



BOBCAPS

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DAILY TECHNICAL REPORT

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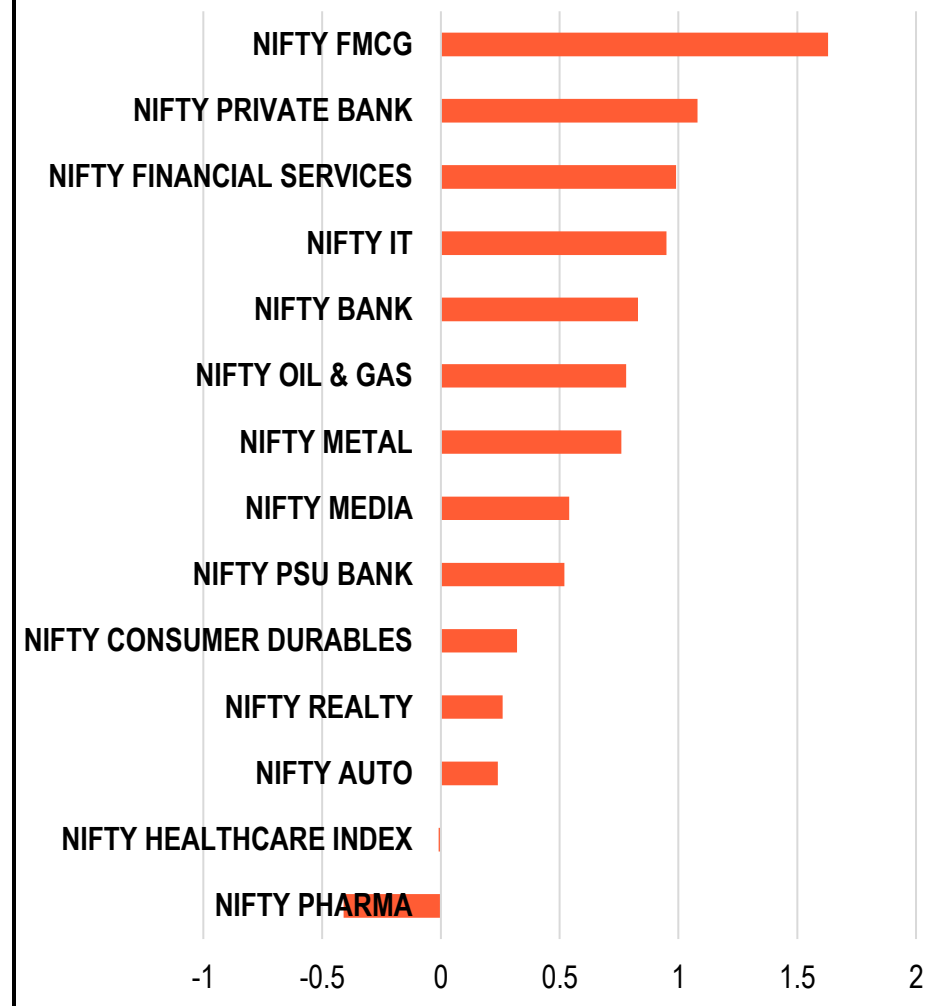


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,853.15	243.45	0.99%
BSE Sensex 30	81,721.08	769.09	0.95%
Nifty Bank	55,398.25	456.95	0.83%
Nifty Midcap 50	15,882.00	122.75	0.78%
Nifty Smallcap 100	17,643.35	140.25	0.80%
India VIX	17.28	0.02	0.12%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,603.07	-256.02	-0.61%
NASDAQ Comp.	18,737.21	-188.53	-1.00%
S&P 500	5,802.82	-39.19	-0.67%
FTSE 100	8,717.97	-21.29	-0.24%
CAC 40	7,734.40	-130.04	-1.65%
DAX	23,629.58	-369.59	-1.54%
KOSPI	2,617.43	25.34	0.98%
Nikkei 225	37,364.00	203.53	0.55%
Hang Seng	23,499.00	-102.26	-0.43%

DAILY SECTOR PERFORMANCE (%)





FII & DII

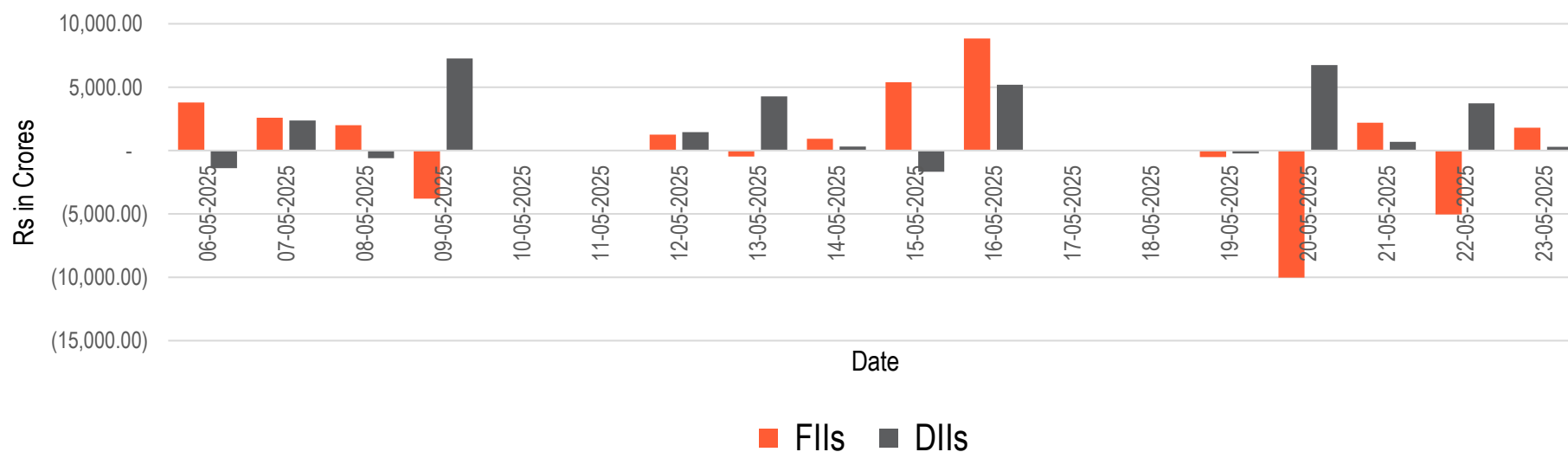
*Rs in Crores

Institutional Activity (Cash Segment)	23-5-2025	Month till date	Prev. month (Apr. 2025)
FII	1,794.59	12,191.61	2,735.02
DII	299.78	34,497.56	28,228.45

*Rs in Crores

FII F&O activity	23-5-2025	Month till date
Index Futures	151.93	-8,126.34
Index Options	15,510.50	16,375.69
Stock Futures	3,035.82	1,526.13
Stock Options	1,825.16	-20,619.94

Institutional activity of last 14 trading sessions.





Index surges above 24800 as FMCG stocks gain.

Market traded with a bullish momentum on Friday as Nifty gained nearly 250 points and closed around 24850 level. On its daily chart, price can be seen bouncing back from the 20 DEMA support post a short-term profit booking. Heading into the week, we see 24000-25500 as the broader range for the index. The positive momentum is expected to continue on Monday's trading session with price heading towards 25000 level. 24800 is seen as an immediate support.



INDEX VIEW: BANK NIFTY



Index hovers around 55000 while bias remains positive.

Bank Nifty gained bullish momentum on Friday and surged by nearly 500 points. On its daily chart, the index can be seen trading within a corrective channel with lack of clarity among the buyers and sellers. 54000-56000 shall be acting as the broader range for the upcoming week. Considering Monday's trading session, a positive bias can be maintained on the index with 55200 as an intraday support. On the contrary, 56000 would be acting as a decisive hurdle.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	237.34	3.63
HDFCLIFE	780.65	3.28
JIOFIN	281.4	2.49
POWERGRID	298.05	2.46
ITC	436	2.32

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	2,449.00	4.99	40,08,48,37,478.40
WAAREEENER	2,756.00	-8.04	24,71,73,75,961.77
GRSE	2,768.00	0.43	22,39,68,71,294.00
RPOWER	51.94	16.48	21,70,65,35,419.14
MAZDOCK	3,500.00	-	14,89,19,75,145.36

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
SUNPHARMA	1689.1	-1.72
GRASIM	2656	-0.7
BHARTIARTL	1831	-0.02
BEL	383.35	-0.01
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
RPOWER	51.94	16.48	42,92,37,402
IDEA	6.76	0.15	25,38,57,396
TTML	76.2	-0.63	11,91,45,009
IFCI	54.96	10.1	11,40,20,115
SUZLON	62.16	1.88	9,06,98,519



KEY UPDATES

Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

APOLLOHOSP, GPIL, JYOTICNC, SBILIFE.

Stocks in F&O ban list

CHAMBLFERT, DIXON, HINDCOPPER, MANAPPURAM, RBLBANK, TITAGARH.

Nifty 200 results today

AUROPHARMA.



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