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DAILY TECHNICAL & DERIVATIVES REPORT

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24th August, 2026

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	53,277.01	517.80	0.98%
S&P 500	7,674.37	33.21	0.43%
NASDAQ 100	29,308.86	95.69	0.33%
FTSE 100	10,816.56	68.40	0.64%
NIKKEI (8:00 AM)	65,986.00	-30.36	-0.05%
HANG SENG (8:00 AM)	25,493.00	-516.46	-1.99%
GOLD	4,711.69	31.09	0.66%
SILVER	69.32	-0.21	-0.31%
BRENT OIL	91.28	-1.39	-1.50%
DOLLAR INDEX	98.75	0.02	0.02%
USD/INR	95.66	-0.03	-0.03%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **U.S. markets** ended higher on Friday, but the major indices still posted weekly losses amid volatility in government bond yields and limited clarity over progress in Middle East peace negotiations. **Asian markets** traded mixed on Monday while crude oil prices eased as investors awaited details of the proposed U.S. sanctions on Iran. Geopolitical developments and uncertainty around global trade remained key factors influencing risk appetite.
- **Gold** remained near a three-month high as concerns over a weaker U.S. Dollar and volatility in the bond market continued to support demand for safe-haven assets.
- **GIFT Nifty** trading at ~24,378.00 is indicating a positive bias for the Indian market on Monday.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,252.00	20.15	0.08%
SENSEX	77,540.83	3.11	0.00%
BANK NIFTY	57,761.95	266.05	0.46%
FIN NIFTY	26,261.00	57.10	0.22%
MIDCAP NIFTY	14,875.45	-1.70	-0.01%
NIFTY SMLCAP 250	18,414.45	75.85	0.41%
INDIA VIX	11.20	0.44	4.09%

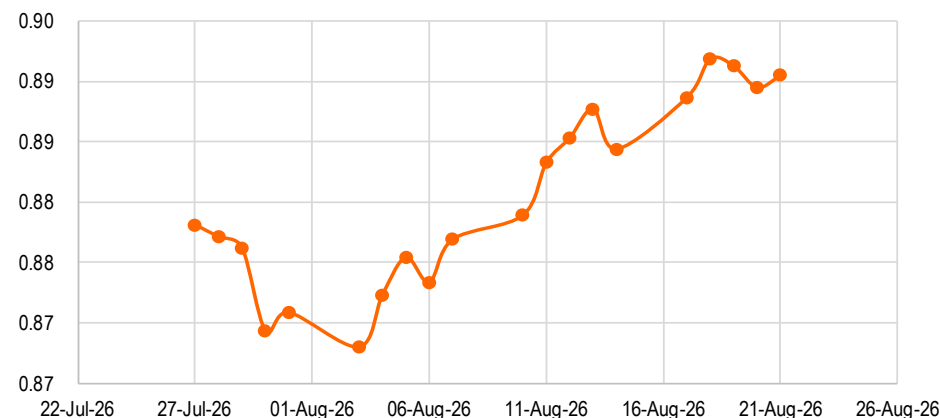
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	25	24	1
NIFTY 500	217	276	7
NIFTY F&O	101	100	7

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	25	50%
NIFTY 500	250	50%

Highlights

- Nifty remained range-bound within a narrow 100-point range following a gap-up opening, indicating muted directional conviction.
- Power and Insurance stocks attracted buying interest, with Power Grid leading the Nifty gainers, followed by HDFC Bank.
- 24,300 emerges as a critical level ahead of the monthly expiry. The downward shift in Call OI from 24,500 towards lower strikes indicates weakening resistance levels and cautious positioning.

MIDSML400 / NIFTY50 Ratio (last 20 trading sessions)





Natco Pharma

The US Food and Drug Administration (FDA) conducted an inspection at the company's Finished Dosage Formulations (FDF) manufacturing plant located in Visakhapatnam, Andhra Pradesh, from August 17 to August 21, 2026. Following the inspection, the US FDA issued a Form 483 with four observations. The observations are procedural in nature.

Aurobindo Pharma

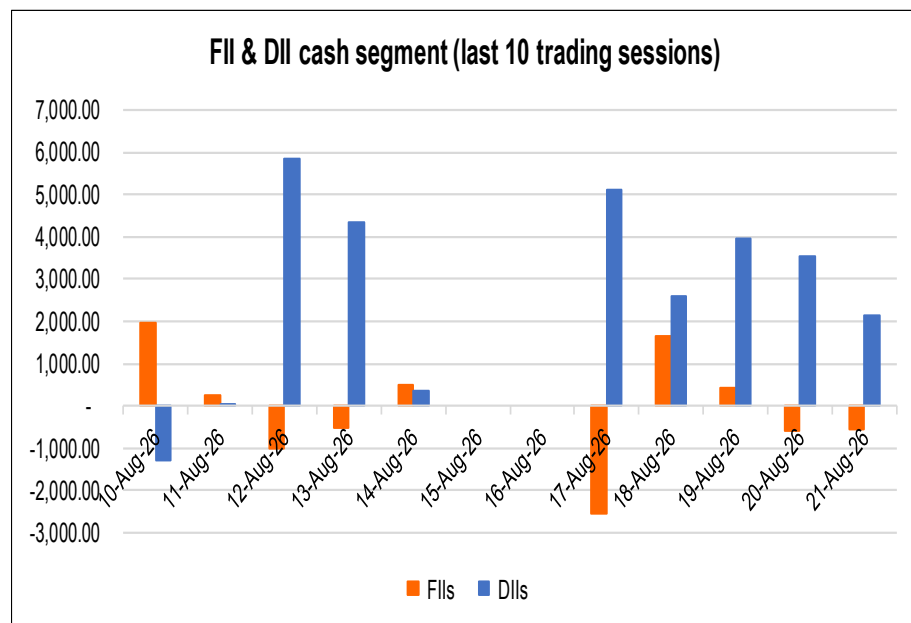
The United States Food and Drug Administration (US FDA) conducted a routine inspection at AuroPeptides, a manufacturer of peptide APIs, in Sangareddy, Telangana, from August 17 to 21, 2026. The inspection concluded with only one observation, relating to facility and equipment maintenance. This observation does not pertain to data integrity or related GMP compliance.



INSTITUTIONAL ACTIVITY

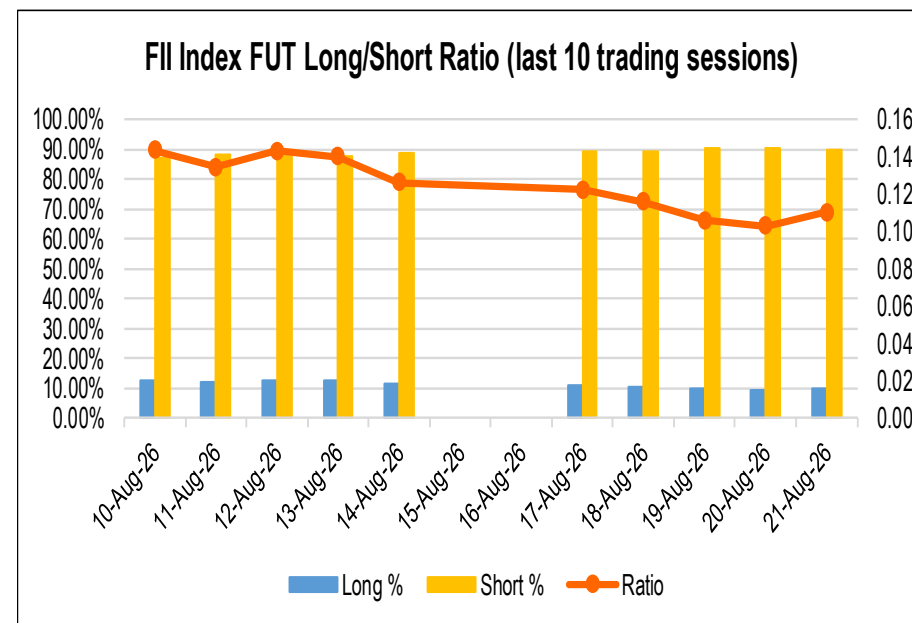
*INR in Crores

Cash Segment	21-Aug-2026	MTD	YTD
FII Net Flows	-542.71	2,514.28	-3,49,008.54
DII Net Flows	2,124.14	34,369.34	5,39,605.75



*INR in Crores

FII's F&O Flows	21-Aug-2026	MTD
Index Futures	363.54	-5,844.89
Index Options	838.12	-62,033.75
Stock Futures	858.47	1,333.51
Stock Options	-205.48	-6,245.16



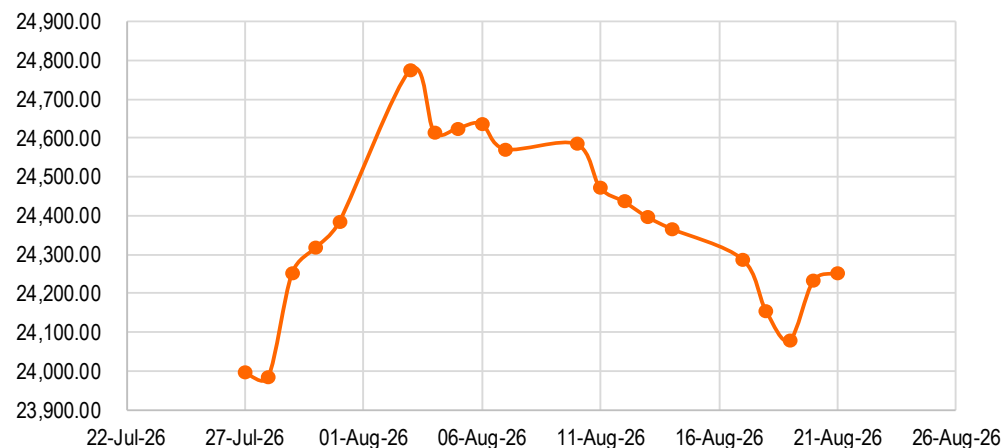


INDEX VIEW

NIFTY

Spot	24252.00
Futures	24286.00
Highest CE OI (25 th AUG)	24300
Highest PE OI (25 th AUG)	24000
PCR (25 th AUG)	1.08
Key Supply Zones	24700, 25000
Key Demand Zones	24000, 23650

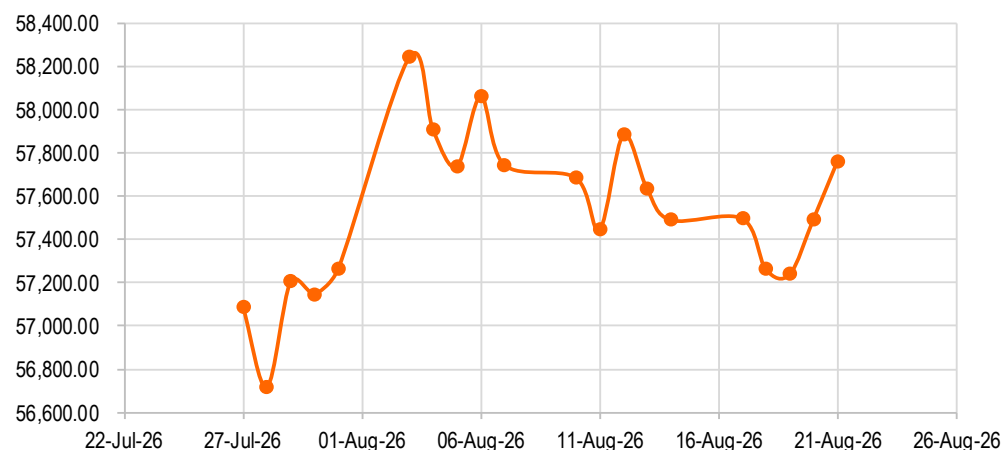
NIFTY50 closing (last 20 trading sessions)



BANK NIFTY

Spot	57761.95
Futures	57721.80
Highest CE OI (25 th AUG)	58000
Highest PE OI (25 th AUG)	57000
PCR (25 th AUG)	0.86
Key Supply Zones	57800, 58600
Key Demand Zones	57000, 56000

BANK NIFTY closing (last 20 trading sessions)





STOCKS & SECTOR UPDATES

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	13,172.60	0.86%	0.52%	6.22%	17.95%
Nifty Private Bank	27,590.65	0.51%	1.02%	1.15%	-3.94%
Nifty Bank	57,761.95	0.46%	0.46%	1.88%	-3.05%
Nifty Realty	911.60	0.40%	0.32%	3.38%	3.83%
Nifty India Defence	9,832.35	0.32%	-0.09%	5.11%	26.91%
Nifty Energy	38,252.20	0.26%	-1.04%	-1.47%	8.28%
Nifty Financial Services	26,261.00	0.22%	0.17%	1.36%	-4.90%
Nifty Consumer Durables	40,580.85	0.19%	0.38%	4.19%	10.41%
Nifty Infrastructure	9,362.95	0.15%	-0.57%	1.32%	-2.64%
Nifty Oil & Gas	11,182.75	0.04%	-0.23%	0.95%	-8.57%
Nifty PSU Bank	8,620.00	0.04%	-0.99%	3.29%	1.02%
Nifty Pharma	26,359.75	-0.21%	0.07%	3.18%	16.00%
Nifty Healthcare	16,423.90	-0.25%	-0.03%	1.16%	12.19%
Nifty IT	30,532.25	-0.46%	-0.89%	6.13%	-19.41%
Nifty Auto	29,124.60	-0.60%	-0.18%	7.01%	3.32%
Nifty FMCG	47,510.95	-0.74%	-1.24%	-3.14%	-14.36%

Stocks to watch

AUBANK, CDSL, ICICIPRULI, PRESTIGE.

Stocks in F&O ban list

SAIL.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2997.00	0.07	3015.96	3055.47	2476.74
ADANIPTS	1700.00	0.24	1697.26	1772.06	1592.85
APOLLOHSP	8693.00	-0.48	8846.33	8764.25	7828.37
ASIANPAINT	2640.00	0.56	2721.12	2704.73	2606.15
AXISBANK	1245.80	-0.42	1238.74	1291.87	1286.73
BAJAJ_AUTO	11700.00	-0.79	11612.45	10752.44	9834.04
BAJAJFINSV	2032.50	0.82	2013.48	1902.57	1911.34
BAJFINANCE	1095.00	0.00	1097.53	1042.01	975.92
BEL	414.00	1.12	401.23	408.51	419.71
BHARTIARTL	1946.00	0.22	1948.01	1917.58	1947.40
CIPLA	1432.20	-0.40	1452.96	1435.18	1398.34
COALINDIA	405.20	0.67	411.63	426.66	427.49
DRREDDY	1174.70	-0.45	1172.92	1236.47	1255.48
EICHERMOT	8010.00	-0.40	7969.55	7671.48	7322.65
ETERNAL	328.00	0.02	314.11	290.36	273.35
GRASIM	3308.00	0.24	3231.78	3177.97	2909.16
HCLTECH	1302.50	-1.21	1341.68	1229.71	1402.62
HDFCBANK	726.95	0.26	734.28	769.83	855.49
HDFCLIFE	554.80	2.36	544.00	560.42	653.64
HINDALCO	1034.00	0.40	1019.11	990.41	951.55
HINDUNILVR	2015.00	-0.64	2077.87	2128.28	2247.04
ICICIBANK	1420.00	0.57	1430.25	1407.41	1352.35
INDIGO	5110.00	-1.06	5279.10	5213.35	4914.70
INFY	1121.00	-0.80	1150.35	1101.91	1331.17
ITC	269.40	-0.83	280.17	283.49	323.47

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	244.00	-0.25	251.54	243.88	259.52
JSWSTEEL	1293.70	-0.46	1283.14	1262.90	1217.37
KOTAKBANK	402.80	1.37	392.56	391.84	400.86
LT	4093.00	0.29	4013.36	4010.69	3979.22
M&M	3412.20	-0.37	3397.00	3236.66	3356.11
MARUTI	13565.00	-1.77	13937.15	13819.92	14430.65
MAXHEALTH	1000.00	0.21	1055.26	1078.87	1048.74
NESTLEIND	1477.10	1.31	1499.20	1456.14	1342.29
NTPC	340.00	0.74	342.64	348.76	357.13
ONGC	236.40	-0.88	239.31	242.33	258.37
POWERGRID	272.40	2.87	274.82	281.72	284.74
RELIANCE	1316.00	0.21	1307.97	1306.09	1400.69
SBILIFE	1792.90	0.61	1843.72	1819.55	1920.42
SBIN	1048.70	0.07	1052.72	1040.49	1035.49
SHRIRAMFIN	1130.00	0.16	1099.37	1056.24	977.13
SUNPHARMA	1902.40	-0.08	1942.57	1912.60	1791.69
TATACONSUM	1049.00	-0.69	1082.98	1095.25	1135.70
TATASTEEL	183.00	-0.27	186.88	188.92	192.02
TCS	2302.00	0.17	2377.47	2236.73	2646.05
TECHM	1584.00	-0.51	1626.85	1530.06	1507.52
TITAN	5086.10	0.36	4986.38	4685.76	4249.44
TMPV	317.90	-0.73	336.50	343.24	354.71
TRENT	2924.00	-1.55	2999.26	3022.38	2788.67
ULTRACEMCO	11570.00	-0.04	11843.40	11677.26	11786.74
WIPRO	180.79	-0.12	183.56	179.28	212.56



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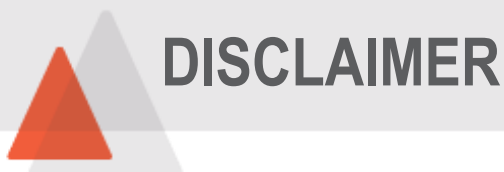
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