



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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12th June, 2025

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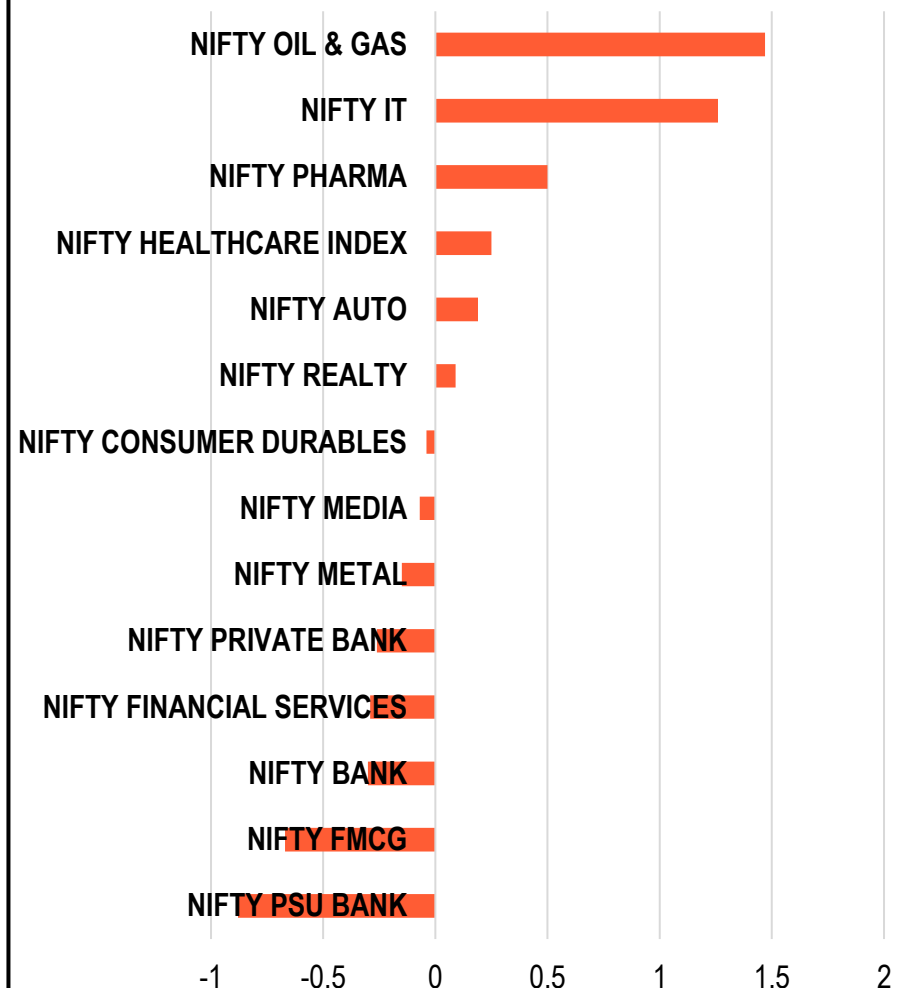


MARKET SNAPSHOT

| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|--------------------|-----------|---------|----------|
| Nifty 50 | 25,141.40 | 37.15 | 0.15% |
| BSE Sensex 30 | 82,515.14 | 123.42 | 0.15% |
| Nifty Bank | 56,459.75 | -169.35 | -0.30% |
| Nifty Midcap 50 | 16,683.30 | -65.85 | -0.39% |
| Nifty Smallcap 100 | 18,798.75 | -101.05 | -0.53% |
| India VIX | 13.67 | -0.35 | -2.48% |

| GLOBAL MARKETS | LTP | CHANGE | % CHANGE |
|----------------|-----------|---------|----------|
| Dow Jones | 42,865.77 | -1.10 | 0.00% |
| NASDAQ Comp. | 19,615.88 | -99.11 | -0.50% |
| S&P 500 | 6,022.24 | -16.57 | -0.27% |
| FTSE 100 | 8,864.35 | 11.27 | 0.13% |
| CAC 40 | 7,775.90 | -28.43 | -0.36% |
| DAX | 23,948.90 | -38.66 | -0.16% |
| KOSPI | 2,921.05 | 14.01 | 0.48% |
| Nikkei 225 | 38,139.00 | -282.19 | -0.73% |
| Hang Seng | 24,207.00 | -159.94 | -0.66% |

DAILY SECTOR PERFORMANCE (%)





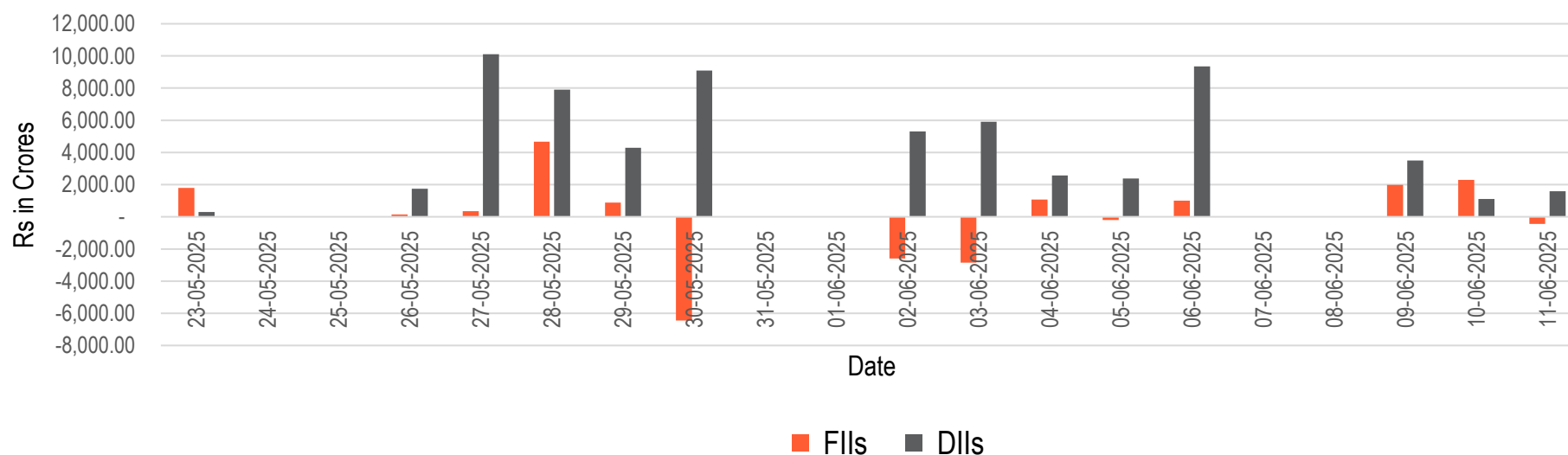
*Rs in Crores

| Institutional Activity (Cash Segment) | 11-6-2025 | Month till date | Prev. month (May 2025) |
|--|-----------|-----------------|---------------------------|
| FILs | -446.31 | 282.55 | 11,773.25 |
| DIIs | 1,584.87 | 31,715.43 | 67,642.34 |

*Rs in Crores

| FILs F&O activity | 11-6-2025 | Month till date |
|-------------------|-----------|-----------------|
| Index Futures | 1,245.63 | -499.91 |
| Index Options | 56,946.74 | 55,695.19 |
| Stock Futures | -1,212.92 | -4100 |
| Stock Options | -3,652.52 | -23,413.96 |

Institutional activity of last 14 trading sessions.





| NIFTY50: 25,141.40 | |
|--------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 25000, 24900 |
| Resistance | 25200, 25700 |

| BANK NIFTY: 56,459.75 | |
|-----------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 56100-56200 |
| Resistance | 56800, 57000 |

Commentary

- Market traded with high volatility during Wednesday's trading session but gave up on the initial gains.
- Bank Nifty tumbled by more than 300 points from the high of 56782.50 to close around the day's low. The index has witnessed a negative closing for the third consecutive trading session.
- Oil & Gas stocks like BPCL, HINDPETRO and GAIL attracted buyers interest while a follow-on buying was seen in IT stocks as well.
- As Nifty heads into its weekly expiry today, the index is expected to stabilize around the support levels in case of an initial correction. A recovery can be seen from 25000 or 24900.



CHART OF THE DAY



GAIL

Incorporated in 1984, GAIL, a Government of India undertaking, is an integrated natural gas company in India. It owns over 11,500 km of natural gas pipelines, over 2300 km of LPG pipelines, six LPG gas-processing units and a petrochemicals facility. It also has a joint-venture interest in Petronet LNG Ltd, Ratnagiri Gas and Power Pvt Ltd, and in the CGD business in several cities. GAIL has wholly owned subsidiaries in Singapore and the US for expanding its presence outside India in the segments of LNG, petrochemical trading and shale gas assets.



STOCK SUMMARY

NIFTY50 TOP GAINERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| HCLTECH | 1721.3 | 3.19 |
| INFY | 1628 | 2.01 |
| TECHM | 1638 | 1.68 |
| WIPRO | 259 | 1.62 |
| BAJAJ-AUTO | 8732.5 | 1.23 |

NIFTY50 TOP LOSERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| SHRIRAMFIN | 684.6 | -2.26 |
| POWERGRID | 295.1 | -1.98 |
| BEL | 392.25 | -1.3 |
| ADANIENT | 2584.1 | -1.11 |
| INDUSINDBK | 836 | -1.07 |

MOST ACTIVE BY VALUE

| SCRIP | CMP | %CHANGE | VALUE (Rs in Lakhs) |
|------------|----------|---------|---------------------|
| RPOWER | 70.99 | -0.35 | 33,74,33,21,558.30 |
| BSE | 2,872.00 | -4.44 | 30,96,55,28,921.47 |
| INFY | 1,628.00 | 2.01 | 17,14,35,36,131.10 |
| BHARTIARTL | 1,857.50 | 0.02 | 16,54,61,35,464.00 |
| WOCKPHARMA | 1,833.00 | 18.52 | 15,77,28,82,807.77 |

MOST ACTIVE BY VOLUME

| SCRIP | CMP | %CHANGE | VOLUME (shares) |
|----------|-------|---------|-----------------|
| RTNPOWER | 15.07 | 5.46 | 57,56,41,471 |
| IDEA | 6.93 | -0.57 | 57,13,68,131 |
| GTLINFRA | 1.81 | 19.87 | 49,11,04,651 |
| RPOWER | 70.99 | -0.35 | 46,03,45,451 |
| JPPOWER | 18.16 | 0.94 | 25,93,96,456 |



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

BPCL, CG Power, CIE Automative, EID Parry.

Stocks in F&O ban list

ABFRL, CDSL, CHAMBLFERT, HINDCOPPER, IEX, IREDA, RBLBANK, TITAGARH.



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Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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