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# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

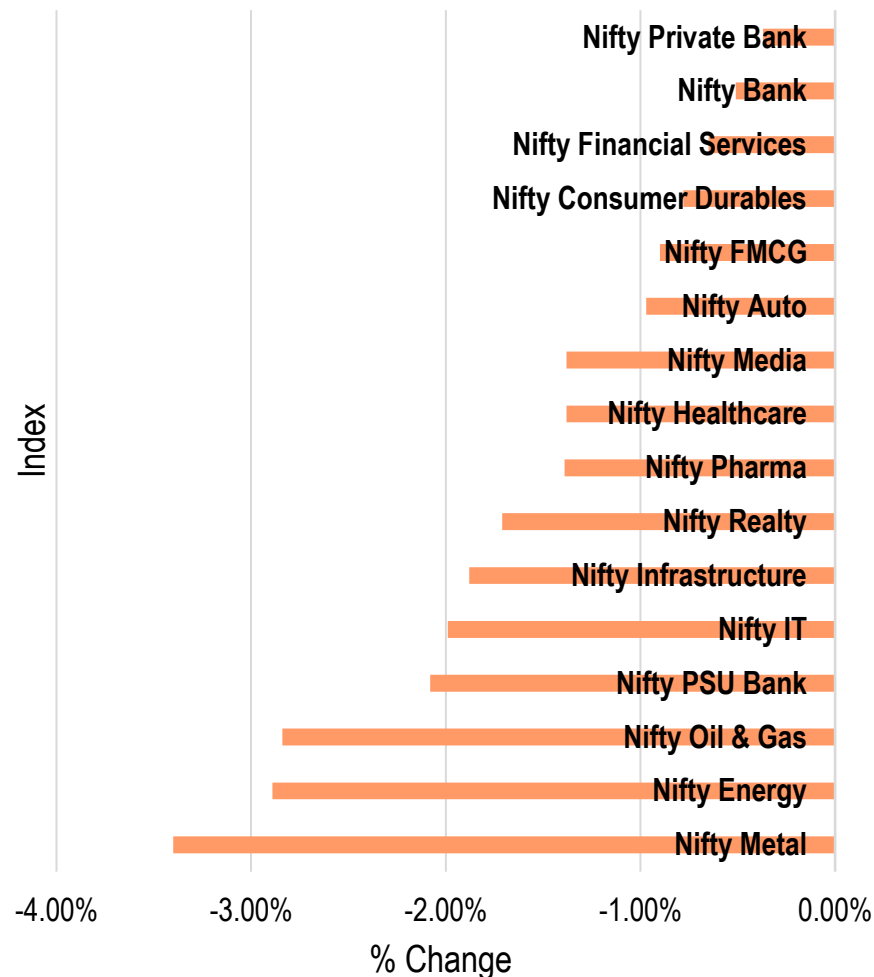
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,876.85	-263.90	-1.01%
SENSEX	84,180.96	-780.18	-0.92%
BANK NIFTY	59,686.50	-304.35	-0.51%
FIN NIFTY	27,672.60	-180.75	-0.65%
MIDCAP NIFTY	13,759.60	-293.80	-2.09%
NIFTY SMLCAP 250	16,489.05	-326.95	-1.94%
INDIA VIX	10.60	0.65	6.53%

\*Rs in Crores

CASH SEGMENT	8-1-2026	MTD
FII Net Flows	-3,367.12	-8,017.51
DII Net Flows	3,701.17	12,307.18

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	4	45	2
NIFTY 500	44	454	3
NIFTY F&O	10	197	1

## DAILY SECTOR PERFORMANCE





## INDEX VIEW

NIFTY	
Spot	25876.85
Futures	25985.60
Resistance	26000, 26200
Support	25780, 25700
Put/Call Ratio (27 Jan)	0.98

BANK NIFTY	
Spot	59686.50
Futures	59885.20
Resistance	59800, 60100
Support	59500, 59350
Put/Call Ratio (27 Jan)	0.95

### Commentary

- Amid tariff-related concerns, Nifty dropped sharply by 263 points on Thursday, breaking below the 26000 mark. Bank Nifty, however, displayed relative resilience and managed to hold above the 59500 level.
- All sectoral indices ended in the red, led by the Metal space (-3.40%), which witnessed heavy offloading. A support for Nifty Metal index lays around 11000 level. A significant breakdown is seen in the Oil & Gas index (-2.84%) after price breached below the previous swing low at 11700.
- For the near term, 25700 stands as a critical support for Nifty, and a breakdown below this level could potentially put an end to the ongoing bull run. On the higher side, the 26000 zone is now expected to act as fresh resistance.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2214.00	-2.64	2248.83	2301.35	2361.08
ADANIPTS	1465.20	-0.01	1487.66	1486.53	1393.21
APOLLOHOSP	7364.50	-1.11	7107.88	7302.54	7299.60
ASIANPAINT	2786.50	-0.82	2784.65	2787.63	2494.66
AXISBANK	1286.80	-0.67	1255.58	1256.11	1174.33
BAJAJ_AUTO	9760.50	-0.30	9236.15	9064.51	8624.90
BAJAJFINSV	2008.90	-1.13	2038.75	2058.11	2019.62
BAJFINANCE	971.95	0.33	995.42	1014.84	954.12
BEL	415.65	0.00	397.98	407.05	382.34
BHARTIARTL	2066.30	-0.86	2098.50	2098.77	1942.88
CIPLA	1460.60	-0.50	1502.78	1511.64	1516.68
COALINDIA	425.25	-1.48	400.88	388.53	389.55
DRREDDY	1206.90	-2.89	1265.69	1249.47	1247.27
EICHERMOT	7551.00	-0.42	7297.75	7124.73	6199.52
ETERNAL	283.55	0.93	284.81	296.63	282.21
GRASIM	2792.00	-1.59	2826.50	2793.70	2753.70
HCLTECH	1646.70	-0.06	1649.41	1622.29	1566.90
HDFCBANK	946.70	-0.25	985.85	991.61	975.14
HDFCLIFE	758.15	-1.84	760.41	760.95	754.40
HINDALCO	903.95	-3.68	877.88	836.90	725.97
HINDUNILVR	2386.70	-0.53	2314.35	2360.13	2391.94
ICICIBANK	1435.00	0.51	1366.48	1368.22	1401.41
INDIGO	4906.50	-0.90	5033.43	5406.51	5554.87
INFY	1613.30	-1.57	1628.18	1573.58	1537.74
ITC	340.90	-0.10	386.17	398.34	411.31

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	293.55	-3.28	297.23	301.45	295.51
JSWSTEEL	1155.90	-2.85	1123.80	1146.77	1075.15
KOTAKBANK	2133.00	-0.51	2169.88	2133.75	2105.61
LT	4028.40	-3.09	4079.38	4029.98	3684.35
M&M	3724.00	-0.66	3672.61	3670.55	3300.90
MARUTI	16664.00	-0.86	16634.35	16192.20	14089.55
MAXHEALTH	1029.80	-0.47	1061.01	1101.48	1160.61
NESTLEIND	1306.90	-0.60	1268.45	1264.23	1204.36
NTPC	344.40	-1.28	330.29	328.80	337.82
ONGC	231.42	-3.20	235.98	242.93	241.92
POWERGRID	259.30	-1.82	264.29	269.99	286.94
RELIANCE	1470.60	-2.23	1550.08	1534.04	1430.61
SBILIFE	2082.90	0.58	2036.07	2011.64	1831.70
SBIN	998.00	-0.91	980.20	969.63	853.93
SHRIRAMFIN	992.90	-0.30	940.84	868.32	704.05
SUNPHARMA	1760.70	-1.23	1754.18	1757.42	1698.58
TATACONSUM	1197.40	-1.25	1179.48	1171.55	1118.41
TATASTEEL	180.12	-2.00	174.81	173.63	162.49
TCS	3203.90	-2.78	3250.81	3169.46	3238.71
TECHM	1577.90	-2.91	1602.53	1527.02	1515.80
TITAN	4249.00	-0.57	3993.14	3898.49	3577.81
TMPV	359.45	-1.07	358.14	369.67	401.29
TRENT	3990.40	-1.73	4169.86	4289.26	5051.31
ULTRACEMCO	12064.00	-0.98	11767.15	11746.40	11945.44
WIPRO	262.20	-3.18	264.91	254.14	252.16



### **Market triggers**

- GIFT Nifty at ~25,998.00 indicates a mild positive start for the Indian market.

### **F&O Stocks in Bullish Momentum**

ICICIBANK, IDFCFIRSTB.

### **F&O Stocks in Bearish Momentum**

INOXWIND, SUZLON.

### **Stocks in F&O ban list**

SAIL, SAMMAANCAP.



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