



BOBCAPS

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DAILY TECHNICAL REPORT

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29th August, 2025

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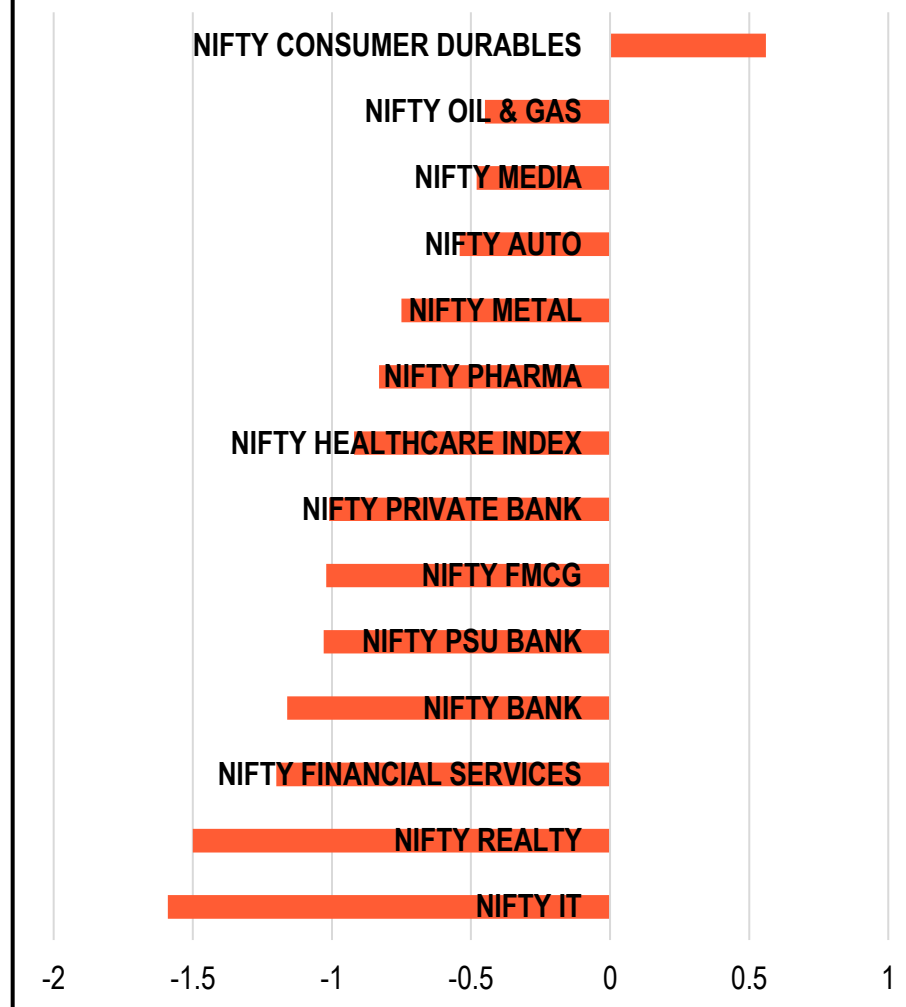


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,500.90	-211.15	-0.85%
BSE Sensex 30	80,080.57	-705.97	-0.87%
Nifty Bank	53,820.35	-630.10	-1.16%
Nifty Midcap 50	15,817.35	-203.05	-1.27%
Nifty Smallcap 100	17,294.35	-254.25	-1.45%
India VIX	12.15	-0.05	-0.37%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,636.90	71.67	0.16%
NASDAQ Comp.	21,705.16	115.02	0.53%
S&P 500	6,501.86	20.46	0.32%
FTSE 100	9,216.82	-38.68	-0.42%
CAC 40	7,762.60	18.67	0.24%
DAX	24,039.92	-6.29	-0.03%
KOSPI	3,188.42	-7.90	-0.25%
Nikkei 225	42,652.00	-176.79	-0.41%
Hang Seng	25,252.00	253.18	1.01%

DAILY SECTOR PERFORMANCE (%)





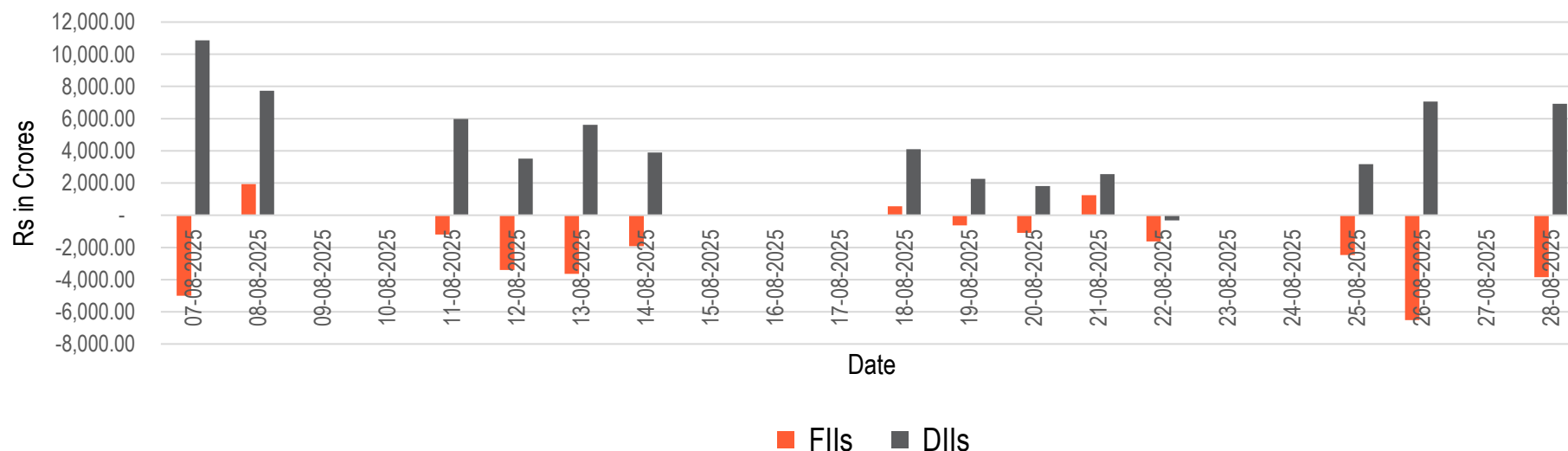
*Rs in Crores

Institutional Activity (Cash Segment)	28-8-2025	Month till date	Prev. month (July 2025)
FII	-3,856.51	-38,590.26	-47,666.68
DII	6,920.34	83,340.91	60,939.16

*Rs in Crores

FII F&O activity	28-8-2025	Month till date
Index Futures	-2,868.11	-10,269.64
Index Options	-3,737.30	-8,713.25
Stock Futures	-1,312.19	1,403.36
Stock Options	-3,225.33	-333.55

Institutional activity of last 14 trading sessions.





NIFTY50: 24,500.90	
Trend	Sideways
Momentum	Bearish
Support	24500, 24300
Resistance	24650, 24800

BANK NIFTY: 53,820.35	
Trend	Sideways
Momentum	Bearish
Support	53500
Resistance	54300, 54600

Commentary

- The Indian market extended its decline on monthly expiry day, with Nifty slipping by another 211 points and Bank Nifty witnessing a sharp fall of 630 points on Thursday.
- Sectoral performance remained largely negative as all indices closed in the red, except the Consumer Durables index, which rebounded from lower levels to register a modest gain of over half a percent. On the downside, the IT index led the fall with a loss of 1.59%.
- Heading into Friday's session, Nifty appears oversold, suggesting the possibility of a bounce, however, a sustained positive stance will only emerge if the index reclaims levels above 24800. For Bank Nifty, immediate support is placed at 53500 where fresh short positions are not advisable, while a breakout above 54000 could trigger an extended upside of 300-600 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TITAN	3632	1.06
COALINDIA	375	0.68
HEROMOTOCO	5106.6	0.65
LT	3564.1	0.64
MARUTI	14798	0.57

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	571.25	-3.94
HCLTECH	1450.2	-2.85
POWERGRID	274.2	-2.04
TCS	3098	-1.88
TATACONSUM	1060.2	-1.82

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDIGO	5,734.00	-5.22	1,08,00,82,16,491.25
OLAELEC	54.9	8.03	42,43,21,85,205.36
HDFCBANK	961.8	-1.19	24,47,36,36,370.40
WAAREEENER	3,393.80	3.94	24,01,22,50,816.45
ICICIBANK	1,397.60	-1.34	18,22,63,36,782.78

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	54.9	8.03	77,94,30,294
IDEA	6.56	-2.24	63,09,35,008
RTNINDIA	60	3.09	8,33,00,812
YESBANK	18.71	-1.27	6,88,89,791
PCJEWELLER	13.26	1.69	5,89,41,292



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
OLAELEC	54.84	7.91
WAAREEENER	3417.30	4.66
ENDURANCE	2859.70	1.88
STARHEALTH	442.75	1.77
UNOMINDA	1295.60	1.47

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ATGL	592.55	-6.79
SUNDARMFIN	4625.40	-5.20
IRB	42.36	-4.18
360ONE	1043.90	-4.00
CRISIL	4905.50	-3.69

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
CAPLIPOINT	2156.20	3.44
AILL	3196.40	2.26
SWANENERGY	462.55	1.94
LEMONTREE	167.80	1.58
SYRMA	738.60	1.47

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CESC	154.17	-4.62
HOMEFIRST	1243.10	-3.97
GRSE	2337.70	-3.57
INOXWIND	136.99	-3.55
ANGELONE	2259.40	-3.41



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Engineers India, Kalyan Jewellers.

Stocks in F&O ban list

Nil.

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Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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