



BOBCAPS

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DAILY TECHNICAL REPORT

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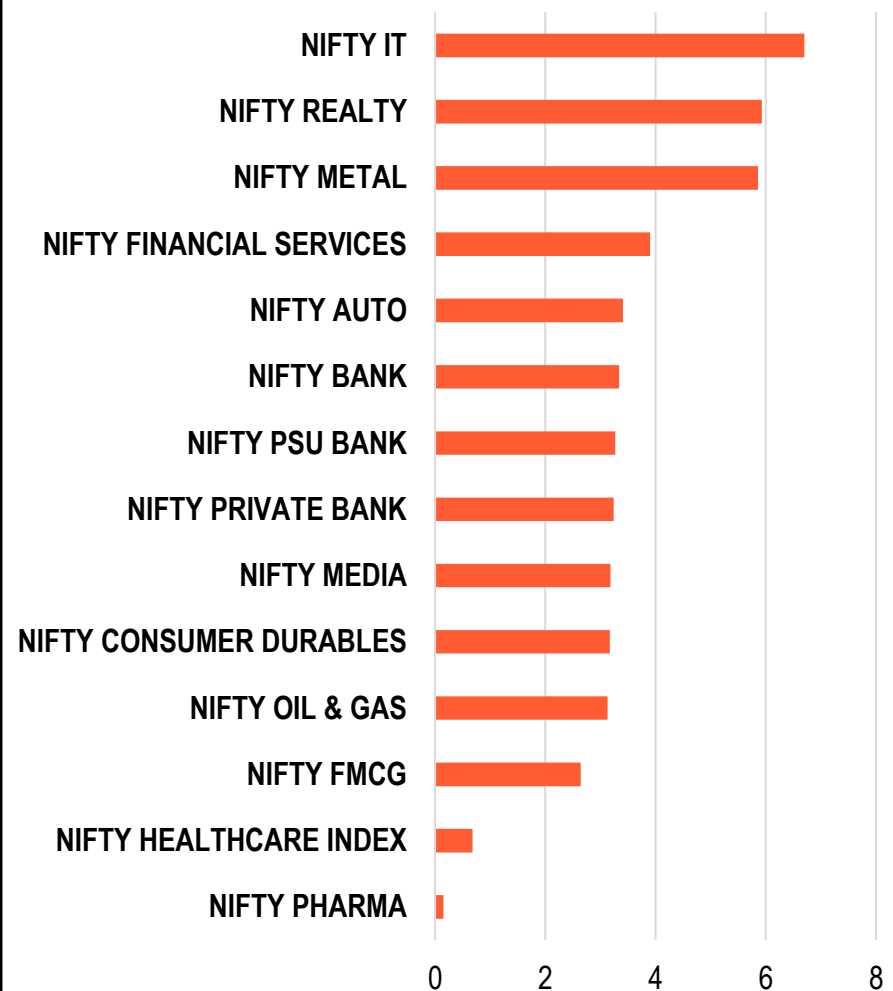


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,924.70	916.70	3.82%
BSE Sensex 30	82,429.90	2,975.43	3.74%
Nifty Bank	55,382.85	1,787.60	3.34%
Nifty Midcap 50	15,723.15	625.60	4.14%
Nifty Smallcap 100	16,767.30	681.65	4.24%
India VIX	18.39	-3.24	-14.98%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,410.10	1,160.72	2.81%
NASDAQ Comp.	18,708.34	779.43	4.35%
S&P 500	5,844.19	184.28	3.26%
FTSE 100	8,604.98	50.18	0.59%
CAC 40	7,850.10	106.35	1.37%
DAX	23,566.54	67.22	0.29%
KOSPI	2,617.85	10.52	0.40%
Nikkei 225	38,268.50	624.24	1.66%
Hang Seng	23,234.00	366.26	1.60%

DAILY SECTOR PERFORMANCE (%)





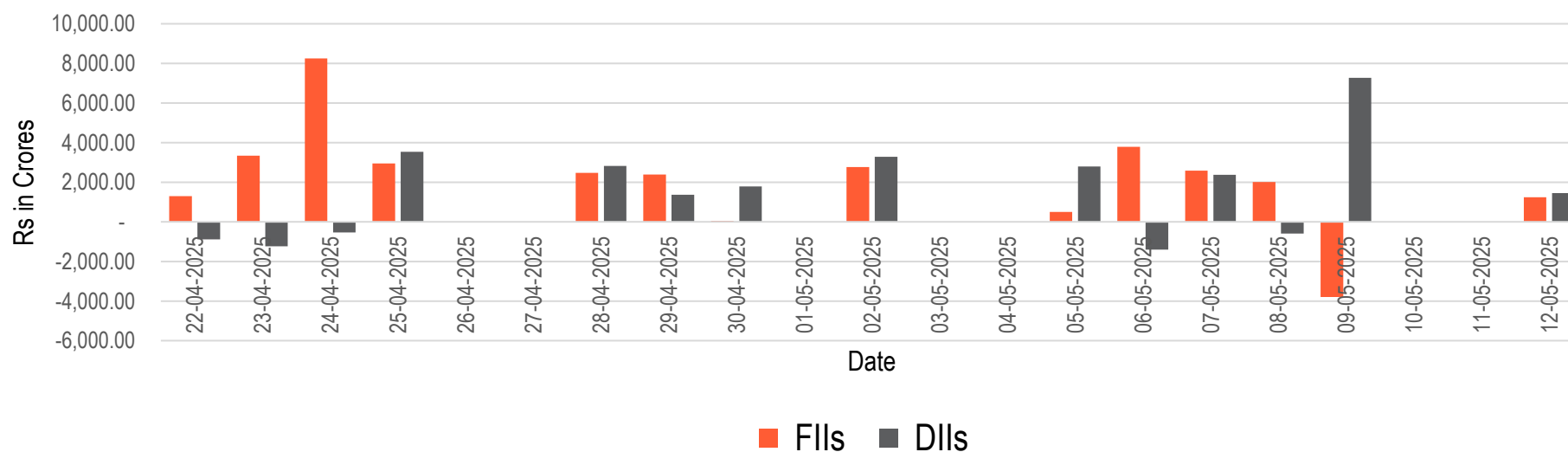
*Rs in Crores

Institutional Activity (Cash Segment)	12-5-2025	Month till date	Prev. month (Apr. 2025)
FII	1,246.48	9,103.71	2,735.02
DII	1,448.37	15,189.82	28,228.45

*Rs in Crores

FII F&O activity	12-5-2025	Month till date
Index Futures	1,211.29	1,806.46
Index Options	7,771.00	18,588.17
Stock Futures	7,074.31	10,233.20
Stock Options	-923.07	-2,462.15

Institutional activity of last 14 trading sessions.





Market surges as global tensions cool off.

On the back of some stability in the geopolitical tensions, Nifty on Monday, rallied by 916 points and closed above 24900 levels. On its daily chart, price can be seen breaking out of the consolidation phase while the index is expected to test 25000 levels during the upcoming sessions. While global uncertainties still hovering on the top of the market, we hold a positive bias for Tuesday's trading session. 24700 is seen as a strong support and any pull-back up to the same can be seen as a buying opportunity. On the higher side, a breakout above 25000 shall trigger short covering and lead to a fresh long buildup.



Index re-claims 55000 level.

Bank Nifty gained nearly 1800 points during Monday's trading session as a big gap up opening was followed by a short covering. However, on its daily chart, the price can still be seen trading within the corrective channel. Heading into Tuesday's trading session, we hold a positive bias on Bank Nifty till price trades above 55000 level. At the higher end, an immediate resistance stands at 56000 while a breakout above the same is expected to trigger fresh bullish momentum.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2425	7.73
INFY	1623.5	7.69
SHRIRAMFIN	644.5	7.16
TRENT	5460	6.79
WIPRO	256.5	5.99

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	6,965.00	5.98	27,56,88,79,287.04
HDFCBANK	1,956.40	3.53	18,14,27,91,791.10
INFY	1,623.50	7.69	18,12,70,83,043.73
HAL	4,444.90	-1.25	18,00,33,11,999.40
MAZDOCK	2,905.00	-0.58	16,74,30,56,239.52

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	790	-3.45
SUNPHARMA	1689.9	-3.15
-	-	-
-	-	-
-	-	-

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	20.49	2.35	52,75,32,441
IDEA	7.08	5.67	41,42,80,475
RPOWER	43	11.25	16,48,08,188
SUZLON	57.15	8.51	8,95,97,903
GTLINFRA	1.44	6.67	8,04,06,272



Market info

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

Stocks to watch

BHEL, GSFC, NCC.

Stocks in F&O ban list

CDSL, MANAPPURAM.

Nifty 200 results today

BHARTIARTL, TATAMOTORS, GAIL, CIPLA, SIEMENS, BHARTIHEXA, HEROMOTOCO, ABCAPITAL, MFSL.



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