



BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

- Macro Pulse
- Market Snapshot
- Institutional Activity
- Index View
- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,482.27	307.77	0.63%
S&P 500	6,946.14	56.07	0.81%
NASDAQ 100	25,329.04	351.99	1.41%
FTSE 100	10,806.41	125.82	1.18%
NIKKEI (8:00 AM)	58,861.00	277.88	0.47%
HANG SENG (8:00 AM)	26,600.00	-165.72	-0.62%
GOLD	5,197.61	-28.59	-0.55%
SILVER	89.12	-1.87	-2.05%
BRENT OIL	70.89	0.02	0.03%
DOLLAR INDEX	97.49	-0.11	-0.11%
USD/INR	90.96	0.08	0.09%

*Closed

Global updates

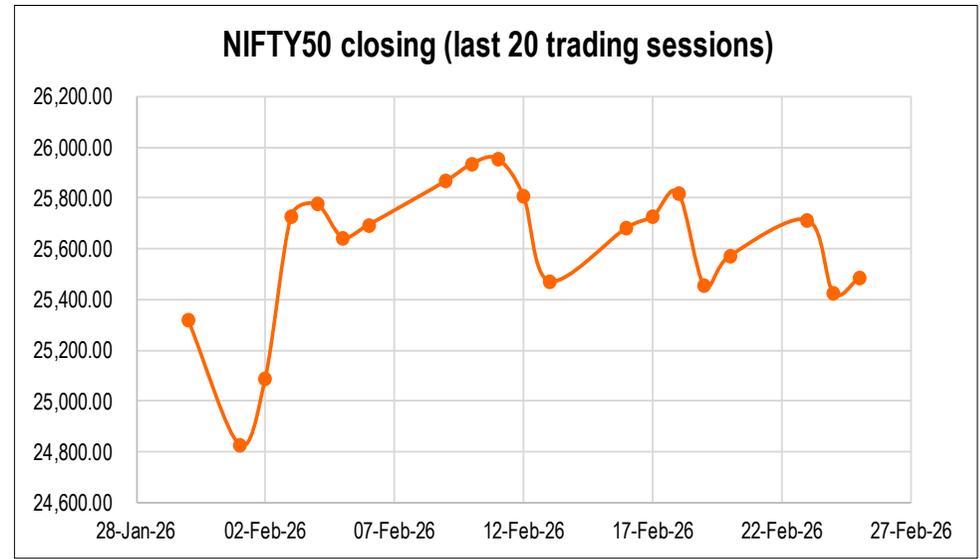
- US equities closed higher on Wednesday, extending the tech-led rally and touching two-week highs, as renewed optimism about the long-term benefits of artificial intelligence overshadowed earlier concerns over disruption and rising costs.
- Gold remained steady, with traders balancing geopolitical tensions in the Middle East against the broader impact of US tariffs on global trade flows.
- **GIFT Nifty** trading at ~25,672.00 is indicating a positive start for the Indian market on Thursday.

*Source: moneycontrol.com

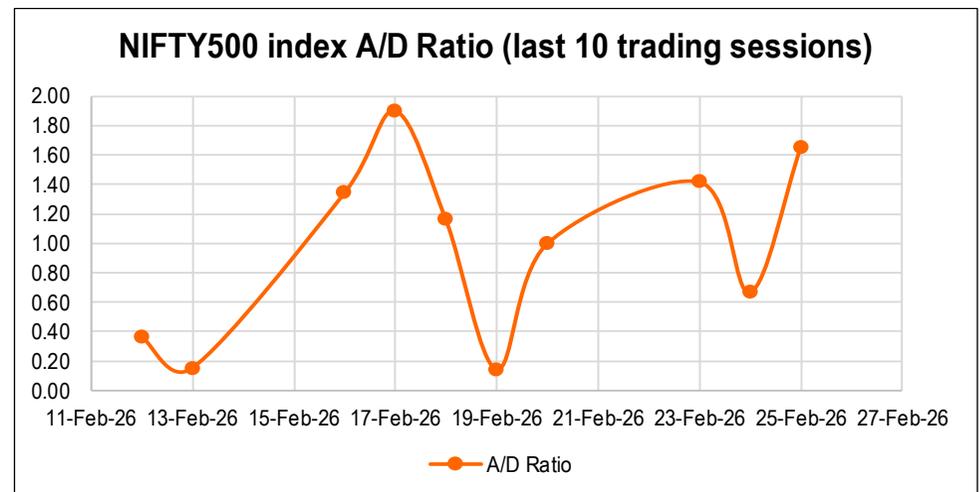


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,482.50	57.85	0.23%
SENSEX	82,276.07	50.15	0.06%
BANK NIFTY	61,043.35	-3.95	-0.01%
FIN NIFTY	28,339.65	44.55	0.16%
MIDCAP NIFTY	13,558.55	109.90	0.82%
NIFTY SMLCAP 250	16,035.70	102.65	0.64%
INDIA VIX	13.46	-0.69	-4.86%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	34	16	0
NIFTY 500	311	188	1
NIFTY F&O	139	67	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	38
NIFTY 500	270



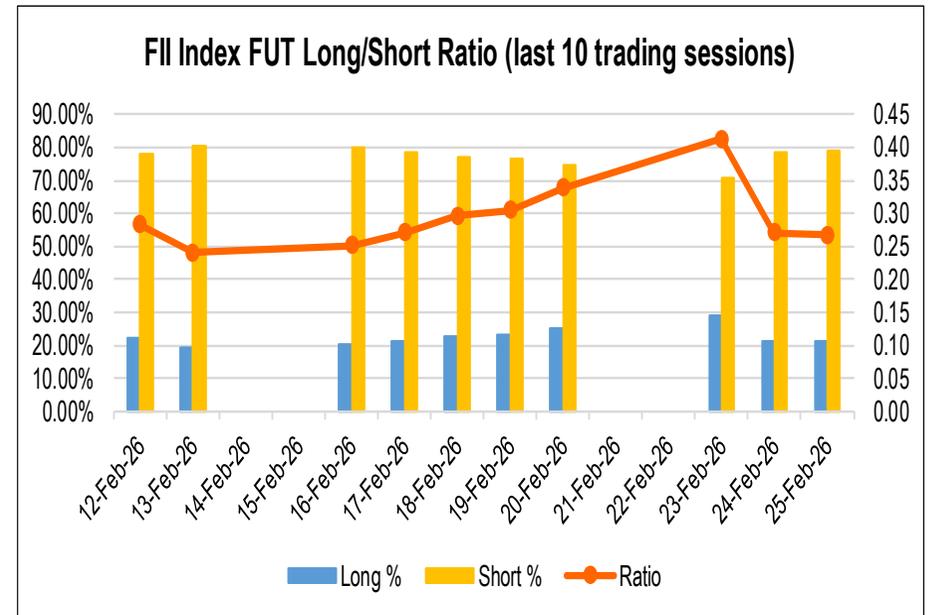
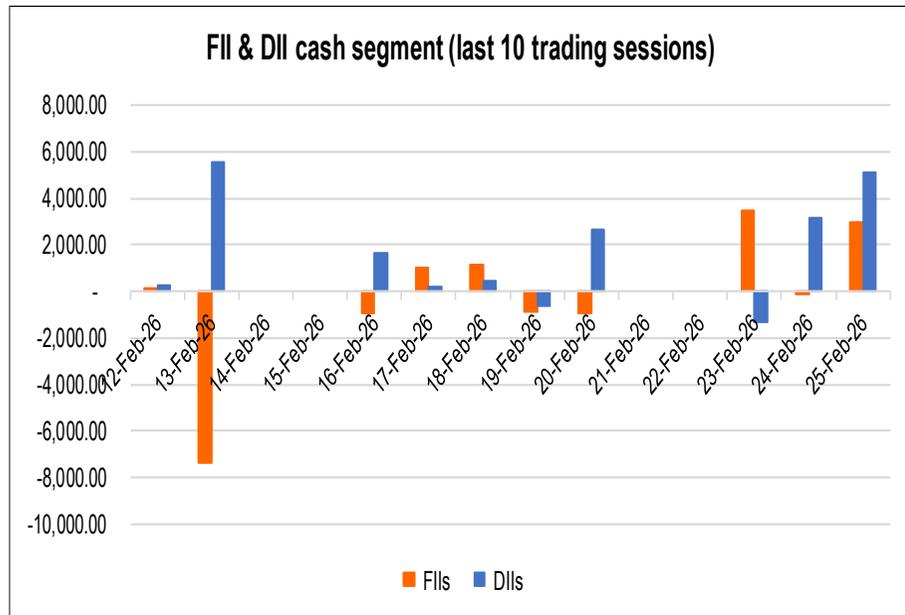
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	25-2-2026	MTD	YTD
FII Net Flows	2,991.64	4,361.57	-37,073.65
DII Net Flows	5,118.57	21,098.73	90,319.47

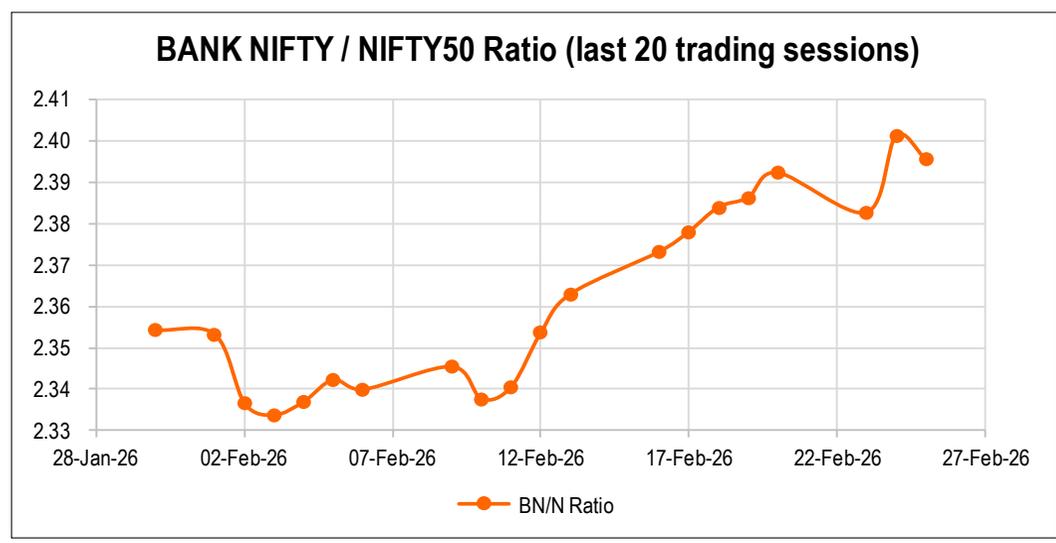
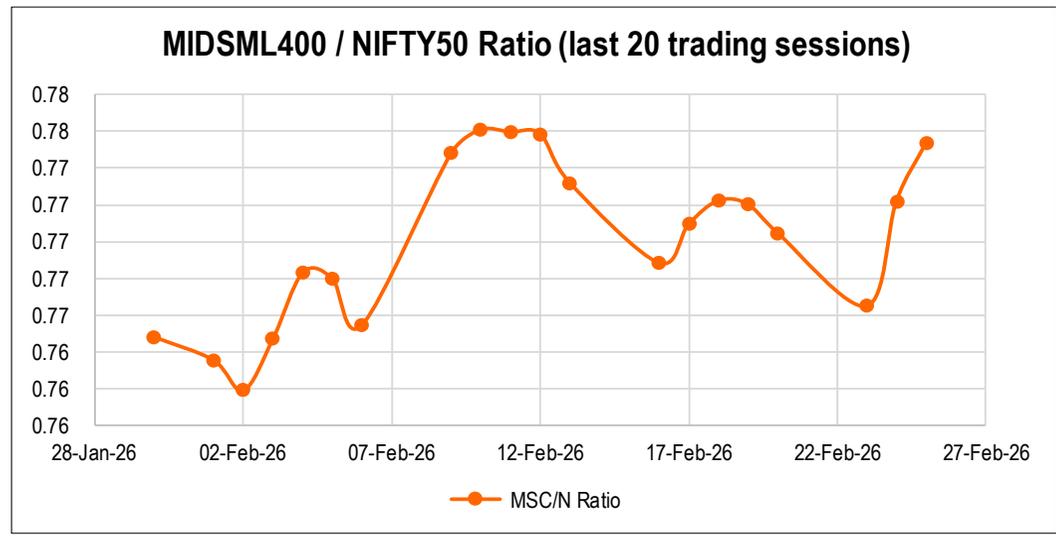
*INR in Crores

FIIs F&O Flows	25-2-2026	MTD
Index Futures	268.18	8,011.38
Index Options	-4,119.76	-58,804.84
Stock Futures	1,357.93	662.71
Stock Options	331.16	-3,994.78



NIFTY	
Spot	25482.50
Futures	25624.90
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	25000
PCR (30 th MAR)	1.31
Key Supply Zones	25700, 25900
Key Demand Zones	25350, 25100

BANK NIFTY	
Spot	61043.35
Futures	61369.20
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	61000
PCR (30 th MAR)	1.07
Key Supply Zones	61500, 61800
Key Demand Zones	60800, 60500





Index Trading View

- **Nifty:** The index failed to capitalize on its initial gains on Wednesday, indicating a lack of strong bullish conviction at higher levels. A breakdown below 25,350 on Thursday could intensify selling pressure and potentially drag Nifty towards the 25,100 mark.
- **Bank Nifty:** The index demonstrated resilience around the 60,800 level for the second consecutive trading session. It currently appears to be trading within a range of 60,800-61,300. A decisive breakout on either side of this range is likely to provide clearer directional cues for the near term.

Stocks in Bullish Momentum

SHRIRAMFIN, SONACOMS.

Stocks in Bearish Momentum

CYIENT, ETERNAL.

Stocks in F&O ban list

SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	12,399.40	2.70%	3.45%	8.03%	11.03%
Nifty Pharma	23,051.85	1.85%	2.26%	6.12%	1.44%
Nifty Auto	28,466.50	1.85%	0.49%	6.20%	0.98%
Nifty Healthcare	14,898.35	1.59%	2.07%	6.74%	1.77%
Nifty IT	30,526.35	1.57%	-6.56%	-20.17%	-19.42%
Nifty Media	1,417.40	0.46%	-3.14%	4.87%	-1.89%
Nifty Private Bank	28,980.95	0.38%	-0.71%	3.50%	0.90%
Nifty Energy	37,118.60	0.24%	1.65%	12.15%	5.08%
Nifty Financial Services	28,339.65	0.16%	-0.43%	5.66%	2.63%
Nifty Consumer Durables	37,516.90	0.15%	-1.78%	9.84%	2.07%
Nifty Bank	61,043.35	-0.01%	-0.82%	4.40%	2.45%
Nifty Oil & Gas	12,188.90	-0.18%	0.24%	7.80%	-0.35%
Nifty Realty	796.85	-0.19%	-5.06%	5.35%	-9.24%
Nifty FMCG	52,105.30	-0.25%	-0.57%	0.86%	-6.08%
Nifty Infrastructure	9,615.45	-0.30%	-1.21%	7.72%	-0.01%
Nifty PSU Bank	9,787.20	-0.39%	1.68%	11.46%	14.70%

Sector Analysis

- The **NIFTY Metal** index has delivered a breakout after consolidating within a narrow range for eight consecutive trading sessions. The index is now approaching its all-time high of 12,509. A decisive breakout above this level is likely to further accelerate bullish momentum and attract fresh buying interest.
- The **NIFTY Pharma** index gained strong bullish traction on Wednesday after a phase of indecision over the past few sessions. With momentum building up, the index is expected to test the crucial resistance zone around 23,500 in the coming days.
- The **NIFTY Auto** index continues to exhibit relative strength by sustaining above its 20-day simple moving average (20 DSMA). Sector heavyweights such as TVS Motor Company and Bajaj Auto are signaling potential breakouts above their respective resistance levels, further reinforcing the positive outlook for the sector.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2231.70	2.23	2173.78	2171.07	2336.34
ADANIPTS	1528.70	-1.72	1522.09	1477.02	1434.73
APOLLOHOSP	7783.00	0.81	7380.55	7197.20	7365.68
ASIANPAINT	2416.40	0.14	2411.72	2616.62	2519.13
AXISBANK	1403.00	1.11	1355.09	1304.18	1206.54
BAJAJ_AUTO	10097.00	2.73	9734.92	9501.97	8902.72
BAJAJFINSV	2049.30	0.29	2018.99	2012.52	2023.26
BAJFINANCE	1021.05	-0.24	986.26	976.97	966.59
BEL	439.30	0.98	438.44	420.10	404.00
BHARTIARTL	1913.40	-1.42	1995.35	2033.91	1975.86
CIPLA	1346.10	1.46	1334.63	1404.19	1493.47
COALINDIA	438.60	1.78	426.20	419.13	395.25
DRREDDY	1306.50	0.48	1259.85	1245.43	1259.56
EICHERMOT	8008.00	1.00	7600.57	7406.62	6529.67
ETERNAL	250.20	-1.50	279.78	280.40	291.43
GRASIM	2878.40	-0.03	2869.36	2834.55	2783.48
HCLTECH	1378.20	2.91	1532.97	1612.93	1577.72
HDFCBANK	907.60	-0.32	926.93	946.73	974.59
HDFCLIFE	735.25	0.07	717.83	735.49	757.97
HINDALCO	937.40	1.58	934.33	921.07	776.07
HINDUNILVR	2374.90	0.69	2364.66	2353.91	2407.23
ICICIBANK	1400.50	1.13	1394.58	1382.41	1404.02
INDIGO	4947.40	2.00	4884.98	4919.82	5492.57
INFY	1290.10	1.14	1455.67	1566.20	1542.56
ITC	319.75	-1.16	320.20	343.74	395.30

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	256.95	0.67	261.41	275.71	299.42
JSWSTEEL	1275.00	1.63	1236.76	1186.11	1108.49
KOTAKBANK	424.95	-0.64	420.74	425.18	419.79
LT	4298.50	0.92	4159.09	4055.04	3801.52
M&M	3491.30	1.69	3517.16	3585.67	3424.16
MARUTI	15070.00	0.96	14976.60	15764.74	14653.64
MAXHEALTH	1088.10	0.16	1043.50	1037.06	1146.29
NESTLEIND	1323.40	0.26	1302.28	1292.98	1227.30
NTPC	384.90	0.56	366.13	348.29	338.24
ONGC	277.45	0.34	269.37	252.23	245.27
POWERGRID	307.25	0.80	290.17	272.90	283.08
RELIANCE	1398.50	-2.12	1428.19	1468.09	1450.99
SBILIFE	2073.60	-0.45	2034.38	2040.64	1902.39
SBIN	1200.10	-1.90	1148.69	1063.26	907.31
SHRIRAMFIN	1085.90	2.28	1042.65	1001.17	765.40
SUNPHARMA	1764.20	1.87	1699.08	1704.77	1687.03
TATACONSUM	1172.30	-0.48	1151.00	1167.25	1130.21
TATASTEEL	214.64	2.63	202.13	189.42	171.10
TCS	2629.30	2.16	2864.26	3079.54	3163.90
TECHM	1361.80	1.22	1570.48	1610.57	1548.39
TITAN	4325.00	0.71	4179.55	4104.10	3727.16
TMPV	381.85	1.14	374.49	362.30	395.87
TRENT	3922.00	-0.24	4054.19	4052.41	4847.89
ULTRACEMCO	13041.00	0.63	12844.20	12348.18	12117.33
WIPRO	201.92	0.89	222.78	244.11	249.44

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