



BOBCAPS

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DAILY TECHNICAL REPORT

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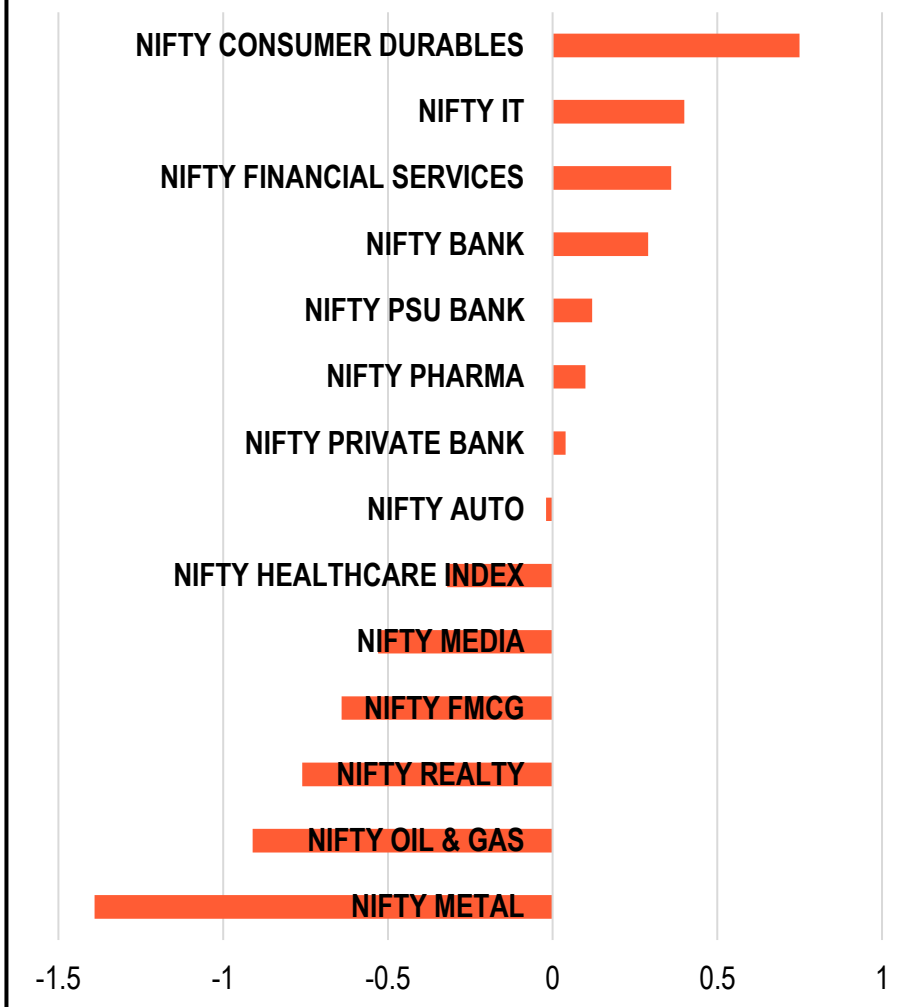


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,631.30	11.95	0.05%
BSE Sensex 30	80,597.66	57.75	0.07%
Nifty Bank	55,341.85	160.40	0.29%
Nifty Midcap 50	15,926.15	-70.45	-0.44%
Nifty Smallcap 100	17,547.45	-66.50	-0.38%
India VIX	12.36	0.22	1.77%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,946.12	34.86	0.08%
NASDAQ Comp.	21,622.98	-87.69	-0.40%
S&P 500	6,449.80	-18.74	-0.29%
FTSE 100	9,138.90	-38.34	-0.42%
CAC 40	7,923.45	53.11	0.67%
DAX	24,359.30	-18.20	-0.07%
KOSPI	3,186.18	-39.48	-1.22%
Nikkei 225	43,656.50	278.19	0.64%
Hang Seng	25,342.50	72.43	0.29%

DAILY SECTOR PERFORMANCE (%)





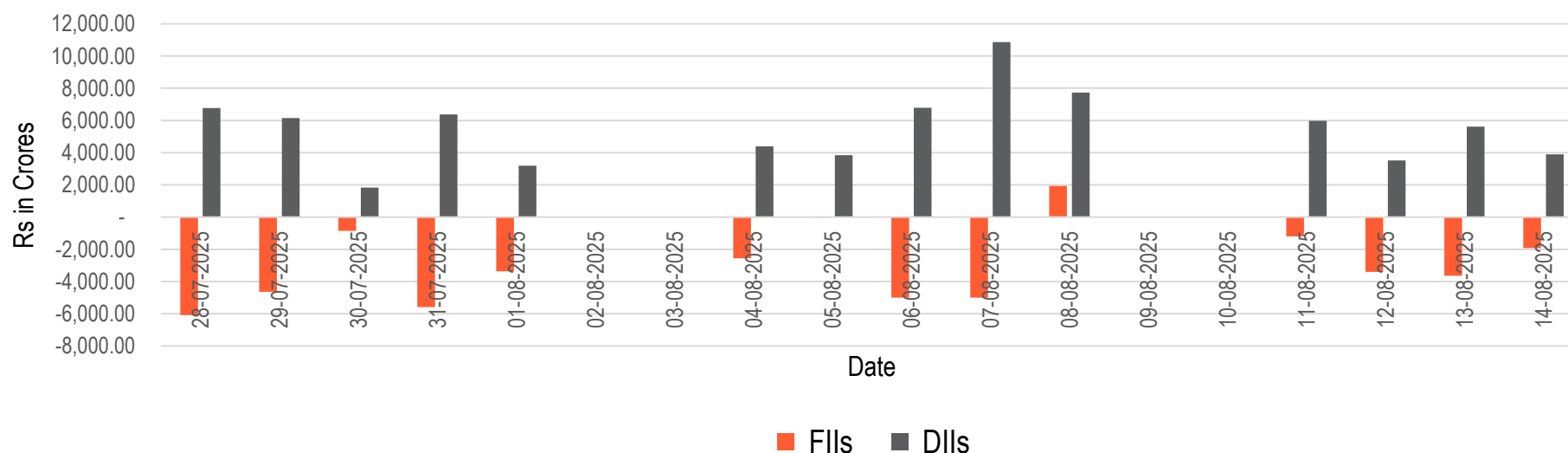
*Rs in Crores

Institutional Activity (Cash Segment)	14-8-2025	Month till date	Prev. month (July 2025)
FII	-1,926.76	-24,191.51	-47,666.68
DII	3,895.68	55,795.28	60,939.16

*Rs in Crores

FII F&O activity	14-8-2025	Month till date
Index Futures	-17.85	-8,449.46
Index Options	-1,212.16	3,905.62
Stock Futures	-1,379.96	-866.43
Stock Options	613.05	1,857.43

Institutional activity of last 14 trading sessions.





NIFTY50: 24,631.60	
Trend	Bullish
Momentum	Sideways
Support	24500, 24350
Resistance	24700, 24900

BANK NIFTY: 55,341.85	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55700, 56300

Commentary

- Nifty witnessed a subdued weekly expiry on Thursday, moving within a narrow range of less than 100 points, while Bank Nifty traded with a slight bullish bias and eventually closed with gains of 160 points.
- On the sectoral front, Metals, Oil & Gas, and Realty stocks faced notable selling pressure, whereas the Consumer Durables index managed to rebound smartly. IT stocks too attempted a recovery, though they gave up most of their intraday gains during the latter half.
- As we step into Monday's session, the market setup indicates a positive opening. A decisive breakout above 24700 in Nifty could strengthen bullish sentiment, while in Bank Nifty, the 55700 level remains a key resistance zone to watch closely.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
WIPRO	246.5	2.01
ETERNAL	317.7	1.71
INFY	1448	1.5
HDFCLIFE	788	1.47
ASIANPAINT	2530	1.19

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MUTHOOTFIN	2,754.70	9.75	24,20,91,84,104.00
INFY	1,448.00	1.5	18,73,25,30,538.89
HDFCBANK	1,989.50	0.46	17,42,57,33,474.44
JSWCEMENT	146	-4.89	15,82,59,03,708.93
ETERNAL	317.7	1.71	14,51,15,88,372.50

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATASTEEL	155.68	-2.81
ADANIPORTS	1301.4	-1.38
HEROMOTOCO	4708	-1.27
TECHM	1488.2	-1.2
TATACONSUM	1045.4	-1.01

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.17	-2.99	57,32,62,165
OLAELEC	41.7	2.96	18,42,19,643
JSWCEMENT	146	-4.89	10,52,74,421
VMM	146.85	1.84	7,95,03,154
SUZLON	60.09	-0.48	6,14,74,611



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MUTHOOTFIN	2757.40	9.86
UNOMINDA	1149.80	3.18
ENDURANCE	2602.20	2.79
GMRAIRPORT	90.77	2.39
ASHOKLEY	121.96	1.86

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
HINDPETRO	394.35	-4.07
IDEA	6.15	-3.30
NHPC	82.32	-3.28
SAIL	120.37	-2.97
APOLLOTYRE	432.30	-2.78

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
CHALET	933.00	4.16
MANAPPURAM	266.00	3.95
TECHNOE	1493.90	3.75
APTUS	356.00	3.17
CREDITACC	1334.20	2.88

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
COHANCE	913.85	-7.32
ENGINEERSIN	190.31	-5.43
BATAINDIA	1049.70	-4.30
CLEAN	1180.90	-3.98
ITI	291.30	-3.73



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Balrampur Chini Mills.

Stocks in F&O ban list

PGEL, PNBHOUSING, RBLBANK, TITAGARH.



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