



BOBCAPS

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DAILY TECHNICAL REPORT

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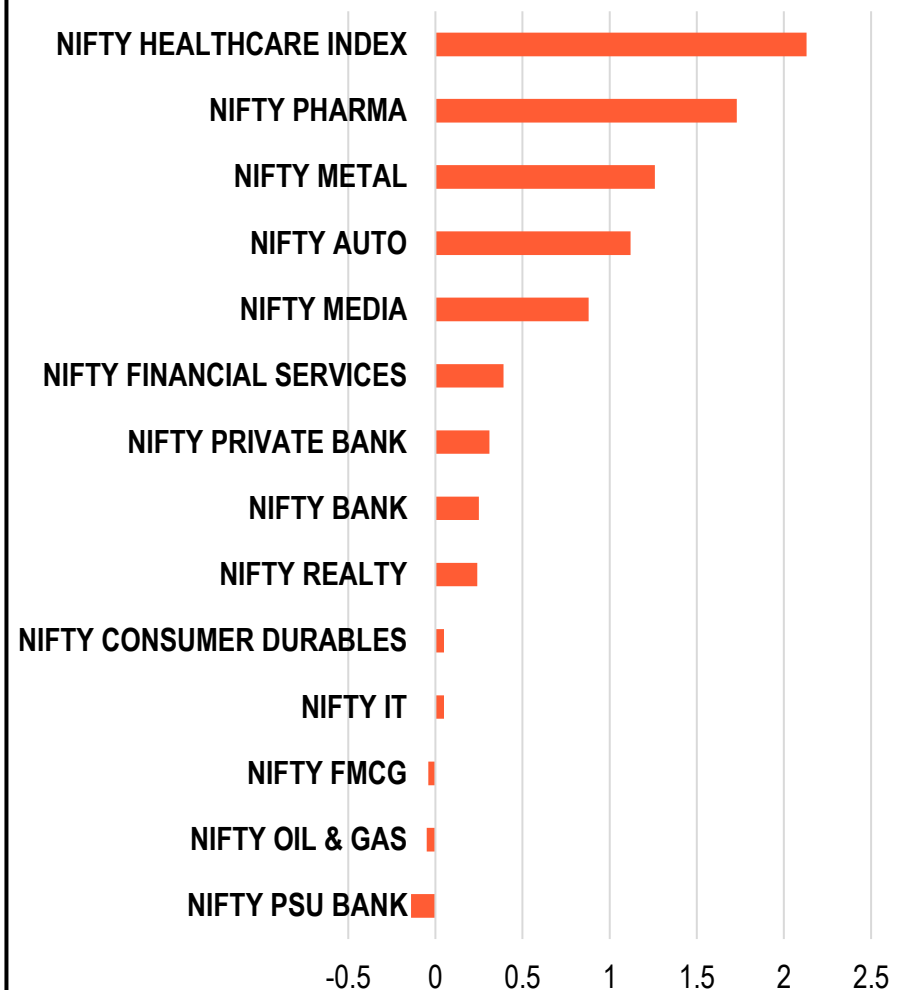


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,619.35	131.95	0.54%
BSE Sensex 30	80,539.91	304.32	0.38%
Nifty Bank	55,181.45	137.75	0.25%
Nifty Midcap 50	15,996.60	140.55	0.89%
Nifty Smallcap 100	17,613.95	115.85	0.66%
India VIX	12.14	-0.09	-0.76%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,922.27	463.66	1.04%
NASDAQ Comp.	21,713.14	31.24	0.14%
S&P 500	6,466.58	20.82	0.32%
FTSE 100	9,165.23	17.42	0.19%
CAC 40	7,804.97	51.55	0.66%
DAX	24,185.59	160.81	0.67%
KOSPI	3,218.00	-6.37	-0.20%
Nikkei 225	42,724.50	-550.17	-1.27%
Hang Seng	25,727.50	113.83	0.44%

DAILY SECTOR PERFORMANCE (%)





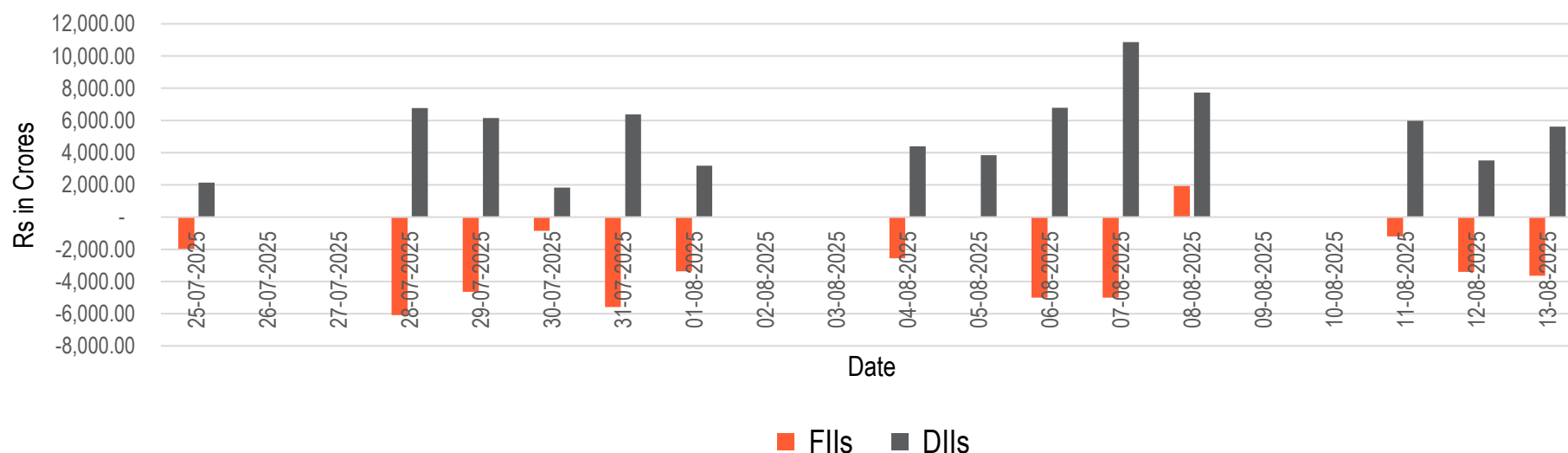
*Rs in Crores

Institutional Activity (Cash Segment)	13-8-2025	Month till date	Prev. month (July 2025)
FII	-3,644.43	-22,264.75	-47,666.68
DII	5,623.79	51,899.60	60,939.16

*Rs in Crores

FII F&O activity	13-8-2025	Month till date
Index Futures	460.82	-8,431.61
Index Options	-5,244.93	5,117.78
Stock Futures	2,591.72	513.53
Stock Options	677.59	1,244.38

Institutional activity of last 14 trading sessions.





NIFTY50: 24,619.35	
Trend	Bullish
Momentum	Sideways
Support	24500, 24350
Resistance	24700, 24900

BANK NIFTY: 55,181.45	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55700, 56300

Commentary

- During Wednesday's session, Nifty traded with a positive bias, gaining 131 points as the price respected the 24500 level on an intraday basis. Bank Nifty, however, failed to capitalize on the gap-up opening, facing immediate rejection near the 55300 level.
- On the sectoral front, pharma and healthcare stocks witnessed strong follow-through buying after the recent bounce. Auto stocks also attracted notable buying interest.
- For Nifty's weekly expiry today, 24500–24700 zone is seen as the initial range. A sustained breakout above 24700 could boost buyer sentiment and trigger fresh long additions. In the case of Bank Nifty, buyers still appear to be struggling to defend the 55000 level. A positive stance in the index can only be taken if the price breaks above 55700.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
APOLLOHOSP	7830	8.2
HINDALCO	701	5.09
DRREDDY	1253.4	2.71
CIPLA	1560	2.52
HEROMOTOCO	4754.5	2.35

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
PAYTM	1,151.60	2.82	22,18,77,49,134.18
APOLLOHOSP	7,830.00	8.2	17,62,39,64,621.85
JMFINANCIL	184.7	13.56	16,82,62,39,855.44
INFY	1,426.40	0.16	14,72,55,26,791.08
HDFCBANK	1,979.90	0.51	13,42,21,38,476.74

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	773.2	-1.26
ADANIPORTS	1320.9	-0.72
ITC	414.2	-0.52
TITAN	3471.8	-0.43
TECHM	1504	-0.35

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.38	-1.39	47,03,60,407
SUZLON	60.34	-4.42	17,31,16,275
JAYNECOIND	58.14	-3.08	12,46,95,018
OLAELEC	40.55	1.83	10,66,69,144
NSLNISP	43.02	20	9,67,40,093



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
NYKAA	215.04	5.08
ALKEM	5388.50	4.65
UNOMINDA	1114.40	4.21
GVT&D	2916.90	4.19
PAYTM	1155.00	3.13

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SJVN	93.45	-4.63
SUZLON	60.38	-4.36
OIL	407.00	-4.26
NTPCGREEN	100.64	-1.99
PREMIERENE	999.10	-1.77

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
JMFINANCIL	187.07	15.01
EIHOTEL	418.45	14.80
HBLENGINE	763.40	10.32
GODFRYPHLP	10047.00	4.33
KAYNES	6060.00	4.33

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
PGEL	486.10	-5.65
DBREALTY	177.21	-4.52
POLYMED	1846.30	-3.97
JWL	316.75	-3.94
RPOWER	42.29	-3.80



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Uno Minda, Laurus Labs.

Stocks in F&O ban list

PGEL, PNBHOUSING, RBLBANK, TITAGARH.

Results today (Nifty 200)

IOC, ASHOKLEY, IDEA, PATANJALI, GLENMARK, IRBINFRA.



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