



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- Index View
- Key Moving Averages
- Other Insights

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MARKET SNAPSHOT

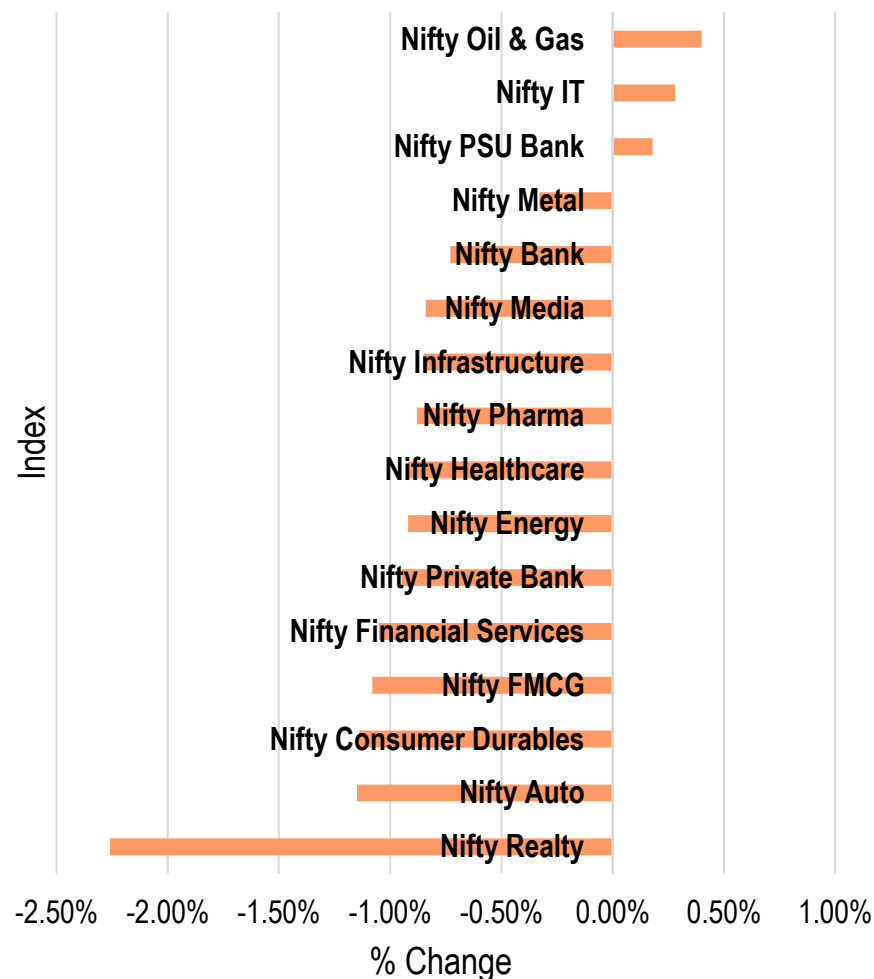
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,683.30	-193.55	-0.75%
SENSEX	83,576.24	-604.72	-0.72%
BANK NIFTY	59,251.55	-434.95	-0.73%
FIN NIFTY	27,382.10	-290.50	-1.05%
MIDCAP NIFTY	13,676.70	-82.90	-0.60%
NIFTY SMLCAP 250	16,209.45	-279.60	-1.70%
INDIA VIX	10.93	0.33	3.07%

*Rs in Crores

CASH SEGMENT	9-1-2026	MTD
FII Net Flows	-3,769.31	-11,786.82
DII Net Flows	5,595.84	17,903.02

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	15	35	1
NIFTY 500	85	414	2
NIFTY F&O	52	156	0

DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25683.30
Futures	25788.30
Resistance	25750, 26000
Support	25500, 25300
Put/Call Ratio (27 Jan)	0.88

BANK NIFTY	
Spot	59251.55
Futures	59541.40
Resistance	59500, 59800
Support	59000, 58700
Put/Call Ratio (27 Jan)	0.85

Commentary

- Nifty closed the week with a 2.45% decline, slipping another 193 points on Friday. Bank Nifty also ended sharply lower, plunging 434 points.
- Selling pressure was broad-based across sectors, with Realty (-2.26%) and Auto (-1.15%) being the most beaten-down spaces. In contrast, the Oil & Gas, IT and PSU Banking indices managed to close marginally positive. The Metal index attempted a bounce from the key support around the 11000 level.
- After correcting nearly 700 points from its life-high last week, Nifty now appears oversold in the short term, raising the possibility of a bounce on Monday. However, it would still be viewed as a sell-on-rise setup unless prices reclaim the 26000 mark. For Bank Nifty, the 58700 zone is expected to act as a make-or-break level.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2153.70	-2.72	2242.63	2295.20	2360.51
ADANIPTS	1435.90	-2.00	1484.26	1486.15	1394.50
APOLLOHOSP	7256.50	-1.47	7120.23	7290.50	7303.51
ASIANPAINT	2825.50	1.40	2786.96	2793.36	2497.35
AXISBANK	1272.00	-1.15	1255.54	1256.57	1175.42
BAJAJ_AUTO	9562.50	-2.03	9261.60	9075.08	8633.12
BAJAJFINSV	1992.40	-0.82	2035.08	2055.22	2020.32
BAJFINANCE	959.60	-1.27	993.08	1012.77	954.58
BEL	418.65	0.72	399.54	407.28	382.95
BHARTIARTL	2027.10	-1.90	2097.20	2097.30	1944.49
CIPLA	1465.70	0.35	1500.45	1509.33	1516.45
COALINDIA	418.35	-1.62	402.60	389.26	389.66
DRREDDY	1210.10	0.27	1262.51	1248.65	1247.38
EICHERMOT	7507.00	-0.58	7310.30	7135.83	6210.91
ETERNAL	284.35	0.28	284.48	295.70	282.51
GRASIM	2776.90	-0.54	2825.45	2790.07	2755.25
HCLTECH	1661.40	0.89	1648.86	1624.38	1567.39
HDFCBANK	939.00	-0.81	982.79	990.23	975.41
HDFCLIFE	749.90	-1.09	759.14	760.72	754.77
HINDALCO	900.95	-0.33	881.71	837.79	726.95
HINDUNILVR	2372.60	-0.59	2317.70	2358.60	2392.76
ICICIBANK	1404.30	-2.14	1368.70	1368.90	1401.82
INDIGO	4844.00	-1.27	5034.68	5387.13	5553.66
INFY	1614.10	0.05	1628.99	1575.65	1537.73
ITC	337.15	-1.10	382.88	396.65	410.97

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	287.25	-2.15	296.67	301.00	295.79
JSWSTEEL	1158.80	0.25	1126.47	1145.79	1075.69
KOTAKBANK	2126.80	-0.29	2167.21	2133.27	2106.06
LT	4025.20	-0.08	4080.44	4031.33	3687.72
M&M	3677.30	-1.25	3673.21	3673.40	3305.15
MARUTI	16501.00	-0.98	16647.00	16199.46	14113.40
MAXHEALTH	1017.20	-1.22	1057.47	1098.04	1160.01
NESTLEIND	1299.10	-0.60	1272.65	1264.75	1205.30
NTPC	336.00	-2.44	330.96	328.57	337.79
ONGC	234.09	1.15	235.76	242.50	241.91
POWERGRID	258.00	-0.50	263.95	269.24	286.83
RELIANCE	1475.30	0.32	1546.60	1533.46	1431.64
SBILIFE	2070.00	-0.62	2039.23	2013.63	1834.56
SBIN	1000.50	0.25	982.06	970.85	855.19
SHRIRAMFIN	975.40	-1.76	947.25	873.06	705.59
SUNPHARMA	1729.90	-1.75	1750.32	1757.70	1698.47
TATACONSUM	1175.90	-1.80	1181.17	1171.52	1119.46
TATASTEEL	178.40	-0.95	175.41	173.50	162.59
TCS	3207.80	0.12	3251.61	3172.46	3236.94
TECHM	1582.20	0.27	1603.23	1529.62	1516.66
TITAN	4201.80	-1.11	4010.99	3907.56	3582.85
TMPV	354.15	-1.47	358.51	368.52	400.98
TRENT	3972.90	-0.44	4166.13	4273.10	5045.07
ULTRACEMCO	11937.00	-1.05	11790.40	11745.16	11950.39
WIPRO	261.95	-0.10	265.04	254.54	252.13



Market triggers

- The S&P 500 closed at a record high, supported by gains in Broadcom and other chipmakers, as a weaker-than-expected U.S. jobs report reinforced expectations of future Fed rate cuts; the S&P 500 rose 0.65%, Nasdaq gained 0.82%, and the Dow climbed 0.48%.
- Gold hit a record high, buoyed by persistent rate-cut expectations and elevated geopolitical tensions from intensifying protests in Iran.
- GIFT Nifty at ~25,788.00 indicates a mild negative start for the Indian market.

F&O Stocks in Bullish Momentum

ASIANPAINT, NATIONALUM.

F&O Stocks in Bearish Momentum

ADANIGREEN, GODREJPROP.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

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