



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Technical & Derivatives Analyst.

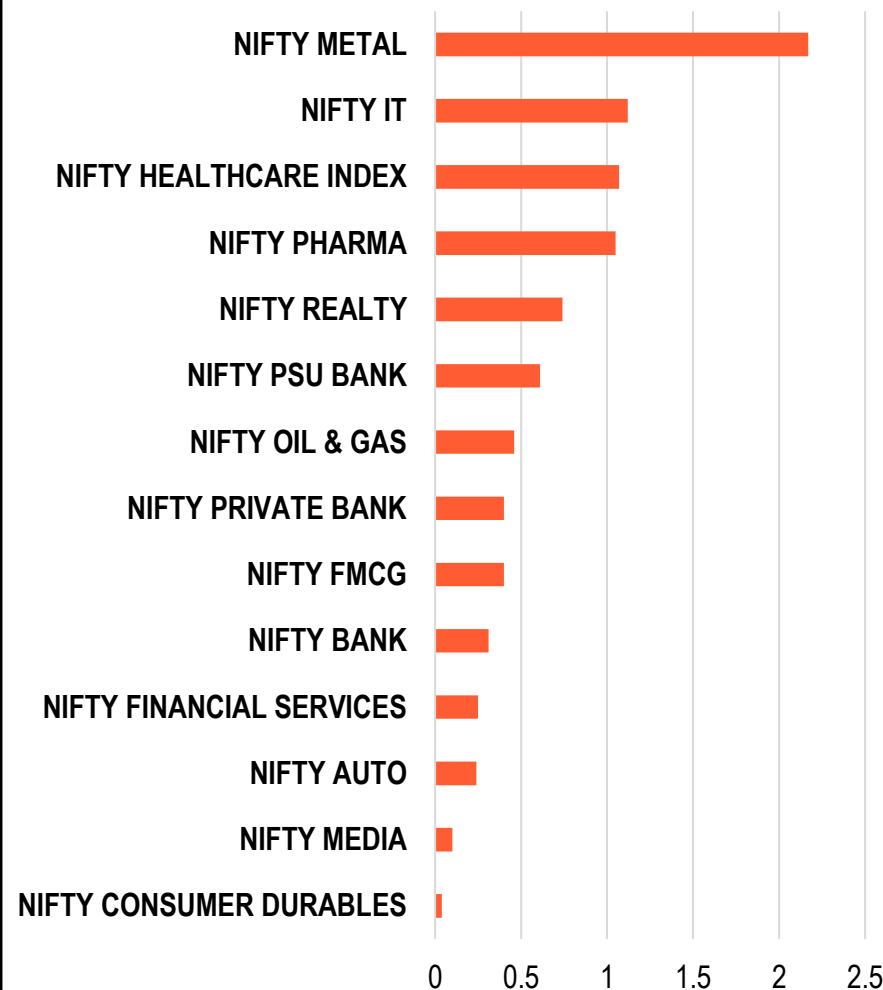


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,181.80	135.65	0.54%
BSE Sensex 30	82,172.10	398.44	0.49%
Nifty Bank	56,192.05	173.80	0.31%
Nifty Midcap 50	16,522.40	169.50	1.04%
Nifty Smallcap 100	18,000.25	109.65	0.61%
India VIX	10.03	-0.29	-2.79%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,358.42	-243.36	-0.52%
NASDAQ Comp.	23,024.63	-18.75	-0.08%
S&P 500	6,735.11	-18.61	-0.28%
FTSE 100	9,509.40	-39.47	-0.41%
CAC 40	8,041.36	-18.77	-0.23%
DAX	24,611.25	14.12	0.06%
KOSPI	3,597.34	48.13	1.36%
Nikkei 225	48,144.00	-436.44	-0.90%
Hang Seng	26,506.00	-246.59	-0.92%

DAILY SECTOR PERFORMANCE (%)





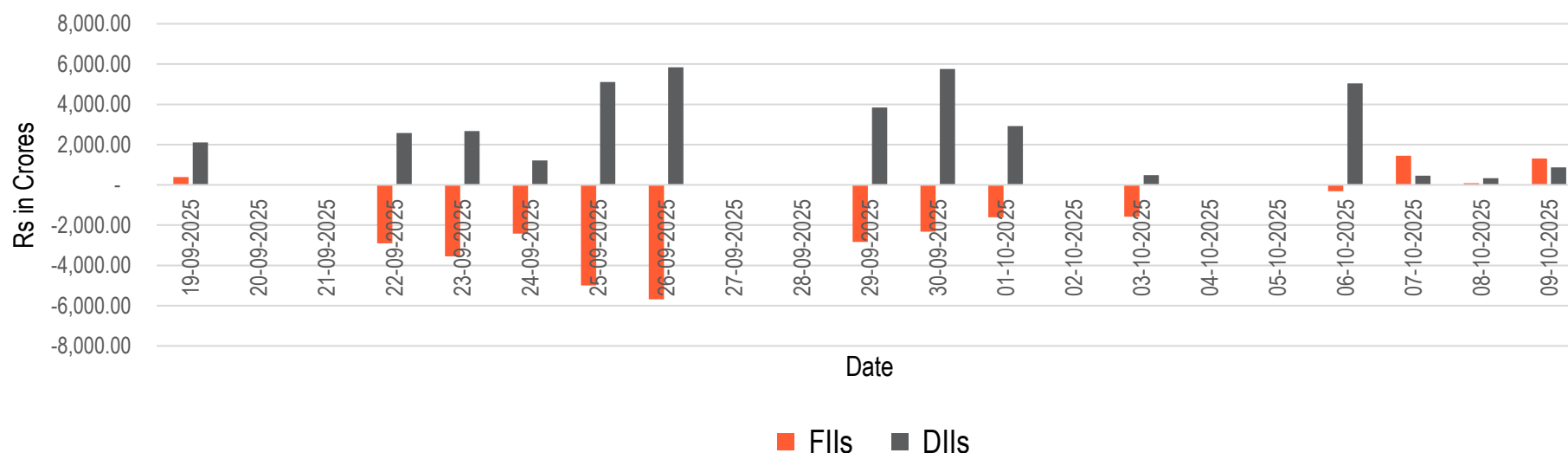
*Rs in Crores

Institutional Activity (Cash Segment)	9-10-2025	Month till date	Prev. month (Sept 2025)
FII	1,308.16	-672.24	-35,301.36
DII	864.36	10,089.18	65,343.59

*Rs in Crores

FII F&O activity	9-10-2025	Month till date
Index Futures	544.56	-1,716.66
Index Options	-258.08	35,222.42
Stock Futures	1,452.50	-5,543.5
Stock Options	570.87	680.18

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25181.80
Futures	25273.80
Resistance	25200, 25350
Support	25000, 25850
Put/Call Ratio	1.01

BANK NIFTY	
Spot	56192.05
Futures	56413.20
Resistance	56500, 57000
Support	55800, 55600
Put/Call Ratio	1.05

Commentary

- Nifty regained momentum on Thursday, rebounding sharply from the 25000 level to retest 25200. Bank Nifty added 173 points but faced resistance near 56300.
- All major sectoral indices closed in the green, led by strong gains in the Metal index (+2.17%). IT stocks extended their bullish run ahead of TCS Q2 results. A rise in the US Dollar Index is likely to bolster export-oriented sectors such as IT and Pharma.
- For Friday's session, Nifty is expected to trade within the 25000-25200 range, with a breakout likely to trigger an extended move of 100-150 points in the respective direction. Bank Nifty remains range-bound between 55600 and 56500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
TATASTEEL	176.21	2.48
JSWSTEEL	1172	2.34
SBILIFE	1813	2.26
HCLTECH	1484.5	2.15
BEL	409.9	1.55

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
BSE	2,332.00	3.91	18,10,19,29,560.44
NETWEB	3,945.00	-9.52	17,23,28,64,688.60
HINDCOPPER	365.35	6.77	15,91,20,01,324.14
HDFCBANK	975	-0.38	15,00,18,93,490.50
RELIANCE	1,376.50	0.67	12,14,76,53,666.25

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
AXISBANK	1168.1	-1.06
TITAN	3544	-0.61
TATACONSUM	1115	-0.46
MARUTI	15948	-0.4
HDFCBANK	975	-0.38

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.05	0.11	73,74,71,206
TATSILV	16.14	5.7	14,39,53,090
YESBANK	22.43	1.77	11,32,80,531
TATAGOLD	11.95	0.17	9,63,17,043
TATASTEEL	176.21	2.48	6,85,04,717



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
MOTILALOFS	980.25	6.09
SWIGGY	436.90	3.80
SAIL	136.46	3.60
GMRAIRPORT	90.71	3.56
NMDC	78.80	3.37

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
POLICYBZR	1735.70	-1.62
KPRMILL	1004.40	-0.99
IPCALAB	1339.50	-0.93
DEEPAKNTR	1780.80	-0.81
ABBOTINDIA	29690.00	-0.79

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
USHAMART	481.60	7.96
GMDCLTD	630.30	7.32
HINDCOPPER	364.15	6.41
MCX	8706.00	6.31
PTCIL	16676.00	4.43

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
BLS	337.30	-2.84
FORCEMOT	15303.00	-2.83
AAVAS	1624.30	-2.61
CERA	6023.00	-2.49
SAPPHIRE	286.65	-2.30



KEY UPDATES

Market triggers

- Dollar Index jumped 0.58% on Thursday, signaling potential for a continued rebound in the coming days.
- Gold saw sharp profit booking, hinting at a possible extended correction ahead.
- GIFT Nifty at ~25,262 is indicating a flat opening of the Indian markets.

Stocks to watch

GMDC, Gravita, PG Electroplast, Sona BLW Precision Forgings.

Stocks in F&O ban list

RBLBANK.

Results today (Nifty200 Index)

Nil.



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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

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