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DAILY TECHNICAL & DERIVATIVES REPORT

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21st August, 2026

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,759.21	-703.84	-1.32%
S&P 500	7,641.16	-66.82	-0.87%
NASDAQ 100	29,213.17	-212.86	-0.72%
FTSE 100	10,748.16	4.81	0.04%
NIKKIE (8:00 AM)	65,994.00	-284.00	-0.43%
HANG SENG (8:00 AM)	25,885.50	187.01	0.73%
GOLD	4,581.99	10.59	0.23%
SILVER	68.76	0.65	0.95%
BRENT OIL	93.66	-0.12	-0.13%
DOLLAR INDEX	98.67	-0.15	-0.15%
USD/INR	95.78	0.08	0.09%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- The three major **U.S. equity indices** closed lower on Thursday as rising Treasury yields reduced risk appetite. Disappointing results from Walmart also weighed on the consumer sector, while rising crude oil prices revived concerns over inflation. **Asian markets** were heading for weekly losses, earlier on Friday as stress in global bond markets persisted. The lack of progress in U.S.-Iran diplomatic efforts pushed crude oil prices to one-month highs, keeping inflation concerns elevated.

- **Crude oil** prices remained largely unchanged on Friday but were on track for a second consecutive weekly gain as the ongoing U.S.-Iran conflict continued to disrupt energy supplies from the Middle East.

- **GIFT Nifty** trading at ~24,320.00 is indicating a muted start for the Indian market on Friday.

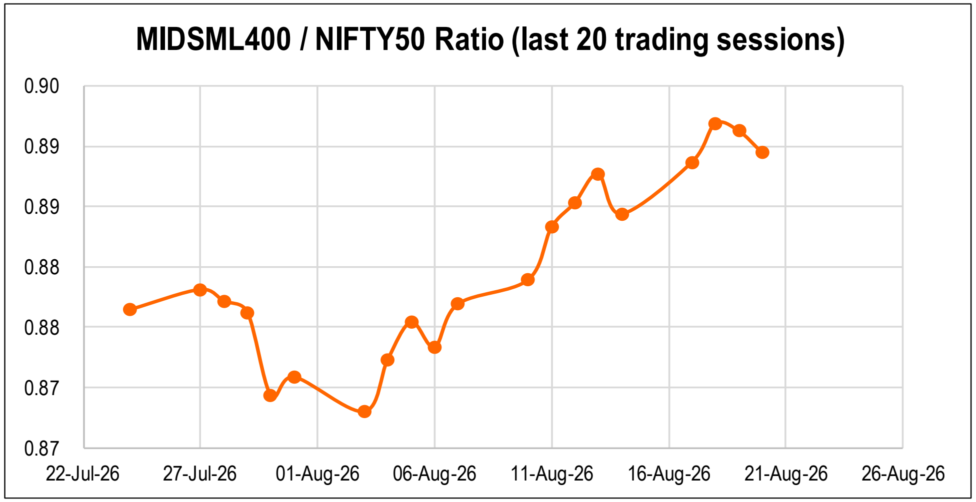
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,231.85	153.55	0.64%
SENSEX	77,537.72	628.04	0.82%
BANK NIFTY	57,495.90	256.15	0.45%
FIN NIFTY	26,203.90	190.90	0.73%
MIDCAP NIFTY	14,877.15	9.25	0.06%
NIFTY SMLCAP 250	18,338.60	106.60	0.58%
INDIA VIX	10.81	-0.52	-4.55%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	39	10	1
NIFTY 500	303	192	5
NIFTY F&O	140	63	5

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	26	52%
NIFTY 500	255	51%

Highlights

- Oversold conditions triggered a sharp rebound in Nifty, with the index gaining nearly 150 points.
- Private Banking stocks led the recovery, with Kotak Bank and Axis Bank rising by more than 1% each. ITC bounced strongly from the ₹265 level and closed near the day's high after facing selling pressure in recent sessions.
- The broad-based recovery suggests that buyers are attempting to regain control at lower levels, although sustained follow-through buying will be important to confirm a stronger reversal.



Torrent Power

Saurabh Mashruwala has resigned as Chief Financial Officer and Whole-Time Key Managerial Personnel of the company, effective August 20, 2026, due to his planned retirement. The Board, however, approved the appointment of Vikas Poddar as Chief Financial Officer and Whole-Time Key Managerial Personnel and Senior Management Personnel of the company, effective August 21.

Lemon Tree Hotels

Lemon Tree Hotels has announced the opening of a new 85-room hotel property, Lemon Tree Hotel in Bharuch, marking the group's 12th operational hotel in Gujarat. The hotel is managed by its subsidiary, Carnation Hotels.

*Source: moneycontrol.com

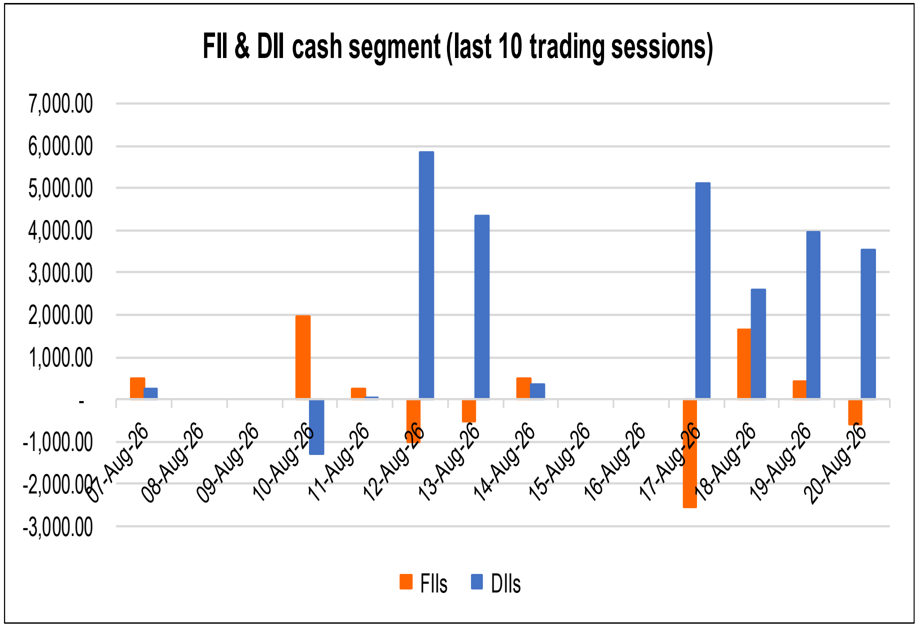
INSTITUTIONAL ACTIVITY

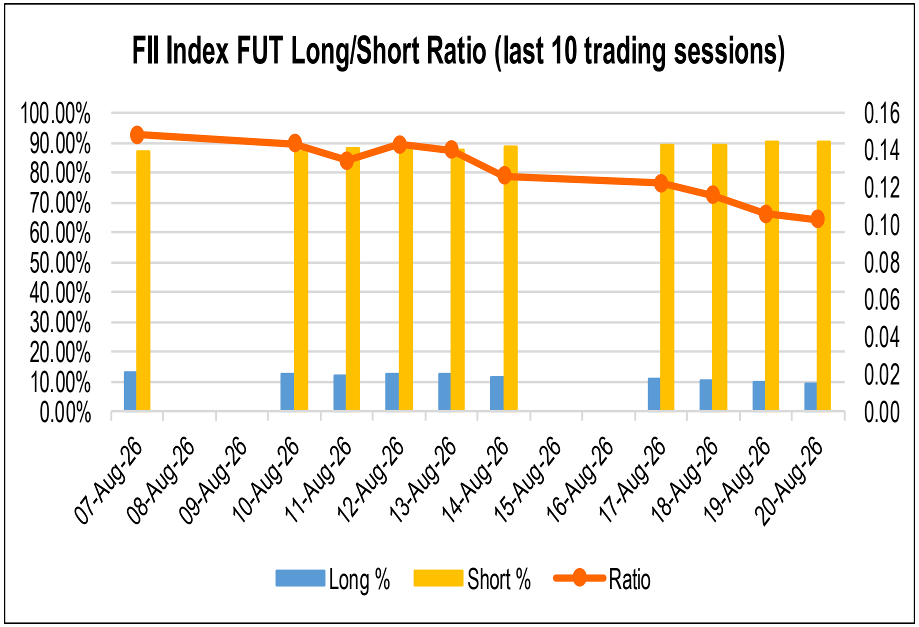
*INR in Crores

Cash Segment	20-Aug-2026	MTD	YTD
FII Net Flows	-583.36	3,056.99	-3,48,465.83
DII Net Flows	3,537.71	32,245.20	5,37,481.61

*INR in Crores

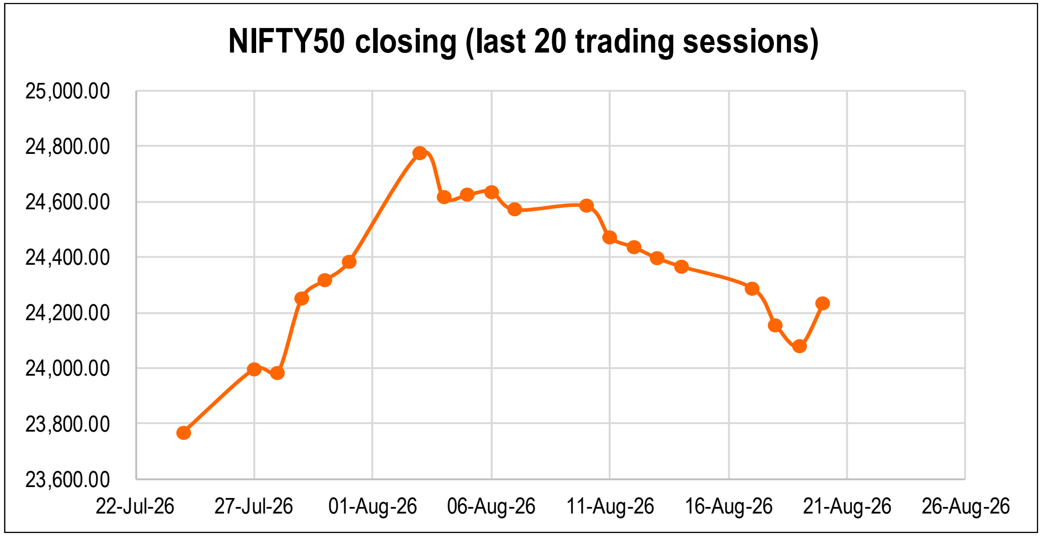
FIIs F&O Flows	20-Aug-2026	MTD
Index Futures	-362.73	-6,208.43
Index Options	-2,460.16	-62,871.87
Stock Futures	3,243.46	475.04
Stock Options	185.45	-6,039.68



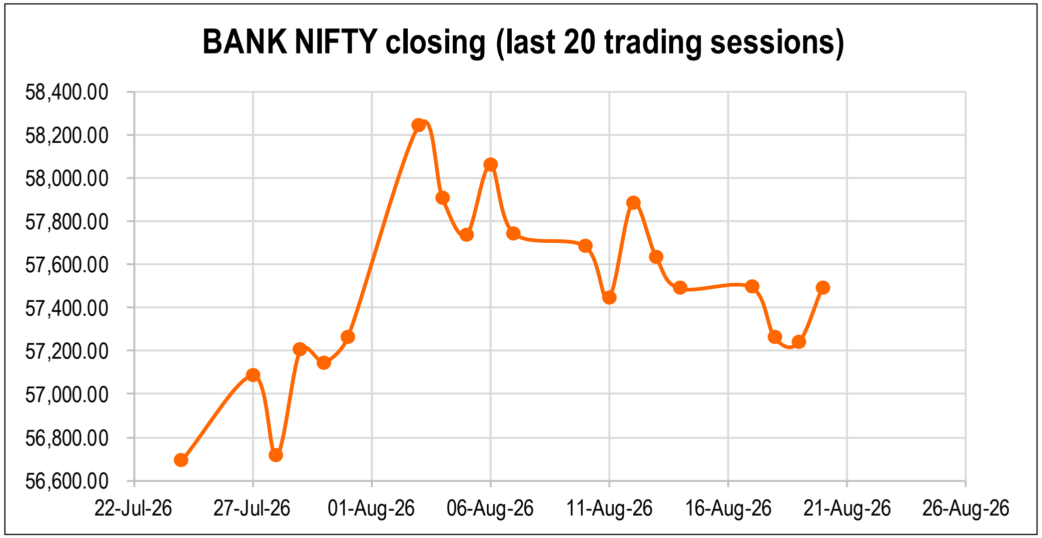


INDEX VIEW

NIFTY	
Spot	24231.85
Futures	24293.00
Highest CE OI (25th AUG)	24500
Highest PE OI (25th AUG)	24000
PCR (25th AUG)	1.09
Key Supply Zones	24700, 25000
Key Demand Zones	24000, 23650



BANK NIFTY	
Spot	57,495.90
Futures	57638.60
Highest CE OI (25th AUG)	58000
Highest PE OI (25th AUG)	57000
PCR (25th AUG)	0.81
Key Supply Zones	57800, 58600
Key Demand Zones	57000, 56000



STOCKS & SECTOR UPDATES

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Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Realty	907.95	1.41%	1.37%	0.55%	3.42%
Nifty Private Bank	27,449.30	0.89%	0.74%	-0.16%	-4.43%
Nifty FMCG	47,863.25	0.82%	-1.55%	-2.78%	-13.72%
Nifty IT	30,673.05	0.79%	-2.18%	7.44%	-19.03%
Nifty Financial Services	26,203.90	0.73%	-0.04%	0.06%	-5.10%
Nifty Consumer Durables	40,504.55	0.57%	-0.27%	3.36%	10.20%
Nifty Infrastructure	9,349.30	0.47%	-0.74%	-0.22%	-2.78%
Nifty Bank	57,495.90	0.45%	0.01%	0.65%	-3.50%
Nifty Auto	29,301.75	0.40%	0.32%	7.22%	3.95%
Nifty Pharma	26,416.00	0.39%	-0.11%	2.58%	16.25%
Nifty Healthcare	16,465.15	0.32%	-0.24%	0.70%	12.47%
Nifty Metal	13,060.25	0.28%	0.92%	3.96%	16.95%
Nifty Energy	38,152.00	0.07%	-1.04%	-3.26%	8.00%
Nifty Oil & Gas	11,178.15	0.01%	-0.20%	-0.58%	-8.61%
Nifty PSU Bank	8,616.65	-0.01%	-1.40%	2.80%	0.98%
Nifty India Defence	9,801.15	-0.19%	-0.11%	4.02%	26.51%

Stocks to watch

ABCAPITAL, GLENMARK, MCX, MUTHOOTFIN.

Stocks in F&O ban list

BANDHANBNK, MANAPPURAM, SAIL.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2994.90	0.15	3017.43	3053.70	2474.01
ADANIPORTS	1696.00	0.84	1700.67	1773.81	1591.64
APOLLOHOSP	8735.00	-0.17	8851.95	8760.25	7823.86
ASIANPAINT	2625.20	-0.21	2721.02	2705.74	2605.57
AXISBANK	1251.00	1.30	1237.82	1293.30	1286.69
BAJAJ_AUTO	11793.00	1.27	11583.95	10720.72	9820.16
BAJAJFINSV	2016.00	0.20	2005.69	1894.82	1911.76
BAJFINANCE	1095.00	1.37	1093.42	1037.52	975.71
BEL	409.40	0.05	400.78	408.28	419.69
BHARTIARTL	1941.70	1.02	1945.62	1914.31	1948.00
CIPLA	1438.00	1.13	1451.88	1434.20	1398.88
COALINDIA	402.50	0.63	412.74	427.48	427.41
DRREDDY	1180.00	0.85	1171.77	1238.49	1255.61
EICHERMOT	8042.00	0.64	7950.45	7654.87	7317.04
ETERNAL	327.95	2.48	311.71	288.50	273.35
GRASIM	3300.00	0.92	3220.85	3173.60	2907.37
HCLTECH	1318.40	-0.48	1340.11	1225.86	1403.85
HDFCBANK	725.05	0.70	735.07	770.18	856.85
HDFCLIFE	542.00	1.06	544.01	560.23	654.60
HINDALCO	1029.85	-0.88	1014.55	990.21	950.69
HINDUNILVR	2028.00	0.36	2084.37	2130.78	2249.12
ICICIBANK	1411.90	0.71	1430.90	1405.35	1352.06
INDIGO	5165.00	-0.54	5272.85	5201.20	4917.78
INFY	1130.00	0.91	1146.35	1101.78	1333.03
ITC	271.65	1.72	280.87	283.75	324.22

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	244.60	0.60	251.07	243.56	259.85
JSWSTEEL	1299.70	1.08	1280.49	1262.68	1216.95
KOTAKBANK	397.35	1.82	391.66	391.65	400.99
LT	4081.00	0.98	3997.99	4006.07	3978.69
M&M	3424.80	0.29	3384.46	3228.43	3356.56
MARUTI	13809.00	0.87	13931.00	13810.58	14443.86
MAXHEALTH	997.90	0.09	1059.28	1079.06	1049.64
NESTLEIND	1458.00	-0.48	1497.52	1455.05	1341.31
NTPC	337.50	0.28	343.00	348.99	357.16
ONGC	238.50	0.21	239.93	242.65	258.46
POWERGRID	264.80	0.49	275.61	282.00	284.83
RELIANCE	1313.20	0.17	1306.07	1305.03	1401.55
SBILIFE	1782.00	0.09	1847.01	1818.07	1921.30
SBIN	1048.00	-0.06	1051.03	1039.53	1034.92
SHRIRAMFIN	1128.20	2.01	1093.13	1051.37	975.17
SUNPHARMA	1904.00	0.21	1944.50	1910.43	1790.70
TATACONSUM	1056.30	-1.10	1084.93	1096.44	1136.34
TATASTEEL	183.50	-0.27	186.86	189.22	192.03
TCS	2298.00	0.39	2375.08	2233.40	2649.72
TECHM	1592.10	0.14	1625.63	1527.69	1506.76
TITAN	5068.00	0.00	4965.93	4664.54	4242.76
TMPV	320.25	-0.33	336.80	344.40	355.18
TRENT	2970.00	0.58	2997.58	3018.12	2789.86
ULTRACEMCO	11575.00	1.09	11857.20	11662.46	11789.16
WIPRO	181.00	0.81	183.38	179.21	212.86

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