



DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

1st December, 2025

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

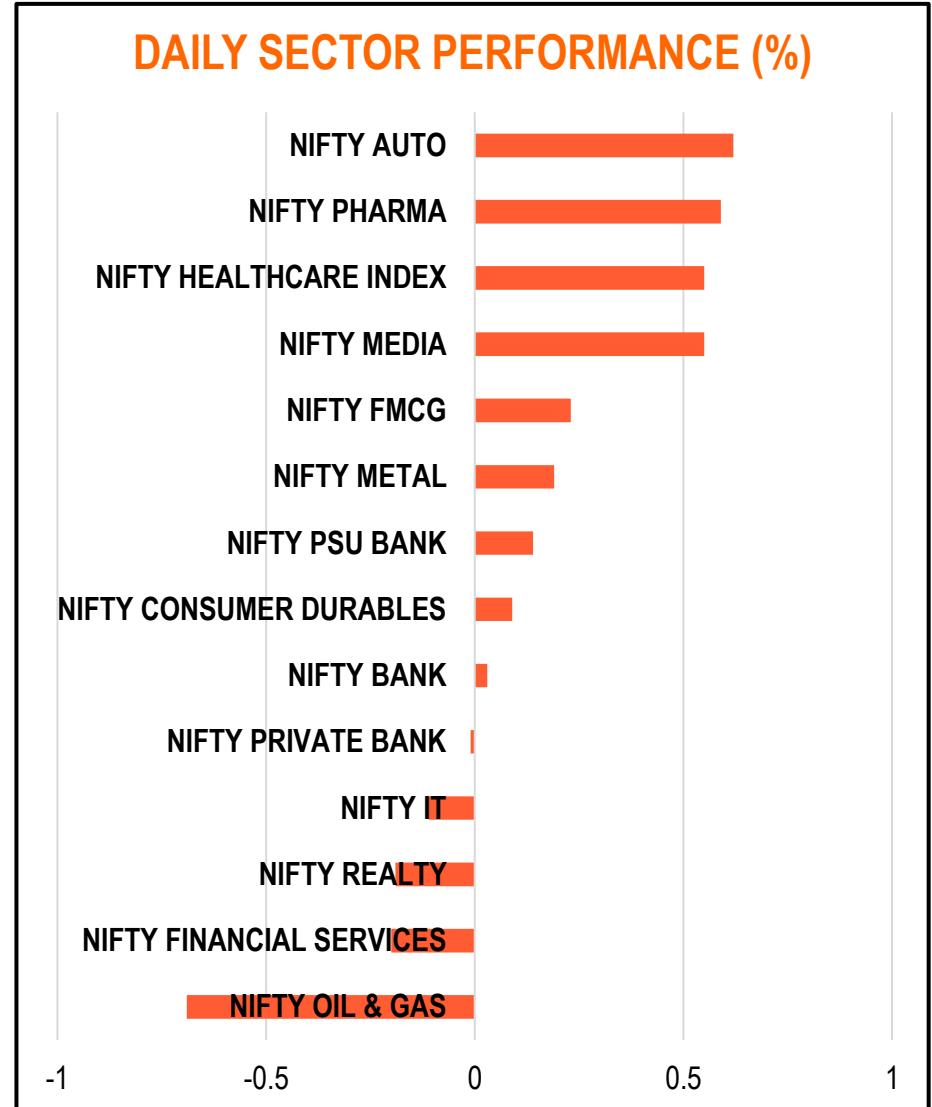
Technical & Derivatives Analyst.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,202.95	-12.60	-0.05%
BSE Sensex 30	85,706.67	-13.71	-0.02%
Nifty Bank	59,752.70	15.40	0.03%
Nifty Midcap 50	17,423.05	-28.65	-0.16%
Nifty Smallcap 100	17,829.25	-47.55	-0.27%
India VIX	11.62	-0.17	-1.42%

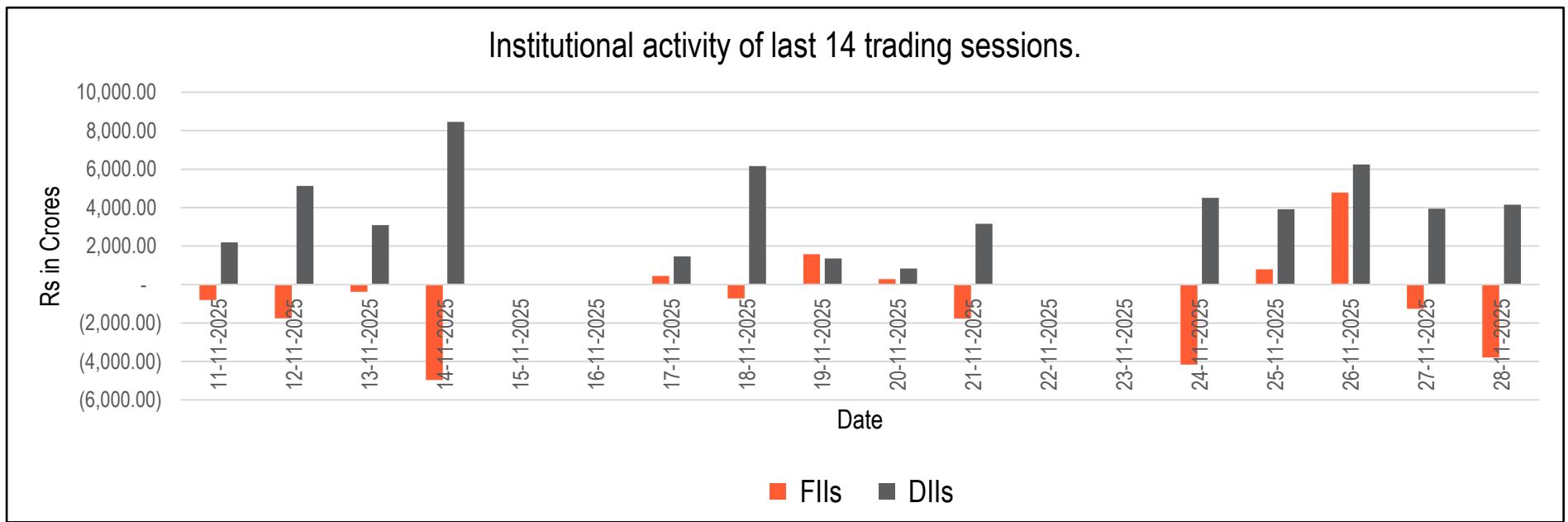
GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,716.42	289.30	0.61%
NASDAQ Comp.	23,365.69	151.00	0.65%
S&P 500	6,849.09	36.48	0.54%
FTSE 100	9,720.51	26.58	0.27%
CAC 40	8,122.71	23.24	0.29%
DAX	23,836.79	68.83	0.29%
KOSPI	3,931.50	4.91	0.13%
Nikkei 225	49,573.00	-680.91	-1.35%
Hang Seng	26,147.50	288.61	1.12%





Institutional Activity (Cash Segment)	28-11-2025	*Rs in Crores	
		Month till date	Prev. month (Oct 2025)
FII	-3,795.72	-5,050.92	-2,346.89
DII	4,148.48	8,089.35	52,794.02

FII & DII activity	28-11-2025	Month till date
Index Futures	-51.11	695.47
Index Options	5,104.11	14,368.31
Stock Futures	-348.51	-2,962.48
Stock Options	-328.51	-1,038.94





NIFTY	
Spot	26202.95
Futures	26387.40
Resistance	26330, 26500
Support	26080, 26000
Put/Call Ratio (30 Dec)	1.20

BANK NIFTY	
Spot	59752.70
Futures	60068.20
Resistance	59900, 60000
Support	59500, 59250
Put/Call Ratio (30 Dec)	1.17

Commentary

- Nifty consolidated on Friday as buyers paused for breath. The index moved within a narrow 200-point range and closed with a minor decline of 12 points. After an early breakout attempt, Bank Nifty faced rejection at 59900.
- Pharma (+0.59%) and Healthcare (+0.55%) sectors showed strengthening momentum, while the Auto index (+0.62%) continued to hold above its breakout level.
- For Monday's session, the 26080-26330 range is expected to act as the initial band for Nifty, and a breakout from this zone could offer clearer cues on the next directional move. The 59900-60000 zone remains a strong hurdle for Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
M&M	3761	2.17
SUNPHARMA	1832	1.2
ADANIENT	2282	1.2
KOTAKBANK	2125.1	0.71
HINDUNILVR	2468	0.66

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
SUDEEPPHRM	771.85	5.73	30,33,74,49,359.28
HDFCBANK	1,006.70	-0.28	16,13,14,27,158.44
RELIANCE	1,569.00	0.36	14,08,38,09,005.52
BHARTIARTL	2,100.00	-0.74	13,18,83,35,059.20
WELSPUNLIV	147.7	11.44	12,01,67,89,359.60

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
SBILIFE	1970	-1.72
HDFCLIFE	767.2	-1.36
SHIRIRAMFIN	855.95	-1.35
POWERGRID	270	-1.35
BHARTIARTL	2100	-0.74

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.97	-1.38	45,60,14,352
JPOWER	18.79	0.75	18,45,66,014
PCJEWELLER	9.97	-	10,21,67,853
SIGACHI	38.09	10.21	8,80,81,051
WELSPUNLIV	147.7	11.44	8,28,62,980



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IPCALAB	1453.10	4.09
M&MFIN	371.85	2.25
PAYTM	1320.60	2.13
ABCAPITAL	358.05	1.79
GMRAIRPORT	108.35	1.56

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
SWIGGY	378.30	-2.16
GODFRYPHLP	2873.00	-2.12
NLCINDIA	243.20	-1.92
TIINDIA	2784.40	-1.85
TATAINVEST	745.75	-1.69

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
WELSPUNLIV	148.82	12.28
NEULANDLAB	17288.00	4.19
LAURUSLABS	1031.35	2.81
LATENTVIEW	498.35	2.56
ELGIEQUIP	510.50	2.40

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
TARIL	271.05	-4.34
ONESOURCE	1532.20	-3.90
WOCKPHARMA	1235.00	-3.42
AKZOINDIA	3310.80	-2.64
GMDCLTD	539.30	-2.50



KEY UPDATES

Market triggers

- GIFT Nifty at ~26,517.00 indicates a positive start for Indian markets.

Stocks to watch

Cholamandalam Finance, Mahindra & Mahindra.

Stocks in F&O ban list

SAMMAANCAP.



DISCLAIMER

Technical Research Disclaimer

Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

This document has been prepared by BOB Capital Markets Ltd. (BOBCAPS) and is intended for use only by the person or entity to which it is addressed to. This Document may contain confidential and/or privileged material and is not for any type of circulation and any review, retransmission, or any other use is strictly prohibited. This Document is subject to changes without prior notice. This document does not constitute an offer to sell or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. Though disseminated to all customers who are due to receive the same, not all customers may receive this report at the same time. BOBCAPS will not treat recipients as customers by virtue of their receiving this report.



DISCLAIMER

The information contained herein is obtained from publicly available data or other sources believed to be reliable and BOBCAPS has not independently verified the accuracy and completeness of the said data and hence it should not be relied upon as such. While we would endeavour to update the information herein on reasonable basis, BOBCAPS, its subsidiaries and associated companies, their directors and employees ("BOBCAPS and affiliates") are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent BOBCAPS and affiliates from doing so. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. Recipients of this report should also be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. We do not undertake to advise you as to any change of our views. Since this a technical research report, the views expressed herein would be valid for very short / limited time frame and could be rendered outdated based on market movements. For the same reasons, the views expressed herein may not be aligned with research views arising from study of fundamentals of the company / security. BOBCAPS does not assure continuing relevance of its views expressed herein. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject BOBCAPS and affiliates to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. The analyst certifies that the analyst has not dealt or traded directly or indirectly in securities mentioned herein and that all of the views expressed in this document accurately reflect his or her personal views about the subject company or companies and its or their securities. The analyst further certifies that neither he or its associates or his relatives has any direct or indirect financial interest nor have actual or beneficial ownership of 1% or more in the securities of the company at the end of the month immediately preceding the date of publication of the research report nor have any material conflict of interest nor has served as officer, director or employee or engaged in market making activity of the company. Further, the analyst has also not been a part of the team which has managed or co-managed the public offerings of the company and no part of the analyst's compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this document. BOBCAPS or its associates or analysts have not received any compensation for investment banking, merchant banking, brokerage services or any compensation or other benefits from the subject company or from third party in the past twelve months in connection with the research report. Either BOBCAPS or its affiliates or its directors or employees / representatives / clients or their relatives may have position(s), make market, act as principal or engage in transactions of purchase or sell of securities, from time to time or may be materially interested in any of the securities or related securities referred to in this report. BOBCAPS may from time to time solicit from, or perform investment banking, or other services for, any company mentioned herein. Without limiting any of the foregoing, in no event shall BOBCAPS, any of its affiliates or any third party involved in, or related to, computing or compiling the information have any liability for any damages of any kind. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do's and Don'ts issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives please note that Commodities Derivatives are highly leveraged instruments and their prices may be dramatically influenced by factors such as prices of underlying, government policies, international market prices, international political situations and other macro-economic factors. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. The research recommendations shall not imply any assured / guaranteed returns or any minimum returns and there may be risk of loss of capital.

Standard Warnings:

"Investment in securities market are subject to market risks. Read all the related documents carefully before investing."

"Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors."

For any complaints email at investorgrievance@bobcaps.in.