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# DAILY TECHNICAL REPORT

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- Other Insights

**16<sup>th</sup> January, 2026**

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# MARKET SNAPSHOT

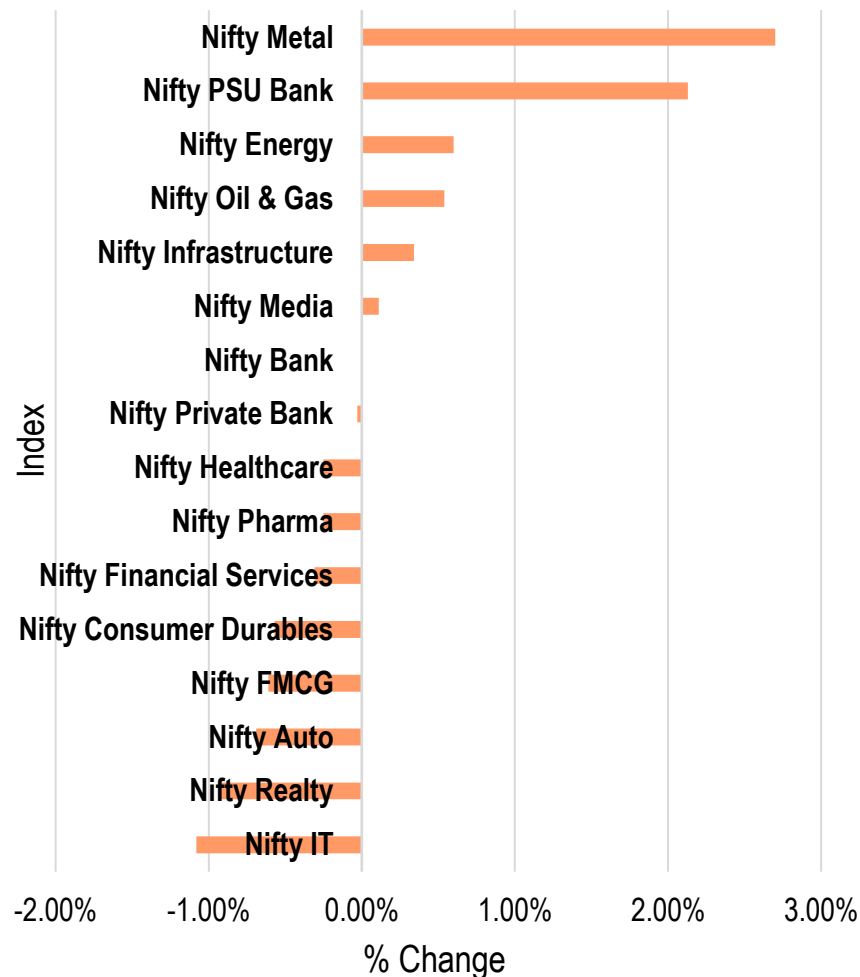
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,665.60	-66.70	-0.26%
SENSEX	83,382.71	-244.98	-0.29%
BANK NIFTY	59,580.15	1.35	0.00%
FIN NIFTY	27,501.40	-84.60	-0.31%
MIDCAP NIFTY	13,705.90	56.65	0.42%
NIFTY SMLCAP 250	16,283.60	78.35	0.48%
INDIA VIX	11.32	0.12	1.09%

\*Rs in Crores

CASH SEGMENT	14-1-2026	MTD
FII Net Flows	-4,781.24	-21,706.27
DII Net Flows	5,217.28	30,141.40

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	23	27	1
NIFTY 500	240	259	2
NIFTY F&O	110	98	0

## DAILY SECTOR PERFORMANCE





## INDEX VIEW

NIFTY	
Spot	25665.60
Futures	25719.00
Resistance	25800, 26000
Support	25600, 25450
Put/Call Ratio (27 Jan)	0.82

BANK NIFTY	
Spot	59580.15
Futures	59780.60
Resistance	59800, 60000
Support	59300, 59000
Put/Call Ratio (27 Jan)	0.89

### Commentary

- Nifty traded sideways during Wednesday's session and closed with a bearish bias, declining by 66 points. Bank Nifty, on the other hand, managed to end flat after rebounding from the 59300 level following a gap-down opening.
- The Metal index (+2.70%) gained strong bullish momentum, breaking above the swing high recorded on 6 January 2026. The PSU Banking (+2.13%) index also witnessed a breakout, indicating further bullishness in the segment.
- For Friday's session, 25600 is seen as an important intraday support for Nifty, and a breakdown below this level could trigger an extended decline of 100–150 points. The index is expected to remain under pressure as long as prices trade below the 26000 mark.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2153.30	-0.24	2226.34	2279.87	2358.72
ADANIPTS	1430.00	0.10	1472.64	1485.11	1398.15
APOLLOHOSP	7272.50	-0.53	7150.90	7261.64	7313.41
ASIANPAINT	2813.90	-2.51	2799.99	2814.37	2505.56
AXISBANK	1298.80	2.92	1257.77	1259.17	1178.16
BAJAJ_AUTO	9579.50	0.27	9344.67	9112.81	8655.24
BAJAJFINSV	2000.90	-0.51	2026.19	2049.75	2021.95
BAJFINANCE	945.95	-0.32	984.00	1006.94	955.27
BEL	417.60	0.94	403.58	407.09	384.70
BHARTIARTL	2022.50	-0.22	2089.12	2095.27	1949.08
CIPLA	1434.50	-0.95	1491.60	1505.23	1515.39
COALINDIA	432.20	0.77	409.80	391.83	390.08
DRREDDY	1186.50	-0.40	1250.34	1248.60	1247.41
EICHERMOT	7358.00	-0.62	7349.60	7161.40	6241.09
ETERNAL	299.25	1.60	284.38	293.89	283.61
GRASIM	2795.80	0.78	2821.45	2782.76	2759.37
HCLTECH	1668.50	0.21	1648.47	1631.70	1568.42
HDFCBANK	925.45	-1.27	973.18	986.67	975.93
HDFCLIFE	743.20	-0.71	755.73	761.36	755.84
HINDALCO	955.35	2.03	895.44	842.90	730.55
HINDUNILVR	2353.50	-1.51	2333.40	2355.97	2395.16
ICICIBANK	1418.40	-1.29	1377.26	1373.19	1402.94
INDIGO	4733.00	-0.56	5011.80	5333.07	5550.27
INFY	1599.80	0.05	1628.83	1582.31	1537.64
ITC	334.75	0.01	373.07	391.75	409.88

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	287.00	0.84	294.88	299.73	296.64
JSWSTEEL	1181.80	0.31	1137.45	1144.42	1077.49
KOTAKBANK	421.00	-1.29	431.75	426.73	421.16
LT	3865.80	-0.56	4057.54	4026.79	3694.74
M&M	3649.50	-0.33	3677.43	3682.50	3318.55
MARUTI	16152.00	-1.67	16640.45	16221.80	14181.58
MAXHEALTH	1033.60	0.53	1049.26	1090.10	1157.95
NESTLEIND	1307.10	-0.88	1283.44	1267.15	1208.02
NTPC	349.10	3.31	333.68	328.71	337.48
ONGC	248.23	1.83	236.87	241.70	241.91
POWERGRID	258.35	-0.17	263.43	267.41	286.37
RELIANCE	1458.80	0.41	1533.58	1532.17	1434.30
SBILIFE	2068.80	-0.65	2046.85	2020.74	1842.44
SBIN	1028.35	-0.01	991.08	975.86	859.01
SHRIRAMFIN	981.10	0.21	966.31	886.05	710.07
SUNPHARMA	1700.70	-1.62	1739.99	1759.00	1697.63
TATACONSUM	1171.40	-1.51	1185.00	1171.80	1122.71
TATASTEEL	189.25	3.66	177.44	173.60	163.00
TCS	3192.50	-2.31	3253.82	3184.26	3231.11
TECHM	1588.50	-1.63	1606.10	1539.85	1518.99
TITAN	4221.50	-0.42	4061.81	3936.97	3599.83
TMPV	349.80	0.01	359.01	364.74	399.81
TRENT	3932.20	0.26	4147.00	4228.27	5027.67
ULTRACEMCO	12255.00	1.75	11861.30	11754.10	11965.12
WIPRO	260.20	-1.51	265.34	255.82	252.05



### **Market triggers**

- GIFT Nifty at ~25,786.00 indicates a muted start for the Indian market.

### **F&O Stocks in Bullish Momentum**

PNB, TATASTEEL.

### **F&O Stocks in Bearish Momentum**

TATATECH, ZYDUSLIFE.

### **Stocks in F&O ban list**

SAIL, SAMMAANCAP.



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