



BOBCAPS

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DAILY TECHNICAL REPORT

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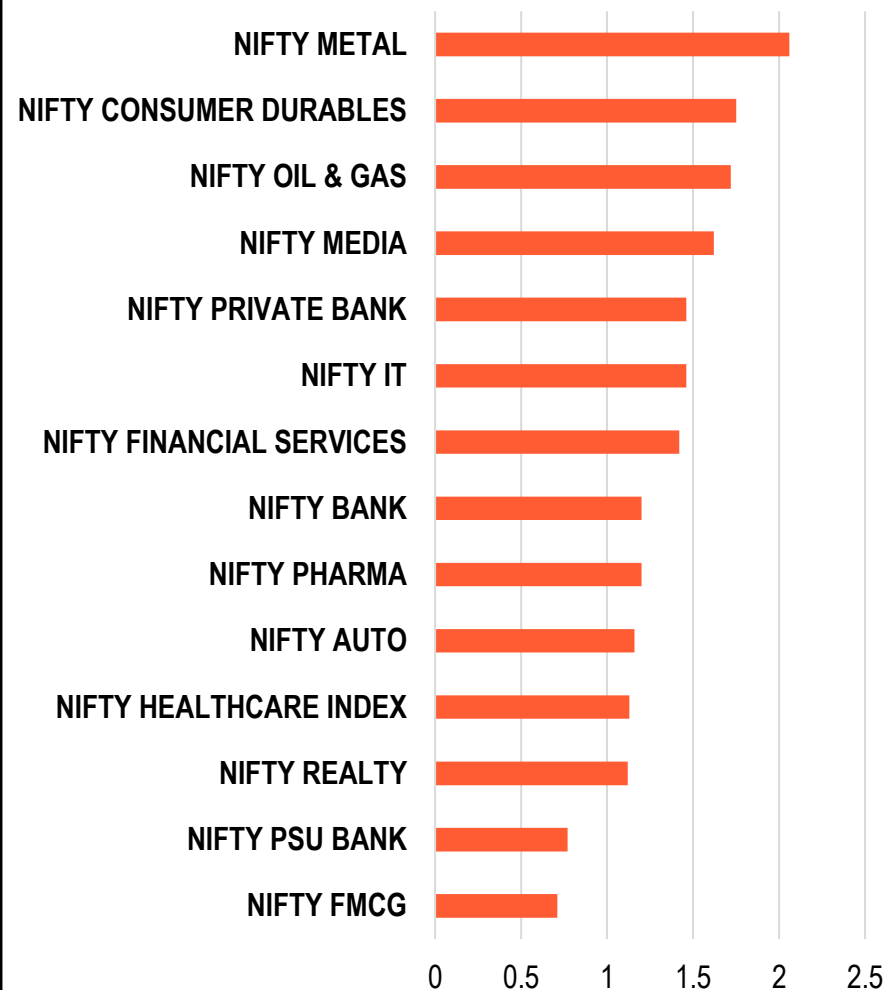


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,205.30	320.50	1.24%
BSE Sensex 30	85,609.51	1,022.50	1.21%
Nifty Bank	59,528.05	707.75	1.20%
Nifty Midcap 50	17,424.10	235.15	1.37%
Nifty Smallcap 100	17,971.85	241.55	1.36%
India VIX	12.02	-0.23	-1.86%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,427.12	314.67	0.67%
NASDAQ Comp.	23,214.69	189.10	0.82%
S&P 500	6,812.61	46.73	0.69%
FTSE 100	9,691.58	82.05	0.85%
CAC 40	8,096.43	70.63	0.88%
DAX	23,726.22	261.59	1.11%
KOSPI	4,006.74	45.87	1.16%
Nikkei 225	50,210.00	650.93	1.31%
Hang Seng	25,990.00	61.92	0.24%

DAILY SECTOR PERFORMANCE (%)





FII & DII

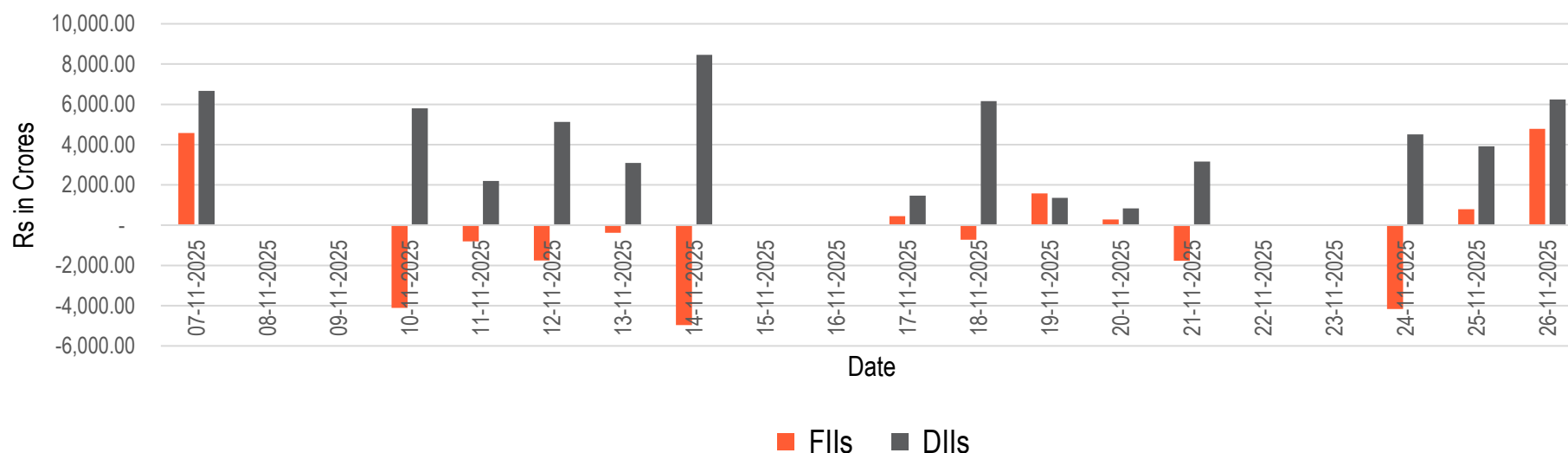
*Rs in Crores

Institutional Activity (Cash Segment)	26-11-2025	Month till date	Prev. month (Oct 2025)
FII	4,778.03	-12,449.39	-2,346.89
DII	6,247.93	68,994.43	52,794.02

*Rs in Crores

FII F&O activity	26-11-2025	Month till date
Index Futures	790.45	-9,828.28
Index Options	-6,858.54	83,290.76
Stock Futures	1,778.70	3,251.81
Stock Options	-632.16	2,07,961.16

Institutional activity of last 14 trading sessions.





INDEX VIEW

NIFTY	
Spot	26205.30
Futures	26381.20
Resistance	26330, 26500
Support	26080, 26000
Put/Call Ratio (30 Dec)	1.26

BANK NIFTY	
Spot	59528.05
Futures	59817.20
Resistance	59800, 60000
Support	59250, 59000
Put/Call Ratio (30 Dec)	1.14

Commentary

- Bulls re-emerged on Wednesday as Nifty rallied nearly 400 points from the day's low after a gap-down opening. Bank Nifty surged by almost 800 points from the open and closed above 59500.
- Strength was broad-based across sectors, led by Metal (+2.06%) and Consumer Durables (+1.75%). However, the PSU Banks index failed to sustain its early momentum and surrendered a large portion of its gains, signaling caution among buyers at current levels. Auto and Private Bank index seem to be gearing up for a breakout.
- Nifty appears to have regained fresh bullish momentum, with the potential to move towards 26330 on Thursday. In the event of a pullback, support is placed around 26080. Bank Nifty looks poised for a move towards 59800, with support situated near 59250.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
JSWSTEEL	1153	3.69
HDFCLIFE	788	2.8
BAJAJFINSV	2082	2.55
BAJFINANCE	1011	2.51
JIOFIN	308	2.39

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
BHARTIARTL	2,127.00	-1.6	90,77,04,11,634.21
CAPILLARY	685.8	-6.33	32,60,70,20,830.73
RELIANCE	1,569.60	1.94	21,96,65,88,251.02
HDFCBANK	1,005.00	1.54	19,48,61,68,370.48
NATCOPHARM	924.05	10.8	17,72,16,04,731.71

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
BHARTIARTL	2127	-1.6
ADANIENT	2313.9	-0.81
EICHERMOT	7180	-0.53
SBILIFE	2027	-0.2
ASIANPAINT	2872	-0.13

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	10.12	0.7	39,22,21,239
MICLOUD	36.96	-20.02	15,79,49,584
RPOWER	39.58	6.4	8,71,91,811
JPOWER	19.17	-2.44	7,99,67,185
EXCELSOFT	126.1	-6.59	7,81,34,073



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
HUDCO	239.17	3.64
PAYTM	1286.50	3.63
LTF	307.60	3.60
GICRE	392.50	2.71
UNOMINDA	1320.10	2.71

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
DEEPAKNTR	1569.50	-0.70
SWIGGY	392.40	-0.56
SCHAEFFLER	3899.00	-0.47
ENDURANCE	2683.40	-0.44
PGHH	12776.00	-0.37

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
NUVAMA	7313.00	4.88
HEG	547.65	4.23
MCX	10283.00	4.22
CCL	1022.75	4.01
CHOICEIN	811.05	3.95

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
TARIL	291.00	-2.63
SAPPHIRE	254.50	-1.95
NUVOCO	349.05	-1.69
AAVAS	1593.60	-1.55
LALPATHLAB	3098.10	-1.41



KEY UPDATES

Market triggers

- U.S. and European indices extended gains as renewed tech strength and rising odds of a December Fed rate cut boosted investor sentiment ahead of the Thanksgiving holiday.
- GIFT Nifty at ~26,420.00 indicates a mild positive start for Indian markets.

Stocks to watch

JK Cement, PG Electroplast, Godrej Industries.

Stocks in F&O ban list

Nil.



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