



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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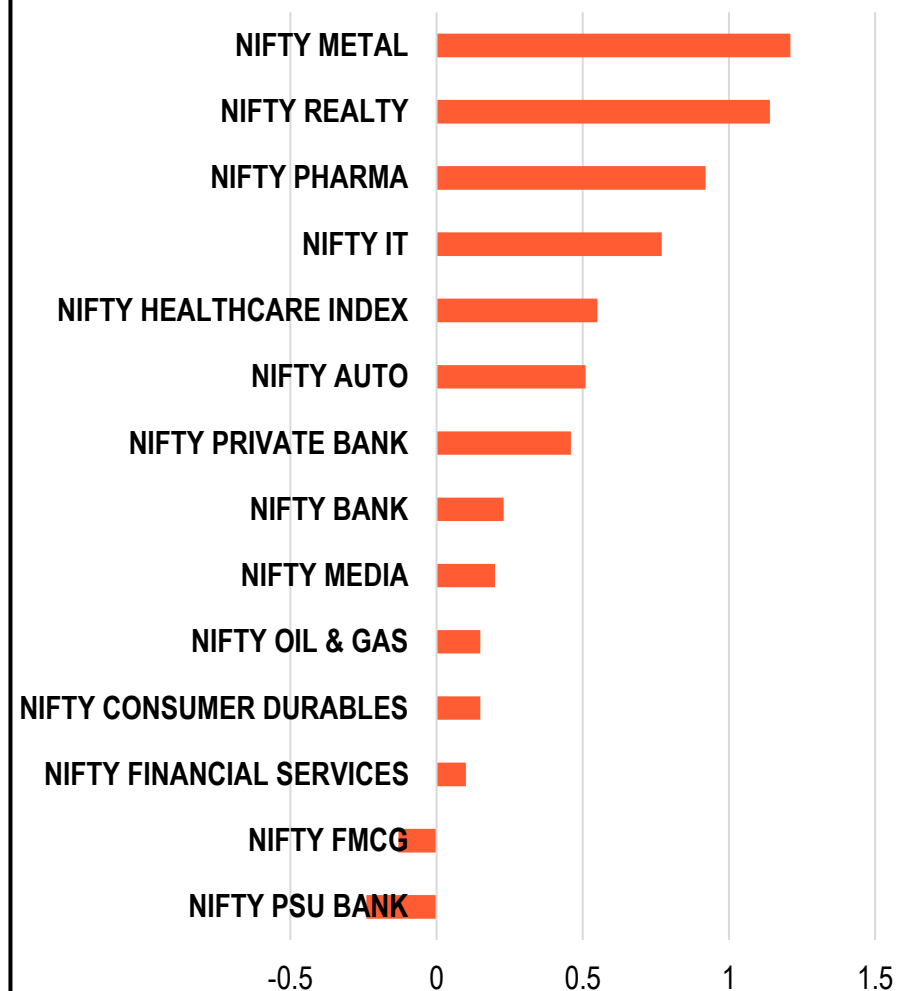


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,833.60	81.15	0.33%
BSE Sensex 30	81,633.02	320.70	0.39%
Nifty Bank	55,546.05	129.05	0.23%
Nifty Midcap 50	16,041.45	111.65	0.70%
Nifty Smallcap 100	17,889.40	105.40	0.59%
India VIX	16.42	-1.60	-8.87%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,215.73	117.03	0.28%
NASDAQ Comp.	19,175.87	74.93	0.39%
S&P 500	5,912.17	23.62	0.40%
FTSE 100	8,716.45	-9.56	-0.11%
CAC 40	7,779.72	-8.38	-0.11%
DAX	23,933.23	-104.96	-0.44%
KOSPI	2,705.95	-14.69	-0.54%
Nikkei 225	37,915.00	-517.98	-1.35%
Hang Seng	23,211.00	-362.38	-1.54%

## DAILY SECTOR PERFORMANCE (%)





# FILs & DIIs

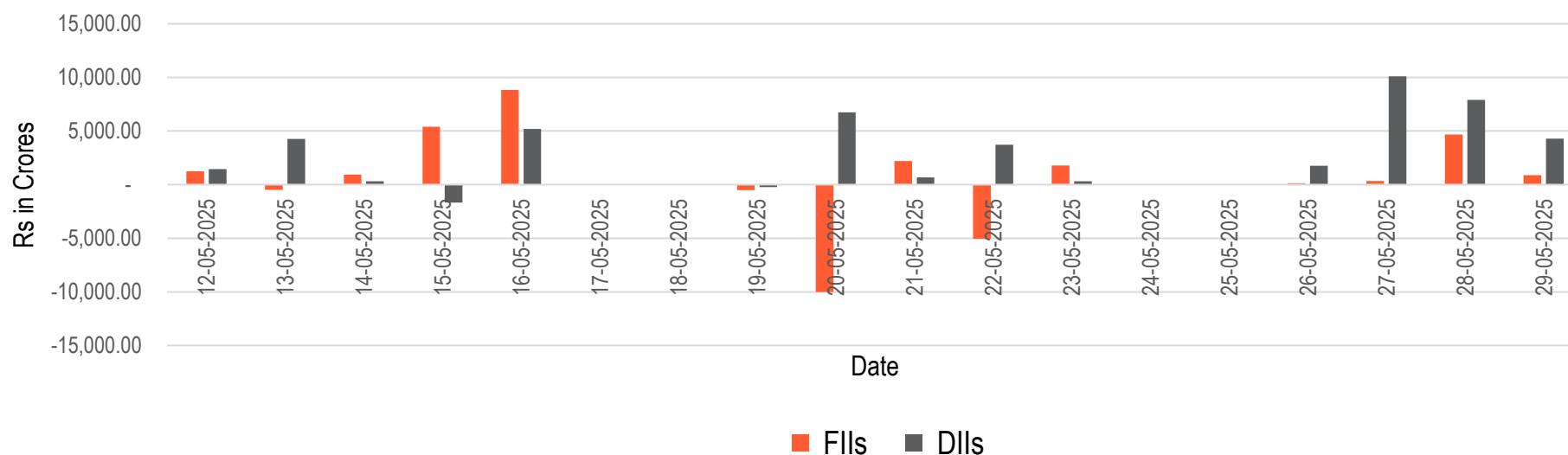
\*Rs in Crores

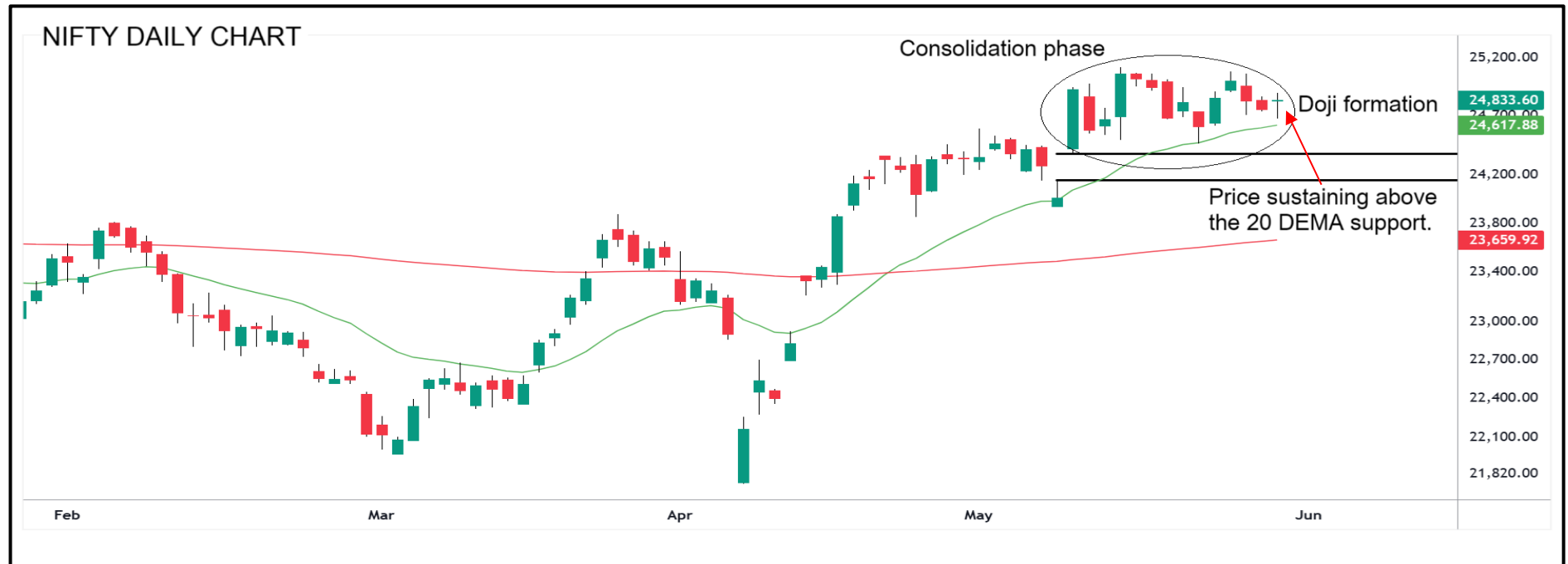
Institutional Activity (Cash Segment)	29-5-2025	Month till date	Prev. month (Apr. 2025)
<b>FILs</b>	884.03	18,222.99	2,735.02
<b>DIIs</b>	4,286.50	58,546.43	28,228.45

\*Rs in Crores

FILs F&O activity	29-5-2025	Month till date
Index Futures	-2,864.82	-15,515.21
Index Options	1,786.18	-19,200.29
Stock Futures	-1,860.44	-4,301.48
Stock Options	-352.73	-14,120.71

Institutional activity of last 14 trading sessions.





## Index continues to hold on to the short term support level.

Nifty traded with high volatility on its monthly expiry as price recovered from lower levels during the second half to close with a gain of 81 points. On the daily chart though, the index has seen a 'Doji' candle formation indicating lack of clarity among the buyers and sellers. As we head into today's trading session, 24700 and 24500 are seen as the support levels while resistance is expected at 25000. A breakout above the same shall inject fresh bullish sentiments in the market.



# INDEX VIEW: BANK NIFTY



## Index holds above 55000 on the monthly expiry.

Bank Nifty index saw a sharp recovery from the lower levels of 55100 during its monthly expiry and eventually closed with a surge of 129 points. On the daily chart, price is seen consolidating within a horizontal channel as traders await clarity in terms of the further trend. For Friday's trading session, we hold a positive bias on Bank Nifty with 55500 as an immediate support. Resistance stands at 55700 and 56000.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	825	2.47
SUNPHARMA	1699.5	1.99
ETERNAL	228.2	1.79
ADANIPORTS	1435.5	1.74
TRENT	5651	1.65

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HDFCLIFE	781	-1.07
BEL	387.3	-0.81
TATACONSUM	1105.6	-0.68
JIOFIN	288.4	-0.67
BAJFINANCE	9210	-0.62

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,937.60	0.73	27,77,94,45,039.19
ICICIBANK	1,461.00	0.5	22,57,61,28,161.64
WAAREEENER	3,030.90	8.36	19,52,80,57,777.18
RELIANCE	1,419.50	0.47	19,48,34,06,418.24
GRSE	3,125.20	8.07	17,84,87,65,607.31

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.14	0.28	34,31,85,493
MMTC	83.3	19.99	20,17,11,846
IFCI	71.9	2.26	15,06,16,113
RPOWER	52.22	3.55	14,94,79,562
SUZLON	65.44	-1.33	10,60,20,315



## **Market info**

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

## **Stocks to watch**

Bikaji Foods, Cummins India, Lloyd Metals.

## **Stocks in F&O ban list**

Nil.

## **Nifty 200 results today**

BAJAJHLDNG, APOLLOHOSP, IDEA, NYKAA.



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