



DAILY TECHNICAL REPORT

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MARKET SNAPSHOT

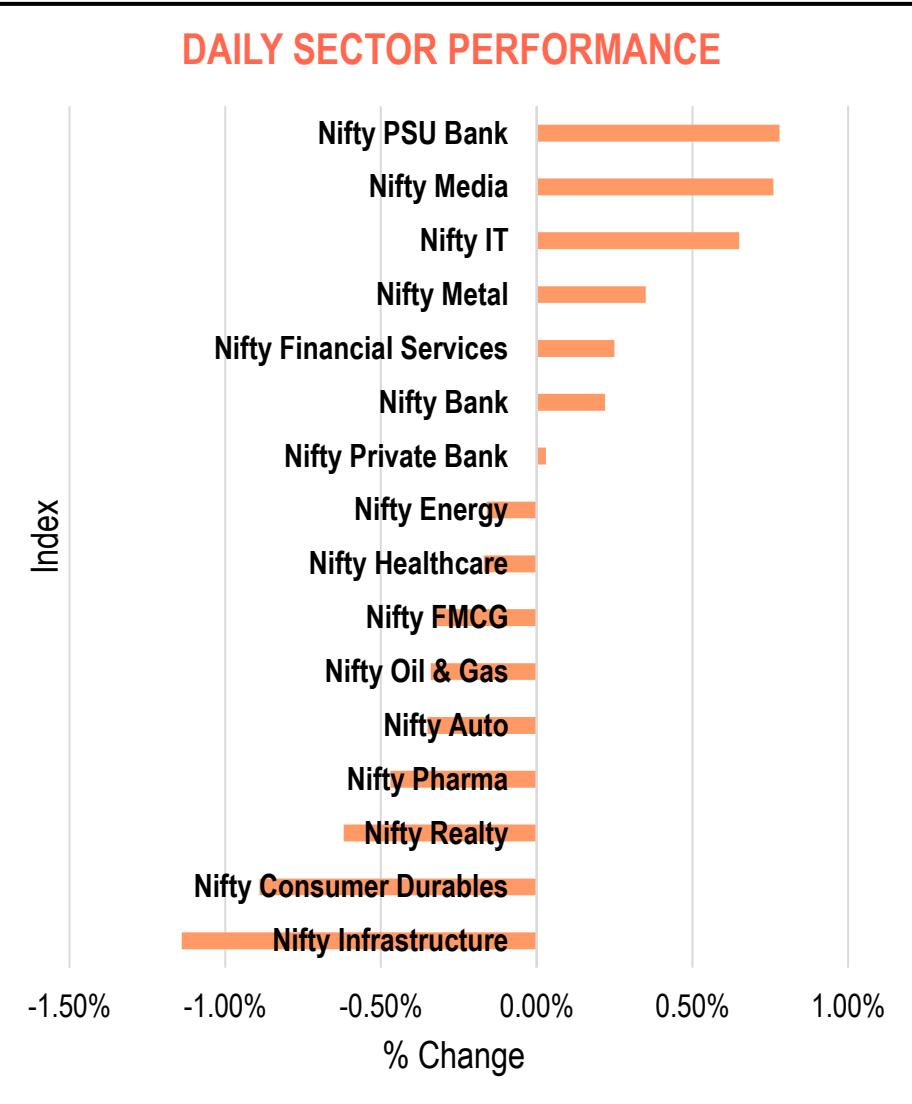
| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|-------------------------|-----------|---------|---------------|
| NIFTY 50 | 25,732.30 | -57.95 | -0.22% |
| SENSEX | 83,627.69 | -250.48 | -0.30% |
| BANK NIFTY | 59,578.80 | 128.30 | 0.22% |
| FIN NIFTY | 27,586.00 | 67.50 | 0.25% |
| MIDCAP NIFTY | 13,649.25 | -47.70 | -0.35% |
| NIFTY SMLCAP 250 | 16,205.25 | 103.85 | 0.64% |
| INDIA VIX | 11.15 | -0.22 | -1.94% |

*Rs in Crores

| CASH SEGMENT | 13-1-2026 | MTD |
|----------------------|-----------|-------------------|
| FII Net Flows | -1,499.81 | -16,925.03 |
| DII Net Flows | 1,181.78 | 24,924.12 |

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|----------------------|------------|------------|-----------|
| NIFTY 50 | 18 | 32 | 1 |
| NIFTY 500 | 250 | 249 | 2 |
| NIFTY F&O | 79 | 129 | 0 |

DAILY SECTOR PERFORMANCE



| NIFTY | |
|-------------------------|--------------|
| Spot | 25732.30 |
| Futures | 25790.80 |
| Resistance | 25900, 26000 |
| Support | 25600, 25450 |
| Put/Call Ratio (27 Jan) | 0.88 |

| BANK NIFTY | |
|-------------------------|--------------|
| Spot | 59578.80 |
| Futures | 59755.20 |
| Resistance | 59800, 60000 |
| Support | 59300, 59000 |
| Put/Call Ratio (27 Jan) | 0.88 |

Commentary

- Nifty closed with a marginal decline of 57 points on its weekly expiry, as prices bounced back in the final hour from the day's low near 25600. Bank Nifty also witnessed a strong recovery from the 59300 support level, eventually closing with a gain of 128 points.
- The Realty index continued to show weakness and is now trading around a critical support near 850. For the Pharma index, a breakdown below 22385 could trigger fresh pessimism among traders. Meanwhile, IT, Energy and Oil & Gas segments are likely to remain in focus for potential bounce back trades from lower levels.
- Ahead of the market holiday on Thursday, Nifty is expected to trade sideways within the broader range of 25450-26000. For Bank Nifty, 59300 is seen as a crucial intraday support.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|---------|---------|---------|---------|----------|
| ADANIENT | 2158.50 | -0.60 | 2231.07 | 2284.66 | 2359.21 |
| ADANIPORTS | 1428.60 | -1.03 | 1476.09 | 1485.40 | 1396.91 |
| APOLLOHOSP | 7311.50 | 0.59 | 7139.85 | 7272.68 | 7310.27 |
| ASIANPAINT | 2886.30 | -0.35 | 2798.84 | 2808.33 | 2503.15 |
| AXISBANK | 1262.00 | -0.96 | 1253.81 | 1257.87 | 1177.26 |
| BAJAJ_AUTO | 9554.00 | 0.66 | 9316.10 | 9099.67 | 8647.38 |
| BAJAJFINSV | 2011.20 | 0.62 | 2027.91 | 2051.36 | 2021.67 |
| BAJFINANCE | 949.00 | -0.30 | 986.63 | 1008.88 | 955.08 |
| BEL | 413.70 | -0.96 | 402.10 | 407.19 | 384.12 |
| BHARTIARTL | 2026.90 | -0.84 | 2093.09 | 2096.30 | 1947.62 |
| CIPLA | 1448.30 | -1.15 | 1494.85 | 1506.77 | 1515.78 |
| COALINDIA | 428.90 | -0.79 | 407.27 | 390.95 | 389.91 |
| DRREDDY | 1191.30 | -1.99 | 1254.86 | 1248.79 | 1247.36 |
| EICHERMOT | 7404.00 | -0.43 | 7334.77 | 7154.71 | 6231.46 |
| ETERNAL | 294.55 | 3.26 | 283.64 | 294.36 | 283.16 |
| GRASIM | 2774.20 | -1.16 | 2821.61 | 2784.84 | 2758.24 |
| HCLTECH | 1665.00 | -0.16 | 1647.63 | 1629.20 | 1568.20 |
| HDFCBANK | 937.35 | 0.04 | 976.62 | 988.01 | 975.86 |
| HDFCLIFE | 748.50 | -0.81 | 756.79 | 761.21 | 755.49 |
| HINDALCO | 936.30 | 1.76 | 889.53 | 840.74 | 729.24 |
| HINDUNILVR | 2389.50 | -0.69 | 2329.78 | 2357.34 | 2394.58 |
| ICICIBANK | 1437.00 | 1.69 | 1374.64 | 1371.75 | 1402.57 |
| INDIGO | 4759.50 | -1.87 | 5023.85 | 5352.32 | 5551.63 |
| INFY | 1599.00 | 0.19 | 1628.48 | 1580.03 | 1537.78 |
| ITC | 334.70 | -1.09 | 376.42 | 393.33 | 410.25 |

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|------------|----------|---------|----------|----------|----------|
| JIOFIN | 284.60 | -1.27 | 295.29 | 300.12 | 296.34 |
| JSWSTEEL | 1178.10 | -0.39 | 1132.49 | 1144.68 | 1076.89 |
| KOTAKBANK | 2132.60 | -0.03 | 2162.61 | 2133.80 | 2106.12 |
| LT | 3887.40 | -3.27 | 4067.44 | 4029.09 | 3692.76 |
| M&M | 3661.50 | -0.56 | 3676.01 | 3680.49 | 3313.98 |
| MARUTI | 16426.00 | -0.94 | 16650.55 | 16211.78 | 14160.17 |
| MAXHEALTH | 1028.20 | 1.43 | 1051.23 | 1092.35 | 1158.64 |
| NESTLEIND | 1318.70 | 0.48 | 1280.12 | 1266.34 | 1207.12 |
| NTPC | 337.90 | 0.13 | 332.28 | 328.44 | 337.57 |
| ONGC | 243.78 | 3.42 | 236.07 | 241.89 | 241.88 |
| POWERGRID | 258.80 | 0.10 | 263.53 | 268.00 | 286.54 |
| RELIANCE | 1452.80 | -2.05 | 1537.76 | 1532.68 | 1433.43 |
| SBILIFE | 2082.40 | -0.74 | 2045.21 | 2018.75 | 1839.88 |
| SBIN | 1028.45 | 1.31 | 987.72 | 974.29 | 857.73 |
| SHRIRAMFIN | 979.05 | 0.64 | 959.67 | 882.35 | 708.55 |
| SUNPHARMA | 1728.70 | -0.42 | 1744.02 | 1759.11 | 1697.95 |
| TATACONSUM | 1189.40 | -0.24 | 1184.92 | 1172.32 | 1121.71 |
| TATASTEEL | 182.57 | -0.37 | 176.46 | 173.47 | 162.84 |
| TCS | 3268.00 | 0.88 | 3254.45 | 3180.75 | 3233.44 |
| TECHM | 1614.80 | 1.81 | 1605.58 | 1536.48 | 1518.33 |
| TITAN | 4239.20 | 0.18 | 4047.21 | 3927.03 | 3593.99 |
| TMPV | 349.75 | -0.23 | 358.80 | 366.08 | 400.21 |
| TRENT | 3921.90 | -3.32 | 4155.82 | 4243.89 | 5033.94 |
| ULTRACEMCO | 12044.00 | -0.45 | 11824.95 | 11748.00 | 11960.96 |
| WIPRO | 264.20 | 0.42 | 265.29 | 255.43 | 252.10 |

Market triggers

- Brent crude notched its biggest four-day gain in weeks as President Trump's heightened rhetoric on Iran and rising geopolitical risks stoked concerns about potential supply disruptions, lifting oil prices toward multi-week highs.
- GIFT Nifty at ~25,756.00 indicates a muted start for the Indian market.

F&O Stocks in Bullish Momentum

TECHM, NESTLEIND.

F&O Stocks in Bearish Momentum

INDIGO, INDHOTEL.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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