



BOBCAPS

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DAILY TECHNICAL REPORT

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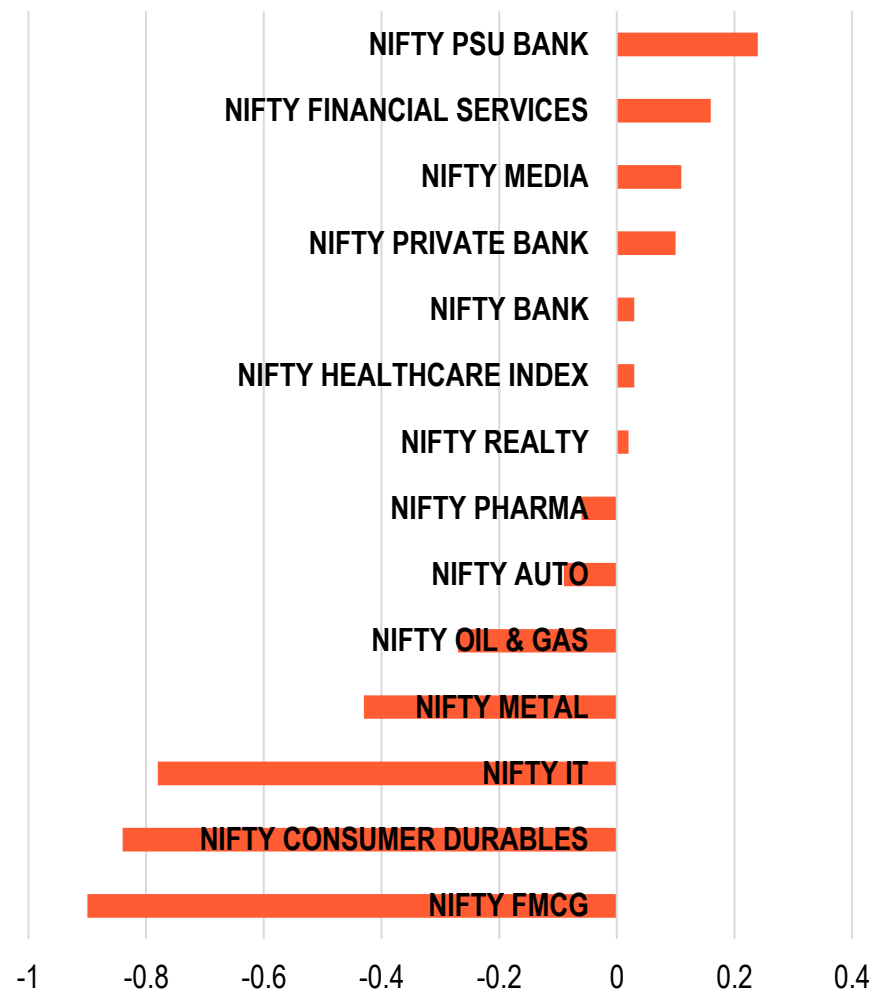


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,227.35	-58.00	-0.23%
BSE Sensex 30	82,327.05	-173.77	-0.21%
Nifty Bank	56,625.00	15.25	0.03%
Nifty Midcap 50	16,653.90	38.75	0.23%
Nifty Smallcap 100	18,101.75	-31.60	-0.17%
India VIX	10.99	0.89	8.81%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,067.58	587.98	1.29%
NASDAQ Comp.	22,694.61	490.18	2.21%
S&P 500	6,654.72	102.21	1.56%
FTSE 100	9,442.87	15.40	0.16%
CAC 40	7,934.26	16.26	0.21%
DAX	24,387.93	146.47	0.60%
KOSPI	3,611.96	27.41	0.76%
Nikkei 225	47,569.50	-519.30	-1.08%
Hang Seng	25,812.50	-76.98	-0.30%

DAILY SECTOR PERFORMANCE (%)





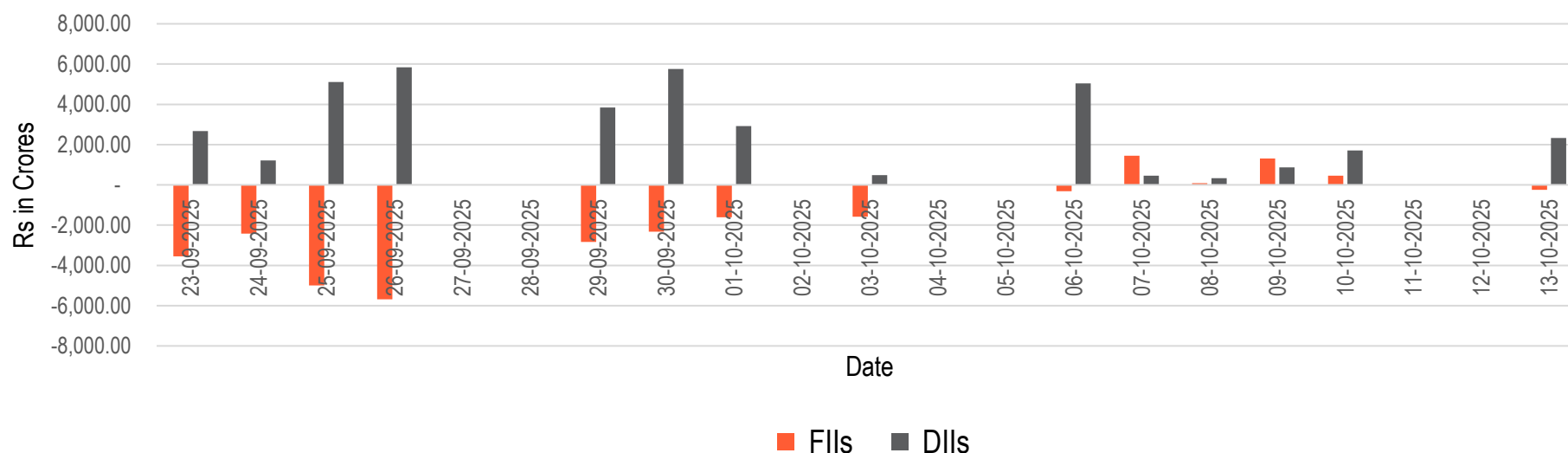
*Rs in Crores

Institutional Activity (Cash Segment)	13-10-2025	Month till date	Prev. month (Sept 2025)
FII	-240.10	-453.14	-35,301.36
DII	2,333.42	14,130.43	65,343.59

*Rs in Crores

FII F&O activity	13-10-2025	Month till date
Index Futures	-835.93	-1,693.39
Index Options	-1,538.83	43,660.64
Stock Futures	-2,501.69	-6,257.28
Stock Options	181.69	1,154.45

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25227.35
Futures	25309.30
Resistance	25280, 25450
Support	25125, 25000
Put/Call Ratio	1.00

BANK NIFTY	
Spot	56625.00
Futures	56856.20
Resistance	56800, 57000
Support	56300, 56100
Put/Call Ratio	1.09

Commentary

- After a gap-down start on Monday, Nifty managed to hold above the key support of 25125 and staged a recovery, ending the session with a marginal loss of 58 points. Bank Nifty reclaimed the 56500 mark, closing in positive territory.
- It was a choppy session across sectors, with most indices recovering from their intraday lows and trimming early losses.
- From a technical standpoint, the sideways movement is expected to persist. For Tuesday, Nifty's broader range is seen between 25125 and 25450. In Bank Nifty, 56800 remains a crucial resistance, while a breakdown below 56300 could trigger fresh selling, extending the downside by 200-300 points.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
ADANIPORTS	1439	2.1
BAJAJ-AUTO	9081	1.5
BAJFINANCE	1039	1.48
SHRIRAMFIN	673	1.2
BAJAJFINSV	2023.9	0.98

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
TATACAP	331.1	0.33	38,77,90,03,251.56
TATAINVEST	9,949.00	7.04	25,97,17,90,394.00
TATAMOTORS	664	-2.2	22,14,42,72,426.90
BSE	2,486.50	4.26	21,25,91,21,251.68
WAAREERTL	1,228.10	8.37	20,69,04,14,462.39

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TATAMOTORS	664	-2.2
INFY	1492.4	-1.49
WIPRO	245.15	-1.43
HINDUNILVR	2496.6	-1.28
NESTLEIND	1185.2	-1.19

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	8.69	-3.87	1,11,09,72,263
YESBANK	24.06	0.25	25,19,79,906
RPOWER	46.1	-5.1	8,20,72,398
PCJEWELLER	12.45	-3.04	7,04,30,935
ADANIPOWER	154.4	3.14	6,49,33,221



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
TATAINVEST	9922.00	6.75
LTF	266.58	4.12
MOTILALOFS	1003.95	3.79
FORTIS	1095.15	3.29
HDFCAMC	5669.00	2.70

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
BALKRISIND	2218.20	-3.02
LTTS	4193.80	-2.86
GODREJIND	1048.50	-2.82
SYNGENE	633.90	-2.67
CRISIL	4574.00	-2.35

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
LALPATHLAB	3223.30	4.08
JMFINANCIL	177.70	4.00
HBLENGINE	916.75	3.88
SCI	230.16	3.62
CHOICEIN	821.50	3.22

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
BLS	299.80	-11.08
DBREALTY	155.27	-3.07
BSOFT	348.55	-3.03
NIVABUPA	77.21	-2.68
ABLBL	139.07	-2.63



KEY UPDATES

Market triggers

- Silver surged to an all-time high above \$52.50/oz as a historic London short squeeze and safe-haven demand fueled the rally.
- Dollar Index turned short-term positive, signaling potential for further upside.
- U.S. markets rallied on Monday after President Trump softened his stance on China, easing trade war fears.
- GIFT Nifty (~25,309) indicates a flat start for Indian equities on Tuesday.

Stocks to watch

Adani Ports, Akums Drugs, Motilal Oswal Financial Services, Torrent Power.

Stocks in F&O ban list

RBLBANK, SAMMAANCAP.

Results today (Nifty200 Index)

TECHM, ICICIGI, ICICIPRULI, PERSISTENT, IREDA.

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