



BOBCAPS

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DAILY TECHNICAL REPORT

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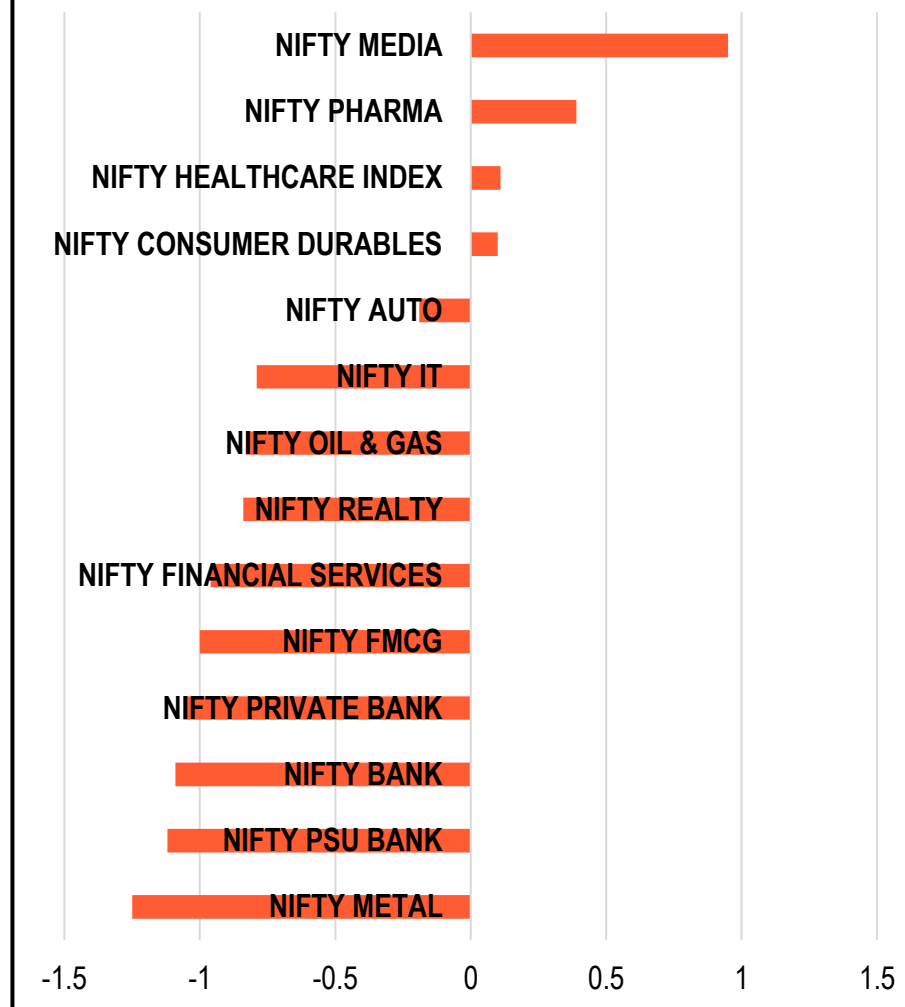


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,870.10	-213.65	-0.85%
BSE Sensex 30	81,306.85	-693.86	-0.85%
Nifty Bank	55,149.40	-606.05	-1.09%
Nifty Midcap 50	16,306.85	-9.75	-0.06%
Nifty Smallcap 100	17,919.50	-46.85	-0.26%
India VIX	11.73	0.36	3.12%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,631.74	846.24	1.89%
NASDAQ Comp.	21,496.54	396.22	1.88%
S&P 500	6,466.91	96.74	1.52%
FTSE 100	9,321.40	12.20	0.13%
CAC 40	7,969.69	31.40	0.40%
DAX	24,363.09	69.75	0.29%
KOSPI	3,197.46	28.73	0.91%
Nikkei 225	42,903.50	270.21	0.63%
Hang Seng	25,844.00	504.86	1.99%

DAILY SECTOR PERFORMANCE (%)





FII & DII

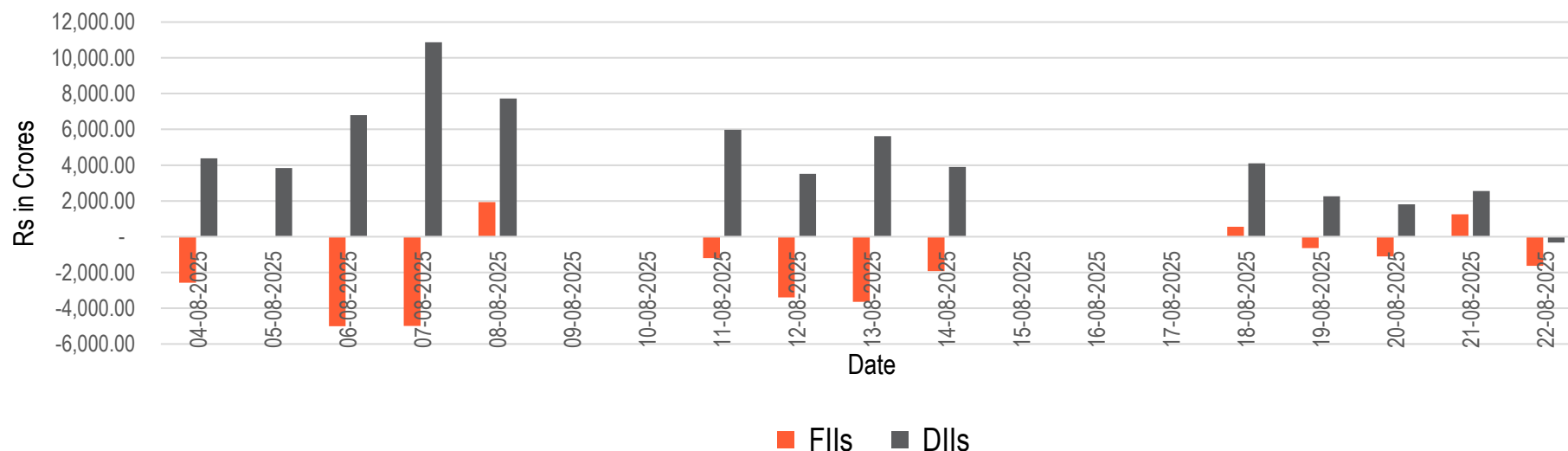
*Rs in Crores

Institutional Activity (Cash Segment)	22-8-2025	Month till date	Prev. month (July 2025)
FII	-1,622.52	-25,751.02	-47,666.68
DII	-329.25	66,183.51	60,939.16

*Rs in Crores

FII F&O activity	22-8-2025	Month till date
Index Futures	-657.72	-6,304.06
Index Options	-1,940.41	-5,794.79
Stock Futures	-1,769.88	1,783.15
Stock Options	194.82	2,401.69

Institutional activity of last 14 trading sessions.





NIFTY50: 24,870.10	
Trend	Bullish
Momentum	Sideways
Support	24800, 24650
Resistance	25000, 25150

BANK NIFTY: 55,149.40	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55400, 56000

Commentary

- The market witnessed heavy selling pressure during Friday's session, with Nifty plunging 213 points to decisively break below the 25000 support mark, while Bank Nifty slipped by 606 points.
- Sector-wise, the Nifty Metal index (-1.25%) emerged as the top loser, closely followed by the banking space. On the other hand, pharma and healthcare stocks continued to provide some resilience.
- The breakdown below 25000 indicates a loss of bullish momentum in Nifty, shifting the structure into a *sell-on-rise* mode. Heading into Monday's trading session, any pullback toward 24975 is likely to attract selling pressure. On the downside, price action suggests that the gap around 24675 could be tested in the coming days. For Bank Nifty, the 55000 level stands as a crucial *make-or-break* support. A breakdown below this zone may intensify the selling pressure further.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
M&M	3400.1	0.74
MARUTI	14370	0.63
BEL	375.15	0.25
BHARTIARTL	1933	0.16
TITAN	3618.9	0.07

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
APOLLO	235.8	14.9	20,62,00,96,115.71
HDFCBANK	1,965.50	-1.29	19,52,27,11,023.66
NETWEB	2,306.00	11.76	15,69,84,66,845.50
BSE	2,334.90	0.12	13,77,10,37,756.58
OLAELEC	46.98	-3.75	12,96,62,23,117.92

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
GRASIM	2807.8	-2.55
ASIANPAINT	2505	-2.4
ADANIENT	2323	-2.28
ULTRACEMCO	12605	-2.06
HEROMOTOCO	4992.3	-2.06

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.02	7.18	1,65,99,29,445
OLAELEC	46.98	-3.75	26,82,29,688
SAGILITY	46.24	1.6	10,59,33,375
APOLLO	235.8	14.9	8,89,60,249
ABFRL	81.16	7.28	8,74,82,262



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
BHARTIHEXA	1859.60	3.23
UNOMINDA	1265.80	2.86
PAYTM	1264.60	1.53
SUPREMEIND	4637.80	1.34
GVT&D	2770.00	1.32

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
LLOYDSME	1353.70	-2.79
BHARATFORG	1123.00	-2.69
LICHSGFIN	563.50	-2.48
MAZDOCK	2700.30	-2.44
IRB	43.78	-1.86

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NETWEB	2322.40	12.42
GPIL	238.61	6.91
POONAWALLA	465.50	3.27
AILL	2983.10	2.73
ASAHIINDIA	882.85	2.67

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
RPOWER	48.91	-2.36
KANSAINER	232.62	-2.31
KIRLOSBROS	1943.10	-2.22
RAILTEL	354.50	-2.11
ZENSARTECH	792.50	-2.08



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

ABFRL, CESC, Poonawalla Fincorp.

Stocks in F&O ban list

PGEL, RBLBANK, TITAGARH.



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