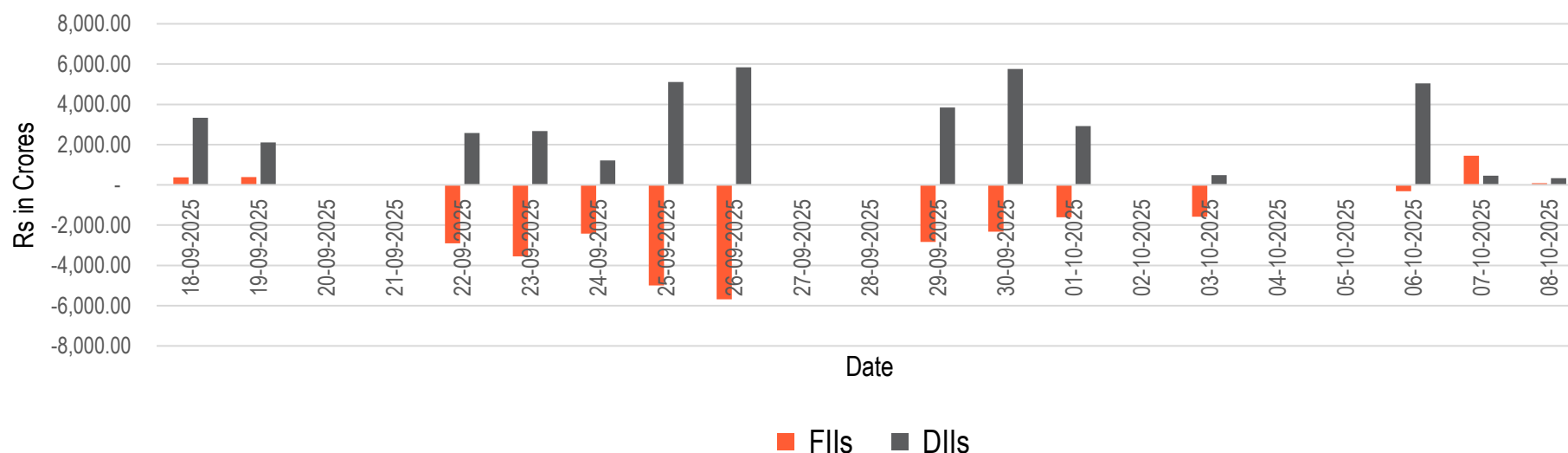
*Rs in Crores

Institutional Activity (Cash Segment)	8-10-2025	Month till date	Prev. month (Sept 2025)
FII	81.28	-1,980.40	-35,301.36
DII	329.96	9,224.82	65,343.59

*Rs in Crores

FII F&O activity	8-10-2025	Month till date
Index Futures	174.50	-2,261.22
Index Options	1,087.72	35,480.5
Stock Futures	-2,439.62	-6,996
Stock Options	78.74	109.31

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25046.15
Futures	25120.40
Resistance	25200, 25350
Support	25000, 25850
Put/Call Ratio	1.02

BANK NIFTY	
Spot	56018.25
Futures	56218.00
Resistance	56500, 57000
Support	55800, 55600
Put/Call Ratio	1.02

Commentary

- Nifty witnessed profit booking on Wednesday, once again failing to sustain around the intraday high of 25192 and eventually settling near the key 25000 support. Bank Nifty traded largely sideways, closing just above 56000 after briefly slipping below it.
- Most sectoral indices ended in the red, though the IT sector lent support with a 1.51% gain. Pharma and Healthcare indices witnessed selling pressure after facing rejection from their respective resistance zones post the recent bounce.
- For Thursday, a sideways movement is likely in both indices. A break below 56000 in Bank Nifty could trigger a move towards 55600, filling the previous gap.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
TITAN	3565	4.29
INFY	1492	2.3
TCS	3031.5	1.94
HCLTECH	1452.5	1.33
TECHM	1456.1	1.2

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
ITI	350.35	8.08	25,63,09,74,132.89
TATAINVEST	9,315.00	1.2	16,89,76,27,926.78
TITAN	3,565.00	4.29	16,10,85,84,087.42
HDFCBANK	977.2	-0.54	15,61,39,02,327.60
NETWEB	4,320.00	-0.65	13,83,91,82,766.43

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TATAMOTORS	680.3	-2.54
M&M	3425	-1.94
JIOFIN	304.7	-1.68
ULTRACEMCO	11980	-1.67
BEL	403.6	-1.63

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.06	-1.31	1,05,95,14,161
YESBANK	22.05	-0.77	9,68,92,054
PCJEWELLER	12.93	-	7,28,02,012
ITI	350.35	8.08	7,08,64,481
TATAGOLD	11.99	2.74	6,94,03,571



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
NATIONALUM	223.62	3.02
ESCORTS	3627.20	2.89
MEDANTA	1386.40	2.55
APOLLOTYRE	486.90	1.76
SBICARD	920.20	1.66

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
OBEROIRLTY	1577.50	-3.61
GODREJIND	1071.90	-3.08
IREDA	148.64	-2.49
UBL	1745.80	-2.47
DABUR	480.15	-2.46

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
ITI	356.65	10.03
ASTERDM	698.55	5.58
RBLBANK	286.45	4.72
IFCI	58.93	4.08
MMTC	70.71	3.42

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
RHIM	458.30	-6.05
ABLBL	139.51	-5.67
DBREALTY	153.91	-3.52
ZEEL	109.15	-2.88
MGL	1279.00	-2.63



KEY UPDATES

Market triggers

- GIFT Nifty trading at ~25,143 is indicating a positive start for the Indian markets.

Stocks to watch

Medanta, Poly Medicure.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty200 Index)

TCS, TATAELXSI.



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