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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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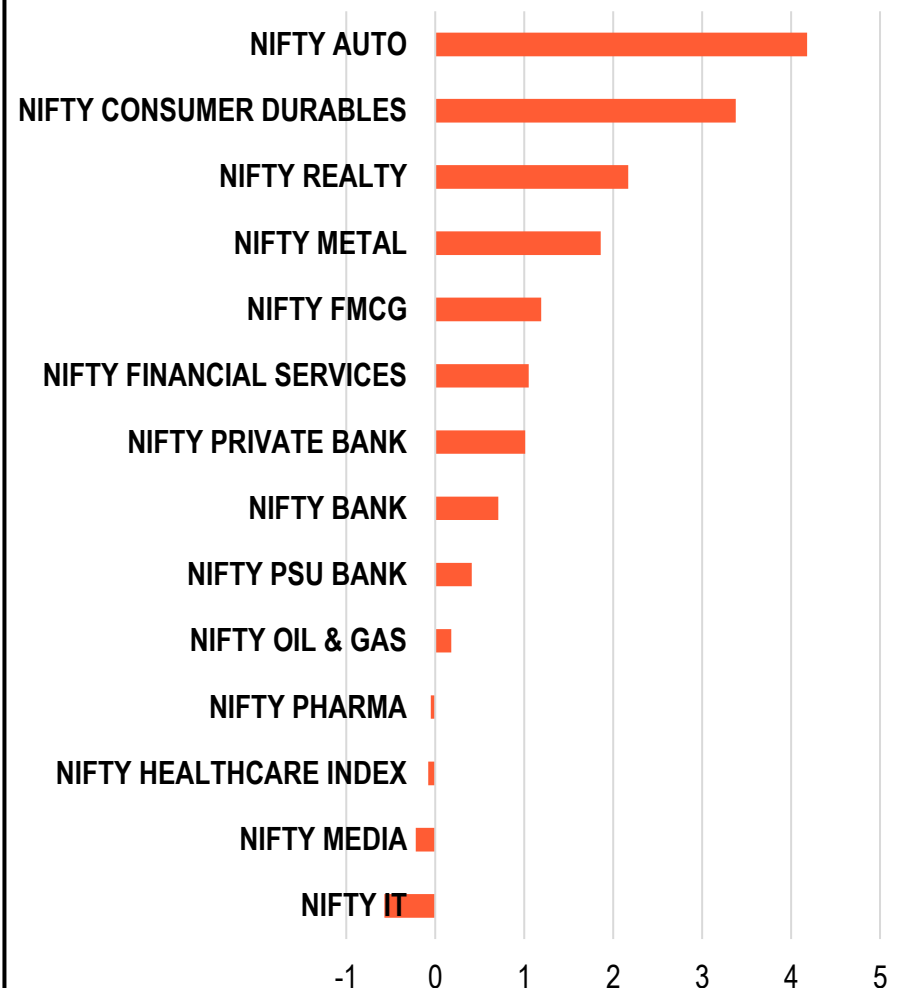


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,876.95	245.65	1.00%
BSE Sensex 30	81,273.75	676.09	0.84%
Nifty Bank	55,734.90	393.05	0.71%
Nifty Midcap 50	16,136.95	210.80	1.32%
Nifty Smallcap 100	17,790.40	242.95	1.38%
India VIX	12.34	-0.02	-0.12%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,911.82	-34.30	-0.08%
NASDAQ Comp.	21,629.77	6.80	0.03%
S&P 500	6,449.15	-0.65	-0.01%
FTSE 100	9,157.74	18.84	0.21%
CAC 40	7,884.05	-39.40	-0.50%
DAX	24,314.77	-44.53	-0.18%
KOSPI	3,164.00	-13.28	-0.42%
Nikkei 225	43,714.00	-0.31	0.00%
Hang Seng	25,147.00	-29.85	-0.12%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

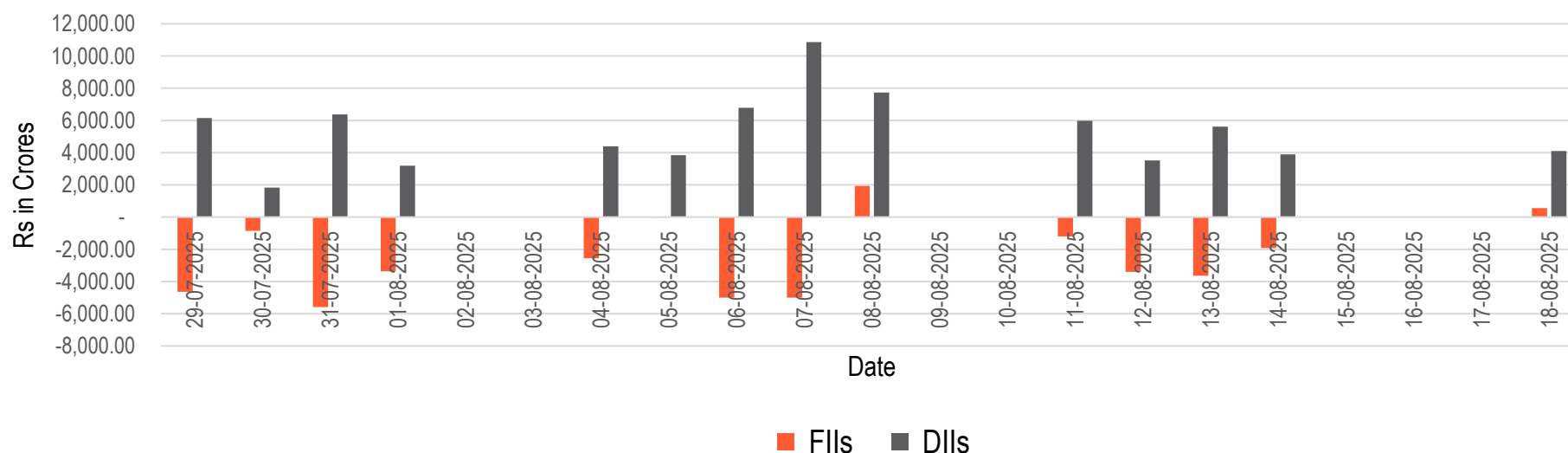
\*Rs in Crores

Institutional Activity (Cash Segment)	18-8-2025	Month till date	Prev. month (July 2025)
<b>FII</b>	550.85	-23,640.66	-47,666.68
<b>DII</b>	4,103.81	59,899.09	60,939.16

\*Rs in Crores

FII F&O activity	18-8-2025	Month till date
Index Futures	2,191.39	-6,258.07
Index Options	317.42	4,223.04
Stock Futures	4,077.05	3,210.62
Stock Options	-45.02	1,812.41

Institutional activity of last 14 trading sessions.





NIFTY50: 24,876.95	
Trend	Bullish
Momentum	Bullish
Support	24800, 24650
Resistance	25000, 25250

BANK NIFTY: 55,734.90	
Trend	Bullish
Momentum	Sideways
Support	55500, 55000
Resistance	55850, 56300

## Commentary

- After opening with a strong gap-up of 300 points, Nifty witnessed profit booking near the 25000 mark and eventually closed with a gain of 245 points. Bank Nifty too pared some of its intraday gains from the high of 56156 and settled around the 55,700 level.
- On the sectoral front, Auto stocks provided significant momentum as the Nifty Auto index surged 4.18%. Optimism was also evident in the Consumer Durables space. However, sectors like IT and FMCG failed to sustain their initial strength.
- For Tuesday's session, Nifty is expected to maintain a positive stance as long as it trades above the support of 24800, while 25000 remains a crucial resistance. The outlook on Bank Nifty stays cautious with 55500 as the key intraday support.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
MARUTI	14090	8.92
HEROMOTOCO	4990	5.99
NESTLEIND	1146.4	5.23
BAJFINANCE	905.05	5.06
BAJAJ-AUTO	8592	4.61

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MARUTI	14,090.00	8.92	30,03,37,46,986.39
M&M	3,379.00	3.48	19,68,59,42,997.07
HDFCBANK	2,005.00	0.7	19,36,89,74,134.54
HEROMOTOCO	4,990.00	5.99	18,64,40,73,700.14
RELIANCE	1,382.90	0.66	16,31,29,47,877.80

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ITC	405.3	-1.49
ETERNAL	314.1	-1.35
TECHM	1470.5	-1.09
LT	3640	-1.01
NTPC	336.3	-0.9

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.48	5.37	67,05,09,516
SUZLON	58.1	-3.26	17,52,41,892
OLAELEC	41.35	0.1	9,46,67,053
ASHOKLEY	131.9	8.15	8,08,21,577
RICOAUTO	99.53	8.47	7,48,87,694



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
ASHOKLEY	131.76	8.04
BLUESTARCO	1915.70	7.31
ENDURANCE	2788.40	7.16
ESCORTS	3623.80	6.57
UNOMINDA	1220.30	6.13

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SUZLON	58.07	-3.31
KALYANKJIL	520.20	-2.49
DEEPAKNTR	1810.50	-2.48
BHEL	216.62	-2.13
TORNTPOWER	1301.60	-2.11

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
AMBER	7438.50	7.88
BIKAJI	772.40	6.95
LEMONTREE	152.98	5.32
CCL	902.70	5.08
SARDAEN	581.25	4.89

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
GRAVITA	1740.80	-2.46
SWANENERGY	424.65	-2.01
COHANCE	897.35	-1.81
CLEAN	1164.90	-1.35
TRIVENI	327.55	-1.28



## KEY UPDATES

### **Market info**

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

### **Stocks to watch**

Supreme Industries, JSW Steel, UTI AMC.

### **Stocks in F&O ban list**

PGEL, RBLBANK, TITAGARH.

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