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# DAILY TECHNICAL REPORT

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**20<sup>th</sup> August, 2025**

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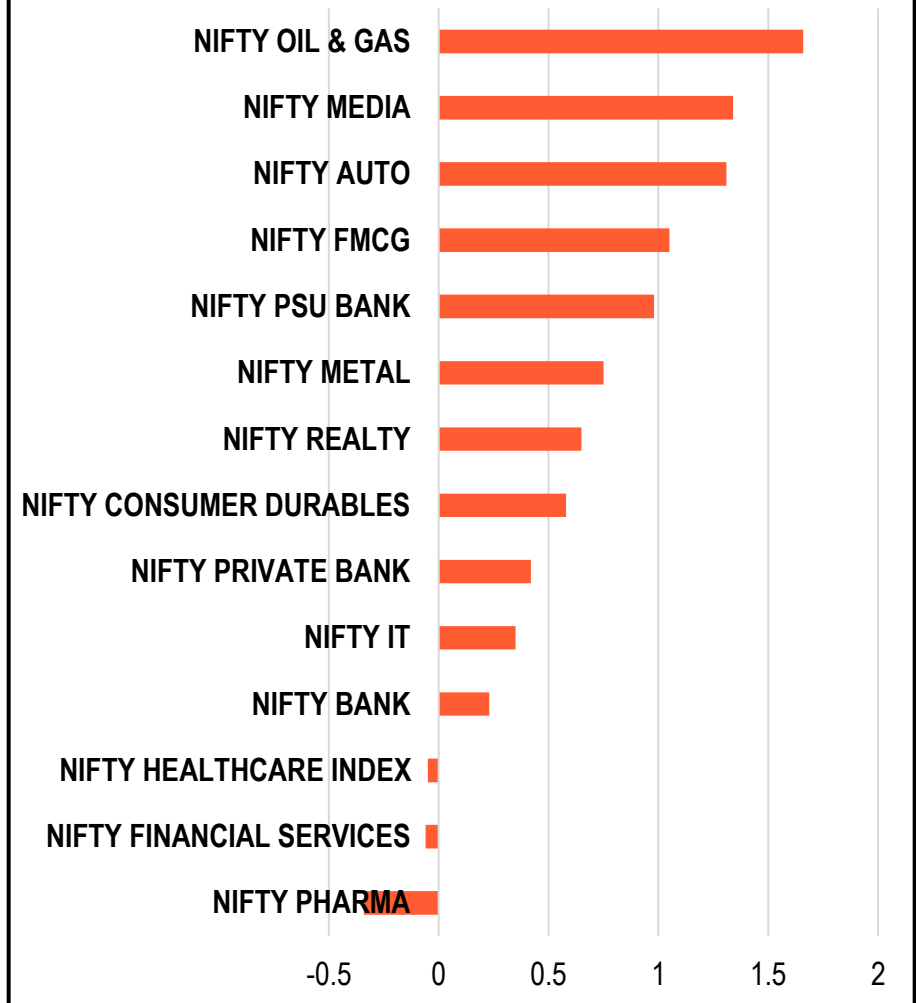


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,980.65	103.70	0.42%
BSE Sensex 30	81,644.39	370.64	0.46%
Nifty Bank	55,865.15	130.25	0.23%
Nifty Midcap 50	16,299.35	162.40	1.01%
Nifty Smallcap 100	17,914.30	123.90	0.70%
India VIX	11.79	-0.55	-4.46%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,922.27	10.45	0.02%
NASDAQ Comp.	21,314.95	-314.82	-1.46%
S&P 500	6,411.37	-37.78	-0.59%
FTSE 100	9,189.22	31.48	0.34%
CAC 40	7,979.08	95.03	1.21%
DAX	24,423.07	108.30	0.45%
KOSPI	3,094.03	-57.53	-1.83%
Nikkei 225	42,860.00	-686.29	-1.58%
Hang Seng	24,998.00	-124.90	-0.50%

## DAILY SECTOR PERFORMANCE (%)





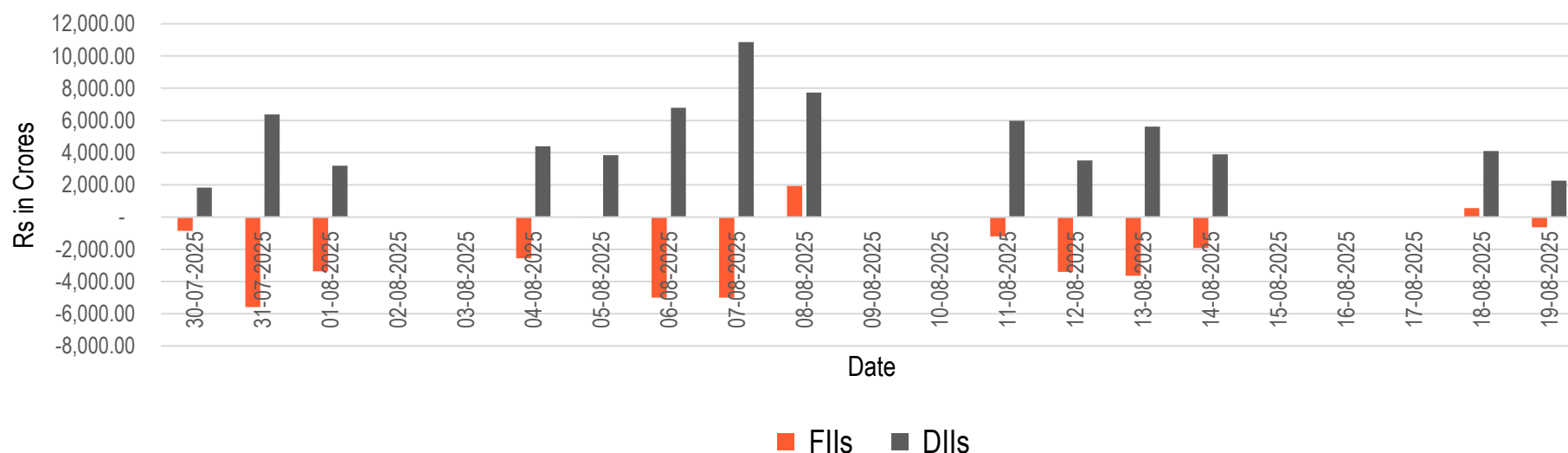
\*Rs in Crores

Institutional Activity (Cash Segment)	19-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	-634.26	-24,274.92	-47,666.68
<b>DII</b>	2,261.06	62,160.15	60,939.16

\*Rs in Crores

FII F&O activity	19-8-2025	Month till date
Index Futures	-35.11	-6,293.18
Index Options	4,404.23	8,627.27
Stock Futures	2,394.36	5,604.98
Stock Options	-110.17	1,702.24

Institutional activity of last 14 trading sessions.





NIFTY50: 24,980.65	
Trend	Bullish
Momentum	Bullish
Support	24850, 24650
Resistance	25000, 25250

BANK NIFTY: 55,865.15	
Trend	Bullish
Momentum	Sideways
Support	55500, 55000
Resistance	56000, 56300

## Commentary

- Nifty continued to trade with a positive bias during Tuesday's session, closing with a gain of 103 points. The Bank Nifty index respected its previous day's low and rebounded to post gains of 130 points.
- On the sectoral front, most indices witnessed bullish momentum except Pharma and Healthcare. A decent rebound was seen in the FMCG and Oil & Gas space, while the rally in auto stocks extended further.
- For Wednesday's session, the 24850-25000 range remains crucial for Nifty. A breakout above 25000 could trigger short covering and fresh long additions, whereas a breakdown below 24850 may lead to an extended correction of 100–200 points.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	700.5	3.62
ADANIPORTS	1370	3.22
RELIANCE	1421	2.84
HEROMOTOCO	5116.8	2.66
BAJAJ-AUTO	8771	2.12

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	44.96	9.02	25,82,34,51,194.64
RELIANCE	1,421.00	2.84	20,33,42,38,778.40
TATAMOTORS	700.5	3.62	13,51,30,10,918.40
MARUTI	14,235.00	1.19	12,83,88,15,230.22
HDFCBANK	1,990.00	-0.68	12,32,45,21,490.12

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
DRREDDY	1245	-1.4
CIPLA	1547.2	-1.15
HINDALCO	706.8	-1.03
BAJAJFINSV	1973.9	-0.98
M&M	3357	-0.77

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
OLAELEC	44.96	9.02	58,31,85,438
IDEA	6.58	1.86	35,30,99,427
SUZLON	59.64	2.7	10,03,39,049
JAMNAAUTO	103.15	10.96	7,39,00,615
BELRISE	156.2	11.87	6,10,04,747



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
PAYTM	1226.20	4.46
NAM_INDIA	861.70	3.99
NYKAA	226.83	3.50
ENDURANCE	2882.90	3.39
TIINDIA	3152.40	3.32

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BDL	1549.10	-3.52
KALYANKJIL	507.35	-2.47
SOLARINDS	14699.00	-1.72
NHPC	82.09	-0.83
COCHINSHIP	1707.40	-0.83

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
RAYMOND	654.75	6.93
GPIL	216.00	6.35
ABSLAMC	895.80	4.08
PVRINOX	1096.20	3.84
ZFCVINDIA	14449.00	3.65

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
CHOLAHLDNG	1848.20	-4.51
INTELLECT	906.50	-3.46
GRSE	2602.40	-2.62
PTCIL	13402.00	-2.19
DATAPATTNS	2541.00	-1.94



## KEY UPDATES

### **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

### **Stocks to watch**

Adani Ports, ABSLAMC, Reliance Industries, Petronet LNG.

### **Stocks in F&O ban list**

RBLBANK, TITAGARH.



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