



BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

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27th February, 2026

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Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,499.20	17.05	0.03%
S&P 500	6,908.86	-37.27	-0.54%
NASDAQ 100	25,034.37	-294.66	-1.16%
FTSE 100	10,846.70	40.29	0.37%
NIKKEI (8:00 AM)	58,527.00	-226.39	-0.39%
HANG SENG (8:00 AM)	26,464.50	83.48	0.32%
GOLD	5,202.85	8.65	0.17%
SILVER	89.83	2.83	3.25%
BRENT OIL	70.52	-0.53	-0.75%
DOLLAR INDEX	97.72	-0.02	-0.02%
USD/INR	90.98	0.00	0.00%

*Closed

27 February 2026

Global updates

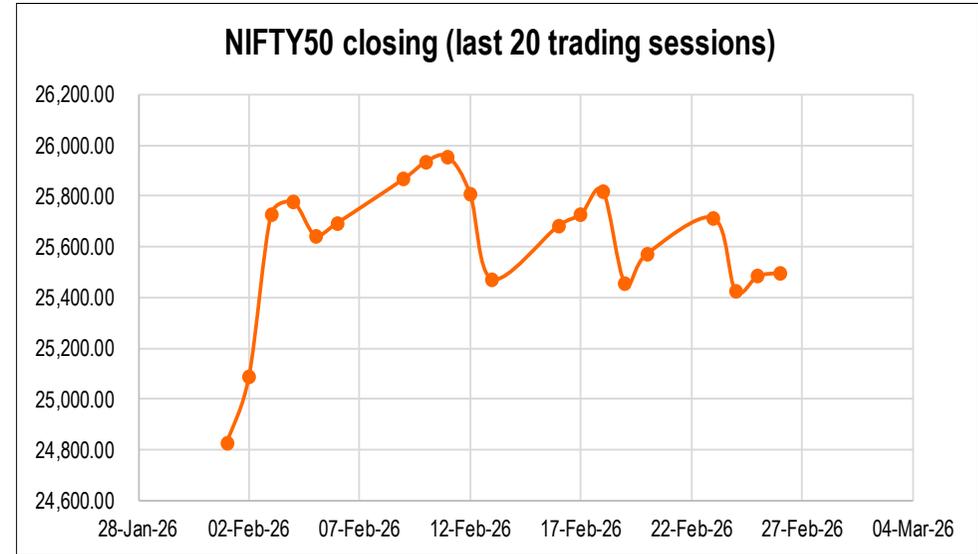
- US equities reversed sharply lower on Thursday after earnings from Nvidia failed to meet heightened investor expectations. The disappointment weighed on technology stocks, which had been the primary drivers of the recent market rally.
- Oil prices declined earlier today and are heading for a weekly loss as continued US Iran talks reduced fears of near-term supply disruptions from the OPEC member.
- **GIFT Nifty** trading at ~25,544.00 is indicating a negative start for the Indian market on Friday.

*Source: investing.com, moneycontrol.com

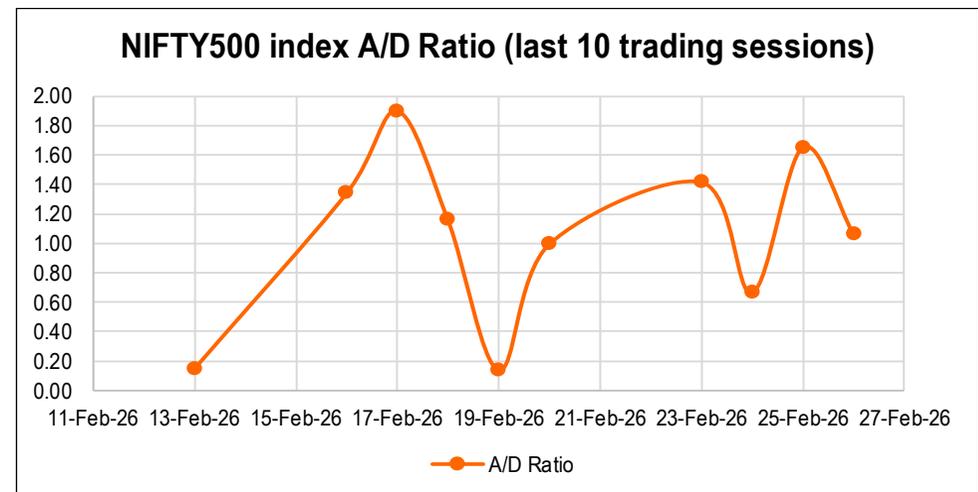


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,496.55	14.05	0.06%
SENSEX	82,248.61	-27.46	-0.03%
BANK NIFTY	61,187.70	144.35	0.24%
FIN NIFTY	28,309.85	-29.80	-0.11%
MIDCAP NIFTY	13,652.95	94.40	0.70%
NIFTY SMLCAP 250	16,047.45	11.75	0.07%
INDIA VIX	13.03	-0.46	-3.43%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	26	24	0
NIFTY 500	257	242	1
NIFTY F&O	117	89	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	36
NIFTY 500	264



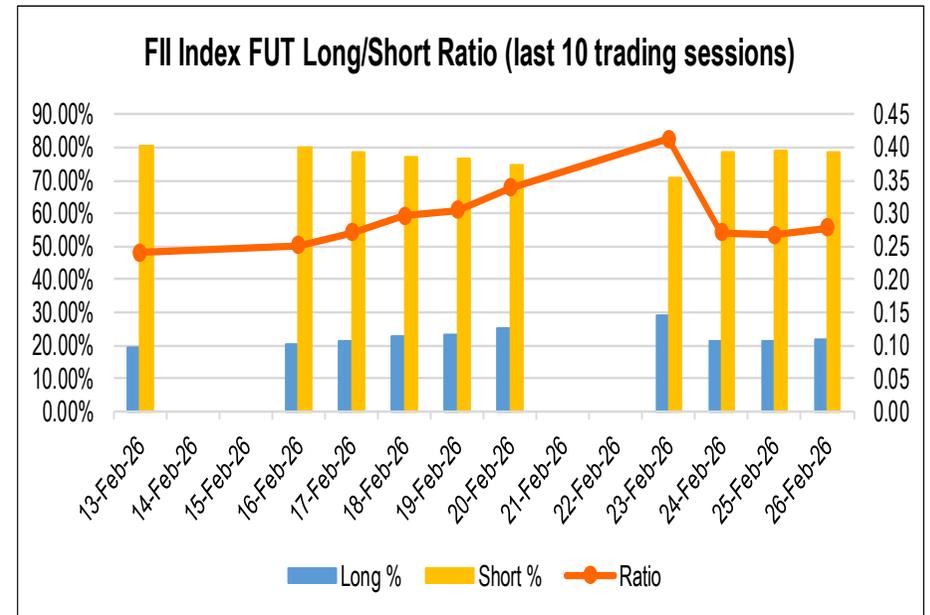
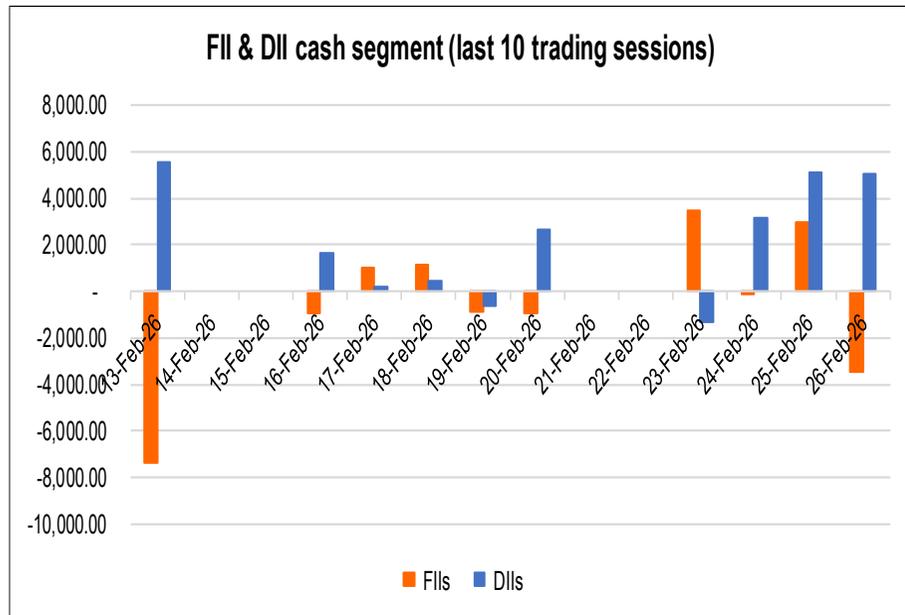
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	26-2-2026	MTD	YTD
FII Net Flows	-3,465.99	895.58	-40,539.64
DII Net Flows	5,031.57	26,130.30	95,351.04

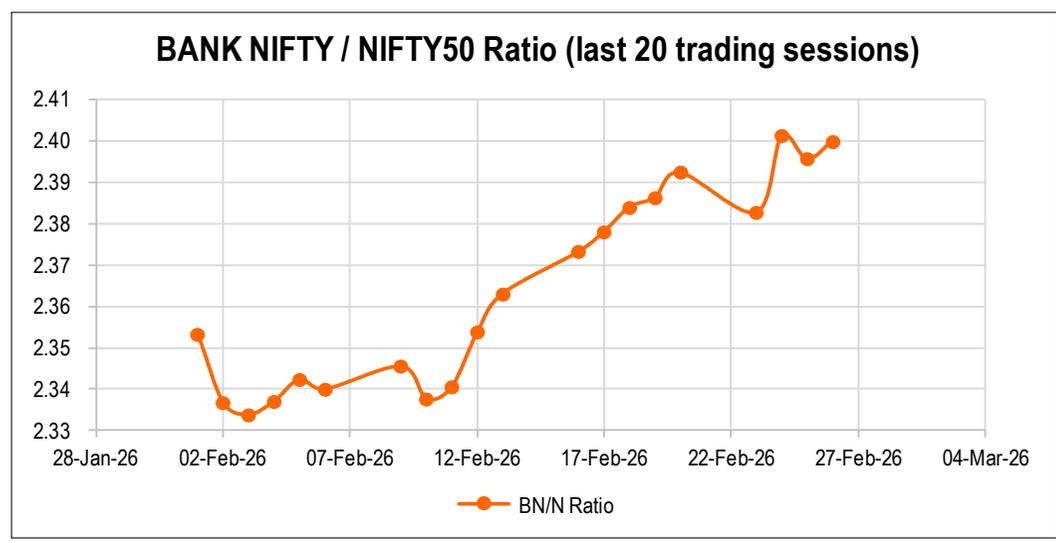
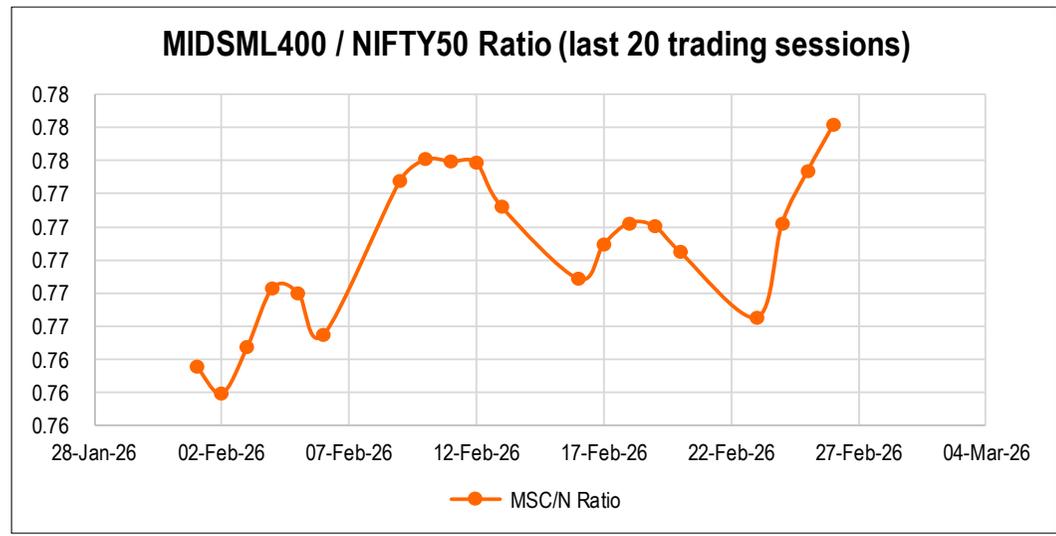
*INR in Crores

FIIs F&O Flows	26-2-2026	MTD
Index Futures	248	8,259.45
Index Options	-2,116.47	-60,921.31
Stock Futures	-324.27	338.44
Stock Options	168.68	-3,826.1



NIFTY	
Spot	25496.55
Futures	25637.00
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	25000
PCR (30 th MAR)	1.29
Key Supply Zones	25550, 25750
Key Demand Zones	25350, 25100

BANK NIFTY	
Spot	61187.40
Futures	61477.00
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	61000
PCR (30 th MAR)	1.14
Key Supply Zones	61300, 61800
Key Demand Zones	60800, 60500





Index Trading View

- **Nifty:** The index has managed to hold the crucial support zone of 25,350-25,400 over the past couple of trading sessions. A decisive breakout above 25,550 on Friday could open up intraday long opportunities, with the potential for a 100-150 point upside move.
- **Bank Nifty:** The index remains range-bound within 60,800-61,300. A breakout on either side of this range is likely to trigger a trading opportunity in the respective direction.

Stocks in Bullish Momentum

GLENMARK, TMPV.

Stocks in Bearish Momentum

IRCTC, TRENT.

Stocks in F&O ban list

SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Healthcare	15,083.20	1.24%	3.87%	8.11%	3.03%
Nifty Pharma	23,301.65	1.08%	3.89%	6.94%	2.54%
Nifty PSU Bank	9,879.85	0.95%	3.93%	10.57%	15.78%
Nifty Oil & Gas	12,294.55	0.87%	2.15%	8.07%	0.52%
Nifty Auto	28,693.40	0.80%	3.46%	8.06%	1.79%
Nifty Metal	12,448.00	0.39%	5.11%	5.23%	11.46%
Nifty Infrastructure	9,646.25	0.32%	0.91%	7.37%	0.31%
Nifty Bank	61,187.70	0.24%	0.74%	3.35%	2.70%
Nifty Realty	798.65	0.23%	-2.35%	5.17%	-9.03%
Nifty Energy	37,181.80	0.17%	3.03%	11.68%	5.25%
Nifty IT	30,554.20	0.09%	-5.46%	-20.77%	-19.35%
Nifty Private Bank	28,999.80	0.07%	0.83%	2.54%	0.97%
Nifty Consumer Durables	37,520.35	0.01%	0.16%	10.50%	2.08%
Nifty Financial Services	28,309.85	-0.11%	0.86%	4.63%	2.52%
Nifty FMCG	52,023.00	-0.16%	1.05%	1.31%	-6.22%
Nifty Media	1,407.75	-0.68%	-1.61%	5.68%	-2.56%

Sector Analysis

- Weakness in US tech may weigh on Indian **IT stocks** in the near term.
- The **NIFTY Realty** has been an underperforming segment over the past few sessions. However, the index is approaching a key support level near 780, from where a technical bounce-back attempt could emerge if buying interest revives.
- Building on the previous session's momentum, the **NIFTY Healthcare** index extended its rally and has now tested a long-term resistance zone around 15,100. Price action needs to be closely monitored near this level to assess sustainability of the upward move.
- Meanwhile, the **NIFTY Pharma** index is exhibiting a notable breakout on the weekly chart. A strong confirmation on Friday could signal the likelihood of extended bullish momentum in the sector over the coming trading sessions.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2216.40	-0.69	2183.58	2170.44	2335.58
ADANIPTS	1550.60	1.43	1528.63	1478.05	1435.64
APOLLOHOSP	7775.00	-0.10	7421.28	7211.67	7369.97
ASIANPAINT	2394.90	-0.89	2410.05	2608.70	2519.48
AXISBANK	1395.50	-0.53	1356.34	1307.70	1207.55
BAJAJ_AUTO	10110.00	0.13	9760.55	9524.01	8912.95
BAJAJFINSV	2041.30	-0.39	2023.42	2012.64	2023.37
BAJFINANCE	1012.95	-0.79	990.41	977.26	967.14
BEL	449.05	2.22	438.45	421.32	404.57
BHARTIARTL	1929.60	0.85	1993.39	2030.47	1976.41
CIPLA	1358.10	0.89	1336.34	1401.36	1492.66
COALINDIA	433.50	-1.16	425.84	420.17	395.44
DRREDDY	1319.30	0.98	1264.91	1246.28	1260.12
EICHERMOT	8190.00	2.27	7653.95	7429.19	6543.52
ETERNAL	246.50	-1.48	278.42	279.64	291.51
GRASIM	2863.50	-0.52	2871.59	2835.84	2784.26
HCLTECH	1373.50	-0.34	1516.87	1607.37	1576.49
HDFCBANK	898.60	-0.99	925.40	944.82	974.28
HDFCLIFE	734.00	-0.17	717.98	734.88	757.96
HINDALCO	941.30	0.42	933.27	923.15	777.60
HINDUNILVR	2383.30	0.35	2365.17	2355.95	2407.53
ICICIBANK	1404.90	0.31	1397.07	1383.19	1403.89
INDIGO	4933.50	-0.28	4901.83	4919.01	5489.64
INFY	1289.10	-0.08	1438.07	1560.12	1541.16
ITC	318.30	-0.45	320.00	342.08	394.76

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	256.15	-0.31	261.50	274.93	299.36
JSWSTEEL	1280.60	0.44	1240.07	1190.07	1109.94
KOTAKBANK	424.55	-0.09	421.56	424.94	419.80
LT	4286.50	-0.28	4176.80	4059.49	3805.12
M&M	3484.60	-0.19	3519.80	3582.94	3426.31
MARUTI	15213.00	0.95	15007.30	15741.92	14667.29
MAXHEALTH	1109.90	2.00	1051.16	1037.79	1145.98
NESTLEIND	1318.00	-0.41	1301.56	1294.52	1227.97
NTPC	381.90	-0.78	367.42	349.51	338.44
ONGC	280.10	0.96	269.92	253.18	245.47
POWERGRID	303.25	-1.30	292.51	273.76	283.10
RELIANCE	1406.80	0.59	1428.76	1465.38	1450.94
SBILIFE	2082.80	0.44	2038.60	2041.58	1904.11
SBIN	1209.50	0.78	1155.30	1068.23	909.35
SHRIRAMFIN	1104.60	1.72	1046.88	1006.30	767.76
SUNPHARMA	1785.70	1.22	1708.60	1704.86	1687.46
TATACONSUM	1159.50	-1.09	1152.28	1167.05	1130.42
TATASTEEL	215.52	0.41	203.25	190.33	171.43
TCS	2647.70	0.70	2840.45	3068.40	3159.56
TECHM	1361.80	0.00	1551.41	1606.25	1547.33
TITAN	4342.60	0.41	4197.81	4112.36	3731.06
TMPV	391.55	2.54	376.57	363.22	395.69
TRENT	3856.00	-1.68	4057.71	4047.36	4840.54
ULTRACEMCO	12937.00	-0.80	12856.35	12376.36	12123.71
WIPRO	201.08	-0.42	220.99	242.95	249.18

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