



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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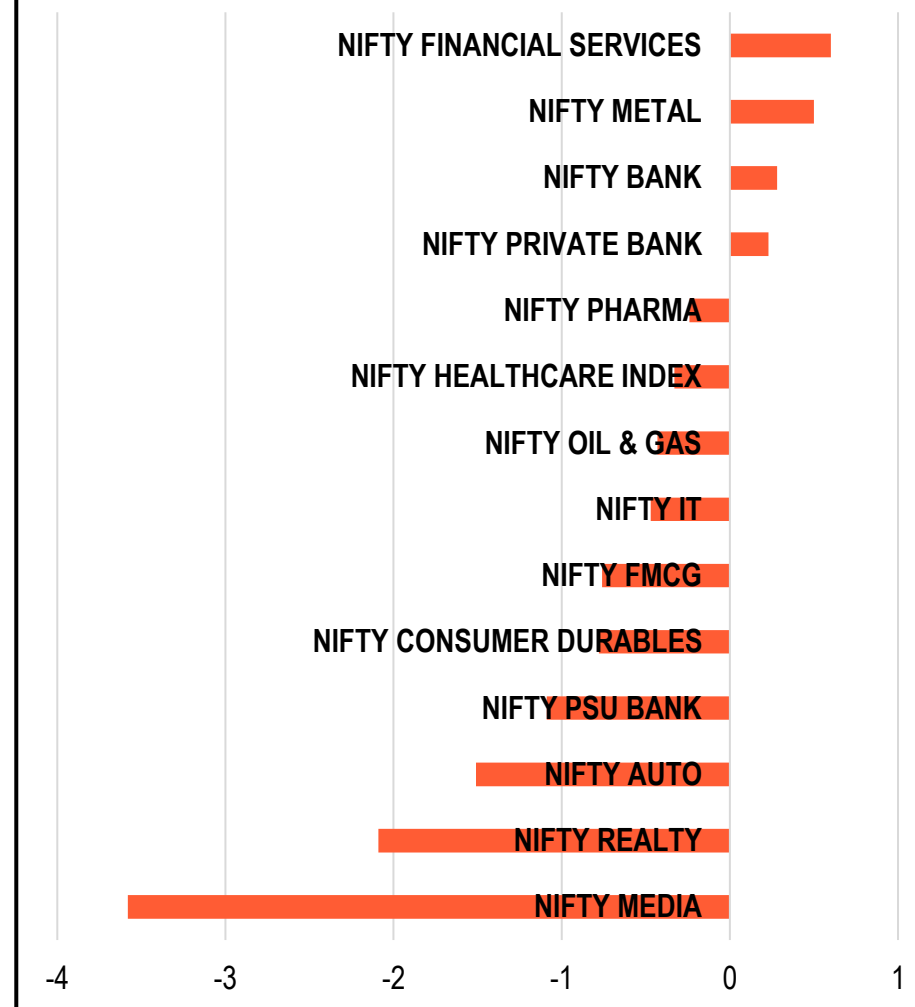


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,545.05	-2.50	-0.01%
BSE Sensex 30	74,612.43	10.31	0.01%
Nifty Bank	48,743.80	135.45	0.28%
Nifty Midcap 50	13,824.45	-117.75	-0.84%
Nifty Smallcap 100	15,156.60	-252.00	-1.64%
India VIX	13.31	-0.41	-2.99%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,239.50	-193.62	-0.45%
NASDAQ Comp.	18,544.42	-530.84	-2.78%
S&P 500	5,861.57	-94.49	-1.59%
FTSE 100	8,756.21	24.75	0.28%
CAC 40	8,102.52	-41.40	-0.51%
DAX	22,550.89	-243.22	-1.07%
KOSPI (As on Feb 27 th)	2,621.75	-19.34	-0.74%
Nikkei 225 (As on Feb 27 th)	38,256.17	113.80	0.30%
Hang Seng (As on Feb 27 th)	23,718.29	-69.64	-0.29%

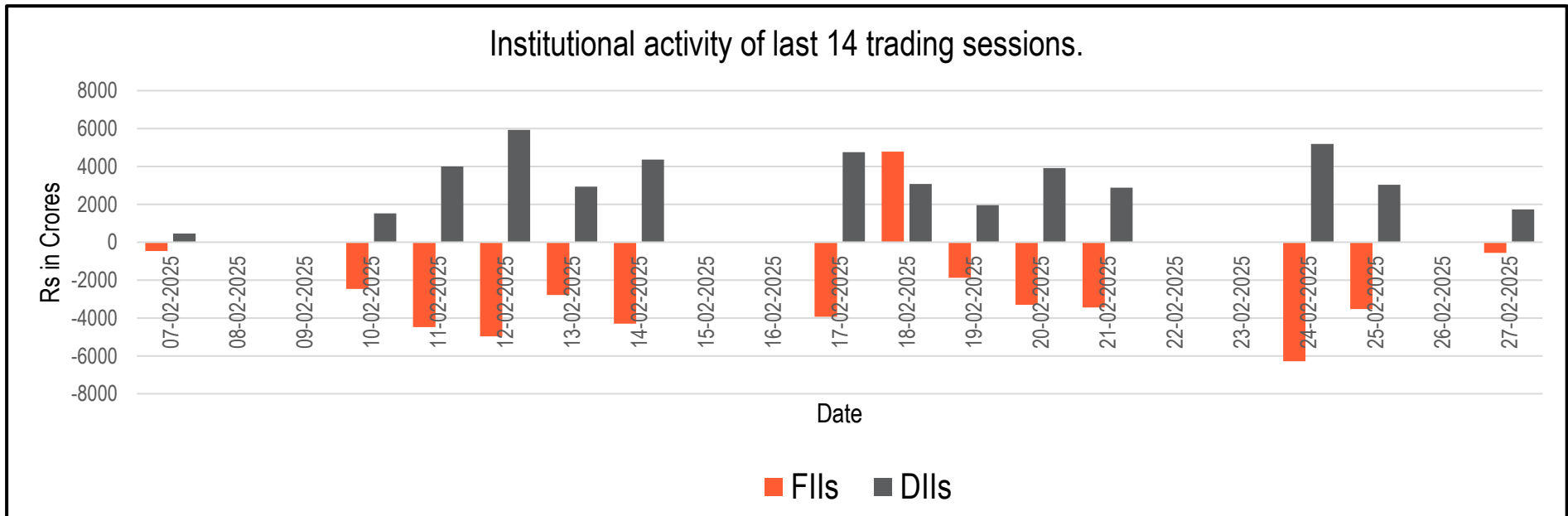
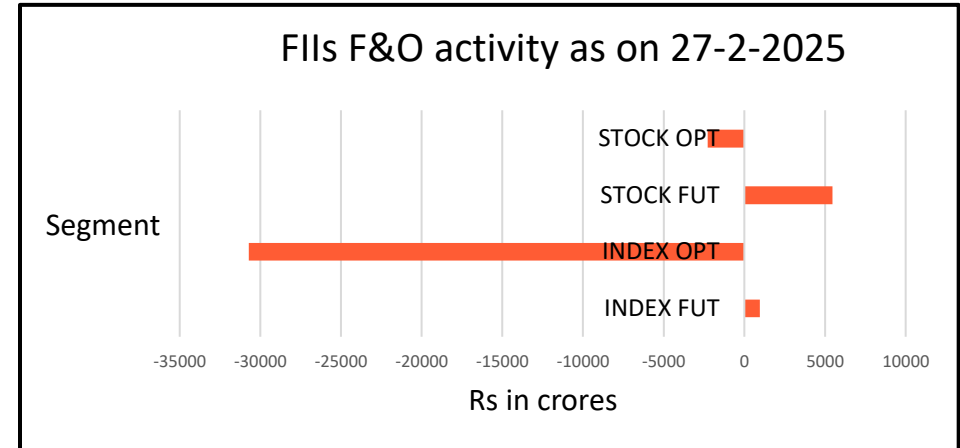
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	27-2-2025	Month till date	Prev. month Jan. 2025
FII	-556.56	-47,349.06	-87,374.66
DII	1,727.11	52,544.56	86,591.80





Index lacking a selling follow-through.

Nifty traded sideways on the monthly expiry and closed flat. The bias however, continued to stay bearish as price failed to sustain at the higher end post a gap up opening. While the index is currently trading in a down trend, a short term exhaustion can be seen among the sellers since last 3 trading sessions where Nifty has lacked a selling follow-through post the gap creation on 24th February. Hence, going into Friday's trading session, the possibility of a bounce back cannot be ignored. In case of the same, 22700 shall act as a resistance while intraday support would lay at 22500 and 22200 levels.



INDEX VIEW: BANK NIFTY



A quiet monthly expiry for Bank Nifty.

Post an attempt of bounce back during the first trading hour, Bank Nifty failed to challenge 49000 levels and slipped by almost 300 points later during the day. On its daily chart, the index is seen consolidating within a broader range from 47900 to 50500 while from a short term perspective, a bearish channel formation can be spotted. Going into Friday's trading session, 48300 to 49000 is seen as an initial range for Bank Nifty, a breakout of the same should determine the further trend.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	604.00	5.18
BAJAJFINSV	1920.10	2.40
BAJFINANCE	8660.75	2.03
HINDALCO	630.50	1.78
SUNPHARMA	1642.00	1.76

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,698.25	0.95	30,43,72,10,202.00
CREDITACC	944.05	8.96	29,94,42,98,285.90
POLYCAB	4,677.00	-18.88	24,65,69,14,477.80
ULTRACEMCO	10,450.00	-4.69	17,97,76,25,223.10
KEI	2,989.00	-21.30	16,35,84,53,305.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ULTRACEMCO	10450.00	-4.69
TRENT	4780.00	-3.63
BAJAJ-AUTO	8195.00	-2.65
TATAMOTORS	647.75	-2.09
M&M	2720.00	-2.08

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.75	-2.02	33,19,05,675
YESBANK	17.21	-3.26	6,31,36,819
BANDHANBNK	137.10	1.30	4,68,65,998
IDFCFIRSTB	58.98	0.29	4,18,67,624
MANAPPURAM	206.76	0.89	3,97,04,890



KEY UPDATES

Market info

March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Cholamandalam Finance, SRF, JSW Steel, Sun Pharma.

Stocks in F&O ban list

Nil.

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