



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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- Other Insights

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MARKET SNAPSHOT

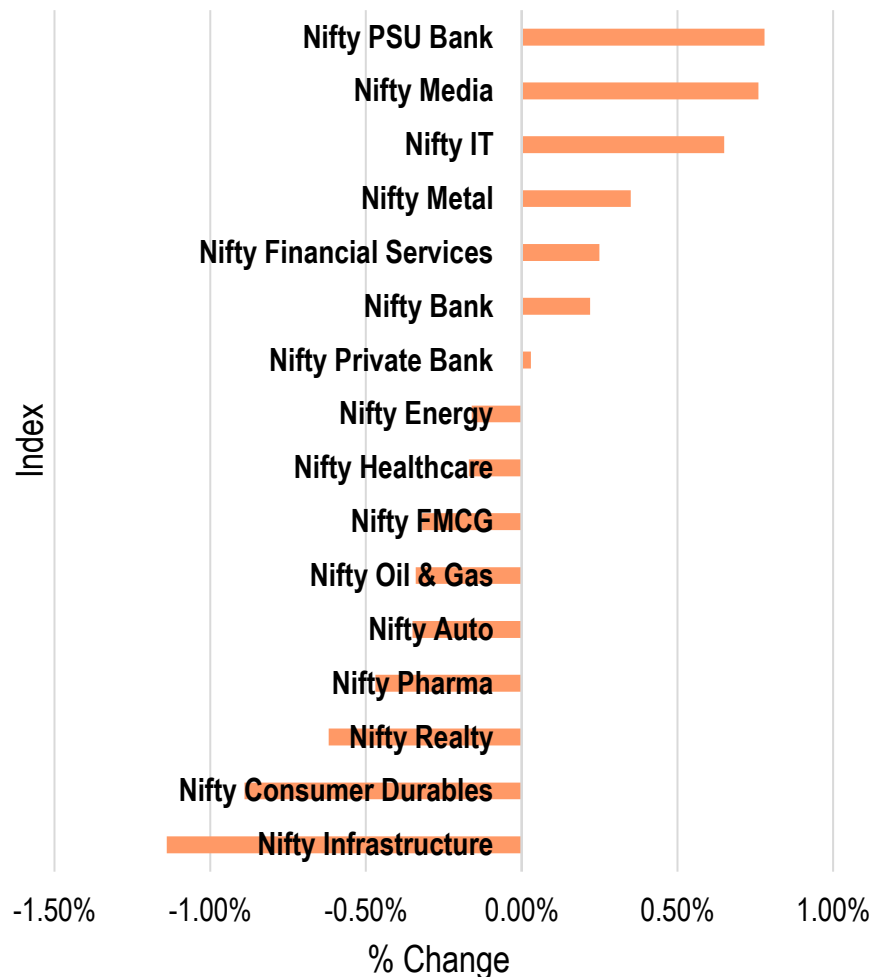
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,732.30	-57.95	-0.22%
SENSEX	83,627.69	-250.48	-0.30%
BANK NIFTY	59,578.80	128.30	0.22%
FIN NIFTY	27,586.00	67.50	0.25%
MIDCAP NIFTY	13,649.25	-47.70	-0.35%
NIFTY SMLCAP 250	16,205.25	103.85	0.64%
INDIA VIX	11.15	-0.22	-1.94%

*Rs in Crores

CASH SEGMENT	13-1-2026	MTD
FII Net Flows	-1,499.81	-16,925.03
DII Net Flows	1,181.78	24,924.12

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	18	32	1
NIFTY 500	250	249	2
NIFTY F&O	79	129	0

DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25732.30
Futures	25790.80
Resistance	25900, 26000
Support	25600, 25450
Put/Call Ratio (27 Jan)	0.88

BANK NIFTY	
Spot	59578.80
Futures	59755.20
Resistance	59800, 60000
Support	59300, 59000
Put/Call Ratio (27 Jan)	0.88

Commentary

- Nifty closed with a marginal decline of 57 points on its weekly expiry, as prices bounced back in the final hour from the day's low near 25600. Bank Nifty also witnessed a strong recovery from the 59300 support level, eventually closing with a gain of 128 points.
- The Realty index continued to show weakness and is now trading around a critical support near 850. For the Pharma index, a breakdown below 22385 could trigger fresh pessimism among traders. Meanwhile, IT, Energy and Oil & Gas segments are likely to remain in focus for potential bounce back trades from lower levels.
- Ahead of the market holiday on Thursday, Nifty is expected to trade sideways within the broader range of 25450-26000. For Bank Nifty, 59300 is seen as a crucial intraday support.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2158.50	-0.60	2231.07	2284.66	2359.21
ADANIPTS	1428.60	-1.03	1476.09	1485.40	1396.91
APOLLOHOSP	7311.50	0.59	7139.85	7272.68	7310.27
ASIANPAINT	2886.30	-0.35	2798.84	2808.33	2503.15
AXISBANK	1262.00	-0.96	1253.81	1257.87	1177.26
BAJAJ_AUTO	9554.00	0.66	9316.10	9099.67	8647.38
BAJAJFINSV	2011.20	0.62	2027.91	2051.36	2021.67
BAJFINANCE	949.00	-0.30	986.63	1008.88	955.08
BEL	413.70	-0.96	402.10	407.19	384.12
BHARTIARTL	2026.90	-0.84	2093.09	2096.30	1947.62
CIPLA	1448.30	-1.15	1494.85	1506.77	1515.78
COALINDIA	428.90	-0.79	407.27	390.95	389.91
DRREDDY	1191.30	-1.99	1254.86	1248.79	1247.36
EICHERMOT	7404.00	-0.43	7334.77	7154.71	6231.46
ETERNAL	294.55	3.26	283.64	294.36	283.16
GRASIM	2774.20	-1.16	2821.61	2784.84	2758.24
HCLTECH	1665.00	-0.16	1647.63	1629.20	1568.20
HDFCBANK	937.35	0.04	976.62	988.01	975.86
HDFCLIFE	748.50	-0.81	756.79	761.21	755.49
HINDALCO	936.30	1.76	889.53	840.74	729.24
HINDUNILVR	2389.50	-0.69	2329.78	2357.34	2394.58
ICICIBANK	1437.00	1.69	1374.64	1371.75	1402.57
INDIGO	4759.50	-1.87	5023.85	5352.32	5551.63
INFY	1599.00	0.19	1628.48	1580.03	1537.78
ITC	334.70	-1.09	376.42	393.33	410.25

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	284.60	-1.27	295.29	300.12	296.34
JSWSTEEL	1178.10	-0.39	1132.49	1144.68	1076.89
KOTAKBANK	2132.60	-0.03	2162.61	2133.80	2106.12
LT	3887.40	-3.27	4067.44	4029.09	3692.76
M&M	3661.50	-0.56	3676.01	3680.49	3313.98
MARUTI	16426.00	-0.94	16650.55	16211.78	14160.17
MAXHEALTH	1028.20	1.43	1051.23	1092.35	1158.64
NESTLEIND	1318.70	0.48	1280.12	1266.34	1207.12
NTPC	337.90	0.13	332.28	328.44	337.57
ONGC	243.78	3.42	236.07	241.89	241.88
POWERGRID	258.80	0.10	263.53	268.00	286.54
RELIANCE	1452.80	-2.05	1537.76	1532.68	1433.43
SBILIFE	2082.40	-0.74	2045.21	2018.75	1839.88
SBIN	1028.45	1.31	987.72	974.29	857.73
SHRIRAMFIN	979.05	0.64	959.67	882.35	708.55
SUNPHARMA	1728.70	-0.42	1744.02	1759.11	1697.95
TATACONSUM	1189.40	-0.24	1184.92	1172.32	1121.71
TATASTEEL	182.57	-0.37	176.46	173.47	162.84
TCS	3268.00	0.88	3254.45	3180.75	3233.44
TECHM	1614.80	1.81	1605.58	1536.48	1518.33
TITAN	4239.20	0.18	4047.21	3927.03	3593.99
TMPV	349.75	-0.23	358.80	366.08	400.21
TRENT	3921.90	-3.32	4155.82	4243.89	5033.94
ULTRACEMCO	12044.00	-0.45	11824.95	11748.00	11960.96
WIPRO	264.20	0.42	265.29	255.43	252.10



Market triggers

- Brent crude notched its biggest four-day gain in weeks as President Trump's heightened rhetoric on Iran and rising geopolitical risks stoked concerns about potential supply disruptions, lifting oil prices toward multi-week highs.
- GIFT Nifty at ~25,756.00 indicates a muted start for the Indian market.

F&O Stocks in Bullish Momentum

TECHM, NESTLEIND.

F&O Stocks in Bearish Momentum

INDIGO, INDHOTEL.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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