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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,174.50	370.44	0.76%
S&P 500	6,890.07	52.32	0.77%
NASDAQ 100	24,977.04	268.10	1.09%
FTSE 100	10,680.59	-4.15	-0.04%
NIKKEI (8:00 AM)	58,206.50	885.41	1.54%
HANG SENG (8:00 AM)	26,708.00	117.68	0.44%
GOLD	5,207.41	31.11	0.60%
SILVER	89.09	1.58	1.80%
BRENT OIL	71.25	0.18	0.25%
DOLLAR INDEX	97.72	-0.10	-0.10%
USD/INR	90.88	-0.01	-0.02%

Global updates

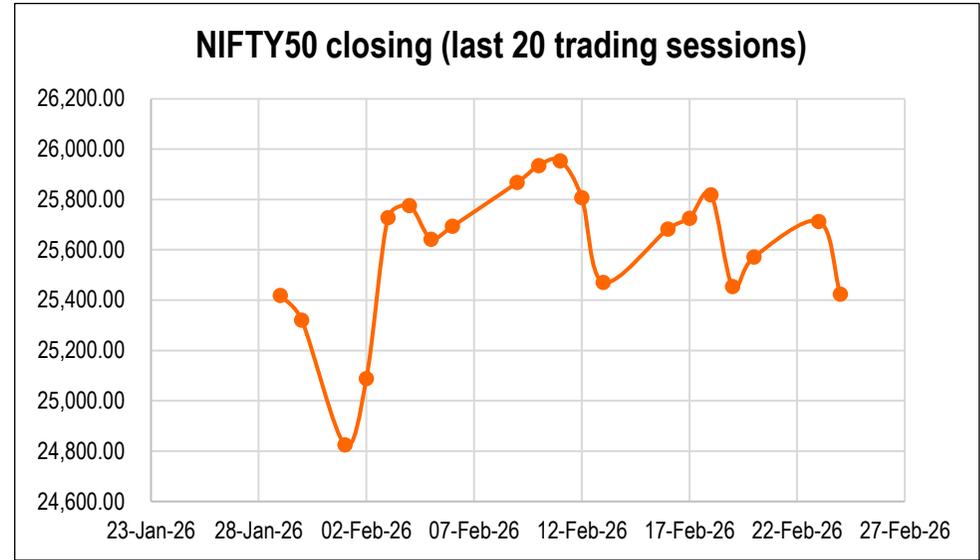
- US equities ended higher on Tuesday, led by strong gains in technology stocks, as renewed optimism around artificial intelligence outweighed lingering concerns about potential disruptions from the emerging technology.
- Oil prices hovered near seven-month highs, as persistent concerns over possible military conflict between the U.S. and Iran kept supply risks elevated, even with diplomatic talks between the two nations scheduled for Thursday.
- Asian currencies traded on a mixed footing in early Wednesday trade, reflecting cautious positioning ahead of key global developments.
- **GIFT Nifty** trading at ~25,680.00 is indicating a positive start for the Indian market on Wednesday.

*Closed

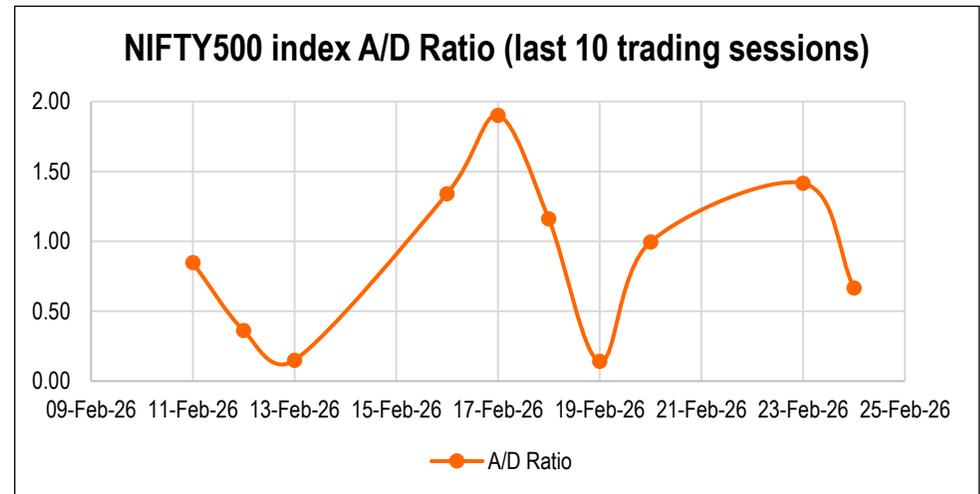


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,424.65	-288.35	-1.12%
SENSEX	82,225.92	-1,068.74	-1.28%
BANK NIFTY	61,047.30	-216.95	-0.35%
FIN NIFTY	28,295.10	-159.90	-0.56%
MIDCAP NIFTY	13,448.65	-29.10	-0.22%
NIFTY SMLCAP 250	15,933.05	-94.90	-0.59%
INDIA VIX	13.99	-0.18	-1.27%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	18	32	0
NIFTY 500	199	299	2
NIFTY F&O	109	97	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	33
NIFTY 500	241



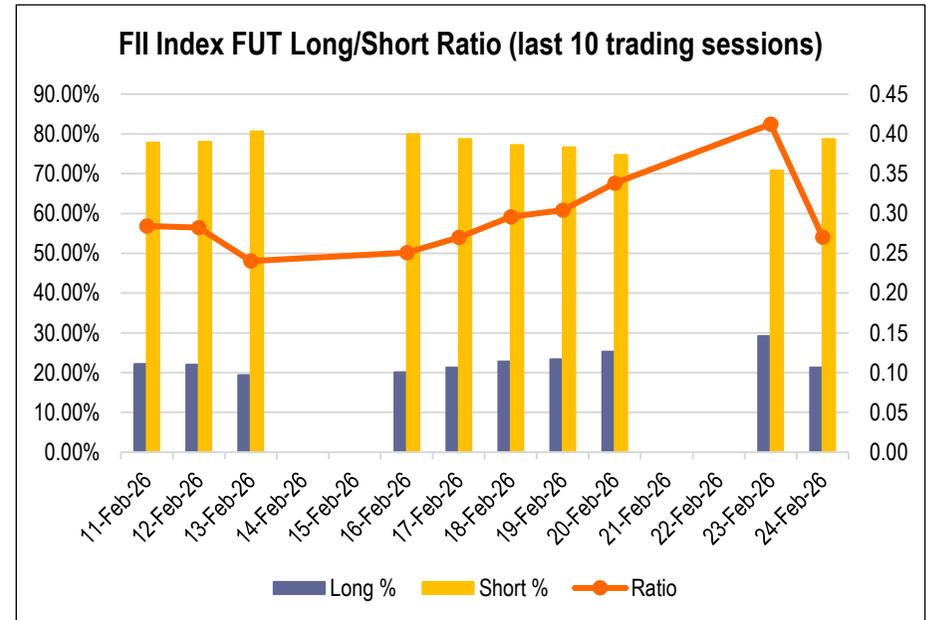
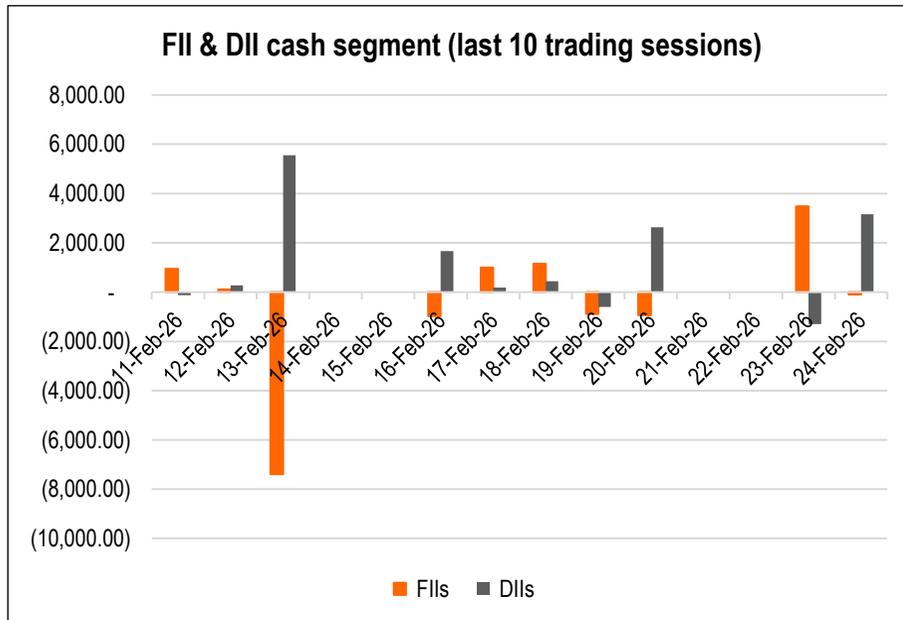
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	24-2-2026	MTD	YTD
FII Net Flows	-102.53	1,369.93	-40,065.29
DII Net Flows	3,161.22	15,980.16	85,200.90

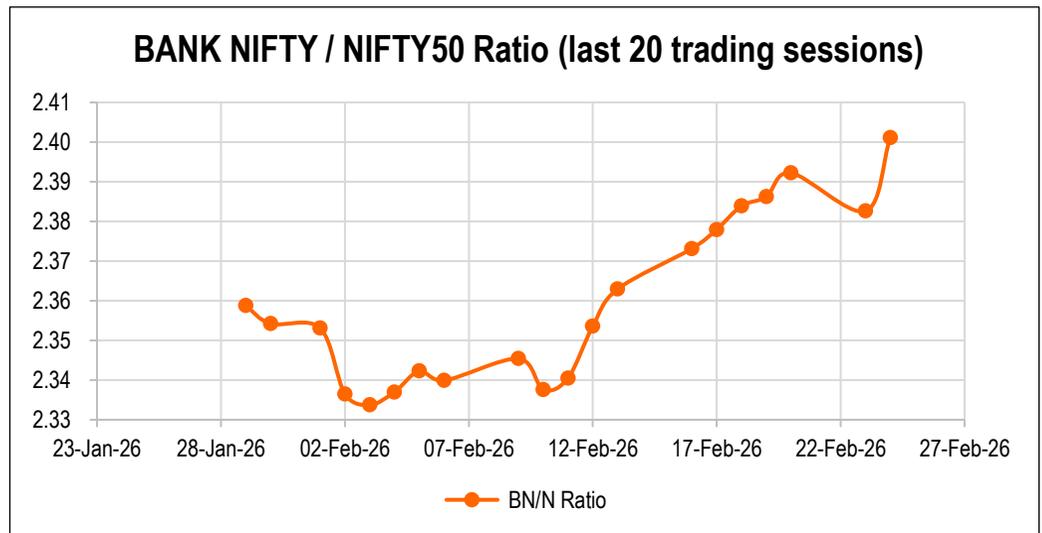
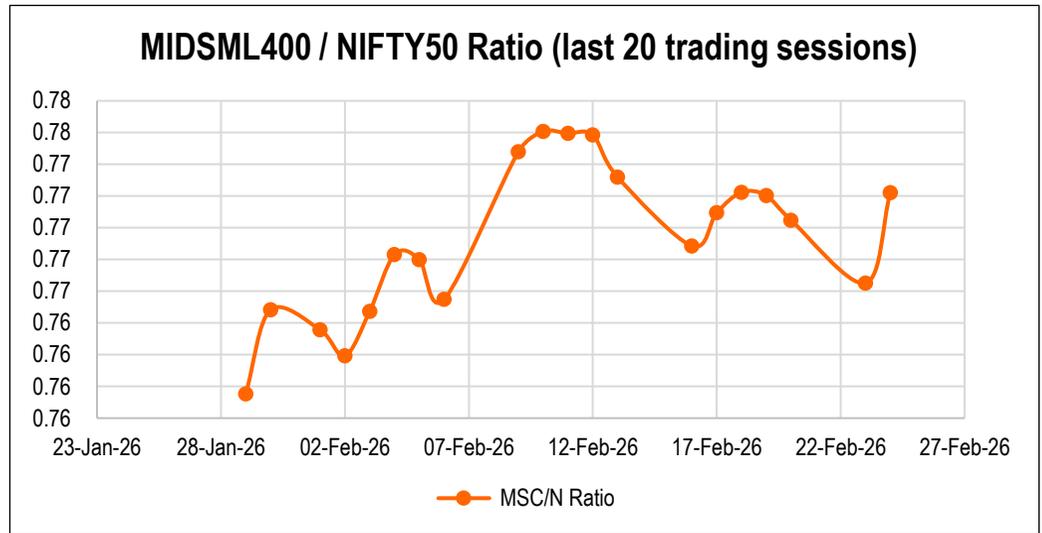
*INR in Crores

FII's F&O Flows	24-2-2026	MTD
Index Futures	-3,293.15	7,743.2
Index Options	-26,148.03	-54,685.08
Stock Futures	357.01	-695.22
Stock Options	-1,601.77	-4,325.94



NIFTY	
Spot	25424.65
Futures	25600.30
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	25000
PCR (30 th MAR)	1.31
Key Supply Zones	25500, 25700
Key Demand Zones	25350, 25100

BANK NIFTY	
Spot	61047.30
Futures	61439.20
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	61000
PCR (30 th MAR)	0.98
Key Supply Zones	61500, 61800
Key Demand Zones	60750, 60500





Index Trading View

- **Nifty:** The 25350–25500 zone is crucial for the index on Wednesday. A breakout above 25500 can open long opportunities with a potential 100-150 point extension, while a breakdown below 25350 may trigger fresh bearish sentiment.
- **Bank Nifty:** The index is likely to trade within the broader 60500-61800 range. The 60500 level needs close monitoring, as the possibility of a false breakdown cannot be ruled out.

Stocks in Bullish Momentum

IOC, NTPC.

Stocks in Bearish Momentum

LTIM, TRENT.

Stocks in F&O ban list

Nil.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	12,073.85	0.93%	2.08%	5.19%	8.11%
Nifty Energy	37,028.10	0.78%	1.76%	11.87%	4.82%
Nifty Oil & Gas	12,211.45	0.50%	1.16%	8.00%	-0.16%
Nifty PSU Bank	9,825.05	0.29%	3.41%	11.89%	15.14%
Nifty Pharma	22,632.05	0.24%	0.61%	4.19%	-0.40%
Nifty Healthcare	14,665.35	0.22%	0.78%	5.07%	0.17%
Nifty FMCG	52,235.25	0.19%	0.88%	1.11%	-5.84%
Nifty Consumer Durables	37,460.30	-0.09%	-1.70%	9.67%	1.92%
Nifty Bank	61,047.30	-0.35%	-0.21%	4.40%	2.46%
Nifty Auto	27,950.00	-0.45%	-0.80%	4.27%	-0.85%
Nifty Private Bank	28,872.55	-0.47%	-0.55%	3.11%	0.53%
Nifty Financial Services	28,295.10	-0.56%	0.03%	5.49%	2.47%
Nifty Infrastructure	9,644.55	-0.72%	-0.22%	8.05%	0.29%
Nifty Media	1,410.90	-1.31%	-3.36%	4.39%	-2.34%
Nifty Realty	798.35	-2.54%	-4.29%	5.55%	-9.07%
Nifty IT	30,053.50	-4.74%	-9.14%	-21.41%	-20.67%

Sector Analysis

- **Nifty IT:** The index registered a fresh breakdown below the 31,000 support level on Tuesday. Although it appears oversold in the near term, the broader technical structure suggests scope for further downside in the coming sessions, making it a “sell on rise” setup.
- **Nifty Energy:** The index has pushed above the key resistance zone around 36,800, indicating a potential long-term breakout and strengthening bullish undertone.
- **Nifty Oil & Gas:** A rebound from the 20-DSMA signals improving short-term momentum. The index is likely to retest the 12,370 resistance level, and a decisive breakout above this mark could further trigger the bullish sentiments.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2183.00	-0.37	2163.15	2172.02	2336.95
ADANIPTS	1555.40	-0.03	1516.55	1476.70	1433.90
APOLLOHOSP	7720.50	0.36	7331.45	7183.27	7361.40
ASIANPAINT	2413.10	-0.68	2411.70	2623.89	2518.83
AXISBANK	1387.60	0.06	1353.12	1301.82	1205.54
BAJAJ_AUTO	9829.00	-0.77	9705.67	9478.83	8892.43
BAJAJFINSV	2043.30	-0.40	2013.92	2012.94	2023.26
BAJFINANCE	1023.55	-0.72	981.96	976.80	966.00
BEL	435.05	-1.07	438.70	419.13	403.42
BHARTIARTL	1941.00	-2.82	1998.07	2037.04	1975.65
CIPLA	1326.70	0.02	1333.37	1407.43	1494.30
COALINDIA	430.95	1.16	427.06	418.04	395.03
DRREDDY	1300.20	-0.55	1254.98	1244.92	1259.00
EICHERMOT	7929.00	-1.36	7553.00	7388.89	6517.23
ETERNAL	254.00	-5.22	281.04	281.36	291.38
GRASIM	2879.30	0.21	2867.03	2833.40	2782.80
HCLTECH	1339.20	-6.10	1550.14	1619.05	1579.18
HDFCBANK	910.50	-1.42	928.33	948.50	974.95
HDFCLIFE	734.75	-1.04	717.42	736.24	757.96
HINDALCO	922.85	0.73	938.67	919.28	774.64
HINDUNILVR	2358.60	0.56	2363.54	2352.28	2407.09
ICICIBANK	1384.80	-1.04	1393.73	1381.71	1404.26
INDIGO	4850.30	-0.24	4868.66	4920.18	5495.22
INFY	1275.50	-3.92	1474.14	1572.53	1544.24
ITC	323.50	-0.58	320.14	345.40	395.88

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	255.25	-0.99	261.29	276.56	299.45
JSWSTEEL	1254.50	1.13	1234.88	1182.90	1107.14
KOTAKBANK	427.70	-0.70	420.11	425.41	419.82
LT	4259.20	-3.60	4140.81	4050.92	3797.97
M&M	3433.20	-0.40	3511.81	3588.00	3422.23
MARUTI	14926.00	-0.97	14948.20	15791.64	14641.37
MAXHEALTH	1086.40	0.26	1036.73	1037.00	1146.65
NESTLEIND	1320.00	0.37	1300.51	1291.38	1226.64
NTPC	382.75	1.94	364.79	347.07	338.05
ONGC	276.50	0.31	269.26	251.38	245.10
POWERGRID	304.80	0.48	287.83	272.00	283.09
RELIANCE	1428.80	0.06	1427.82	1471.25	1451.18
SBILIFE	2082.90	-1.27	2030.52	2039.87	1900.78
SBIN	1223.30	-0.37	1141.99	1058.60	905.32
SHRIRAMFIN	1061.70	-0.28	1039.49	996.56	763.20
SUNPHARMA	1731.80	-0.03	1690.33	1705.43	1686.64
TATACONSUM	1178.00	0.53	1147.74	1166.96	1130.08
TATASTEEL	209.13	0.48	201.52	188.58	170.79
TCS	2573.70	-3.83	2890.01	3091.56	3168.85
TECHM	1345.40	-6.63	1590.81	1614.85	1549.44
TITAN	4294.50	0.51	4160.28	4094.92	3723.35
TMPV	377.55	-0.63	372.99	361.60	396.14
TRENT	3931.30	-3.05	4049.28	4056.15	4855.48
ULTRACEMCO	12960.00	-0.12	12828.00	12321.92	12110.81
WIPRO	200.14	-2.79	224.67	245.30	249.71

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