



DAILY TECHNICAL REPORT

- Market Snapshot
- Index View
- Key Moving Averages
- Other Insights

12th January, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.



MARKET SNAPSHOT

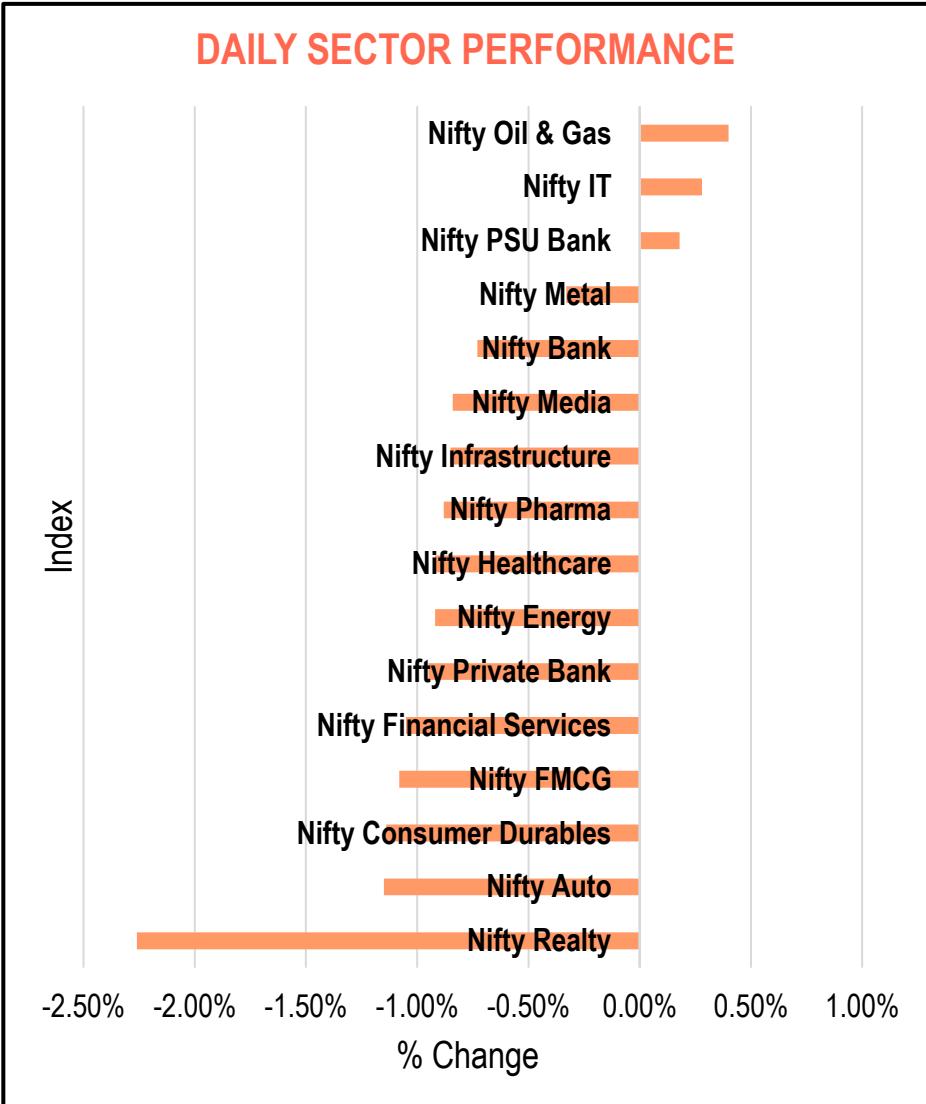
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,683.30	-193.55	-0.75%
SENSEX	83,576.24	-604.72	-0.72%
BANK NIFTY	59,251.55	-434.95	-0.73%
FIN NIFTY	27,382.10	-290.50	-1.05%
MIDCAP NIFTY	13,676.70	-82.90	-0.60%
NIFTY SMLCAP 250	16,209.45	-279.60	-1.70%
INDIA VIX	10.93	0.33	3.07%

*Rs in Crores

CASH SEGMENT	9-1-2026	MTD
FII Net Flows	-3,769.31	-11,786.82
DII Net Flows	5,595.84	17,903.02

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	15	35	1
NIFTY 500	85	414	2
NIFTY F&O	52	156	0

DAILY SECTOR PERFORMANCE



NIFTY	
Spot	25683.30
Futures	25788.30
Resistance	25750, 26000
Support	25500, 25300
Put/Call Ratio (27 Jan)	0.88

BANK NIFTY	
Spot	59251.55
Futures	59541.40
Resistance	59500, 59800
Support	59000, 58700
Put/Call Ratio (27 Jan)	0.85

Commentary

- Nifty closed the week with a 2.45% decline, slipping another 193 points on Friday. Bank Nifty also ended sharply lower, plunging 434 points.
- Selling pressure was broad-based across sectors, with Realty (-2.26%) and Auto (-1.15%) being the most beaten-down spaces. In contrast, the Oil & Gas, IT and PSU Banking indices managed to close marginally positive. The Metal index attempted a bounce from the key support around the 11000 level.
- After correcting nearly 700 points from its life-high last week, Nifty now appears oversold in the short term, raising the possibility of a bounce on Monday. However, it would still be viewed as a sell-on-rise setup unless prices reclaim the 26000 mark. For Bank Nifty, the 58700 zone is expected to act as a make-or-break level.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2153.70	-2.72	2242.63	2295.20	2360.51
ADANIPORTS	1435.90	-2.00	1484.26	1486.15	1394.50
APOLLOHOSP	7256.50	-1.47	7120.23	7290.50	7303.51
ASIANPAINT	2825.50	1.40	2786.96	2793.36	2497.35
AXISBANK	1272.00	-1.15	1255.54	1256.57	1175.42
BAJAJ_AUTO	9562.50	-2.03	9261.60	9075.08	8633.12
BAJAJFINSV	1992.40	-0.82	2035.08	2055.22	2020.32
BAJFINANCE	959.60	-1.27	993.08	1012.77	954.58
BEL	418.65	0.72	399.54	407.28	382.95
BHARTIARTL	2027.10	-1.90	2097.20	2097.30	1944.49
CIPLA	1465.70	0.35	1500.45	1509.33	1516.45
COALINDIA	418.35	-1.62	402.60	389.26	389.66
DRREDDY	1210.10	0.27	1262.51	1248.65	1247.38
EICHERMOT	7507.00	-0.58	7310.30	7135.83	6210.91
ETERNAL	284.35	0.28	284.48	295.70	282.51
GRASIM	2776.90	-0.54	2825.45	2790.07	2755.25
HCLTECH	1661.40	0.89	1648.86	1624.38	1567.39
HDFCBANK	939.00	-0.81	982.79	990.23	975.41
HDFCLIFE	749.90	-1.09	759.14	760.72	754.77
HINDALCO	900.95	-0.33	881.71	837.79	726.95
HINDUNILVR	2372.60	-0.59	2317.70	2358.60	2392.76
ICICIBANK	1404.30	-2.14	1368.70	1368.90	1401.82
INDIGO	4844.00	-1.27	5034.68	5387.13	5553.66
INFY	1614.10	0.05	1628.99	1575.65	1537.73
ITC	337.15	-1.10	382.88	396.65	410.97

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	287.25	-2.15	296.67	301.00	295.79
JSWSTEEL	1158.80	0.25	1126.47	1145.79	1075.69
KOTAKBANK	2126.80	-0.29	2167.21	2133.27	2106.06
LT	4025.20	-0.08	4080.44	4031.33	3687.72
M&M	3677.30	-1.25	3673.21	3673.40	3305.15
MARUTI	16501.00	-0.98	16647.00	16199.46	14113.40
MAXHEALTH	1017.20	-1.22	1057.47	1098.04	1160.01
NESTLEIND	1299.10	-0.60	1272.65	1264.75	1205.30
NTPC	336.00	-2.44	330.96	328.57	337.79
ONGC	234.09	1.15	235.76	242.50	241.91
POWERGRID	258.00	-0.50	263.95	269.24	286.83
RELIANCE	1475.30	0.32	1546.60	1533.46	1431.64
SBILIFE	2070.00	-0.62	2039.23	2013.63	1834.56
SBIN	1000.50	0.25	982.06	970.85	855.19
SHRIRAMFIN	975.40	-1.76	947.25	873.06	705.59
SUNPHARMA	1729.90	-1.75	1750.32	1757.70	1698.47
TATACONSUM	1175.90	-1.80	1181.17	1171.52	1119.46
TATASTEEL	178.40	-0.95	175.41	173.50	162.59
TCS	3207.80	0.12	3251.61	3172.46	3236.94
TECHM	1582.20	0.27	1603.23	1529.62	1516.66
TITAN	4201.80	-1.11	4010.99	3907.56	3582.85
TMPV	354.15	-1.47	358.51	368.52	400.98
TRENT	3972.90	-0.44	4166.13	4273.10	5045.07
ULTRACEMCO	11937.00	-1.05	11790.40	11745.16	11950.39
WIPRO	261.95	-0.10	265.04	254.54	252.13

Market triggers

- The S&P 500 closed at a record high, supported by gains in Broadcom and other chipmakers, as a weaker-than-expected U.S. jobs report reinforced expectations of future Fed rate cuts; the S&P 500 rose 0.65%, Nasdaq gained 0.82%, and the Dow climbed 0.48%.
- Gold hit a record high, buoyed by persistent rate-cut expectations and elevated geopolitical tensions from intensifying protests in Iran.
- GIFT Nifty at ~25,788.00 indicates a mild negative start for the Indian market.

F&O Stocks in Bullish Momentum

ASIANPAINT, NATIONALUM.

F&O Stocks in Bearish Momentum

ADANIGREEN, GODREJPROP.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



DISCLAIMER

Technical Research Disclaimer

Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

This document has been prepared by BOB Capital Markets Ltd. (BOBCAPS) and is intended for use only by the person or entity to which it is addressed to. This Document may contain confidential and/or privileged material and is not for any type of circulation and any review, retransmission, or any other use is strictly prohibited. This Document is subject to changes without prior notice. This document does not constitute an offer to sell or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. Though disseminated to all customers who are due to receive the same, not all customers may receive this report at the same time. BOBCAPS will not treat recipients as customers by virtue of their receiving this report.



DISCLAIMER

The information contained herein is obtained from publicly available data or other sources believed to be reliable and BOBCAPS has not independently verified the accuracy and completeness of the said data and hence it should not be relied upon as such. While we would endeavour to update the information herein on reasonable basis, BOBCAPS, its subsidiaries and associated companies, their directors and employees ("BOBCAPS and affiliates") are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent BOBCAPS and affiliates from doing so. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. Recipients of this report should also be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. We do not undertake to advise you as to any change of our views. Since this a technical research report, the views expressed herein would be valid for very short / limited time frame and could be rendered outdated based on market movements. For the same reasons, the views expressed herein may not be aligned with research views arising from study of fundamentals of the company / security. BOBCAPS does not assure continuing relevance of its views expressed herein. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject BOBCAPS and affiliates to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. The analyst certifies that the analyst has not dealt or traded directly or indirectly in securities mentioned herein and that all of the views expressed in this document accurately reflect his or her personal views about the subject company or companies and its or their securities. The analyst further certifies that neither he or its associates or his relatives has any direct or indirect financial interest nor have actual or beneficial ownership of 1% or more in the securities of the company at the end of the month immediately preceding the date of publication of the research report nor have any material conflict of interest nor has served as officer, director or employee or engaged in market making activity of the company. Further, the analyst has also not been a part of the team which has managed or co-managed the public offerings of the company and no part of the analyst's compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this document. BOBCAPS or its associates or analysts have not received any compensation for investment banking, merchant banking, brokerage services or any compensation or other benefits from the subject company or from third party in the past twelve months in connection with the research report. Either BOBCAPS or its affiliates or its directors or employees / representatives / clients or their relatives may have position(s), make market, act as principal or engage in transactions of purchase or sell of securities, from time to time or may be materially interested in any of the securities or related securities referred to in this report. BOBCAPS may from time to time solicit from, or perform investment banking, or other services for, any company mentioned herein. Without limiting any of the foregoing, in no event shall BOBCAPS, any of its affiliates or any third party involved in, or related to, computing or compiling the information have any liability for any damages of any kind. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do's and Don'ts issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives please note that Commodities Derivatives are highly leveraged instruments and their prices may be dramatically influenced by factors such as prices of underlying, government policies, international market prices, international political situations and other macro-economic factors. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. The research recommendations shall not imply any assured / guaranteed returns or any minimum returns and there may be risk of loss of capital.

Standard Warnings:

"Investment in securities market are subject to market risks. Read all the related documents carefully before investing."

"Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors."

For any complaints email at investorgrievance@bobcaps.in.