



DAILY TECHNICAL REPORT

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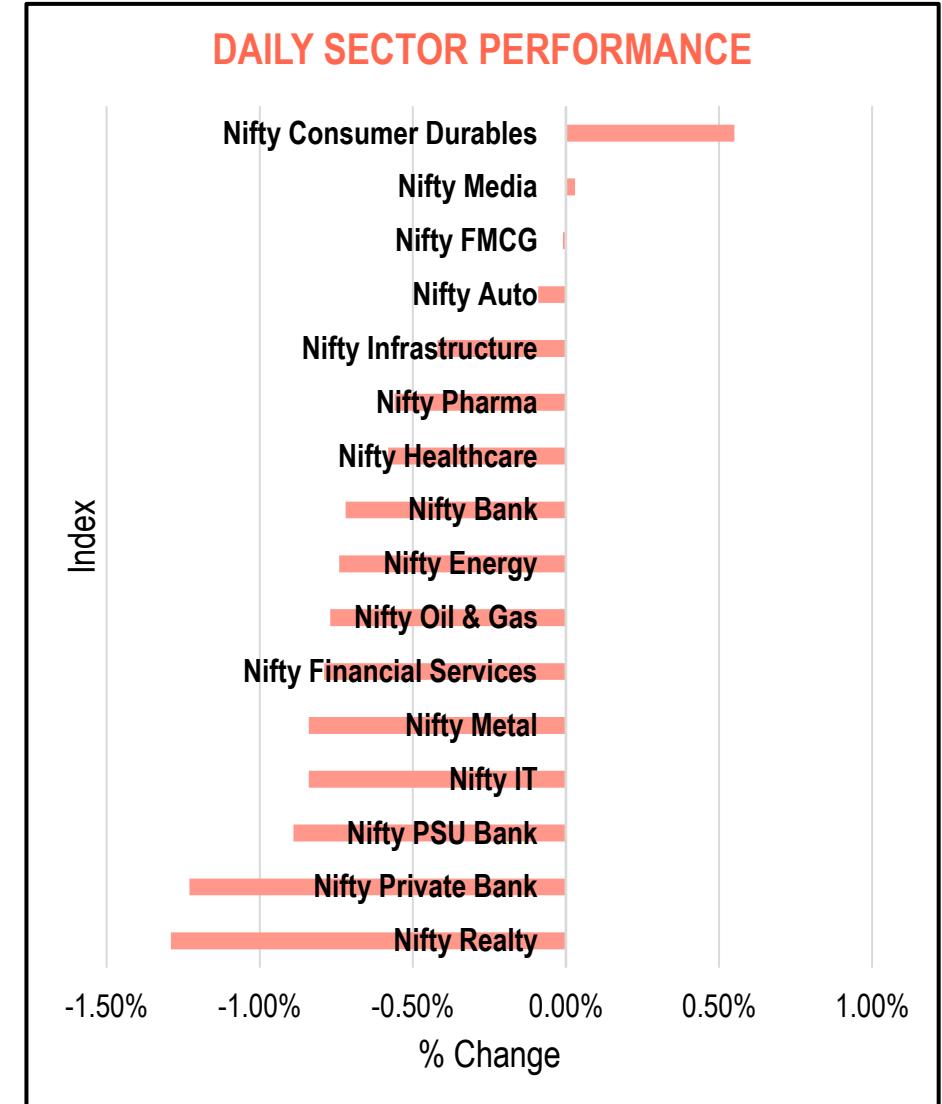
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,860.10	-167.20	-0.64%
SENSEX	84,679.86	-533.50	-0.63%
BANK NIFTY	59,034.60	-427.20	-0.72%
FIN NIFTY	27,385.55	-217.60	-0.79%
MIDCAP NIFTY	13,748.00	-114.60	-0.83%
NIFTY SMLCAP 250	16,328.25	-127.20	-0.77%
INDIA VIX	10.07	-0.18	-1.73%

*Rs in Crores

Cash Segment	16-12-2025	MTD
FII Net Flows	-2,381.92	-23,455.75
DII Net Flows	1,077.48	42,839.93

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	11	39	1
NIFTY 500	95	402	4
NIFTY F&O	34	173	1



NIFTY	
Spot	25860.10
Futures	25940.70
Resistance	26000, 26200
Support	25800, 25700
Put/Call Ratio (30 Dec)	1.04

BANK NIFTY	
Spot	59034.60
Futures	59287.80
Resistance	59400, 59800
Support	58885, 58700
Put/Call Ratio (30 Dec)	0.75

Commentary

- Nifty failed to challenge the 26,000 level on Tuesday as the index opened with a gap-down and remained under pressure throughout the session, eventually closing near 25,800. Bank Nifty also ended the day on a weak note, declining by 427 points.
- Most sectoral indices closed in the red, barring the Consumer Durables space (+0.55%), which witnessed a healthy rebound for the fourth consecutive session. The Private Bank index continues to face strong resistance near the 28,900 mark.
- The short-term structure of Nifty appears sideways, indicating the likelihood of continued choppiness. However, the possibility of a bounce from the 25,800 zone on Wednesday cannot be ruled out.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2247.90	-1.36	2290.92	2370.22	2352.74
ADANIPORTS	1499.00	-0.90	1501.63	1470.97	1363.63
APOLLOHOSP	7051.50	-0.49	7228.35	7523.26	7225.89
ASIANPAINT	2790.90	0.38	2867.89	2670.44	2450.21
AXISBANK	1219.60	-5.07	1274.12	1241.64	1155.90
BAJAJ_AUTO	9008.00	0.76	9022.10	8975.02	8497.52
BAJAJFINSV	2035.20	-1.70	2066.50	2074.73	2004.44
BAJFINANCE	998.40	-1.41	1016.69	1034.50	942.74
BEL	388.00	-0.70	404.20	410.93	371.92
BHARTIARTL	2102.00	1.56	2109.10	2061.72	1904.49
CIPLA	1499.60	-0.56	1513.28	1533.31	1512.91
COALINDIA	381.60	-0.74	378.81	382.77	387.13
DRREDDY	1276.90	-0.29	1260.18	1248.95	1236.80
EICHERMOT	7061.50	-0.84	7133.67	6998.81	6012.60
ETERNAL	284.45	-4.69	297.43	315.12	277.04
GRASIM	2799.10	-0.78	2749.14	2795.98	2718.48
HCLTECH	1651.70	-1.92	1647.43	1573.32	1561.11
HDFCBANK	994.30	-0.18	999.33	993.97	964.65
HDFCLIFE	764.35	-1.08	766.98	757.71	743.89
HINDALCO	837.15	-1.26	811.64	804.70	708.32
HINDUNILVR	2281.10	-0.54	2386.98	2448.83	2415.83
ICICIBANK	1366.00	0.06	1376.86	1373.50	1390.95
INDIGO	4974.00	0.17	5445.55	5638.48	5521.33
INFY	1592.90	-0.87	1574.68	1526.54	1540.97
ITC	401.70	-0.15	402.96	406.28	413.05

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	295.25	-1.45	301.48	305.15	289.29
JSWSTEEL	1082.60	-2.89	1135.37	1156.27	1064.54
KOTAKBANK	2182.40	0.05	2131.18	2133.86	2088.57
LT	4063.80	-0.70	4031.90	3948.40	3615.23
M&M	3621.00	0.36	3684.57	3624.45	3222.27
MARUTI	16354.00	-0.37	16090.55	16050.22	13697.60
MAXHEALTH	1073.00	-1.14	1119.23	1138.44	1156.15
NESTLEIND	1240.60	-0.23	1250.18	1250.78	1190.59
NTPC	321.00	-0.91	324.27	331.21	337.35
ONGC	232.21	-1.33	242.18	246.68	241.36
POWERGRID	260.35	-0.71	269.43	277.63	286.82
RELIANCE	1542.30	-0.89	1546.38	1490.61	1404.15
SBILIFE	2036.00	0.05	2009.87	1945.54	1783.22
SBIN	961.15	-0.63	968.41	939.57	832.89
SHRIRAMFIN	848.40	-0.81	841.67	779.34	676.91
SUNPHARMA	1781.30	-0.88	1795.98	1734.00	1690.37
TATACONSUM	1169.90	1.08	1162.34	1158.09	1100.61
TATASTEEL	169.83	-1.76	167.78	172.90	160.14
TCS	3205.10	-0.78	3176.94	3091.10	3262.45
TECHM	1578.20	0.18	1531.68	1477.41	1506.61
TITAN	3929.50	1.64	3868.62	3768.39	3502.93
TMPV	345.45	-0.49	354.15	384.05	403.84
TRENT	4108.70	-0.01	4201.75	4463.19	5117.47
ULTRACEMCO	11528.00	-1.71	11606.70	11862.18	11845.70
WIPRO	259.22	-0.96	253.43	247.39	253.16

Market triggers

- GIFT Nifty at ~25,924 indicates a muted start for the Indian market.
- The Dow Jones Industrial Average index (48,114.26) extended its losing streak, ending Tuesday's session in the red for the third straight day.

Stocks in Bullish Momentum

Bharti Airtel, Titan.

Stocks in Bearish Momentum

Eternal, Jubilant Foods.

Stocks in F&O ban list

BANDHANBNK.



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