



BOBCAPS

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DAILY TECHNICAL REPORT

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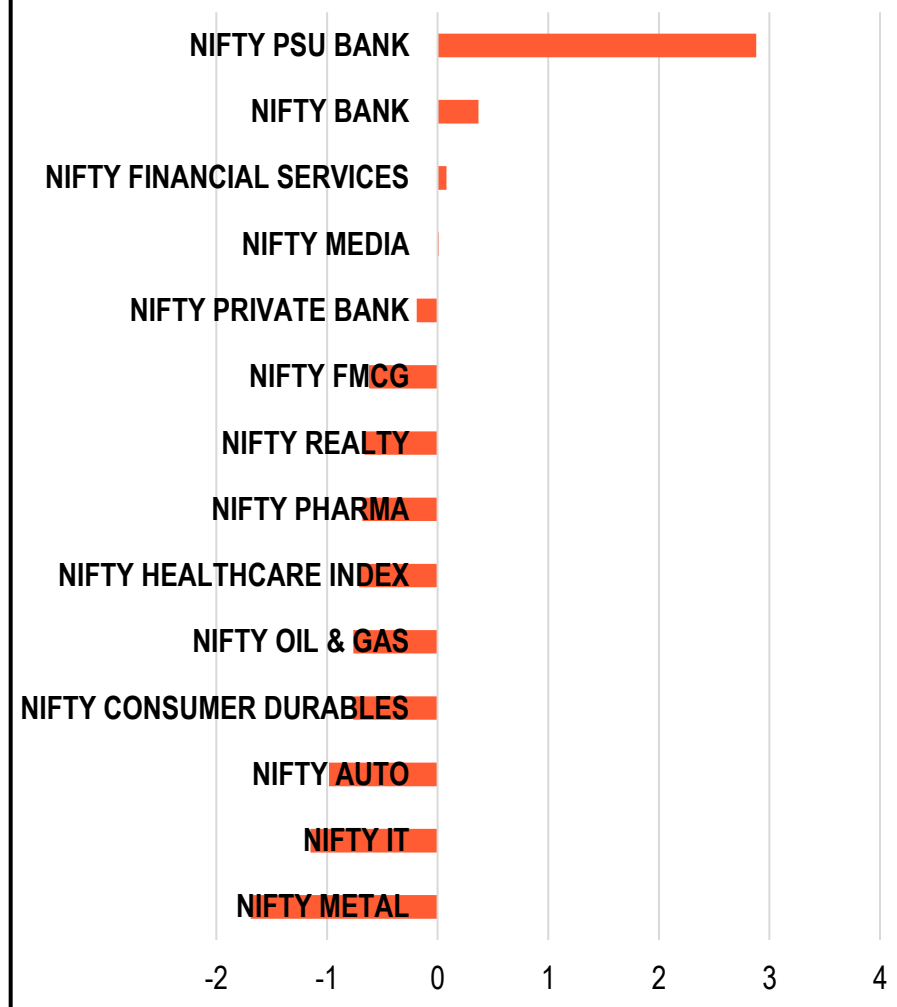


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,750.70	-82.90	-0.33%
BSE Sensex 30	81,451.01	-182.01	-0.22%
Nifty Bank	55,749.70	203.65	0.37%
Nifty Midcap 50	15,998.90	-42.55	-0.27%
Nifty Smallcap 100	17,883.30	-6.10	-0.03%
India VIX	16.08	-0.34	-2.09%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,270.07	54.34	0.13%
NASDAQ Comp.	19,113.77	-62.10	-0.32%
S&P 500	5,911.69	-0.48	-0.01%
FTSE 100	8,772.38	55.93	0.64%
CAC 40	7,751.89	-27.83	-0.36%
DAX	23,997.48	64.25	0.27%
KOSPI	2,703.66	5.99	0.22%
Nikkei 225	37,435.00	-530.10	-1.40%
Hang Seng	22,686.00	-603.77	-2.59%

DAILY SECTOR PERFORMANCE (%)





FII & DII

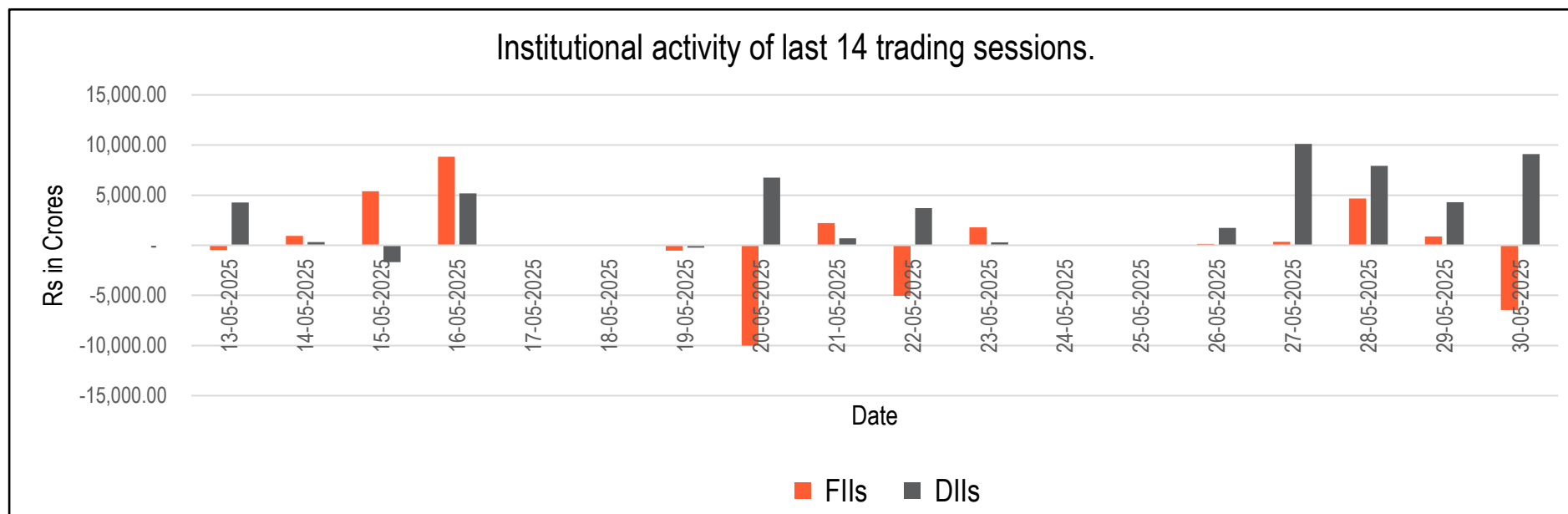
*Rs in Crores

Institutional Activity (Cash Segment)	30-5-2025	Month till date	Prev. month (Apr. 2025)
FII	-6,449.74	11,773.25	2,735.02
DII	9,095.91	67,642.34	28,228.45

*Rs in Crores

FII F&O activity	30-5-2025	Month till date
Index Futures	-1,080.57	-15,515.21
Index Options	21,255.84	-19,200.29
Stock Futures	-245.94	-4,301.48
Stock Options	-2,528.41	-14,120.71

Institutional activity of last 14 trading sessions.



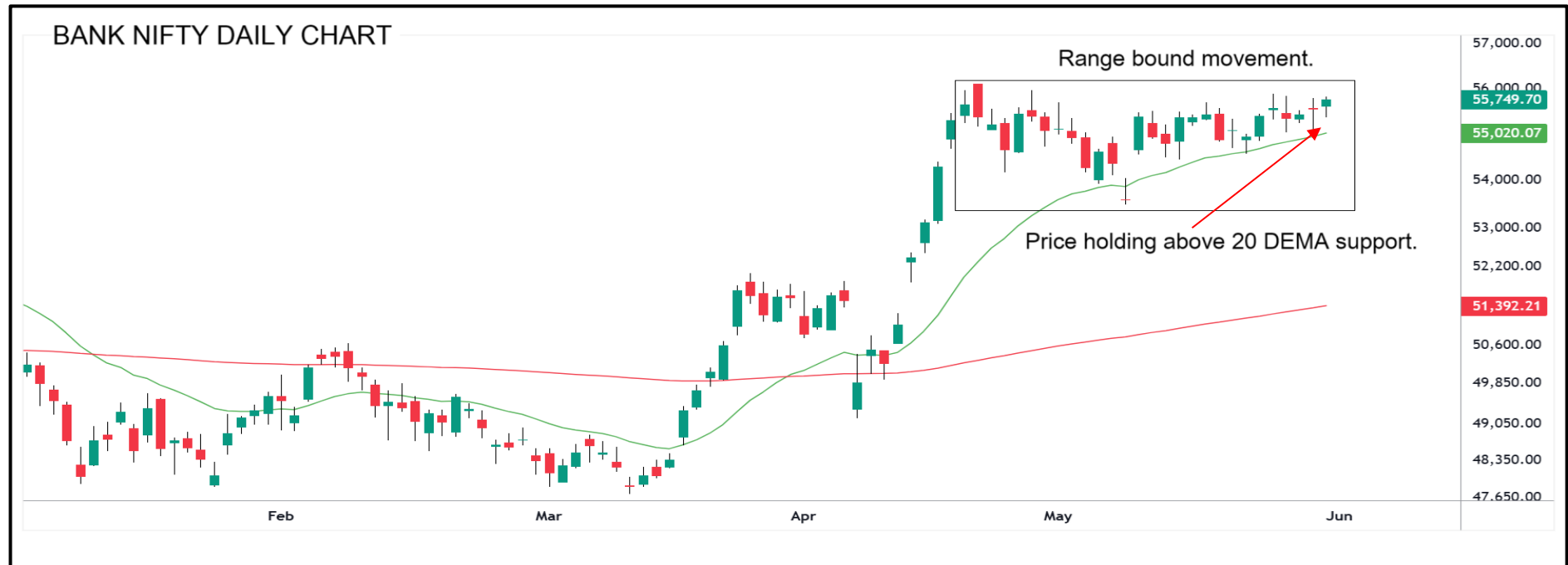


FII's book profit, metal, IT and auto sectors tumble.

Nifty witnessed a profit booking during Friday's trading session and closed with a decline of 82 points. On its daily chart, price is showing a range bound movement while holding above the 20 DEMA support which is currently placed at 24630. As we head into Monday's trading session, 24500-25100 would be the immediate range for Nifty while a breakout of the same shall provide a clarity on further course of action.



INDEX VIEW: BANK NIFTY



Index re-bounds as PSU banks rally.

On the back of PSU banking stocks, the Bank Nifty index witnessed a sharp recovery from lower levels and closed with a gain of 203 points on Friday. On the daily chart, price can be seen consolidating within a horizontal channel while holding on to the 20 DEMA support which is currently placed at 55020 level. Going into the week, 53500 and 56000 is seen as the broader range for Bank Nifty. From an intraday perspective for Monday, 55000 shall be acting as an important support.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ETERNAL	239.75	4.98
SBIN	814	2.09
HDFCBANK	1941.5	0.73
LT	3672	0.46
DRREDDY	1251	0.22

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ETERNAL	239.75	4.98	ETERNAL
BSE	2,669.00	8.3	BSE
SUZLON	71.35	9.06	SUZLON
NYKAA	200.8	-1.81	NYKAA
COROMANDEL	2,285.00	-1.04	COROMANDEL

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJAJ-AUTO	8599	-3.1
HINDALCO	633.7	-2.51
HCLTECH	1631.5	-1.99
SHRIRAMFIN	639.35	-1.98
NESTLEIND	2393.8	-1.69

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.91	-3.22	70,11,66,432
SUZLON	71.35	9.06	54,76,40,042
RPOWER	58.09	11.24	53,39,53,928
ETERNAL	239.75	4.98	46,75,74,032
NYKAA	200.8	-1.81	19,34,39,927



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Canara Bank, Home First Finance, SBI.

Stocks in F&O ban list

MANAPPURAM.



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