



BOBCAPS

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DAILY TECHNICAL REPORT

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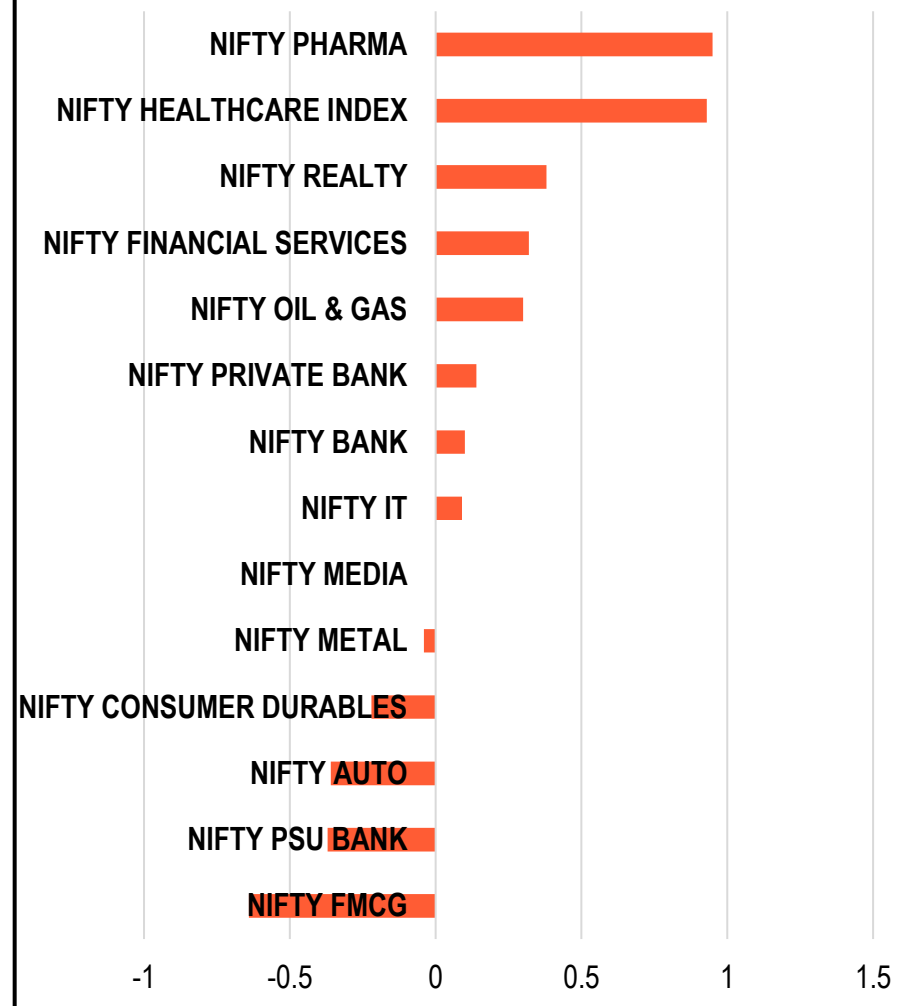


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,083.75	33.20	0.13%
BSE Sensex 30	82,000.71	142.87	0.17%
Nifty Bank	55,755.45	56.95	0.10%
Nifty Midcap 50	16,316.60	-75.75	-0.46%
Nifty Smallcap 100	17,966.35	-2.05	-0.01%
India VIX	11.37	-0.41	-3.50%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,785.50	-152.81	-0.34%
NASDAQ Comp.	21,100.31	-72.54	-0.34%
S&P 500	6,370.17	-25.61	-0.40%
FTSE 100	9,309.20	21.06	0.23%
CAC 40	7,938.29	-34.74	-0.44%
DAX	24,293.34	16.37	0.07%
KOSPI	3,172.44	30.70	0.98%
Nikkei 225	42,717.50	107.33	0.25%
Hang Seng	25,195.00	90.39	0.36%

DAILY SECTOR PERFORMANCE (%)





FII & DII

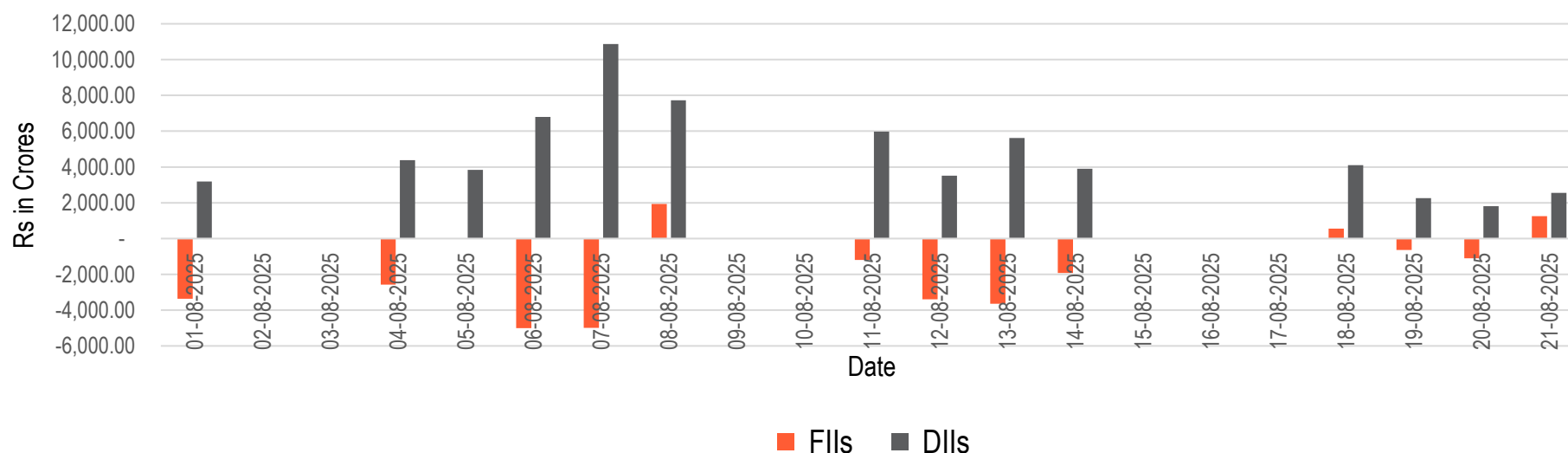
*Rs in Crores

Institutional Activity (Cash Segment)	21-8-2025	Month till date	Prev. month (July 2025)
FII	1,246.51	-24,128.50	-47,666.68
DII	2,546.27	66,512.76	60,939.16

*Rs in Crores

FII F&O activity	21-8-2025	Month till date
Index Futures	970.15	-5,646.34
Index Options	2,083.63	-3,854.38
Stock Futures	-984.38	3,553.03
Stock Options	319.65	2,206.87

Institutional activity of last 14 trading sessions.





NIFTY50: 25,083.75	
Trend	Bullish
Momentum	Bullish
Support	25000, 24850
Resistance	25150, 25250

BANK NIFTY: 55,755.45	
Trend	Bullish
Momentum	Sideways
Support	55500, 55000
Resistance	56000, 56300

Commentary

- Nifty witnessed a sideways weekly expiry, trading within a narrow 100-point range and closing with a modest gain of 33 points. A similar move was observed in Bank Nifty, which hovered in a 300-point band after facing resistance near the 56000 mark.
- The pharma and healthcare sector regained momentum, with CIPLA and DRREDDY emerging as key gainers in the Nifty index. On the other hand, the Nifty Auto index, which appears overbought in the short term, saw profit booking.
- Heading into the final trading session of the week, 25000 looks like a sturdy support for Nifty while an intraday resistance stands at 25150. Bank Nifty continues to consolidate within the crucial 55500-56000 range while a breakout from this zone may provide directional clarity.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
CIPLA	1593.9	3.09
DRREDDY	1277.9	2.61
BAJAJFINSV	1978.6	1.03
ICICIBANK	1444.7	0.99
HINDALCO	707.05	0.88

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
CLEAN	1,147.80	-2.79	34,40,27,26,668.31
BSE	2,330.10	-7.65	28,99,95,77,620.25
OLAELEC	48.75	-8.38	28,38,14,46,191.69
SWIGGY	429.8	2.08	17,19,78,91,824.65
JWL	341.4	3.5	16,88,09,12,815.36

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1088	-1.57
BAJAJ-AUTO	8690	-1.56
ETERNAL	321.5	-1.55
POWERGRID	284.05	-1.51
INDUSINDBK	767.6	-1.36

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	48.75	-8.38	56,43,55,661
IDEA	6.57	-3.24	35,26,94,732
PCJEWELLER	13.91	6.59	15,43,81,683
GTLINFRA	1.55	1.31	9,69,36,672
SUZLON	58.22	-2.72	5,30,42,863



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MANKIND	2600.10	3.73
NIACL	198.88	3.20
ABCAPITAL	291.30	2.77
LTF	221.79	2.43
WAAREEENER	3223.40	2.28

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BSE	2332.20	-7.56
IDEA	6.55	-3.53
TATACOMM	1589.00	-3.42
SUZLON	58.16	-2.82
BERGEPAINT	530.30	-2.43

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NAVA	675.25	13.04
LEMONTREE	166.34	6.92
INDIACEM	390.95	5.59
CAPLIPOINT	2211.10	4.25
SYRMA	744.95	3.45

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
ANGELONE	2537.80	-6.73
HFCL	72.80	-3.28
AARTIIND	381.90	-3.05
RAYMOND	633.00	-2.94
INTELLECT	960.70	-2.73



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Caplin Point Lab, Radico Khaitan.

Stocks in F&O ban list

PGEL, RBLBANK.



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