



# DAILY TECHNICAL REPORT

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8<sup>th</sup> January, 2026

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# MARKET SNAPSHOT

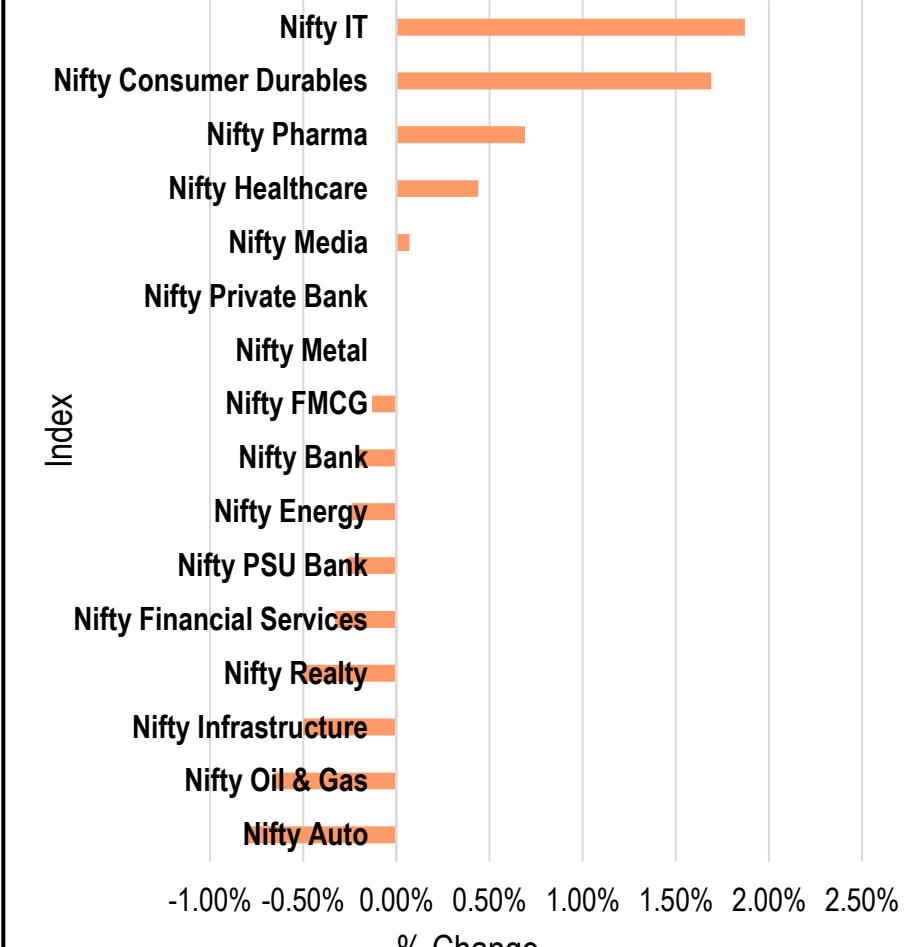
INDIAN INDICES	LTP	CHANGE	% CHANGE
<b>NIFTY 50</b>	26,140.75	-37.95	<b>-0.14%</b>
<b>SENSEX</b>	84,961.14	-102.20	<b>-0.12%</b>
<b>BANK NIFTY</b>	59,990.85	-127.55	<b>-0.21%</b>
<b>FIN NIFTY</b>	27,853.35	-91.75	<b>-0.33%</b>
<b>MIDCAP NIFTY</b>	14,053.40	96.30	<b>0.69%</b>
<b>NIFTY SMLCAP 250</b>	16,816.00	24.50	<b>0.15%</b>
<b>INDIA VIX</b>	9.94	-0.08	<b>-0.82%</b>

\*Rs in Crores

CASH SEGMENT	7-1-2026	MTD
<b>FII Net Flows</b>	-1,527.71	<b>-4,650.39</b>
<b>DII Net Flows</b>	2,889.32	<b>8,606.01</b>

INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	<b>20</b>	<b>30</b>	<b>1</b>
<b>NIFTY 500</b>	<b>240</b>	<b>258</b>	<b>3</b>
<b>NIFTY F&amp;O</b>	<b>107</b>	<b>100</b>	<b>1</b>

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	26140.70
Futures	26235.30
Resistance	26200, 26375
Support	26075, 25900
Put/Call Ratio (27 Jan)	1.01

BANK NIFTY	
Spot	59990.85
Futures	60171.20
Resistance	60100, 60400
Support	59800, 59500
Put/Call Ratio (27 Jan)	1.04

## Commentary

- Nifty formed a 'doji' candle on its daily chart for the second straight session on Wednesday as prices traded sideways, eventually closing with a decline of 37 points. Bank Nifty managed to absorb the majority of early negativity as prices recovered from the 59800 support zone.
- IT (+1.87%) emerged as the leading sector for the day, supported by strong participation in midcap IT stocks. Consumer Durables continued to maintain their recently gained bullish momentum. Meanwhile, buyers stayed away from metal stocks, and the Auto space (-0.80%) showed signs of a seller comeback.
- For Thursday's session, 26200 stands as a crucial resistance for Nifty, and a breakout above this level could trigger an extended 80-100 point move in the same direction. The recovery in Bank Nifty during the latter half of Wednesday's trade imparts a positive bias, hinting at a possible breakout above the 60100 level.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2274.10	0.66	2248.71	2305.46	2361.26
ADANIPORTS	1465.30	-0.54	1489.31	1485.58	1391.75
APOLLOHOSP	7447.50	1.35	7090.58	7312.86	7294.91
ASIANPAINT	2809.40	-1.28	2785.55	2782.08	2492.13
AXISBANK	1295.50	0.13	1255.17	1255.30	1173.16
BAJAJ_AUTO	9789.50	1.33	9197.67	9050.45	8614.71
BAJAJFINSV	2031.90	-0.62	2041.60	2060.73	2018.79
BAJFINANCE	968.80	-0.87	997.34	1016.85	953.62
BEL	415.65	0.62	396.56	407.01	381.71
BHARTIARTL	2084.20	-1.00	2098.54	2099.25	1940.73
CIPLA	1467.90	-4.11	1504.29	1513.79	1516.87
COALINDIA	431.65	1.08	398.73	387.85	389.41
DRREDDY	1242.80	-1.07	1267.88	1251.12	1247.09
EICHERMOT	7582.50	0.80	7281.62	7113.76	6187.27
ETERNAL	280.95	0.68	284.79	297.65	281.91
GRASIM	2837.10	-0.98	2824.24	2796.52	2752.03
HCLTECH	1647.70	1.94	1650.37	1619.80	1566.38
HDFCBANK	949.05	-1.37	988.01	992.75	974.77
HDFCLIFE	772.35	-0.71	761.05	760.72	753.93
HINDALCO	938.45	-0.40	873.77	835.80	724.94
HINDUNILVR	2399.40	-1.04	2310.10	2361.57	2390.83
ICICIBANK	1427.70	1.17	1362.91	1366.78	1400.80
INDIGO	4951.00	-1.03	5028.38	5424.56	5555.24
INFY	1639.00	1.66	1626.76	1571.31	1537.61
ITC	341.25	-0.35	389.28	399.88	411.62

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	303.50	1.66	297.09	301.74	295.19
JSWSTEEL	1189.80	1.15	1120.84	1147.34	1074.53
KOTAKBANK	2144.00	-0.11	2169.71	2134.30	2105.05
LT	4157.00	0.40	4077.52	4028.87	3680.80
M&M	3748.80	-0.97	3667.91	3667.65	3296.23
MARUTI	16809.00	-2.79	16602.10	16185.14	14064.31
MAXHEALTH	1034.70	-1.61	1063.37	1104.48	1160.90
NESTLEIND	1314.80	-0.39	1263.57	1263.51	1203.28
NTPC	348.85	-0.56	329.15	328.70	337.80
ONGC	239.06	-1.17	236.37	243.31	241.93
POWERGRID	264.10	-1.66	264.60	270.57	287.03
RELIANCE	1504.20	-0.23	1553.40	1534.37	1429.50
SBILIFE	2070.80	-1.19	2032.65	2008.71	1828.71
SBIN	1007.15	-1.15	978.28	968.28	852.67
SHRIRAMFIN	995.85	-0.68	933.05	862.94	702.42
SUNPHARMA	1782.60	1.27	1755.42	1755.95	1698.43
TATACONSUM	1212.60	0.18	1176.62	1170.98	1117.17
TATASTEEL	183.80	-1.29	173.92	173.66	162.39
TCS	3295.60	1.22	3250.08	3166.54	3240.18
TECHM	1625.20	1.46	1601.17	1524.41	1514.90
TITAN	4273.20	3.93	3972.98	3887.85	3571.94
TMPV	363.35	-1.50	357.33	370.71	401.56
TRENT	4060.50	0.32	4171.25	4303.96	5057.51
ULTRACEMCO	12184.00	-0.16	11729.80	11743.74	11939.79
WIPRO	270.80	1.96	264.69	253.75	252.18

## Market triggers

- GIFT Nifty at ~26,182.00 indicates a negative start for the Indian market.

## F&O Stocks in Bullish Momentum

MANAPPURAM, TATAELXSI.

## F&O Stocks in Bearish Momentum

JUBLFOOD, POWERGRID.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



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