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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)

Technical & Derivatives Analyst.

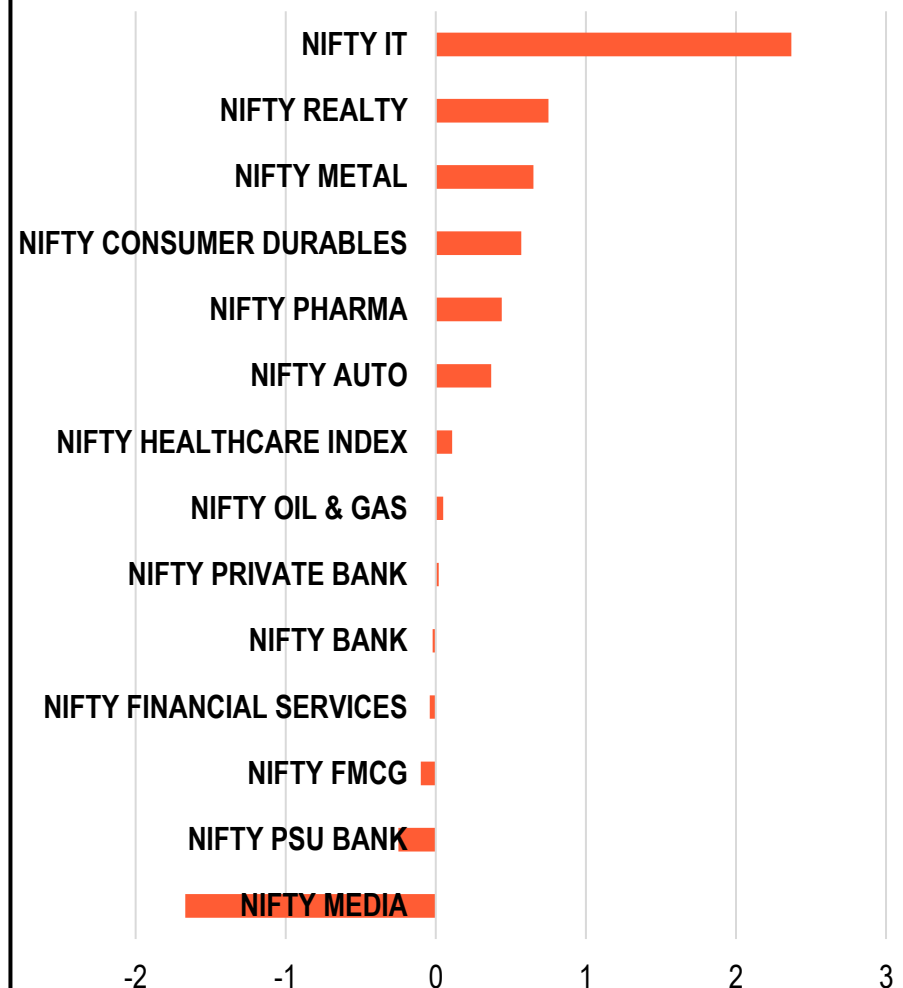


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,967.75	97.65	0.39%
BSE Sensex 30	81,635.91	329.06	0.40%
Nifty Bank	55,139.30	-10.10	-0.02%
Nifty Midcap 50	16,332.70	25.85	0.16%
Nifty Smallcap 100	17,911.55	-7.95	-0.04%
India VIX	11.71	-0.02	-0.17%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,282.47	-349.27	-0.77%
NASDAQ Comp.	21,449.29	-47.24	-0.22%
S&P 500	6,439.32	-27.59	-0.43%
FTSE 100	9,321.40	12.20	0.13%
CAC 40	7,843.04	-126.65	-1.59%
DAX	24,273.12	-89.97	-0.37%
KOSPI	3,177.04	-32.82	-1.02%
Nikkei 225	42,375.50	-432.32	-1.01%
Hang Seng	25,730.50	-99.41	-0.38%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

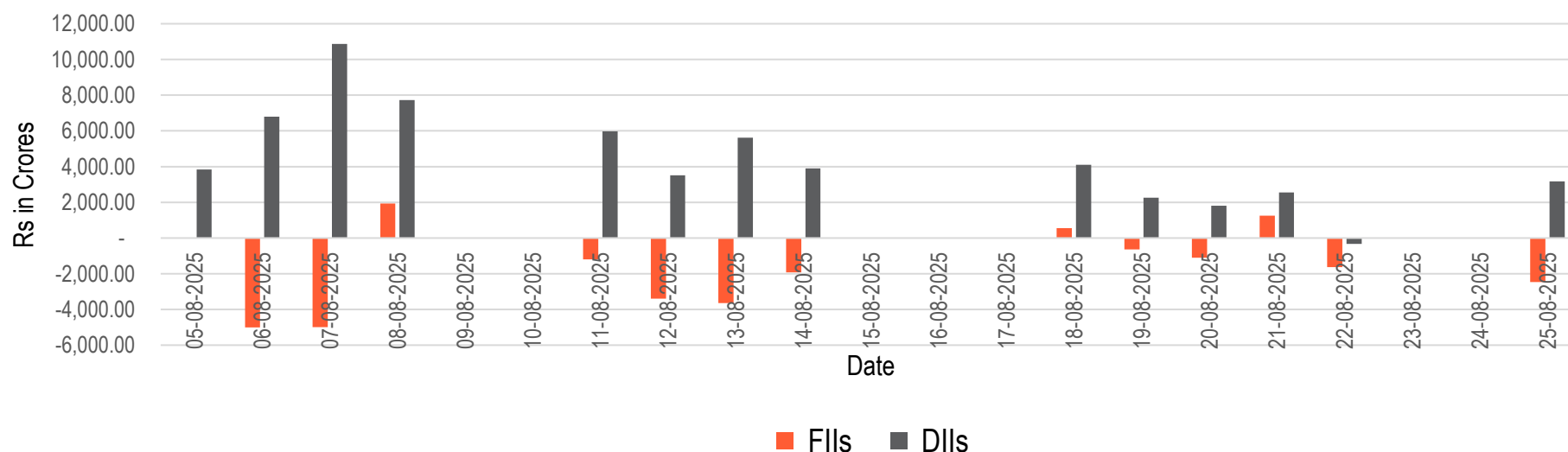
\*Rs in Crores

Institutional Activity (Cash Segment)	25-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	-2,466.24	-28,217.26	-47,666.68
<b>DII</b>	3,176.69	69,360.20	60,939.16

\*Rs in Crores

FII F&O activity	25-8-2025	Month till date
Index Futures	205.42	-6,098.64
Index Options	-4,292.15	-10,086.94
Stock Futures	897.83	2,680.98
Stock Options	538.05	2,939.74

Institutional activity of last 14 trading sessions.





NIFTY50: 24,967.75	
Trend	Bullish
Momentum	Sideways
Support	24800, 24650
Resistance	25000, 25150

BANK NIFTY: 55,139.30	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55400, 56000

## Commentary

- Nifty opened with a gap-up on Monday and moved sideways through the session, eventually closing with a gain of nearly 100 points. In contrast, Bank Nifty continued to underperform, showing no signs of a rebound.
- Support from the IT index played a key role, as sectoral stocks gained momentum following indications of a potential US Fed rate cut.
- Looking ahead to Tuesday, market volatility is likely to persist. Nifty faces a strong resistance at 25000, while Bank Nifty holds a crucial support at 55000.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INFY	1533.3	3.08
TCS	3142.1	2.88
HCLTECH	1505	2.64
WIPRO	254.4	2.32
HINDALCO	716.8	1.79

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,969.20	0.23	17,23,13,61,209.94
INFY	1,533.30	3.08	16,36,24,18,539.38
APOLLO	253.79	7.92	14,52,54,96,855.04
NAZARA	1,108.00	-4.24	12,89,47,12,262.88
OLAELEC	48.41	2.59	12,66,34,24,376.82

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2302.8	-0.95
APOLLOHOSP	7848.5	-0.93
NESTLEIND	1152.8	-0.87
BEL	372.3	-0.68
SBILIFE	1849.7	-0.5

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.4	4.67	1,16,62,46,458
OLAELEC	48.41	2.59	26,20,19,954
YESBANK	19.61	1.71	25,47,21,161
APOLLO	253.79	7.92	5,98,54,528
SUZLON	57.52	-1.69	5,50,15,151



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
JSL	796.45	2.43
MPHASIS	2917.70	2.43
NYKAA	229.54	2.04
JKCEMENT	6949.50	1.59
UNOMINDA	1283.40	1.39

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
CRISIL	5199.50	-2.14
SUZLON	57.43	-1.85
BSE	2290.80	-1.80
NTPCGREEN	101.76	-1.50
NHPC	79.60	-1.38

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
ECLERX	4238.80	8.76
MASTEK	2601.30	4.45
ACMESOLAR	303.30	4.30
BIKAJI	799.70	3.84
OLECTRA	1600.60	3.03

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
RPOWER	46.46	-5.01
ANGELONE	2446.90	-2.85
SWSOLAR	271.50	-2.57
FIVESTAR	576.50	-2.08
CDSL	1541.90	-2.06



## KEY UPDATES

### **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

### **Stocks to watch**

Adani Power, Bikaji Foods, Zydus Lifesciences.

### **Stocks in F&O ban list**

RBLBANK, TITAGARH.

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