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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,625.97	230.81	0.47%
S&P 500	6,909.51	47.62	0.69%
NASDAQ 100	25,012.62	215.28	0.87%
FTSE 100	10,686.89	59.85	0.56%
NIKKEI 22 (8:00 AM)	56,614.00	-480.13	-0.84%
HANG SENG (8:00 AM)	27,137.50	724.15	2.74%
GOLD	5,183.49	102.59	2.02%
SILVER	87.40	5.06	6.15%
BRENT OIL	70.83	-0.47	-0.66%
DOLLAR INDEX	97.33	-0.40	-0.41%
USD/INR	90.77	0.06	0.07%

Global updates

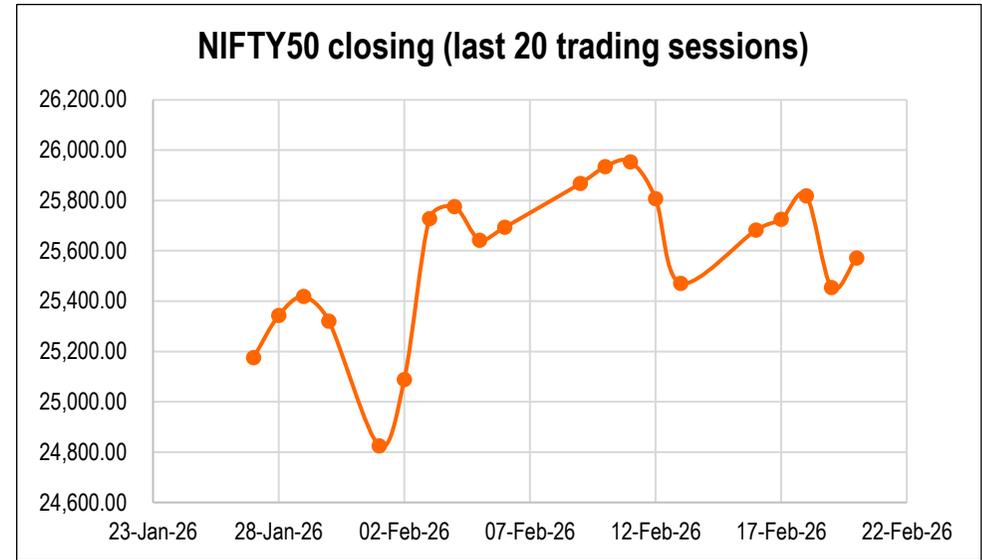
- US equities closed higher on Friday, supported by gains in heavyweights such as Alphabet Inc. and Amazon, after the Supreme Court of the United States struck down President Donald Trump's global tariff measures.
- Gold edged higher as markets turned cautious amid uncertainty over trade agreements with the US.
- The Dollar Index weakened on Monday after the United States Supreme Court's supportive measures for global trade and economic growth.
- **GIFT Nifty** trading at ~25,764.00 is indicating a positive start for the Indian market on Monday.

*Closed

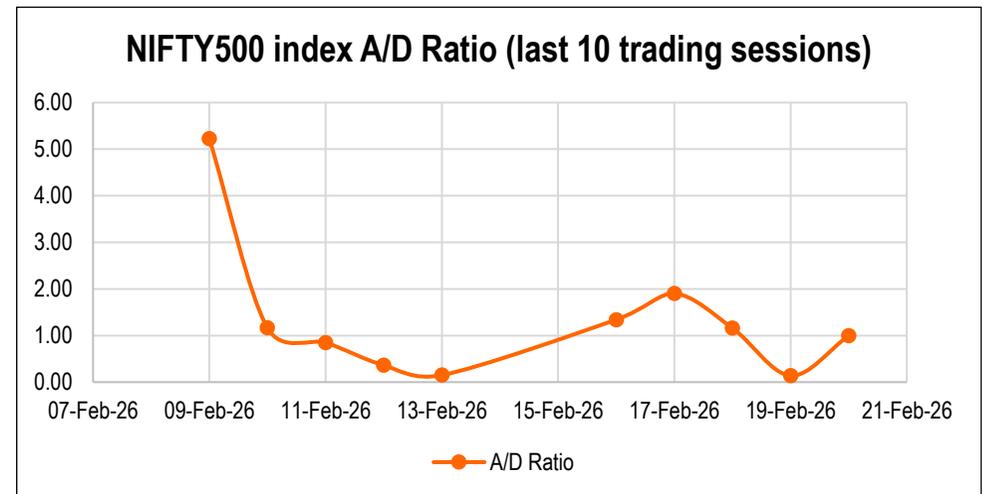


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,571.25	116.90	0.46%
SENSEX	82,814.71	316.57	0.38%
BANK NIFTY	61,172.00	432.45	0.71%
FIN NIFTY	28,210.60	141.10	0.50%
MIDCAP NIFTY	13,476.00	33.50	0.25%
NIFTY SMLCAP 250	15,958.80	-29.20	-0.18%
INDIA VIX	14.36	0.90	6.71%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	36	15	0
NIFTY 500	248	249	4
NIFTY F&O	132	74	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	33
NIFTY 500	259



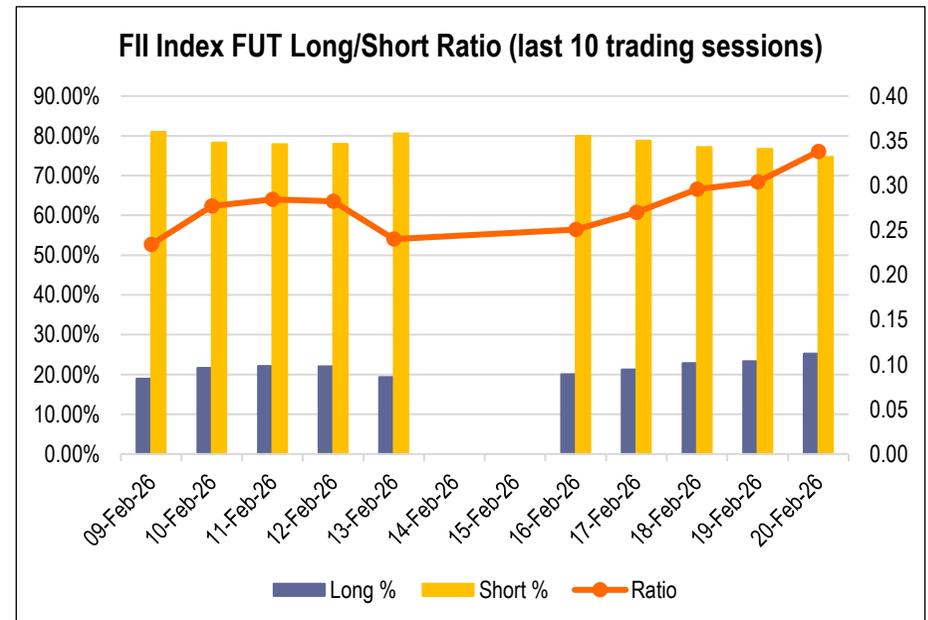
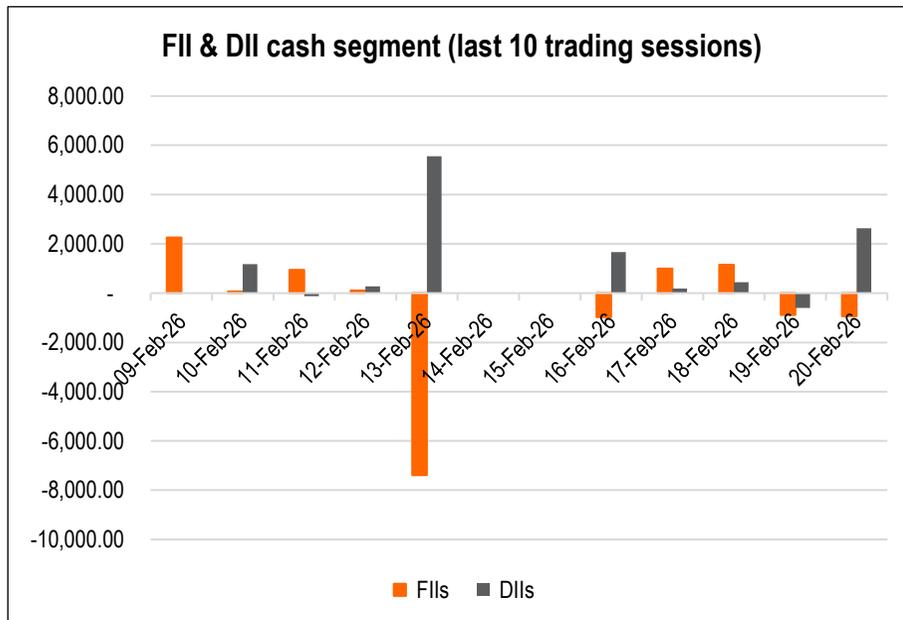
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	20-2-2026	MTD	YTD
FII Net Flows	-934.61	-2,011.24	-43,446.46
DII Net Flows	2,637.15	14,111.18	83,331.92

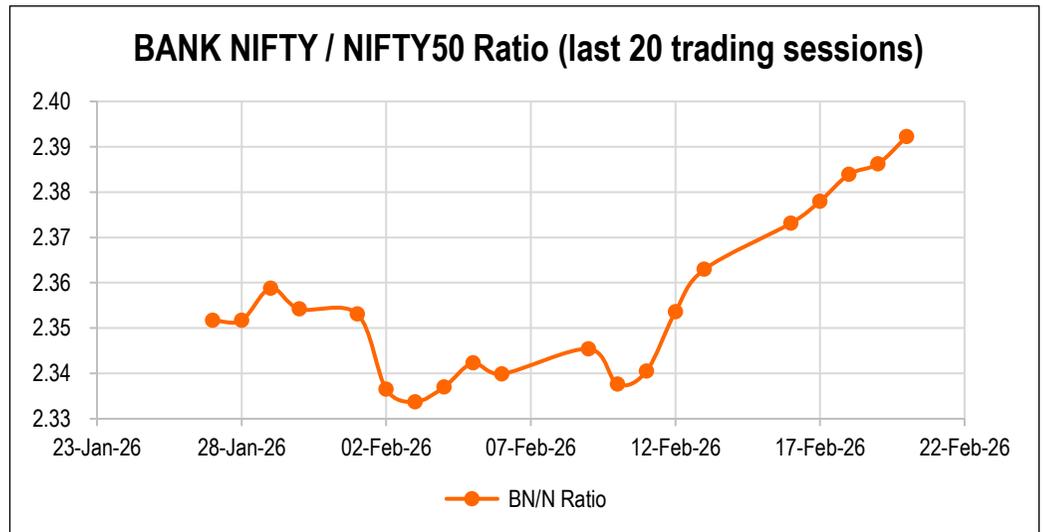
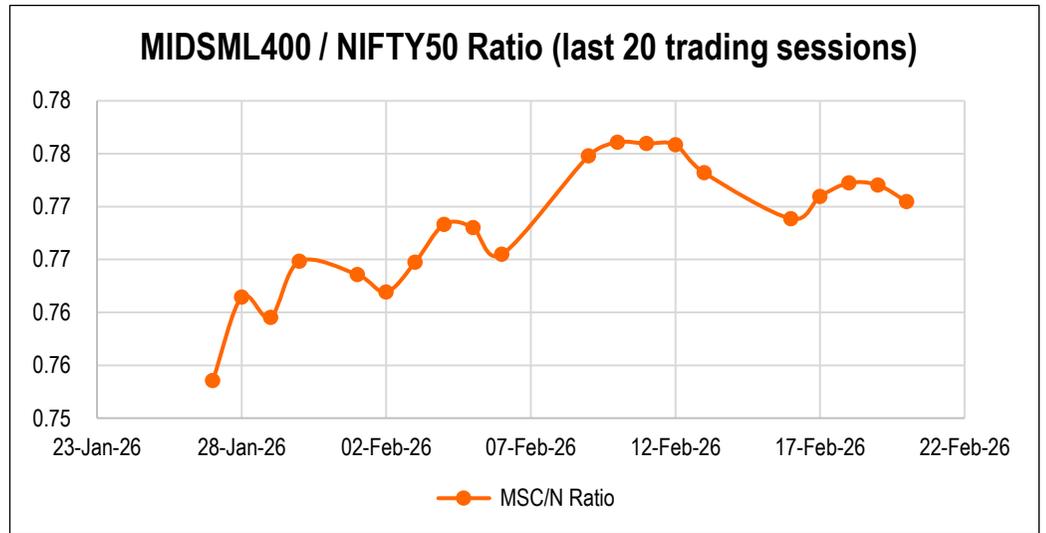
*INR in Crores

FII's F&O Flows	20-2-2026	MTD
Index Futures	696.13	10,349.81
Index Options	7,557.77	-30,743.06
Stock Futures	5,116.57	-4,033.73
Stock Options	487.94	-2,437.12



NIFTY	
Spot	25571.25
Futures	25584.70
Highest CE OI (24 th FEB)	27000
Highest PE OI (24 th FEB)	25000
PCR (24 th FEB)	0.88
Key Supply Zones	25650, 26000
Key Demand Zones	25350, 25100

BANK NIFTY	
Spot	61172.00
Futures	61179.20
Highest CE OI (24 th FEB)	63000
Highest PE OI (24 th FEB)	60000
PCR (24 th FEB)	0.98
Key Supply Zones	61700, 62000
Key Demand Zones	61000, 60500





Index Trading View

- **Nifty:** A rebound from the 25350 support highlights buyer's resilience, while 25650 stands as immediate resistance. A breakout beyond this 300-point range will likely set the tone for the next directional move.
- **Bank Nifty:** Bank Nifty has reclaimed the 61000 mark, which now acts as a crucial support for Monday. The bias remains positive as long as the index sustains above this level.

Stocks in Bullish Momentum

CANBK, LT.

Stocks in Bearish Momentum

PERSISTENT, NAUKRI.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty PSU Bank	9,665.80	1.68%	5.45%	10.08%	13.27%
Nifty Energy	36,581.15	1.37%	2.44%	10.52%	3.55%
Nifty Metal	11,989.95	1.25%	0.99%	4.46%	7.36%
Nifty Infrastructure	9,632.25	0.77%	0.94%	7.91%	0.17%
Nifty Bank	61,172.00	0.71%	1.64%	4.62%	2.67%
Nifty FMCG	51,772.70	0.56%	1.71%	0.21%	-6.67%
Nifty Private Bank	28,908.60	0.52%	0.76%	3.24%	0.65%
Nifty Financial Services	28,210.60	0.50%	0.30%	5.18%	2.16%
Nifty Oil & Gas	12,092.30	0.47%	0.97%	6.95%	-1.14%
Nifty Auto	27,846.80	0.41%	-1.37%	3.89%	-1.22%
Nifty Realty	820.70	0.35%	-0.35%	8.51%	-6.52%
Nifty Consumer Durables	37,588.35	0.35%	-0.08%	10.05%	2.26%
Nifty Healthcare	14,560.75	0.27%	1.23%	4.32%	-0.54%
Nifty Pharma	22,452.40	0.10%	1.16%	3.36%	-1.19%
Nifty Media	1,426.80	-0.28%	-2.46%	5.57%	-1.24%
Nifty IT	32,004.05	-0.98%	-2.07%	-16.30%	-15.52%

Sector Analysis

- **Nifty Energy** index is hovering near a crucial resistance at 36,800. A decisive breakout above this level could trigger fresh bullish momentum and attract follow-up buying in the energy pack.
- **Nifty Oil & Gas** index rebounded from its 20-DSMA on Friday, maintaining a bullish undertone. A breakout above 12,200 would further strengthen sentiment and may accelerate upward momentum in the near term. Moreover, a softer crude is marginally supportive for India, easing pressure on inflation, the rupee, and oil-sensitive sectors.
- Strength in US tech could provide positive cues for Indian **IT stocks**.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2160.80	0.19	2142.17	2175.74	2337.07
ADANIPTS	1511.50	-0.12	1498.28	1475.01	1431.54
APOLLOHOSP	7615.50	0.30	7244.33	7157.21	7352.20
ASIANPAINT	2428.10	1.14	2426.29	2637.92	2517.63
AXISBANK	1368.30	0.86	1346.19	1297.51	1203.29
BAJAJ_AUTO	9807.00	0.80	9665.22	9445.51	8870.79
BAJAJFINSV	2058.50	1.24	2002.08	2014.02	2022.67
BAJFINANCE	1030.20	1.29	971.73	976.19	964.46
BEL	441.15	1.33	438.41	417.17	402.16
BHARTIARTL	1977.40	-0.56	1997.71	2041.01	1974.58
CIPLA	1341.10	0.92	1332.78	1414.96	1495.87
COALINDIA	423.55	1.78	427.56	416.25	394.59
DRREDDY	1280.40	-0.15	1247.71	1243.82	1257.48
EICHERMOT	7936.50	0.50	7466.40	7359.24	6490.87
ETERNAL	269.45	-0.85	280.94	282.70	291.05
GRASIM	2832.80	-1.10	2864.16	2831.04	2780.71
HCLTECH	1436.50	-0.96	1584.36	1630.65	1581.11
HDFCBANK	911.85	-0.41	929.58	951.85	975.32
HDFCLIFE	728.65	-0.61	716.00	737.75	757.76
HINDALCO	935.70	3.32	944.72	916.02	771.68
HINDUNILVR	2314.50	1.54	2367.31	2349.53	2406.64
ICICIBANK	1394.50	0.41	1390.98	1380.54	1404.46
INDIGO	4854.60	0.82	4858.94	4919.52	5497.89
INFY	1353.20	-1.26	1511.45	1584.40	1546.32
ITC	327.00	0.31	319.68	348.48	396.91

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	258.60	0.00	261.20	278.29	299.38
JSWSTEEL	1235.80	0.60	1232.17	1177.62	1104.22
KOTAKBANK	421.35	1.19	418.24	425.67	419.74
LT	4380.60	2.34	4086.03	4038.93	3788.42
M&M	3412.80	-0.55	3509.93	3597.29	3417.90
MARUTI	14977.00	0.50	14954.40	15847.08	14614.59
MAXHEALTH	1087.90	0.60	1024.93	1036.99	1147.00
NESTLEIND	1293.80	1.20	1298.54	1287.74	1225.13
NTPC	372.95	2.68	361.52	344.86	337.64
ONGC	278.65	1.46	267.48	249.87	244.68
POWERGRID	298.95	1.46	283.13	270.41	283.08
RELIANCE	1419.40	0.70	1423.84	1476.14	1450.81
SBILIFE	2080.00	1.81	2025.46	2036.67	1896.98
SBIN	1216.10	0.86	1125.27	1048.11	900.81
SHRIRAMFIN	1059.30	0.44	1034.17	987.94	758.66
SUNPHARMA	1724.40	0.64	1679.60	1708.16	1686.88
TATACONSUM	1156.20	-0.37	1146.21	1165.79	1129.48
TATASTEEL	208.36	1.44	199.96	187.00	170.13
TCS	2686.20	0.31	2945.42	3114.81	3177.05
TECHM	1456.90	-1.51	1626.89	1622.05	1550.49
TITAN	4236.40	0.91	4130.53	4078.08	3714.91
TMPV	378.00	0.61	369.17	360.34	396.55
TRENT	4091.00	0.57	4032.92	4058.89	4867.25
ULTRACEMCO	12766.00	0.61	12799.00	12267.10	12096.10
WIPRO	209.86	-0.64	227.98	247.58	250.10

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