



**BOBCAPS**

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# **DAILY TECHNICAL & DERIVATIVES REPORT**

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- Institutional Activity
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- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

**24<sup>th</sup> February, 2026**

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
<b>DJIA</b>	48,804.06	-821.91	-1.66%
<b>S&amp;P 500</b>	6,837.75	-71.76	-1.04%
<b>NASDAQ 100</b>	24,708.94	-303.68	-1.21%
<b>FTSE 100</b>	10,684.74	-2.15	-0.02%
<b>NIKKEI (~8:00 AM)</b>	57,110.50	284.80	0.50%
<b>HANG SENG (~8:00 AM)</b>	26,638.50	-443.41	-1.64%
<b>GOLD</b>	5,193.31	-32.29	-0.62%
<b>SILVER</b>	86.65	0.08	0.09%
<b>BRENT OIL</b>	71.39	0.30	0.42%
<b>DOLLAR INDEX</b>	97.74	0.08	0.08%
<b>USD/INR</b>	90.99	-0.02	-0.02%

## Global updates

- US equities declined sharply on Monday as persistent concerns over artificial intelligence-related disruption, coupled with the fallout from the recent ruling by the Supreme Court of the United States, triggered a broad risk-off move. Investors rotated away from high-beta and technology-driven names, leading to a selloff in growth-oriented stocks.
- **GIFT Nifty** trading at ~25,582.00 is indicating a negative start for the Indian market on Tuesday.

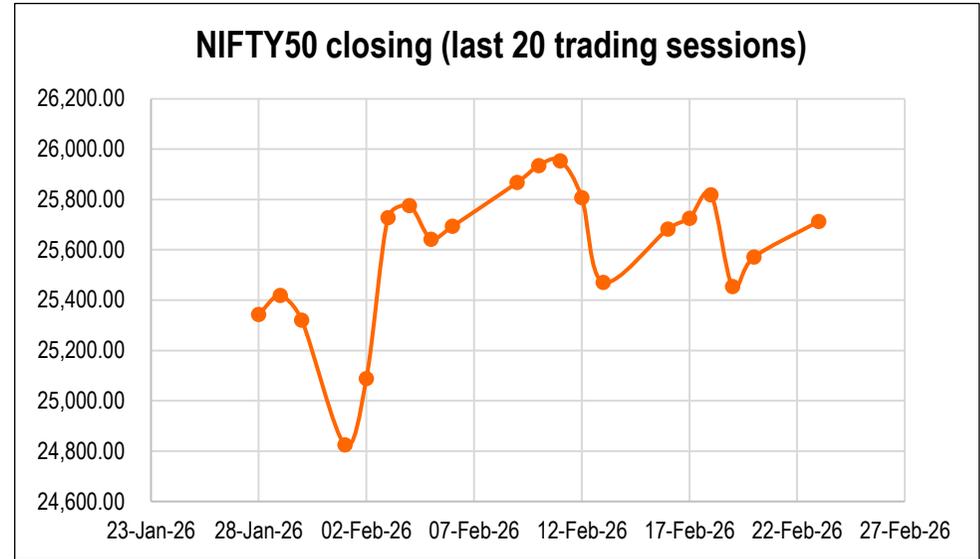
\*Closed

24 February 2026

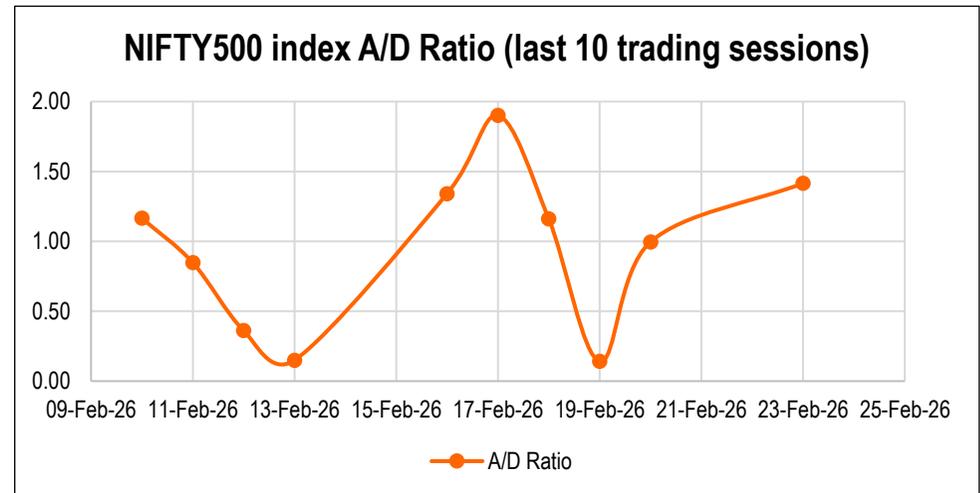


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	25,713.00	141.75	0.55%
<b>SENSEX</b>	83,295.46	480.75	0.58%
<b>BANK NIFTY</b>	61,264.25	92.25	0.15%
<b>FIN NIFTY</b>	28,455.00	244.40	0.87%
<b>MIDCAP NIFTY</b>	13,477.75	1.75	0.01%
<b>NIFTY SMLCAP 250</b>	16,027.95	69.15	0.43%
<b>INDIA VIX</b>	14.14	-0.23	-1.57%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	35	16	0
<b>NIFTY 500</b>	293	207	1
<b>NIFTY F&amp;O</b>	122	85	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	36
<b>NIFTY 500</b>	268



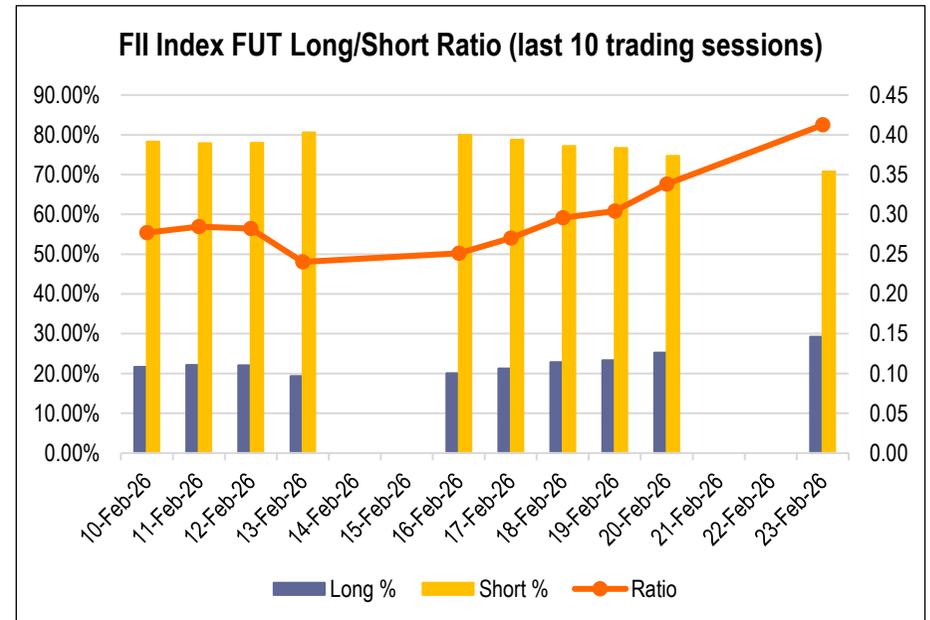
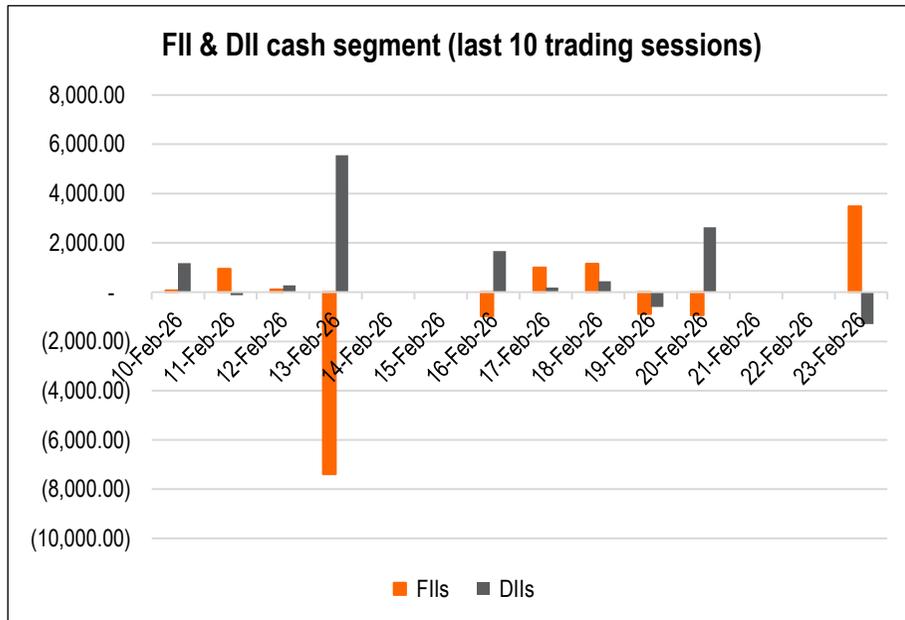
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	23-2-2026	MTD	YTD
<b>FII Net Flows</b>	3,483.70	1,472.46	-39,962.76
<b>DII Net Flows</b>	-1,292.24	12,818.94	82,039.68

\*INR in Crores

FII's F&O Flows	23-2-2026	MTD
Index Futures	686.54	11,036.35
Index Options	2,206.01	-28,537.05
Stock Futures	2,981.50	-1,052.23
Stock Options	-287.05	-2,724.17

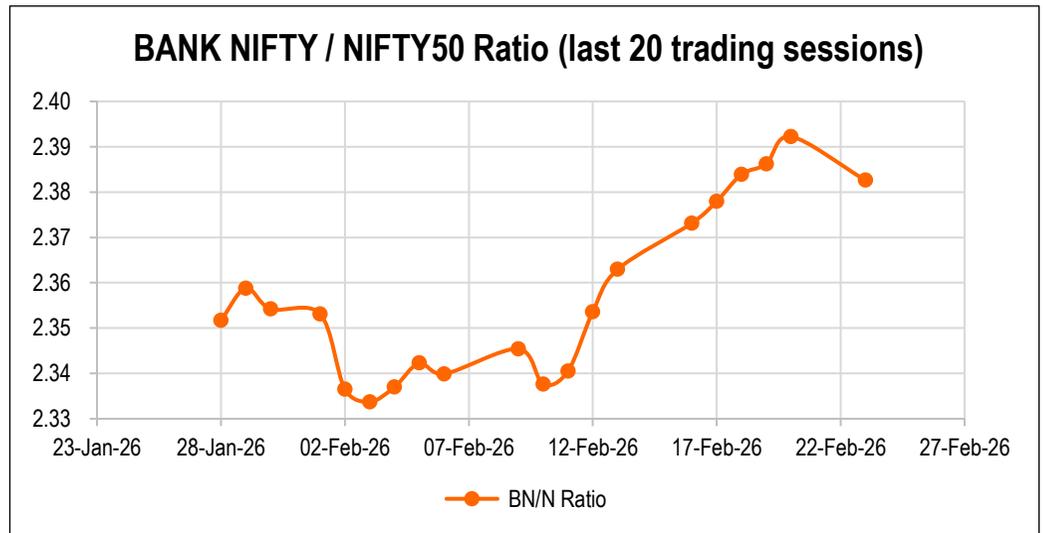
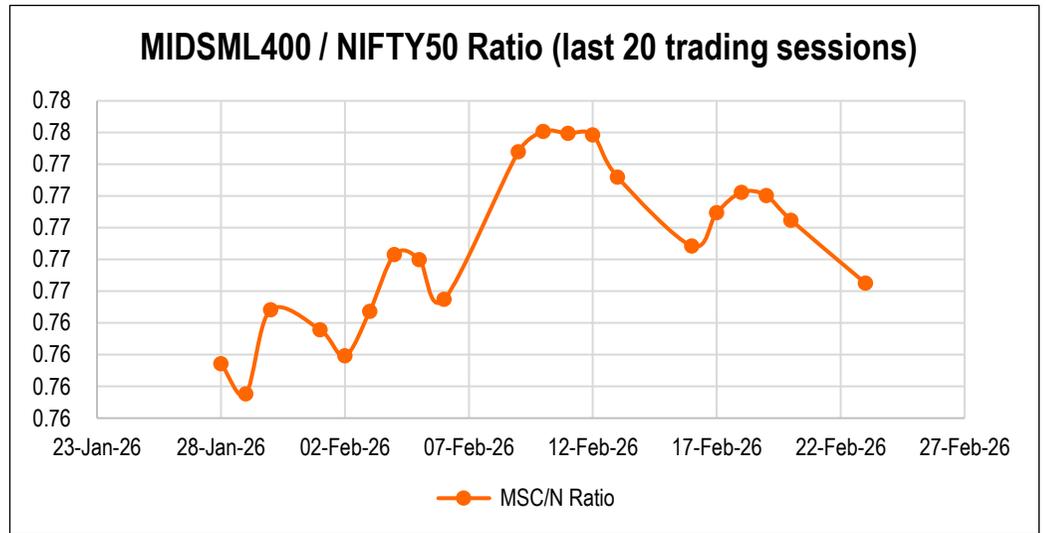




# INDEX VIEW

NIFTY	
Spot	25713.00
Futures	25700.30
Highest CE OI (24 <sup>th</sup> FEB)	26000
Highest PE OI (24 <sup>th</sup> FEB)	25500
PCR (24 <sup>th</sup> FEB)	0.97
<b>Key Supply Zones</b>	<b>25800, 26000</b>
<b>Key Demand Zones</b>	<b>25500, 25350</b>

BANK NIFTY	
Spot	61264.25
Futures	61219.00
Highest CE OI (24 <sup>th</sup> FEB)	63000
Highest PE OI (24 <sup>th</sup> FEB)	60000
PCR (24 <sup>th</sup> FEB)	0.91
<b>Key Supply Zones</b>	<b>61500, 61800</b>
<b>Key Demand Zones</b>	<b>61000, 60500</b>





## Index Trading View

- **Nifty:** The index continues to trade within the broader 25,350-26,000 range. A sideways move is likely on monthly expiry, though volatility is expected to expand within this band.
- **Bank Nifty:** The index may struggle to clear the 61,800 resistance during expiry. A breakdown below 61,000 could trigger fresh intraday bearish momentum.

## Stocks in Bullish Momentum

INDIANB, SIEMENS.

## Stocks in Bearish Momentum

COFORGE, MAZDOCK.

## Stocks in F&O ban list

SAIL.



# SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty PSU Bank	9,796.85	1.36%	5.29%	11.57%	14.81%
Nifty Financial Services	28,455.00	0.87%	0.53%	6.09%	3.05%
Nifty Infrastructure	9,714.30	0.85%	0.62%	8.83%	1.02%
Nifty Auto	28,077.00	0.83%	0.17%	4.75%	-0.40%
Nifty FMCG	52,136.35	0.70%	1.59%	0.92%	-6.02%
Nifty Pharma	22,578.55	0.56%	0.78%	3.94%	-0.64%
Nifty Healthcare	14,632.60	0.49%	0.79%	4.84%	-0.05%
Nifty Oil & Gas	12,151.15	0.49%	0.55%	7.47%	-0.65%
Nifty Energy	36,741.55	0.44%	0.98%	11.01%	4.01%
Nifty Private Bank	29,008.05	0.34%	-0.08%	3.59%	1.00%
Nifty Media	1,429.60	0.20%	-1.41%	5.77%	-1.05%
Nifty Bank	61,264.25	0.15%	0.52%	4.77%	2.82%
Nifty Realty	819.15	-0.19%	-2.10%	8.30%	-6.70%
Nifty Metal	11,962.75	-0.23%	0.06%	4.23%	7.12%
Nifty Consumer Durables	37,492.20	-0.26%	-0.97%	9.77%	2.00%
Nifty IT	31,550.50	-1.42%	-3.63%	-17.49%	-16.72%

## Sector Analysis

- Heightened global risk aversion may result in a cautious or weak opening for Indian markets, particularly impacting the **IT sector**. Defensive pockets could see relatively better stability if risk-off sentiment persists.
- **Nifty Private Bank** index continues to trade comfortably above its 20-DSMA, indicating sustained short-term strength. Heavyweights such as HDFC Bank and Kotak Mahindra Bank are witnessing a bounce from recent lows, reinforcing the constructive outlook.
- **Nifty PSU Bank** index has negated the earlier bearish engulfing pattern formed on Thursday, signaling renewed buying interest. The setup now suggests the possibility of higher highs in the coming sessions.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2191.00	1.40	2153.74	2174.00	2336.95
ADANIPTS	1555.80	2.93	1507.87	1476.04	1432.65
APOLLOHOSP	7693.00	1.02	7289.30	7170.88	7356.40
ASIANPAINT	2429.70	0.07	2416.63	2630.93	2518.27
AXISBANK	1386.70	1.34	1349.73	1299.79	1204.36
BAJAJ_AUTO	9905.50	1.00	9685.90	9462.55	8881.70
BAJAJFINSV	2051.60	-0.34	2008.77	2013.74	2022.90
BAJFINANCE	1031.00	0.08	977.54	976.68	965.20
BEL	439.75	-0.32	439.60	418.22	402.82
BHARTIARTL	1997.30	1.01	1998.91	2039.89	1975.19
CIPLA	1326.50	-1.09	1333.46	1411.25	1495.07
COALINDIA	426.00	0.58	427.72	417.09	394.79
DRREDDY	1307.40	2.11	1251.09	1244.50	1258.28
EICHERMOT	8038.50	1.29	7510.10	7374.89	6504.20
ETERNAL	268.00	-0.54	281.65	282.24	291.24
GRASIM	2873.40	1.43	2865.02	2832.55	2781.58
HCLTECH	1426.20	-0.72	1569.66	1625.73	1580.33
HDFCBANK	923.60	1.29	929.44	950.32	975.12
HDFCLIFE	742.45	1.89	717.12	737.09	757.86
HINDALCO	916.20	-2.08	942.43	917.86	773.16
HINDUNILVR	2345.40	1.34	2364.53	2350.32	2406.78
ICICIBANK	1399.40	0.35	1392.88	1381.33	1404.28
INDIGO	4862.20	0.16	4863.60	4920.39	5496.47
INFY	1327.50	-1.90	1493.69	1578.99	1545.40
ITC	325.40	-0.49	320.02	346.93	396.38

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	257.80	-0.31	261.29	277.47	299.41
JSWSTEEL	1240.50	0.38	1233.09	1180.32	1105.65
KOTAKBANK	430.70	2.22	419.34	425.56	419.78
LT	4418.10	0.86	4117.55	4047.21	3793.89
M&M	3447.10	1.01	3512.61	3592.93	3419.97
MARUTI	15072.00	0.63	14945.75	15823.56	14627.99
MAXHEALTH	1083.60	-0.40	1030.34	1036.90	1146.86
NESTLEIND	1315.10	1.65	1299.13	1289.74	1225.86
NTPC	375.45	0.67	363.06	345.92	337.81
ONGC	275.65	-1.08	268.87	250.61	244.90
POWERGRID	303.35	1.47	285.58	271.18	283.06
RELIANCE	1428.00	0.61	1426.21	1473.80	1450.92
SBILIFE	2109.60	1.42	2029.03	2038.73	1898.87
SBIN	1227.80	0.96	1134.00	1053.40	903.10
SHRIRAMFIN	1064.70	0.51	1037.35	992.29	760.90
SUNPHARMA	1732.30	0.46	1684.27	1706.66	1686.71
TATACONSUM	1171.80	1.35	1145.43	1166.38	1129.76
TATASTEEL	208.14	-0.11	200.75	187.84	170.46
TCS	2676.30	-0.37	2921.33	3104.50	3173.19
TECHM	1440.90	-1.10	1611.68	1619.51	1550.18
TITAN	4272.70	0.86	4144.32	4086.63	3719.43
TMPV	379.95	0.52	371.14	361.00	396.39
TRENT	4054.90	-0.88	4045.91	4059.04	4861.39
ULTRACEMCO	12976.00	1.64	12818.35	12297.18	12102.83
WIPRO	205.89	-1.89	226.53	246.51	249.92

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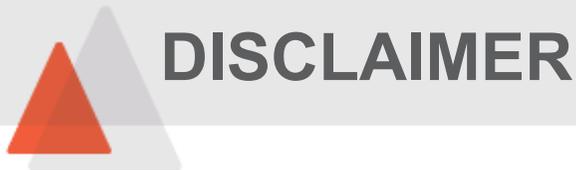
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