



BOBCAPS

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DAILY TECHNICAL REPORT

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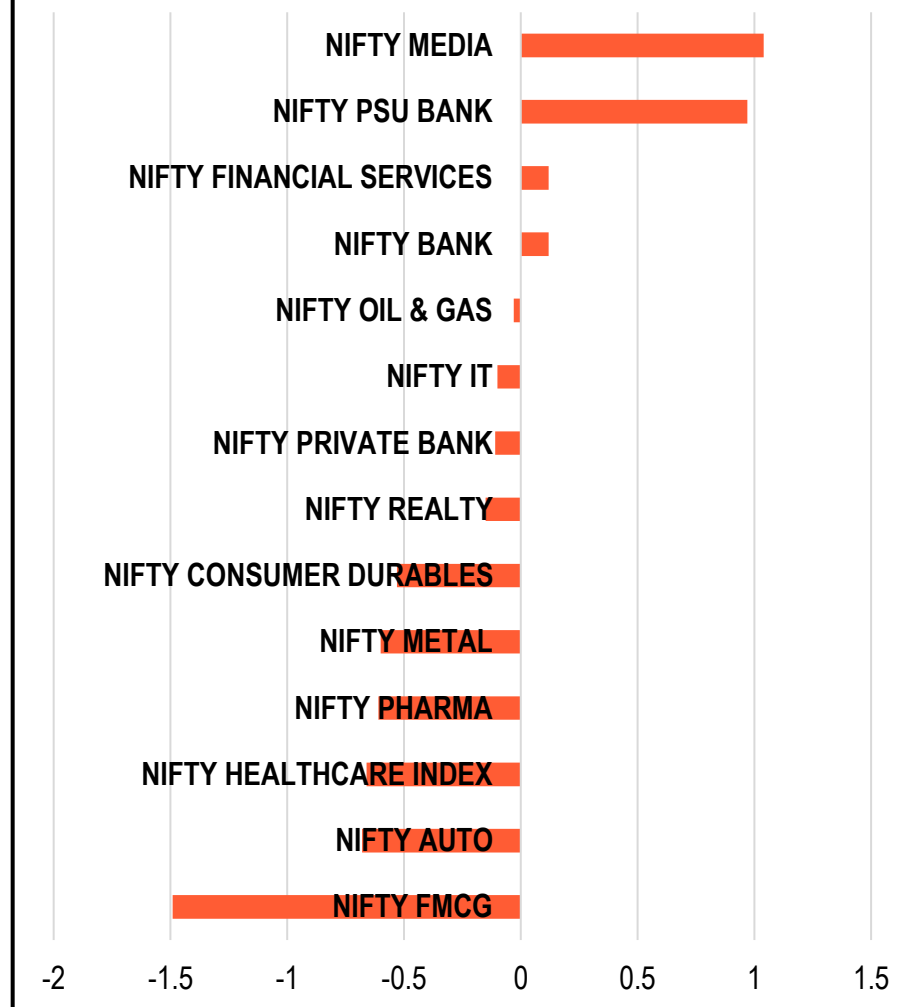


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,752.45	-73.75	-0.30%
BSE Sensex 30	81,312.32	-239.31	-0.29%
Nifty Bank	55,417.00	64.20	0.12%
Nifty Midcap 50	15,929.80	-43.75	-0.27%
Nifty Smallcap 100	17,784.00	58.85	0.33%
India VIX	18.02	-0.52	-2.79%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,098.70	-244.95	-0.58%
NASDAQ Comp.	19,100.94	-98.23	-0.51%
S&P 500	5,888.55	-32.99	-0.56%
FTSE 100	8,726.01	-52.04	-0.59%
CAC 40	7,788.10	-38.69	-0.49%
DAX	24,038.19	-188.30	-0.78%
KOSPI	2,715.97	45.82	1.72%
Nikkei 225	38,344.50	622.10	1.65%
Hang Seng	23,359.00	100.69	0.43%

DAILY SECTOR PERFORMANCE (%)





FII & DII

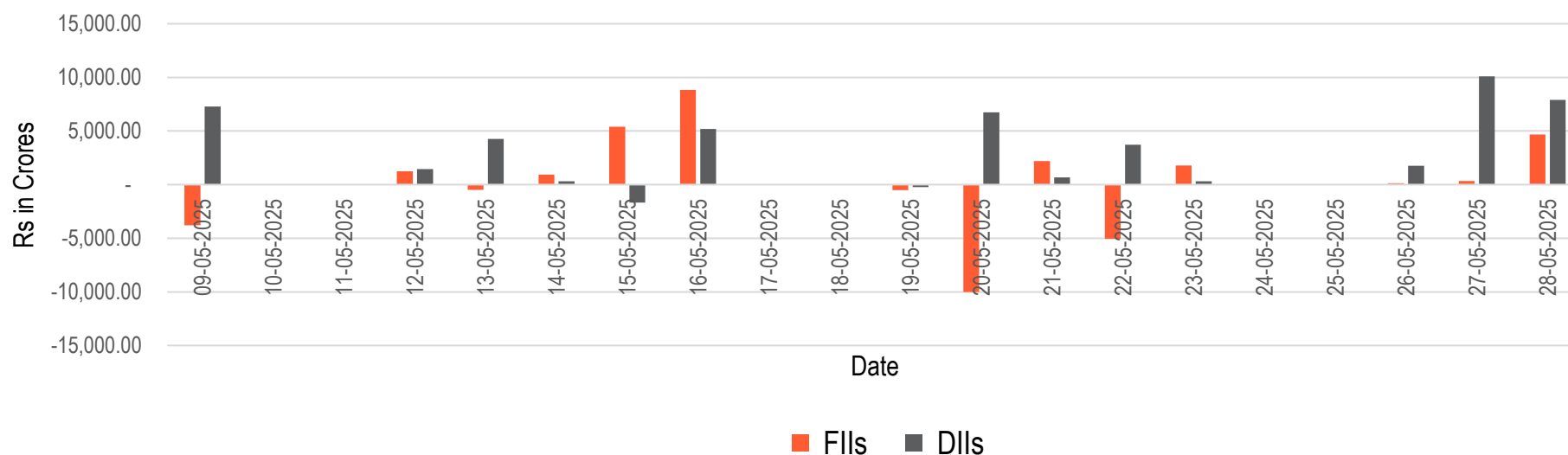
*Rs in Crores

Institutional Activity (Cash Segment)	28-5-2025	Month till date	Prev. month (Apr. 2025)
FII	4,662.92	17,338.96	2,735.02
DII	7,911.99	54,259.93	28,228.45

*Rs in Crores

FII F&O activity	28-5-2025	Month till date
Index Futures	-2,100.20	-12,650.39
Index Options	-98,784.50	-20,986.47
Stock Futures	-3,813.44	-2,441.04
Stock Options	-3,692.10	-13,767.98

Institutional activity of last 14 trading sessions.





Market awaits clarity, FIIs and DIIs buy aggressively.

Market continued to consolidate on Wednesday as Nifty traded with lack of momentum and hovered within a narrow range of 150 points. On its daily chart, the index can be seen consolidating within the broader range of 24000-25200 as of now. Going into the monthly expiry today, an intraday support is expected at 24500 while at the higher end, 25000-25100 would be acting as a resistance zone. A decisive move in Nifty can only be expected once price breaks out of this range.



INDEX VIEW: BANK NIFTY



Index gearing up for a decisive move as volatility contracts.

Bank Nifty index traded within a tight range of 300 points during Wednesday's trading session with no clarity in terms of the direction whatsoever. On its daily chart, price is showing a sideways structure while the trend remains positive. Heading into the monthly expiry today, 55000-56000 shall be acting as the broader range for Bank Nifty. While price is expected to gain a fresh bullish momentum post a breakout over 56000 level, an extended correction of 300-500 points can be seen in case of a breakdown below 55000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HDFCLIFE	787.55	1.51
BEL	390.3	1.27
BAJFINANCE	9282	1.21
HEROMOTOCO	4376	0.87
BHARTIARTL	1855.5	0.63

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ITC	421	-1.19	1,79,25,29,71,259.76
LICI	940.75	7.98	21,40,39,09,489.84
BELRISE	97.08	-2.92	19,39,01,54,187.36
IFCI	70.55	15.54	19,18,81,34,231.84
HDFCBANK	1,928.40	0.11	17,45,78,00,327.24

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	804.9	-1.93
APOLLOHOSP	6940	-1.89
ULTRACEMCO	11213	-1.82
HINDALCO	648.6	-1.65
NESTLEIND	2421	-1.62

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.13	2.44	61,18,00,851
ITC	421	-1.19	43,18,51,622
IFCI	70.55	15.54	28,43,52,908
BELRISE	97.08	-2.92	19,85,06,902
SUZLON	66.56	1.79	16,23,93,521



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

Balrampur Chini, Bank of India, Chennai Petroleum, Deepak Fertilizers, Indian Bank.

Stocks in F&O ban list

Nil.

Nifty 200 results today

BAJAJAUTO, MAZDOCK, MOTHERSON, SUZLON, ALKEM, PRESTIGE, SJVN, OLAELEC.



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