



DAILY TECHNICAL REPORT

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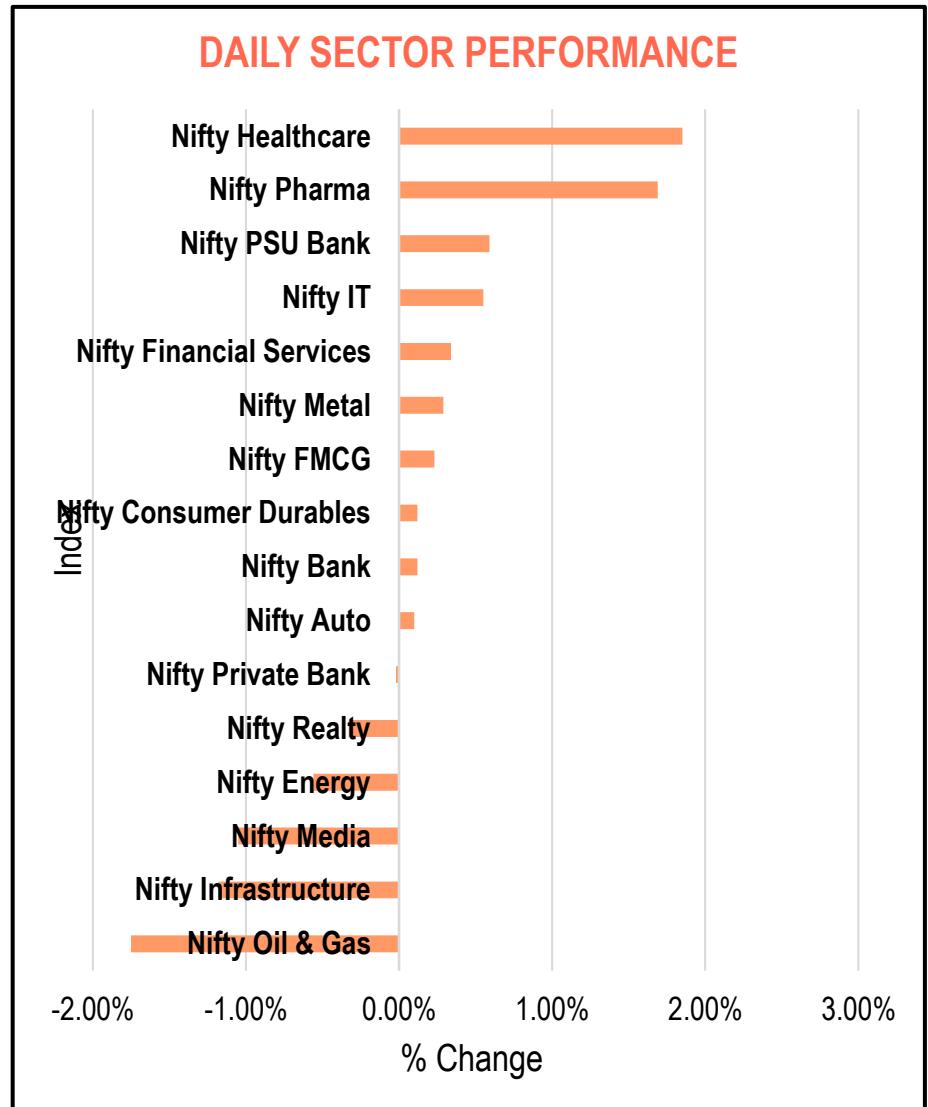
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	26,178.70	-71.60	-0.27%
SENSEX	85,063.34	-376.28	-0.44%
BANK NIFTY	60,118.40	74.20	0.12%
FIN NIFTY	27,945.10	93.65	0.34%
MIDCAP NIFTY	13,957.10	-10.90	-0.08%
NIFTY SMLCAP 250	16,791.50	-51.85	-0.31%
INDIA VIX	9.98	-0.04	-0.42%

*Rs in Crores

CASH SEGMENT	6-1-2026	MTD
FII Net Flows	-107.63	-3,122.68
DII Net Flows	1,749.35	5,716.69

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	29	21	1
NIFTY 500	188	310	3
NIFTY F&O	100	107	1



NIFTY	
Spot	26178.70
Futures	26285.10
Resistance	26300, 26375
Support	26100, 25900
Put/Call Ratio (27 Jan)	1.01

BANK NIFTY	
Spot	60118.40
Futures	60312.80
Resistance	60400, 60500
Support	59800, 59500
Put/Call Ratio (27 Jan)	1.11

Commentary

- Nifty traded with a bearish bias on the weekly expiry, facing resistance near the 26300 level and eventually closing lower by 71 points. Bank Nifty, on the other hand, showed resilience and attempted a bounce, managing to hold above the 60000 mark.
- Pharma and Healthcare stocks attracted strong buying interest, with the Nifty Pharma index (+1.69%) standing on the verge of a bullish breakout. The Metal space witnessed signs of buyer exhaustion for the second consecutive session, indicating caution at current levels.
- For Wednesday's session, 26100 is seen as a critical support for Nifty, and a breakdown below this level could add to market pessimism. Bank Nifty is currently trading within a broader range of 59800-60400.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2259.10	-0.89	2247.27	2308.33	2361.08
ADANIPORTS	1473.20	-1.33	1490.90	1484.69	1390.22
APOLLOHOSP	7348.00	3.74	7072.75	7320.82	7288.91
ASIANPAINT	2845.80	1.07	2784.88	2776.27	2489.45
AXISBANK	1293.80	0.62	1254.19	1254.47	1171.91
BAJAJ_AUTO	9661.00	1.72	9156.25	9036.57	8603.83
BAJAJFINSV	2044.60	0.26	2043.48	2063.50	2017.85
BAJFINANCE	977.35	-0.14	999.73	1019.16	953.12
BEL	413.10	-0.17	395.25	407.00	381.06
BHARTIARTL	2105.30	0.01	2098.81	2099.16	1938.45
CIPLA	1530.80	0.72	1505.43	1516.11	1517.08
COALINDIA	427.05	-0.09	396.11	387.15	389.19
DRREDDY	1256.20	0.50	1268.05	1251.95	1246.70
EICHERMOT	7522.50	0.53	7258.65	7100.24	6175.00
ETERNAL	279.05	-0.98	285.33	298.70	281.60
GRASIM	2865.30	0.58	2819.68	2798.26	2749.96
HCLTECH	1616.30	0.54	1650.87	1617.52	1565.94
HDFCBANK	962.20	-1.57	990.41	993.82	974.35
HDFCLIFE	777.85	2.44	760.58	760.02	753.27
HINDALCO	942.25	1.13	867.49	833.85	723.74
HINDUNILVR	2424.70	1.70	2305.45	2363.04	2389.67
ICICIBANK	1411.20	2.89	1360.29	1365.78	1400.21
INDIGO	5002.50	-1.96	5029.20	5442.24	5554.52
INFY	1612.20	0.36	1624.76	1568.62	1537.46
ITC	342.45	-2.07	392.27	401.47	411.96

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	298.55	-0.62	296.58	301.78	294.80
JSWSTEEL	1176.30	-0.81	1116.74	1146.55	1073.67
KOTAKBANK	2146.40	-2.03	2168.89	2134.40	2104.50
LT	4140.60	-0.24	4069.55	4024.21	3676.37
M&M	3785.60	-0.12	3662.26	3664.91	3291.44
MARUTI	17292.00	0.80	16562.65	16176.72	14038.84
MAXHEALTH	1051.60	0.10	1065.37	1107.52	1160.81
NESTLEIND	1319.90	0.40	1258.62	1262.88	1202.21
NTPC	350.80	0.06	327.70	328.55	337.74
ONGC	241.89	1.60	236.41	243.59	241.89
POWERGRID	268.55	-1.14	264.62	271.11	287.06
RELIANCE	1507.60	-4.47	1554.66	1533.96	1428.17
SBILIFE	2095.80	0.97	2029.42	2005.36	1825.65
SBIN	1018.90	1.33	975.89	966.59	851.31
SHRIRAMFIN	1002.65	-0.07	925.60	857.41	700.66
SUNPHARMA	1760.20	1.81	1755.09	1754.17	1698.26
TATACONSUM	1210.40	2.39	1173.32	1170.12	1115.84
TATASTEEL	186.20	0.26	172.76	173.52	162.24
TCS	3255.80	1.23	3245.71	3162.32	3241.46
TECHM	1601.80	0.31	1597.99	1521.16	1513.92
TITAN	4111.80	0.79	3951.77	3877.19	3565.98
TMPV	368.90	-1.24	356.40	371.64	401.79
TRENT	4047.60	-8.63	4172.50	4318.72	5063.51
ULTRACEMCO	12204.00	0.97	11691.30	11740.36	11932.36
WIPRO	265.60	0.87	264.02	253.21	252.13

Market triggers

- U.S. stocks closed higher on Tuesday, with chip stocks surging on renewed AI optimism and Moderna rallying, while the Dow Jones Industrial Average hit a record high.
- U.S. crude fell more than 1% on Wednesday after President Donald Trump said Venezuela will supply 30–50 million barrels of sanctioned oil to the United States.
- GIFT Nifty at ~26,208.00 indicates a negative start for the Indian market.

F&O Stocks in Bullish Momentum

DIVISLAB, TATACONSUM.

F&O Stocks in Bearish Momentum

KAYNES, TRENT.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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