



BOBCAPS

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DAILY TECHNICAL REPORT

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1st December, 2025

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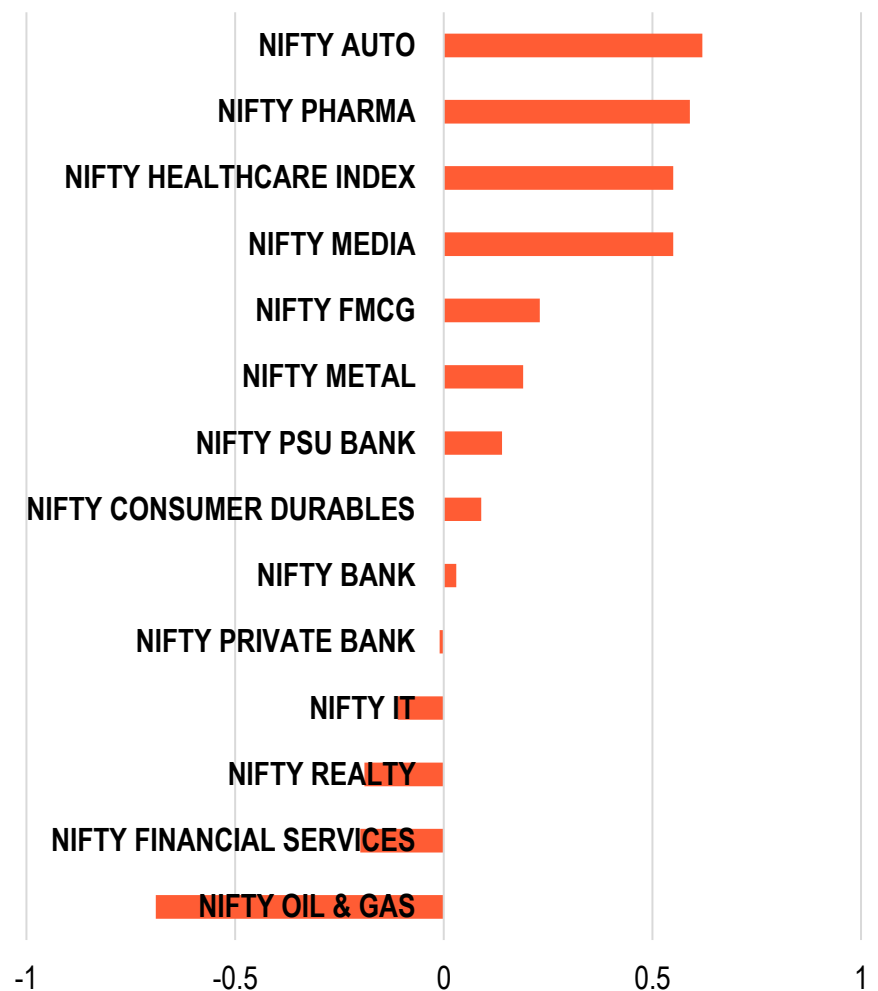


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	26,202.95	-12.60	-0.05%
BSE Sensex 30	85,706.67	-13.71	-0.02%
Nifty Bank	59,752.70	15.40	0.03%
Nifty Midcap 50	17,423.05	-28.65	-0.16%
Nifty Smallcap 100	17,829.25	-47.55	-0.27%
India VIX	11.62	-0.17	-1.42%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,716.42	289.30	0.61%
NASDAQ Comp.	23,365.69	151.00	0.65%
S&P 500	6,849.09	36.48	0.54%
FTSE 100	9,720.51	26.58	0.27%
CAC 40	8,122.71	23.24	0.29%
DAX	23,836.79	68.83	0.29%
KOSPI	3,931.50	4.91	0.13%
Nikkei 225	49,573.00	-680.91	-1.35%
Hang Seng	26,147.50	288.61	1.12%

DAILY SECTOR PERFORMANCE (%)





FII & DII

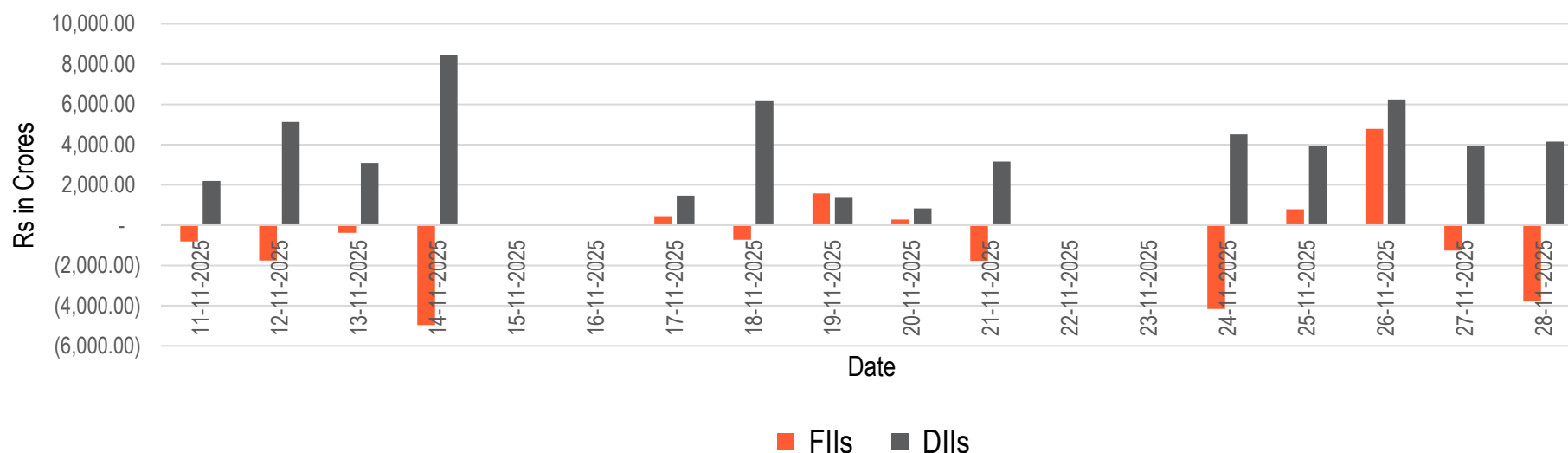
*Rs in Crores

Institutional Activity (Cash Segment)	28-11-2025	Month till date	Prev. month (Oct 2025)
FII	-3,795.72	-5,050.92	-2,346.89
DII	4,148.48	8,089.35	52,794.02

*Rs in Crores

FII F&O activity	28-11-2025	Month till date
Index Futures	-51.11	695.47
Index Options	5,104.11	14,368.31
Stock Futures	-348.51	-2,962.48
Stock Options	-328.51	-1,038.94

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	26202.95
Futures	26387.40
Resistance	26330, 26500
Support	26080, 26000
Put/Call Ratio (30 Dec)	1.20

BANK NIFTY	
Spot	59752.70
Futures	60068.20
Resistance	59900, 60000
Support	59500, 59250
Put/Call Ratio (30 Dec)	1.17

Commentary

- Nifty consolidated on Friday as buyers paused for breath. The index moved within a narrow 200-point range and closed with a minor decline of 12 points. After an early breakout attempt, Bank Nifty faced rejection at 59900.
- Pharma (+0.59%) and Healthcare (+0.55%) sectors showed strengthening momentum, while the Auto index (+0.62%) continued to hold above its breakout level.
- For Monday's session, the 26080-26330 range is expected to act as the initial band for Nifty, and a breakout from this zone could offer clearer cues on the next directional move. The 59900-60000 zone remains a strong hurdle for Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
M&M	3761	2.17
SUNPHARMA	1832	1.2
ADANIENT	2282	1.2
KOTAKBANK	2125.1	0.71
HINDUNILVR	2468	0.66

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
SUDEEPPHRM	771.85	5.73	30,33,74,49,359.28
HDFCBANK	1,006.70	-0.28	16,13,14,27,158.44
RELIANCE	1,569.00	0.36	14,08,38,09,005.52
BHARTIARTL	2,100.00	-0.74	13,18,83,35,059.20
WELSPUNLIV	147.7	11.44	12,01,67,89,359.60

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
SBILIFE	1970	-1.72
HDFCLIFE	767.2	-1.36
SHRIRAMFIN	855.95	-1.35
POWERGRID	270	-1.35
BHARTIARTL	2100	-0.74

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.97	-1.38	45,60,14,352
JPPOWER	18.79	0.75	18,45,66,014
PCJEWELLER	9.97	-	10,21,67,853
SIGACHI	38.09	10.21	8,80,81,051
WELSPUNLIV	147.7	11.44	8,28,62,980



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
IPCALAB	1453.10	4.09
M&MFIN	371.85	2.25
PAYTM	1320.60	2.13
ABCAPITAL	358.05	1.79
GMRAIRPORT	108.35	1.56

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
SWIGGY	378.30	-2.16
GODFRYPHLP	2873.00	-2.12
NLCINDIA	243.20	-1.92
TIINDIA	2784.40	-1.85
TATAINVEST	745.75	-1.69

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
WELSPUNLIV	148.82	12.28
NEULANDLAB	17288.00	4.19
LAURUSLABS	1031.35	2.81
LATENTVIEW	498.35	2.56
ELGIEQUIP	510.50	2.40

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
TARIL	271.05	-4.34
ONESOURCE	1532.20	-3.90
WOCKPHARMA	1235.00	-3.42
AKZOINDIA	3310.80	-2.64
GMDCLTD	539.30	-2.50



KEY UPDATES

Market triggers

- GIFT Nifty at ~26,517.00 indicates a positive start for Indian markets.

Stocks to watch

Cholamandalam Finance, Mahindra & Mahindra.

Stocks in F&O ban list

SAMMAANCAP.

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