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# DAILY TECHNICAL REPORT

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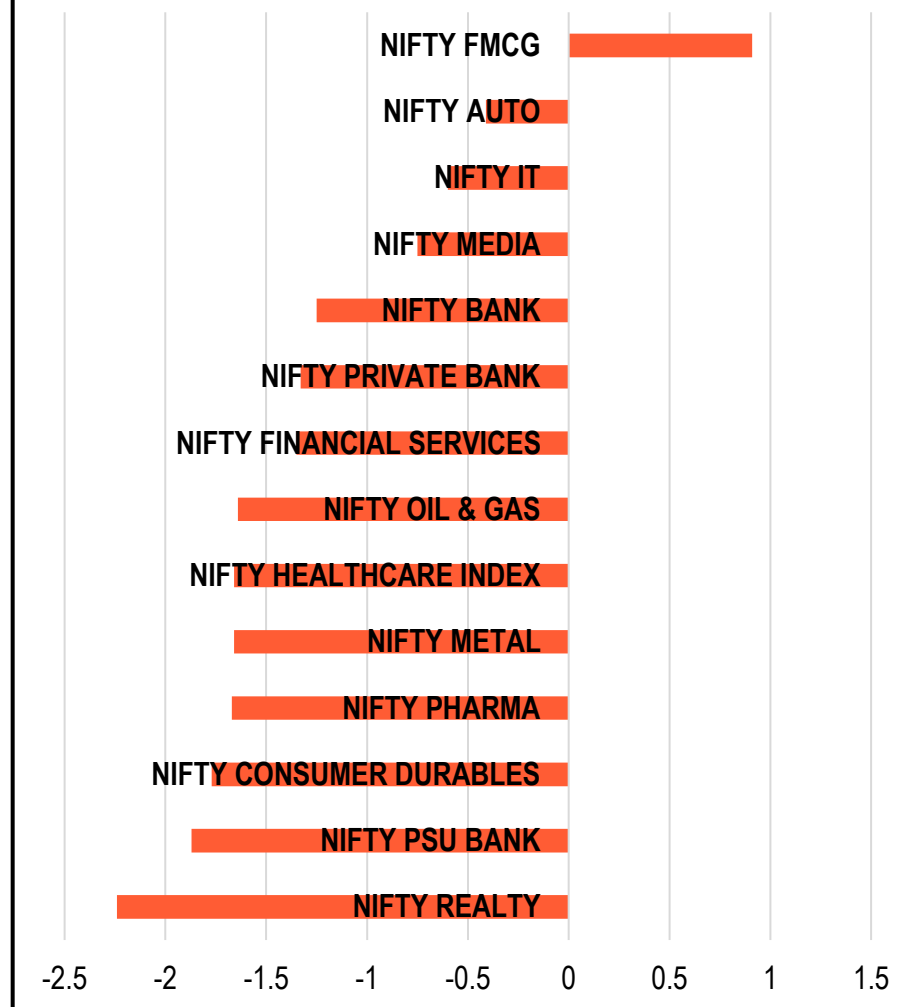


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,712.05	-255.70	-1.02%
BSE Sensex 30	80,786.54	-849.37	-1.04%
Nifty Bank	54,450.45	-688.85	-1.25%
Nifty Midcap 50	16,020.40	-312.30	-1.91%
Nifty Smallcap 100	17,548.60	-362.95	-2.03%
India VIX	12.19	0.44	3.70%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,565.23	147.16	0.32%
NASDAQ Comp.	21,590.14	45.87	0.21%
S&P 500	6,481.40	15.46	0.24%
FTSE 100	9,255.50	-10.30	-0.11%
CAC 40	7,743.93	34.12	0.44%
DAX	24,046.21	-106.66	-0.44%
KOSPI	3,199.32	12.16	0.38%
Nikkei 225	42,718.00	197.73	0.47%
Hang Seng	24,933.00	-268.76	-1.07%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

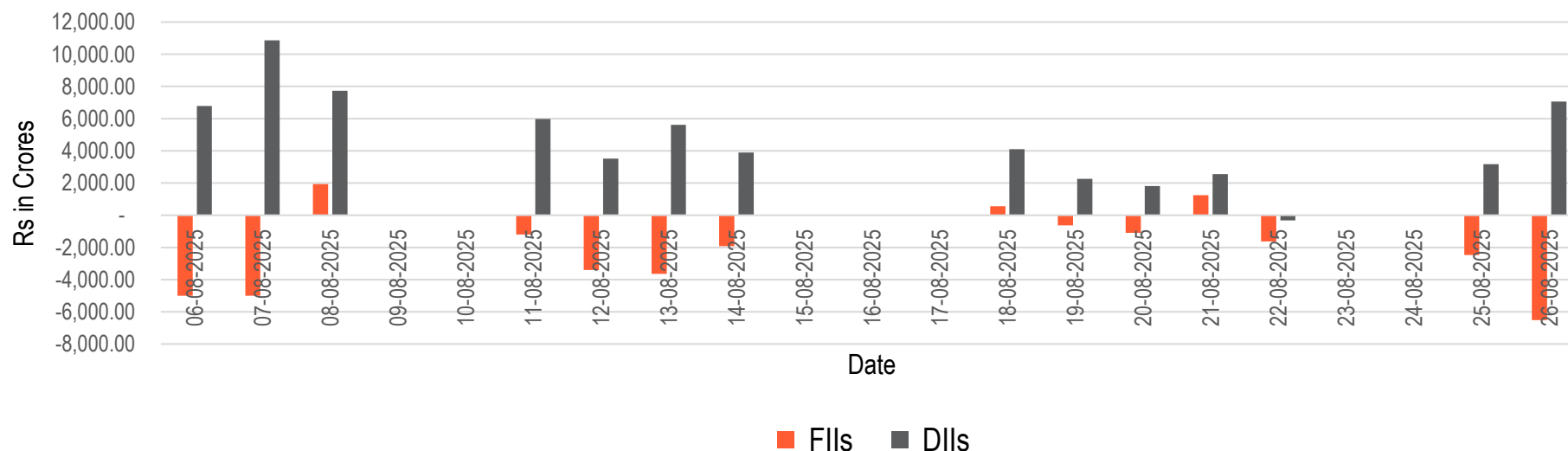
\*Rs in Crores

Institutional Activity (Cash Segment)	26-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	-6,516.49	-34,733.75	-47,666.68
<b>DII</b>	7,060.37	76,420.57	60,939.16

\*Rs in Crores

FII F&O activity	26-8-2025	Month till date
Index Futures	-1,302.89	-7,401.53
Index Options	5,110.99	-4,975.95
Stock Futures	34.57	2,715.55
Stock Options	-47.96	2,891.78

Institutional activity of last 14 trading sessions.





NIFTY50: 24,712.05	
Trend	Bullish
Momentum	Bearish
Support	24650, 24500
Resistance	24800, 25000

BANK NIFTY: 54,450.95	
Trend	Sideways
Momentum	Bearish
Support	53500
Resistance	54700, 55000

## Commentary

- Following the hike in tariff rates on India by the US, domestic equities witnessed heavy selling pressure on Friday. Nifty plunged by 255 points, breaking below the crucial 24800 support level, while Bank Nifty slipped past the 55000 mark and closed with a sharp loss of 655 points.
- On the sectoral front, almost all key indices ended in deep red, with the FMCG index being the only exception as it gained nearly 1% and provided some cushion to the market. Realty and PSU Banking stocks were the biggest laggards, declining 2.24% and 1.87% respectively.
- Heading into the monthly expiry today, 24650 is seen as an immediate support for Nifty from where a bounce of 100-150 points may be expected, while Bank Nifty faces intraday resistance around 54700 in case of any recovery. Overall, a sell-on-rise strategy is advised as long as both indices trade below their respective resistance levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
EICHERMOT	6151	2.68
HINDUNILVR	2692.7	2.32
MARUTI	14720	1.85
ITC	403.35	1
NESTLEIND	1159.2	0.54

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	595.85	-4.03
SUNPHARMA	1601.2	-3.35
TATASTEEL	155.05	-2.87
BAJFINANCE	876	-2.75
TRENT	5290	-2.45

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	320.75	0.47	1,39,42,64,21,511.04
SWIGGY	428.15	0.59	54,29,60,44,462.59
VMM	151.2	1.55	48,61,58,41,418.90
WAAREEENER	3,321.10	5.39	46,95,10,50,480.96
SAILIFE	854.7	-5.76	40,94,11,38,260.55

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.73	-9.05	1,38,15,13,115
OLAELEC	50.73	4.45	47,11,61,271
ETERNAL	320.75	0.47	43,85,03,024
VMM	151.2	1.55	31,82,91,485
YESBANK	18.97	-2.97	14,86,61,489



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
OLAELEC	50.82	4.63
WAAREEENER	3265.30	3.62
VMM	153.14	2.85
LTF	220.00	1.06
NYKAA	231.65	0.92

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
IDEA	6.71	-9.32
KPRMILL	980.00	-3.97
INDUSTOWER	342.55	-3.44
BSE	2215.60	-3.28
BANDHANBNK	165.86	-3.26

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ECLERX	4454.90	5.10
CRAFTSMAN	7158.00	4.66
AAIL	3125.70	2.75
PVRINOX	1139.25	2.74
CGCL	190.76	0.72

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CEATLTD	3039.30	-5.45
BALRAMCHIN	558.70	-5.35
KFINTECH	1054.10	-5.00
PGEL	557.25	-4.58
SONATSOFTW	364.25	-4.48



## KEY UPDATES

### **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

### **Stocks to watch**

Britannia.

### **Stocks in F&O ban list**

RBLBANK.



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