



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**1<sup>st</sup> February, 2025**

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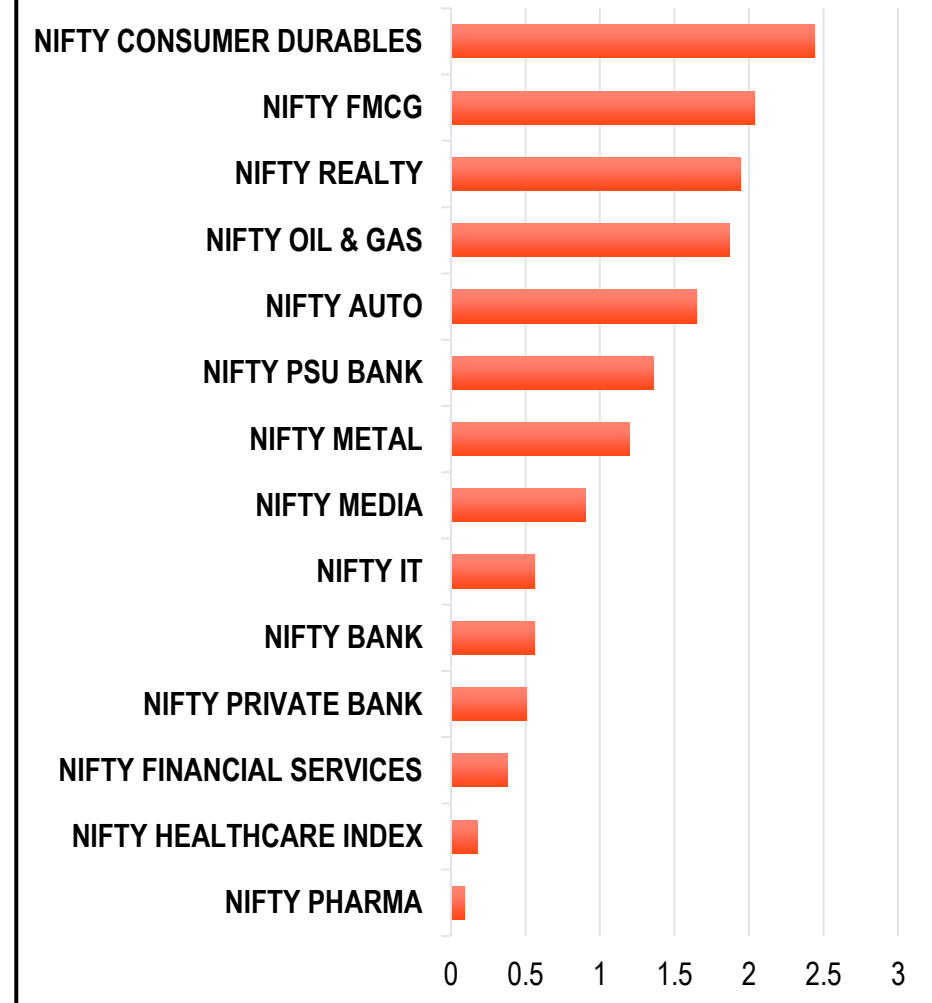


# MARKET SNAPSHOT

INDIAN INDICES	31-1-2025	30-1-2025	% CHANGE
Nifty50	23,508.40	23,249.50	1.11%
Sensex	77,500.57	76,759.81	0.97%
Bank Nifty	49,587.20	49,311.95	0.56%
Nifty Mid-Cap 50	14,948.10	14,674.05	1.87%
Nifty Small-Cap 100	16,910.50	16,560.50	2.11%
Nifty50 Adv/Dec	44/7	35/15	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,544.66	44,882.13	-0.75%
Nasdaq Comp.	19,627.44	19,681.75	-0.28%
S&P 500	6,040.53	6,071.17	-0.50%
FTSE 100	8,673.96	8,646.88	0.31%
CAC 40	7,950.17	7,941.64	0.11%
DAX	21,732.05	21,727.20	0.02%
KOSPI (As on Jan 31 <sup>st</sup> )	2,517.37	2,536.80	-0.77%
Nikkei 225 (As on Jan 31 <sup>st</sup> )	39,572.49	39,513.97	0.15%
Hang Seng (As on Jan 31 <sup>st</sup> )	-	20,225.11	-

## DAILY SECTOR PERFORMANCE (%)

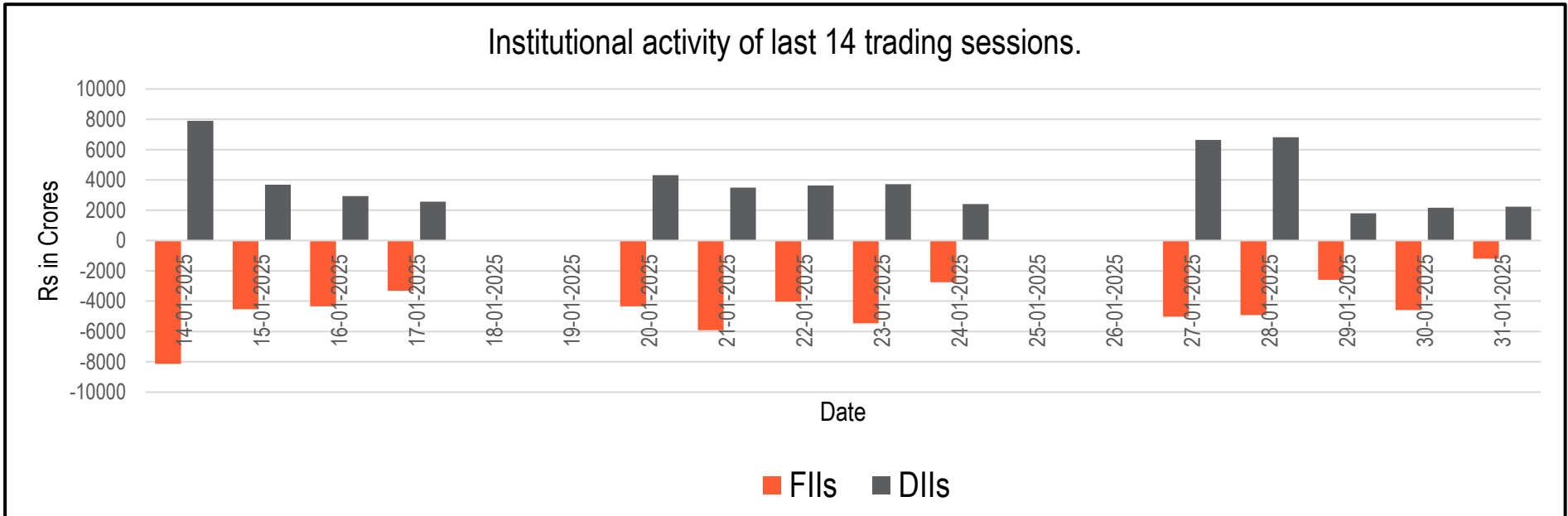
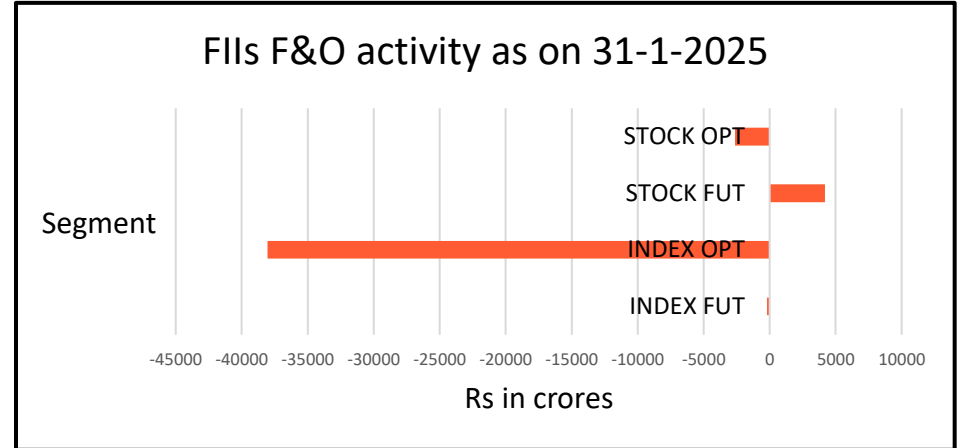




# FII & DII

\*Rs in Crores

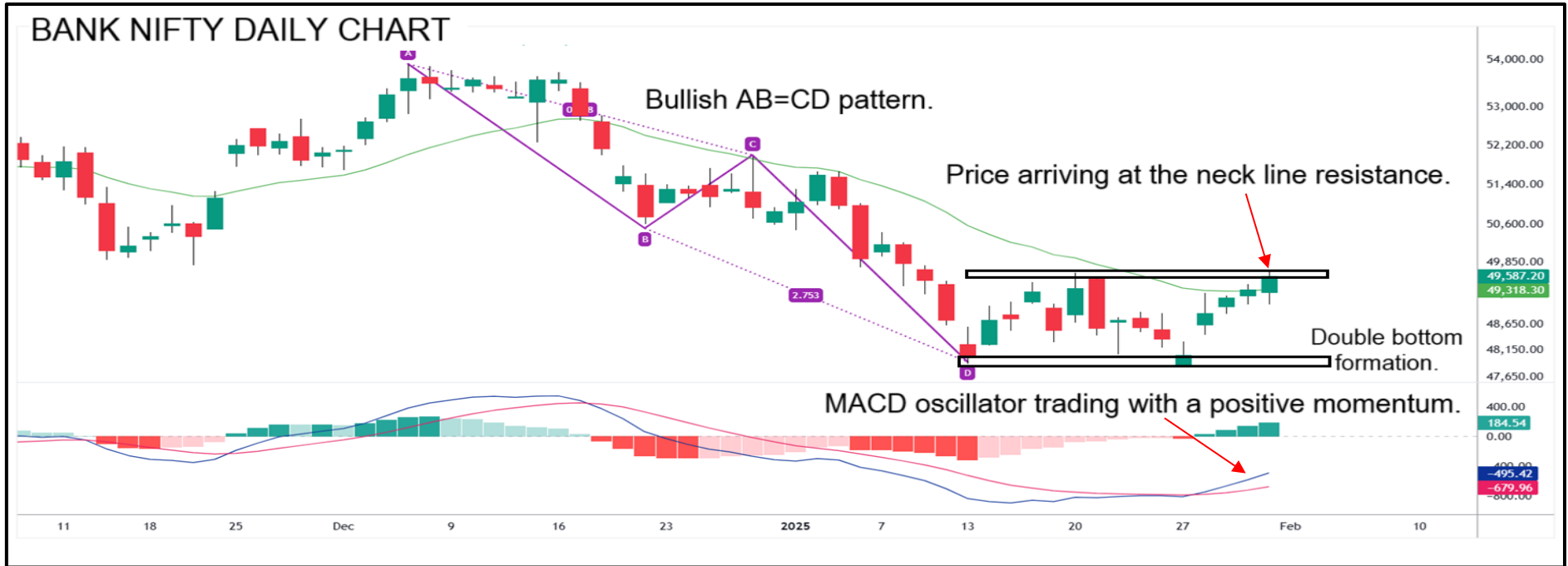
Institutional Activity (Cash Segment)	31-1-2025	Month till date	Prev. month Dec. 2024
<b>FII</b>	-1,188.99	-87,374.66	-16,982.48
<b>DII</b>	2,232.22	86,591.80	34,194.73





## Index gains for the third consecutive session in spite of constant selling from the FIIs.

During Friday's trading session, Nifty rallied by more than 250 points touching 23500 levels and closing above the same. Based on the price action of last three trading sessions, it can be considered that the market sentiments are shifting from bearish to neutral. However, the index is currently trading around the trend-line resistance of the downward channel and awaits a confirmation of a trend reversal. On account of 'budget 2025' announcement on Saturday, market is subject to high volatility where price can be seen witnessing sharp swings in both the directions. Support lays at 23400 and 23100 levels while resistance is expected at 23800 and 24000.



## Index on the verge of a trend reversal.

Post a gap down opening on Friday, Bank Nifty saw a strong recovery from 49000 levels and closed above 49500. On its daily chart, the index has arrived at neckline resistance of the double bottom pattern and hence, a cautious view shall be adopted at current levels until price provides a clear breakout and closing above 49700. For Saturday's trading session, 50500 is seen as the higher resistance while 49400 and 49000 are expected to act as the support levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1027.00	6.24
BEL	294.00	5.47
TRENT	5765.00	4.61
COALINDIA	396.50	4.49
LT	3564.00	4.18

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BHARTIARTL	1627.35	-0.82
ITCHOTELS	162.00	-0.77
JSWSTEEL	944.70	-0.65
ICICIBANK	1252.95	-0.21
BAJAJFINSV	1742.35	-0.16

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
KALYANKJIL	503	14.15	37,04,09,91,416.00
JWL	403.9	13.52	21,65,56,46,262.92
JINDALSTEL	787.7	-6.23	17,34,97,85,559.40
WAAREEENER	2,396.00	9.05	17,09,53,55,528.72
BEL	294	5.47	14,53,09,01,862.56

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.05	0.67	33,68,20,197
OLAELEC	75.3	12.74	11,66,22,091
SUZLON	58.17	5	11,15,00,110
YESBANK	19.26	1.64	8,64,33,511
KALYANKJIL	503	14.15	7,61,84,680



## **Market info**

- Finance Minister Nirmala Sitharaman will present the Union Budget 2025 today at 11 a.m. FM Sitharaman will be announcing the second full-fledged budget of the Narendra Modi-led NDA government formed in 2024.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 has produced an average return of -0.95% during this particular month.

## **Stocks to watch**

National Aluminium, GAIL, Bharat Forge, BHEL, IRCTC, Trent.

## **Stocks in F&O ban list**

Nil.

## **Results today (Nifty 200)**

Nil.

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