



BOBCAPS

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DAILY TECHNICAL REPORT

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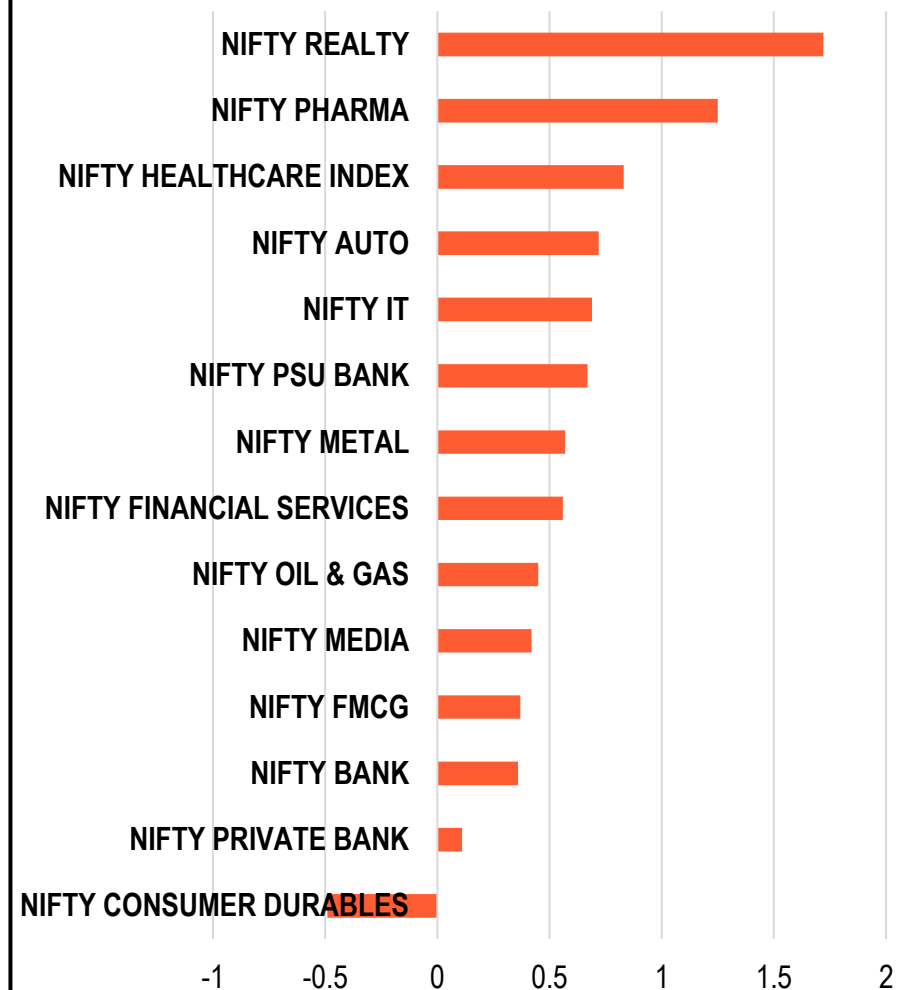


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,813.45	129.55	0.52%
BSE Sensex 30	81,596.63	410.19	0.51%
Nifty Bank	55,075.10	197.75	0.36%
Nifty Midcap 50	15,888.00	90.40	0.57%
Nifty Smallcap 100	17,548.60	65.60	0.38%
India VIX	17.55	0.16	0.93%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,860.01	-817.23	-1.91%
NASDAQ Comp.	18,872.64	-270.07	-1.41%
S&P 500	5,844.55	-95.91	-1.61%
FTSE 100	8,786.46	5.34	0.06%
CAC 40	7,910.49	-31.93	-0.40%
DAX	24,122.40	86.29	0.36%
KOSPI	2,591.58	-34.00	-1.29%
Nikkei 225	37,007.00	-291.98	-0.78%
Hang Seng	23,684.00	-143.78	-0.60%

DAILY SECTOR PERFORMANCE (%)





FII & DII

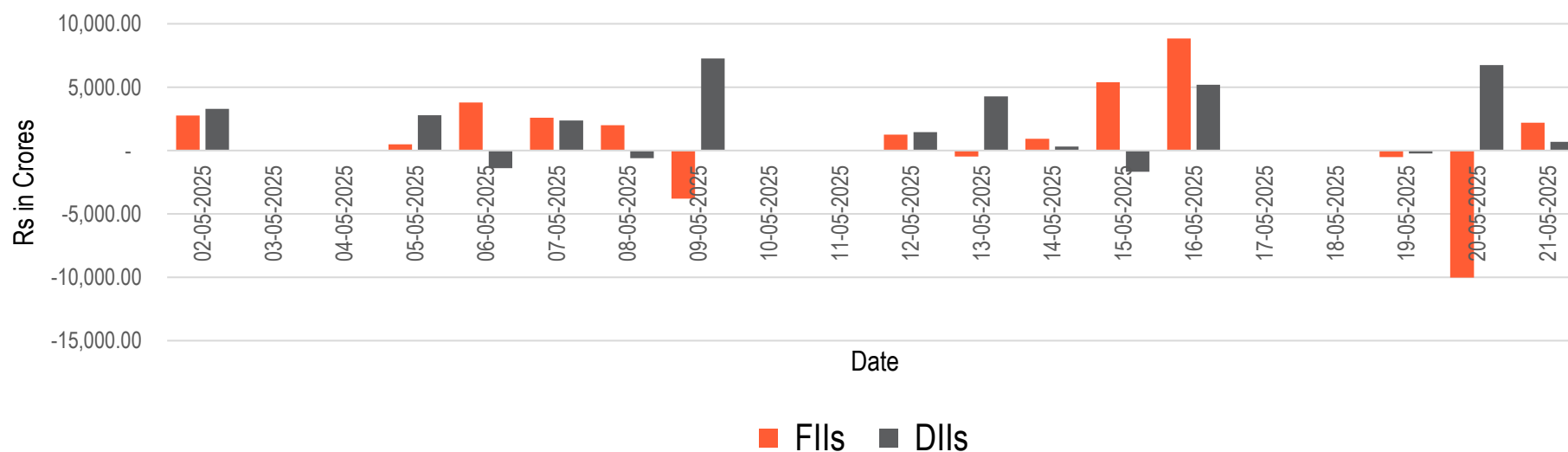
*Rs in Crores

Institutional Activity (Cash Segment)	21-5-2025	Month till date	Prev. month (Apr. 2025)
FII	2,201.79	15,442.38	2,735.02
DII	683.77	30,482.78	28,228.45

*Rs in Crores

FII F&O activity	21-5-2025	Month till date
Index Futures	201.42	-5,109.02
Index Options	35,299.38	46,394.32
Stock Futures	2,084.20	1,951.11
Stock Options	-1,568.99	-18,961.84

Institutional activity of last 14 trading sessions.





Index expected to show a range bound activity on the weekly expiry.

Market traded with high volatility on Wednesday as Nifty witnessed swings in both the directions, eventually closing with a gain of 129 points. Price managed to hold on to the previous day's low around 24700 post a sharp rejection from 24950. Going into the weekly expiry today, 24500-25000 is seen as the broader range for Nifty while the sideways momentum is expected to sustain. 24700 is expected to act as an immediate support. We hold a cautious view on Nifty with a recommendation to avoid aggressive buying.



INDEX VIEW: BANK NIFTY



Index continues to hover around 55000 level.

Post a sharp rejection from 55300 levels, Bank Nifty managed to bounce back from the day's low around 54700 and eventually closed above 55000. On its daily chart, the index has witnessed a 'doji' candle formation indicating indecisiveness among the buyers and sellers. For Thursday's trading session, 54500 is seen as an intraday support while a breakdown below the same might lead to an extended correction of 300-500 points. At the higher end, resistance is expected at 55300.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BEL	382.95	5.26
TATASTEEL	161.75	1.93
CIPLA	1481	1.83
HDFCLIFE	758	1.47
BAJAJFINSV	2034.3	1.46

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BEL	382.95	5.26	33,43,98,74,498.50
DIXON	15,598.00	-5.84	31,11,28,48,422.18
BSE	7,314.50	-0.96	20,37,66,09,705.58
MAZDOCK	3,424.50	2.83	17,22,49,42,040.22
HAL	5,003.00	3.13	17,20,12,42,614.27

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	766.8	-1.98
JSWSTEEL	1001.9	-1.07
KOTAKBANK	2072.5	-0.84
COALINDIA	405.45	-0.65
GRASIM	2703	-0.65

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.75	3.05	54,15,89,602
EASEMYTRIP	11.07	-3.91	24,02,30,970
TTML	69.87	19.99	10,59,05,634
YESBANK	21.06	1.15	10,31,11,472
BEL	382.95	5.26	8,86,88,170



Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

AB Capital, Abbott India, Bank of India, Cholamandalam Finance, Federal Bank, LT Foods.

Stocks in F&O ban list

MANAPPURAM, RBLBANK, TITAGARH.

Nifty 200 results today

ITC, SUNPHARMA, GRASIM, GMRAIRPORT, CONCOR.



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