



BOBCAPS

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DAILY TECHNICAL REPORT

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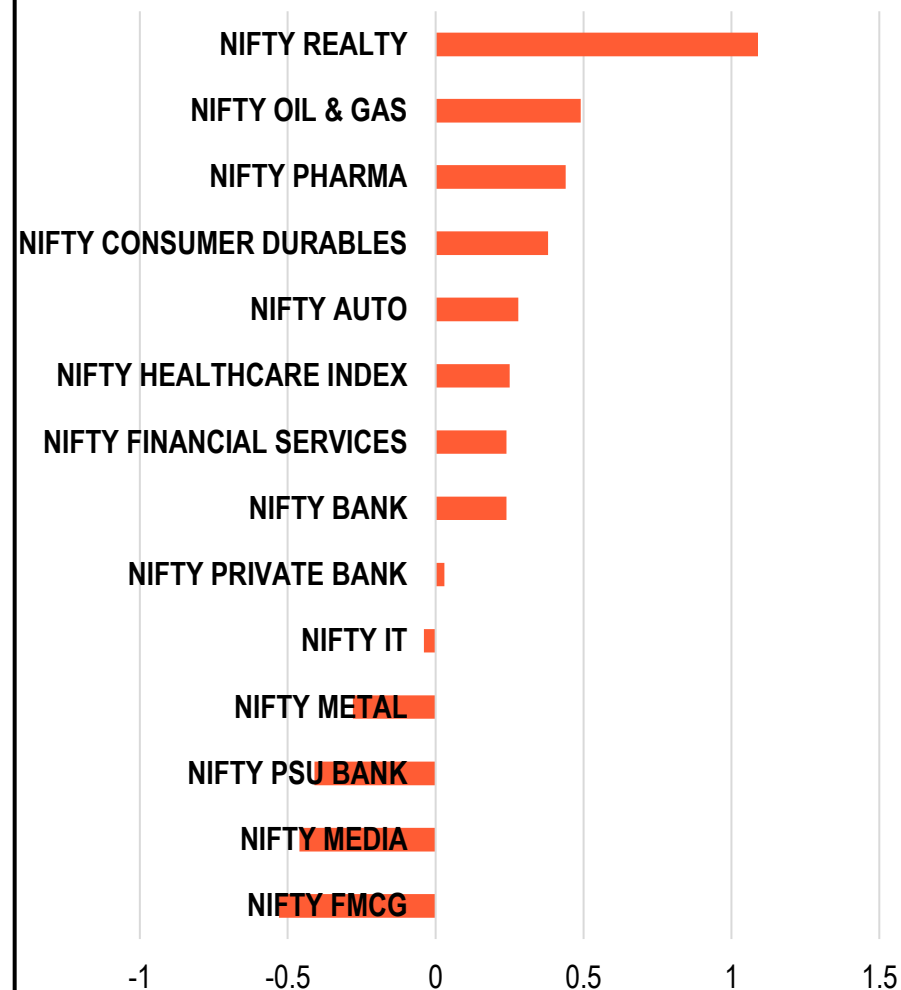


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,108.30	30.65	0.12%
BSE Sensex 30	81,926.75	136.63	0.17%
Nifty Bank	56,239.35	134.50	0.24%
Nifty Midcap 50	16,474.00	71.30	0.43%
Nifty Smallcap 100	17,983.40	55.35	0.31%
India VIX	10.05	-0.14	-1.40%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,602.98	-91.99	-0.20%
NASDAQ Comp.	22,788.36	-153.30	-0.67%
S&P 500	6,714.59	-25.69	-0.38%
FTSE 100	9,483.58	4.44	0.05%
CAC 40	7,974.85	3.07	0.04%
DAX	24,385.78	7.49	0.03%
KOSPI	3,549.21	93.38	2.70%
Nikkei 225	48,011.50	60.62	0.13%
Hang Seng	26,707.00	-250.77	-0.93%

DAILY SECTOR PERFORMANCE (%)





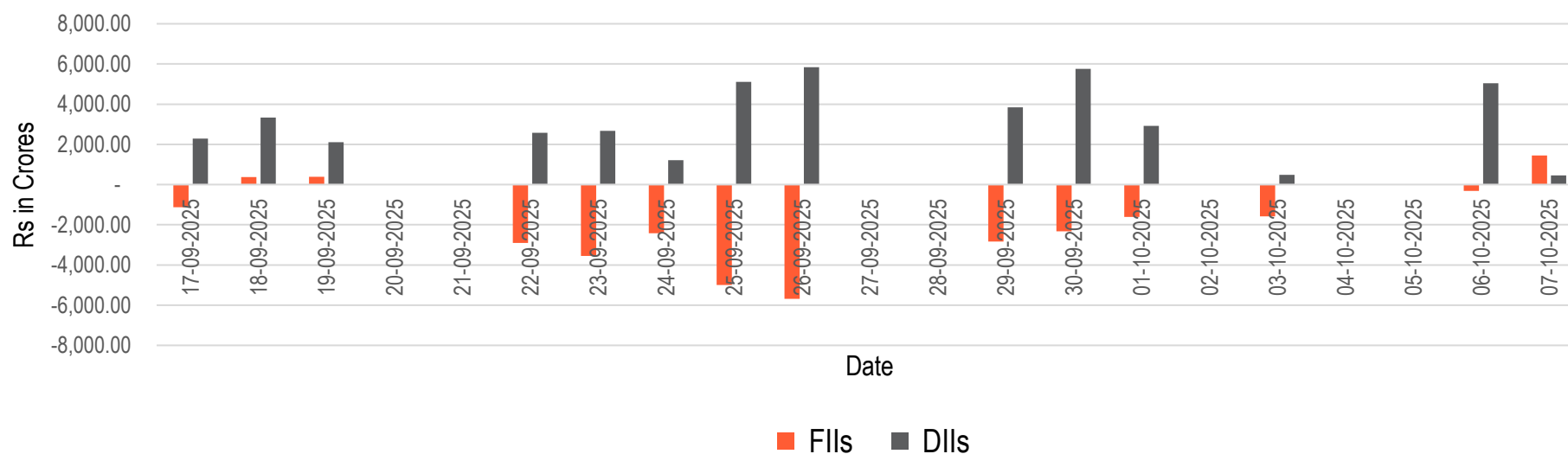
*Rs in Crores

Institutional Activity (Cash Segment)	7-10-2025	Month till date	Prev. month (Sept 2025)
FII	1,440.66	-2,061.68	-35,301.36
DII	452.57	8,894.86	65,343.59

*Rs in Crores

FII F&O activity	7-10-2025	Month till date
Index Futures	1,549.03	-2,435.72
Index Options	16,169.29	34,392.78
Stock Futures	-1,567.34	-4,556.38
Stock Options	-182.42	30.57

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	25108.30
Futures	25225.30
Resistance	25150, 25350
Support	25000, 25850
Put/Call Ratio	0.99

BANK NIFTY	
Spot	56239.35
Futures	56468.60
Resistance	56500, 57000
Support	56000, 55500
Put/Call Ratio	1.09

Commentary

- Nifty witnessed profit booking near the 25200 level on the weekly expiry, ending with marginal gains of 30 points. An inverted hammer on the daily chart indicates buyer exhaustion, as prices failed to hold higher levels. Bank Nifty also eased, slipping over 250 points from its intraday high of 56502.
- On the technical front, the Realty index appears to be rebounding after a base formation. A rebound in the Dollar Index is likely to dampen FII inflows, putting pressure on sectors such as OMCs, autos, aviation, and FMCG. Conversely, IT and Pharma stocks may emerge as the key beneficiaries.
- Given the four-session rally, a short-term pullback cannot be ruled out on Wednesday. For Nifty, 25150 acts as an intraday resistance, while 25000 remains a key support. In Bank Nifty, 56500 is likely to cap the upside, with 56000 acting as immediate support.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
JIOFIN	310.6	1.42
BHARTIARTL	1928.8	1.35
HCLTECH	1435.5	1.26
BAJAJ-AUTO	8900	1.23
EICHERMOT	6957.5	1.13

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TATAMOTORS	698.1	-2.04
AXISBANK	1188	-2.04
TRENT	4685	-1.93
TATACONSUM	1123.9	-1.59
HINDALCO	767	-1.25

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	981.8	0.86	25,11,54,17,785.44
ICICIBANK	1,375.00	0.85	22,22,08,16,010.24
TATAINVEST	9,209.00	-7.42	19,57,84,86,004.64
RHIM	480.5	9.19	18,49,85,74,678.08
RELIANCE	1,384.50	0.69	15,59,31,22,231.60

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.24	9.09	1,45,17,56,349
YESBANK	22.25	1.46	12,01,08,122
TATAGOLD	11.69	0.43	7,95,94,528
PCJEWELLER	13	-0.54	7,25,33,470
ADANIPOWER	151.51	-0.32	5,53,85,781



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IDEA	9.18	8.38
IGL	220.12	5.80
NYKAA	262.40	2.76
ENDURANCE	2951.00	2.72
OFSS	9332.50	2.63

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
POWERINDIA	17547.00	-3.60
DEEPAKNTR	1802.00	-2.27
BDL	1529.60	-1.89
GODREJIND	1106.00	-1.81
LICHSGFIN	566.65	-1.77

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
DOMS	2610.10	4.99
NEULANDLAB	15831.00	4.41
ANANTRAJ	735.60	4.34
SYRMA	851.95	4.17
STARHEALTH	476.40	4.13

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
HAPPSTMNDS	498.30	-4.94
RELINFRA	235.10	-3.55
APTUS	314.50	-2.68
FORCEMOT	15913.00	-2.57
POLYMED	1854.50	-2.27



KEY UPDATES

Market triggers

- Gold surged to a record high near \$4,000/oz as global uncertainty and political turmoil lifted safe-haven demand. Crude Oil rebounded after a brief selling exhaustion, signaling near-term stability in prices.
- U.S. Dollar index strengthened to a six-week high amid rising fears of a potential government shutdown.
- GIFT Nifty at ~25,225 indicates a flat start to the Indian markets.

Stocks to watch

Neuland Labs, RailTel Corp.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty200 Index)

Nil.



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