



BOBCAPS

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DAILY TECHNICAL REPORT

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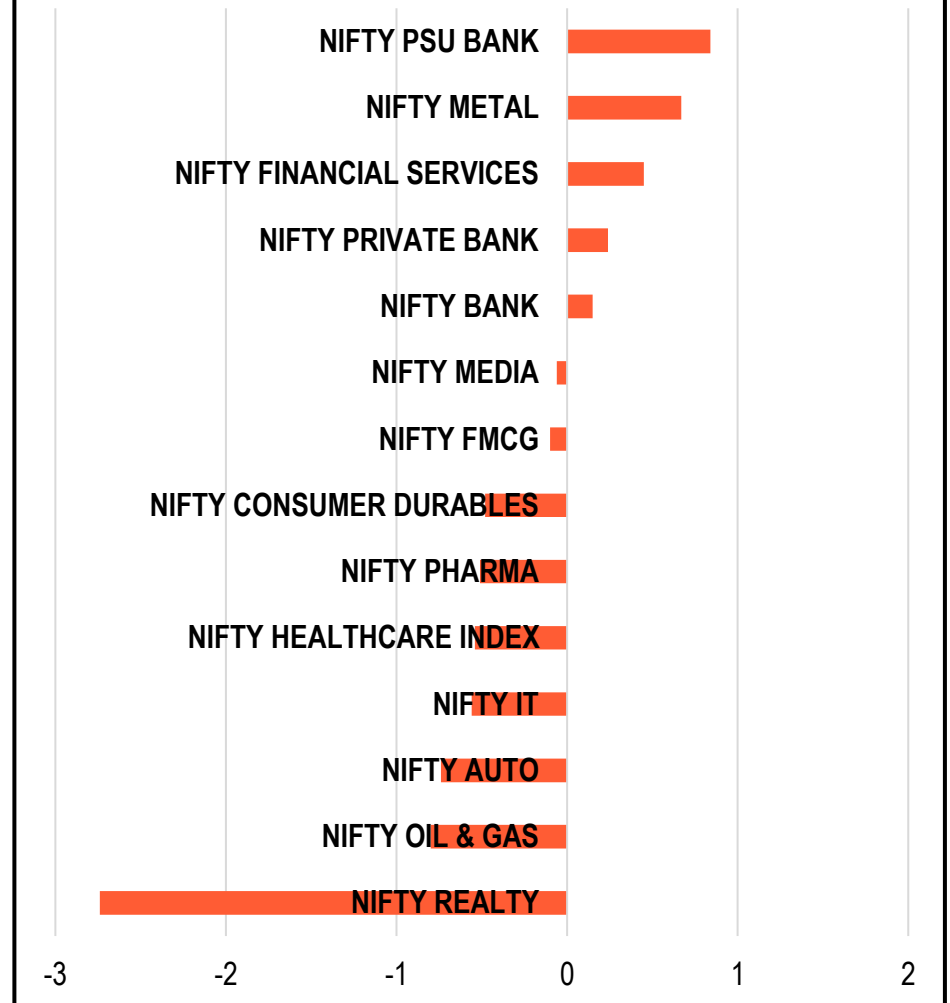


MARKET SNAPSHOT

INDIAN INDICES	12-2-2025	11-2-2025	% CHANGE
Nifty 50	23,045.25	23,071.80	-0.12%
Sensex	76,171.08	76,293.60	-0.16%
Bank Nifty	49,479.45	49,403.40	0.15%
Nifty Mid-Cap 50	14,218.50	14,253.60	-0.25%
Nifty Small-Cap 100	16,033.00	16,074.35	-0.26%
Nifty50 Adv/Dec	28/22	6/44	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,368.56	44,593.65	-0.50%
Nasdaq Comp.	19,649.95	19,643.86	0.03%
S&P 500	6,051.97	6,068.50	-0.27%
FTSE 100	8,807.44	8,777.39	0.34%
CAC 40	8,042.19	8,028.90	0.17%
DAX	22,148.03	23,037.83	0.50%
KOSPI (As on Feb 12 th)	2,570.72	2,539.05	1.25%
Nikkei 225 (As on Feb 12 th)	38,963.70	38,801.17	0.42%
Hang Seng (As on Feb 12 th)	21,857.92	21,294.86	2.64%

DAILY SECTOR PERFORMANCE (%)

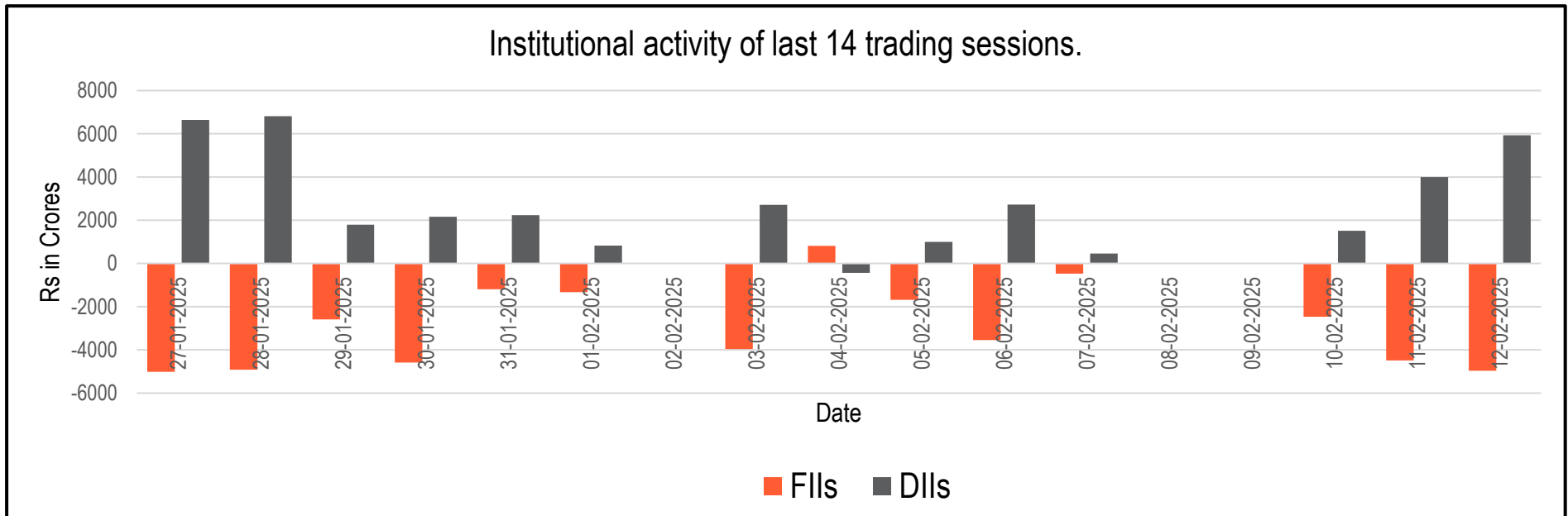
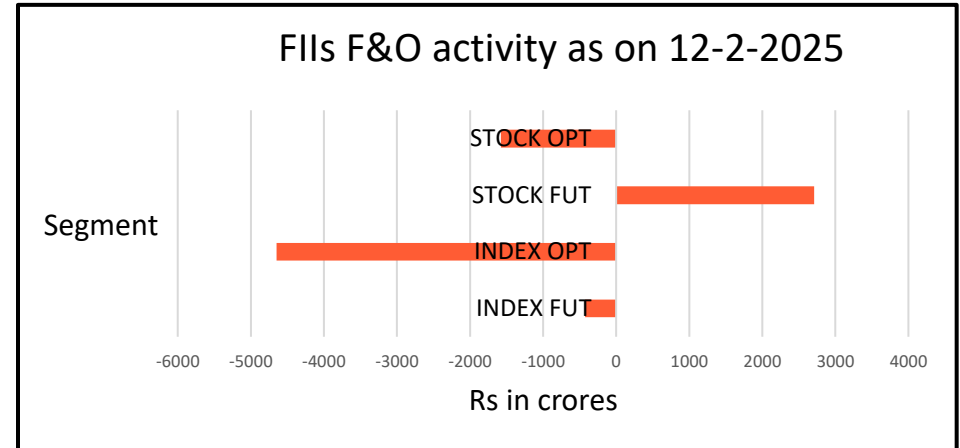




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	12-2-2025	Month till date	Prev. month Jan. 2025
FII	-4,969.30	-22,098.83	-87,374.66
DII	5,929.24	18,720.70	86,591.80





Buyers trying to defend the final support level.

Post an initial selling pressure during Wednesday's trading session, Nifty witnessed a decent recovery from lower levels of 22800 and managed to close above 23000. On the daily chart, it has formed a 'long legged doji' candle exactly around the swing low of 27th January which shows some resilience from the buyers as of now. On the other hand, the moving averages setup is showing early signs of a death crossover posing a negative outlook. Going into Nifty's weekly expiry today, 22800 shall be acting as a decisive support and a breakdown below the same shall lead to a fresh pessimism opening up levels up to 22000 on the downside. On the contrary, a breakout above 23150 might lead to an extended bounce back 200-300 points in the upcoming 2-3 trading sessions.



Index witnesses a V-shaped intraday recovery.

Bank Nifty experienced a relatively sharper recovery from 48700 levels and closed on a positive note. The spinning top candle formation on daily chart hints towards a possible bounce back during upcoming 1-2 sessions where price can be seen testing 50000 levels. However, the view shall remain cautious until the index manages to break and sustain above 50000. For Thursday's trading session, 50000 and 50500 would be acting as the resistance levels while support is seen at 48700.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BAJAJFINSV	1792.25	2.72
SBILIFE	1448.00	2.04
SHRIRAMFIN	548.60	1.87
HDFCLIFE	628.85	1.66
TATASTEEL	132.25	1.64

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
M&M	2987.1	-3.2
EICHERMOT	4855	-2.36
BEL	259.4	-2.13
POWERGRID	257.4	-1.55
INDUSINDBK	1038	-1.53

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,217.05	-1.44	25,59,84,63,022.52
BSE	5,339.00	2.93	22,45,09,86,195.40
HDFCBANK	1,710.65	0.54	19,34,92,44,183.15
ZOMATO	217	0.72	18,47,50,69,838.20
MAZDOCK	2,192.00	0.31	15,70,83,72,809.76

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.47	-3.97	57,65,88,022
GTLINFRA	1.72	-0.58	10,12,84,143
ZOMATO	217	0.72	8,67,78,158
YESBANK	18.13	0.11	8,38,05,966
SUZLON	52.49	0.96	6,91,63,693



Market info

- In a bid to add to the momentum of the Budgetary reliefs announced by the Centre, the Monetary Policy Committee (MPC) on Friday (February 7, 2025) decided unanimously to reduce the policy rate by 25 basis points to 6.25% from 6.5%. Real GDP growth for this year is estimated at 6.4% by the NSO.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

SAIL, Angel One, Motilal Oswal, Tata Steel, LT.

Stocks in F&O ban list

MANAPPURAM.

Results today (Nifty 200)

HINDALCO, SJVN.

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Trade Name: **www.barodaetrade.com**

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