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# **DAILY TECHNICAL & DERIVATIVES REPORT**

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- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

**19<sup>th</sup> February, 2026**

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,662.66	129.47	0.26%
S&P 500	6,881.31	38.09	0.56%
NASDAQ 100	24,898.87	197.27	0.80%
FTSE 100	10,686.18	130.01	1.23%
NIKKEI 22 (8:00 AM)	57,662.50	518.66	0.91%
HANG SENG*	26,705.94	138.82	0.52%
GOLD	4,988.91	-20.59	-0.41%
SILVER	77.08	-0.52	-0.67%
BRENT OIL	70.39	0.16	0.23%
DOLLAR INDEX	97.59	-0.04	-0.04%
USD/INR	90.78	0.00	0.00%

## Global updates

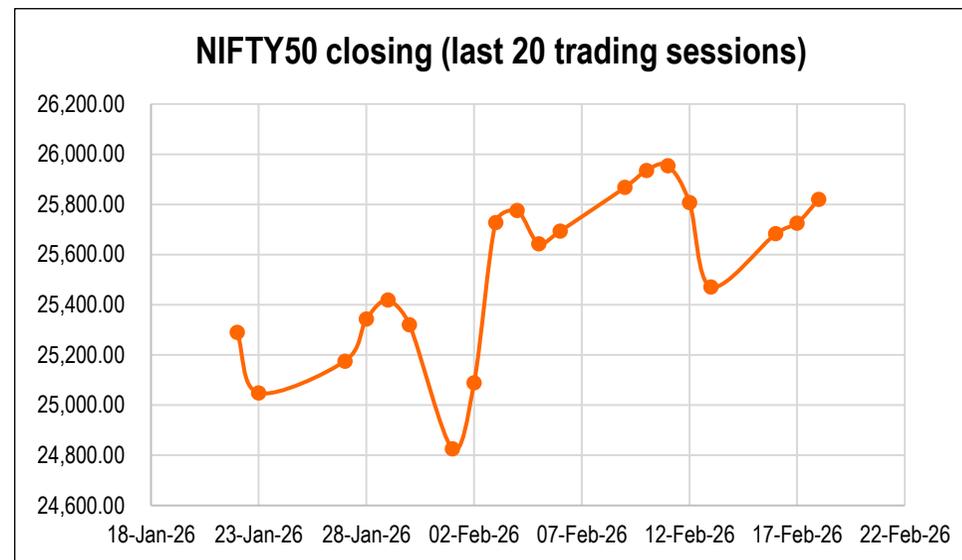
- US indices closed higher on Wednesday, driven by strong gains in technology heavyweights such as Nvidia and Amazon, as recent concerns around AI-led disruption eased.
- Asian equities advanced, tracking strength in US markets after a rebound in technology stocks and supportive economic data improved risk appetite.
- Oil prices held onto gains after recording their biggest single-day jump since October, indicating firm near-term sentiment in energy markets.
- **GIFT Nifty** trading at ~25,862.00 is indicating a positive start for the Indian market on Thursday.

\*Closed

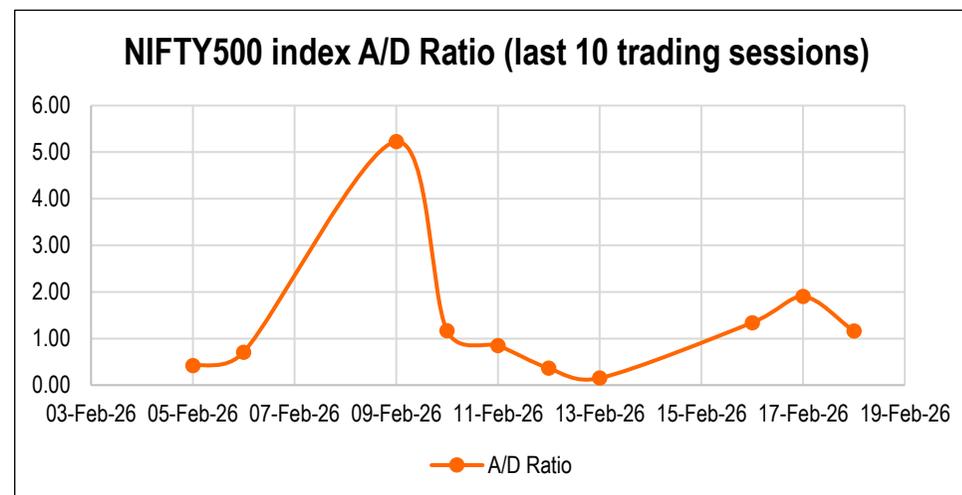


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	25,819.35	93.95	0.37%
<b>SENSEX</b>	83,707.08	256.12	0.31%
<b>BANK NIFTY</b>	61,550.80	376.80	0.62%
<b>FIN NIFTY</b>	28,463.25	175.85	0.62%
<b>MIDCAP NIFTY</b>	13,729.55	65.20	0.48%
<b>NIFTY SMLCAP 250</b>	16,180.85	81.50	0.51%
<b>INDIA VIX</b>	12.27	-0.40	-3.16%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	31	20	0
<b>NIFTY 500</b>	268	231	2
<b>NIFTY F&amp;O</b>	140	67	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	40
<b>NIFTY 500</b>	331



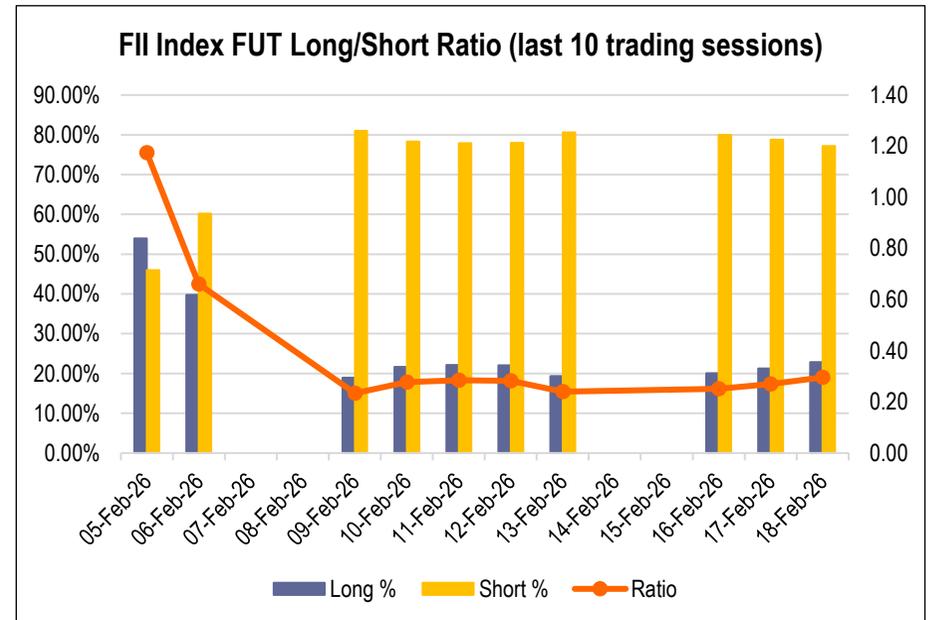
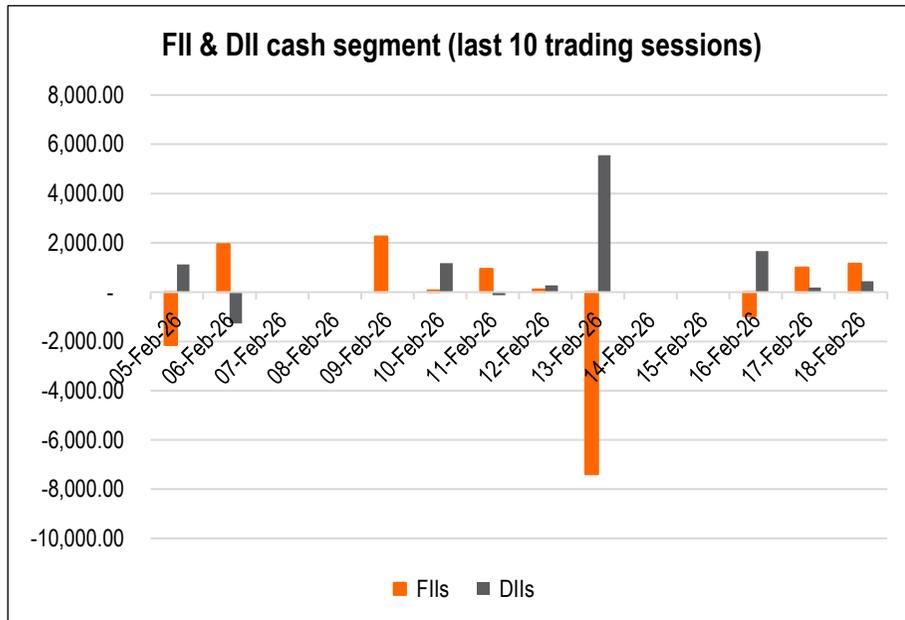
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	18-2-2026	MTD	YTD
<b>FII Net Flows</b>	1,154.34	-196.14	-41,631.36
<b>DII Net Flows</b>	440.34	12,070.31	81,291.05

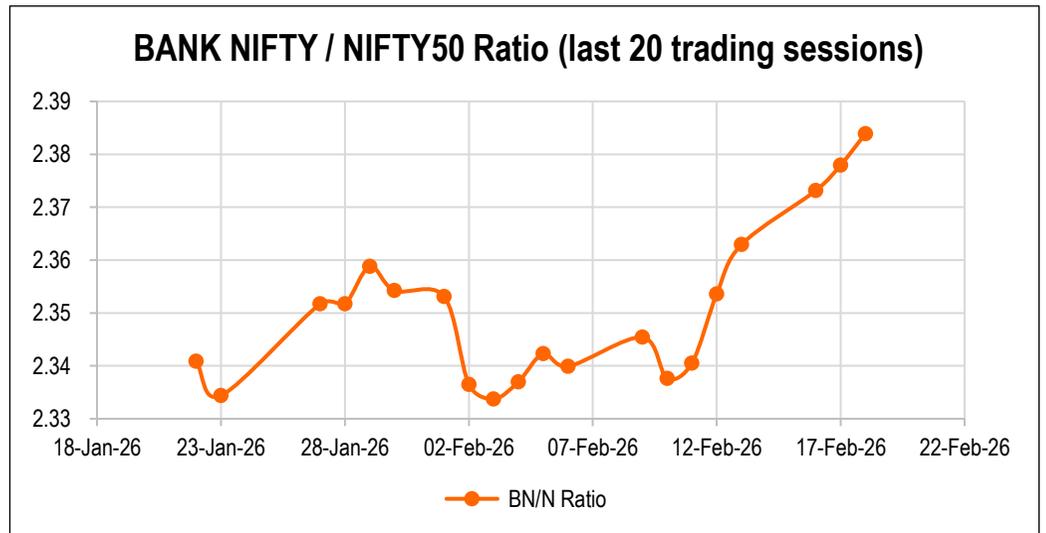
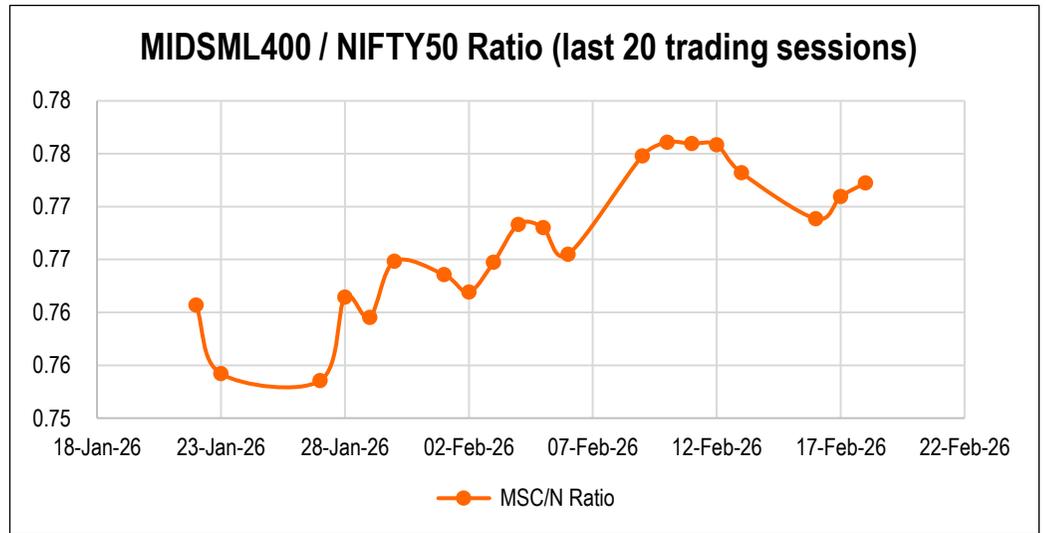
\*INR in Crores

FII's F&O Flows	18-2-2026	MTD
Index Futures	1,202.72	10,240.37
Index Options	-5,203.93	-41,982.71
Stock Futures	343.46	-7,120.01
Stock Options	-126.24	-3,997.00



NIFTY	
Spot	25819.35
Futures	25827.00
Highest CE OI (24 <sup>th</sup> FEB)	27000
Highest PE OI (24 <sup>th</sup> FEB)	24000
PCR (24 <sup>th</sup> FEB)	1.14
<b>Key Supply Zones</b>	<b>26000, 26300</b>
<b>Key Demand Zones</b>	<b>25750, 25500</b>

BANK NIFTY	
Spot	61550.80
Futures	61497.20
Highest CE OI (24 <sup>th</sup> FEB)	60000
Highest PE OI (24 <sup>th</sup> FEB)	60000
PCR (24 <sup>th</sup> FEB)	1.46
<b>Key Supply Zones</b>	<b>61750, 62000</b>
<b>Key Demand Zones</b>	<b>61350, 61000</b>





## Index Trading Strategy

- **Nifty:** Nifty is expected to maintain its bullish momentum and may test the 26,000 level in the coming sessions. However, a gap-up opening on Thursday could trigger some immediate profit booking. A simple buy-on-dips approach appears suitable, with 25,750 acting as an immediate support.
- **Bank Nifty:** Bank Nifty is also likely to continue its upward trajectory, with 61,000 expected to serve as a strong support in the near term. Heavy long additions should be avoided at higher levels, waiting for the right intraday corrections to enter fresh positions would be a more prudent approach.

## Stocks in Bullish Momentum

AUBANK, IOC.

## Stocks in Bearish Momentum

PIIND, IRBINFRA.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	11,985.75	1.33%	-2.37%	3.39%	7.33%
Nifty PSU Bank	9,625.65	1.31%	4.06%	7.11%	12.80%
Nifty FMCG	52,406.50	1.21%	0.49%	-0.16%	-5.53%
Nifty Oil & Gas	12,159.95	0.74%	-1.56%	5.15%	-0.58%
Nifty Infrastructure	9,733.45	0.70%	0.53%	6.16%	1.22%
Nifty Financial Services	28,463.25	0.62%	0.66%	3.43%	3.08%
Nifty Realty	839.30	0.62%	-1.81%	0.39%	-4.40%
Nifty Bank	61,550.80	0.62%	1.33%	2.77%	3.30%
Nifty Auto	28,327.60	0.54%	-0.74%	2.52%	0.49%
Nifty Private Bank	29,187.95	0.54%	0.59%	1.77%	1.63%
Nifty Energy	36,517.10	0.35%	-0.38%	7.04%	3.37%
Nifty Healthcare	14,595.85	0.30%	0.61%	2.07%	-0.30%
Nifty Media	1,463.40	0.24%	-2.02%	5.69%	1.29%
Nifty Consumer Durables	38,197.45	0.23%	0.63%	5.10%	3.92%
Nifty Pharma	22,541.95	0.21%	0.48%	1.83%	-0.80%
Nifty IT	32,668.30	-1.23%	-6.92%	-16.03%	-13.77%

## Sector Analysis

- **Nifty PSU Bank** index continues to gain strength and has marked another lifetime high, indicating sustained momentum and strong participation in PSU banking stocks. **Nifty Private Bank** index has reversed sharply from intraday lows for the second consecutive session, signaling seller exhaustion and continued buying interest, which supports a constructive short-term outlook.
- **Nifty FMCG** index closed in the green for the third consecutive session. A close near the day's high and around the 52,420 resistance reflects strong buyer conviction, with a further 1-2% bounce likely in the near term.
- **Nifty Metal** index is holding the 11,700 zone while taking support at the 20-DSMA, suggesting base formation. A technical bounce over the next couple of sessions remains likely. **Nifty Oil & Gas** index is regaining bullish momentum after the recent pullback from the 12,400 zone, indicating improving strength.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2211.20	-1.41	2123.82	2178.52	2338.32
ADANIPTS	1550.80	-0.99	1483.17	1474.42	1429.71
APOLLOHOSP	7647.50	0.61	7163.93	7135.24	7346.12
ASIANPAINT	2432.10	-0.22	2455.22	2653.35	2517.25
AXISBANK	1377.00	1.46	1337.58	1294.10	1201.27
BAJAJ_AUTO	9980.00	1.56	9627.60	9413.83	8852.08
BAJAJFINSV	2060.60	0.79	1994.60	2014.89	2022.54
BAJFINANCE	1023.80	0.95	962.90	975.78	963.12
BEL	447.70	0.19	435.99	415.18	400.88
BHARTIARTL	2021.80	0.07	1998.76	2044.82	1973.74
CIPLA	1349.80	0.44	1333.55	1421.19	1497.62
COALINDIA	418.00	-0.84	427.66	414.69	394.20
DRREDDY	1280.30	-0.35	1242.23	1242.51	1256.28
EICHERMOT	8009.50	-0.32	7375.82	7329.60	6466.73
ETERNAL	277.35	-1.47	280.61	283.38	290.69
GRASIM	2933.80	1.15	2856.63	2826.95	2779.37
HCLTECH	1467.20	-1.04	1610.52	1639.39	1582.38
HDFCBANK	924.70	-0.11	929.95	955.04	975.88
HDFCLIFE	729.60	3.37	714.77	739.19	757.68
HINDALCO	899.25	1.03	947.39	911.89	768.81
HINDUNILVR	2323.50	0.48	2377.62	2349.81	2407.07
ICICIBANK	1408.20	0.05	1386.25	1379.65	1404.88
INDIGO	4980.40	0.07	4856.13	4921.59	5502.64
INFY	1373.70	-1.26	1541.98	1593.60	1547.80
ITC	332.45	2.15	319.45	351.50	397.98

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	264.10	0.69	261.11	279.62	299.33
JSWSTEEL	1251.20	0.53	1226.68	1172.43	1101.56
KOTAKBANK	426.35	0.45	418.80	425.94	419.72
KWIL	29.33	4.94	0.00	0.00	0.00
LT	4325.90	1.08	4029.86	4025.48	3778.39
M&M	3530.50	1.18	3523.56	3605.72	3414.62
MARUTI	15164.00	-0.10	15022.10	15890.26	14591.26
MAXHEALTH	1086.25	0.94	1015.98	1036.64	1147.69
NESTLEIND	1300.90	1.21	1299.91	1284.80	1224.01
NTPC	368.40	0.00	358.67	342.97	337.37
ONGC	264.60	-2.67	264.29	248.39	244.30
POWERGRID	300.55	-0.07	279.12	269.14	283.21
RELIANCE	1441.30	1.29	1421.82	1480.89	1450.80
SBILIFE	2059.60	0.99	2020.54	2034.63	1893.72
SBIN	1218.90	0.45	1108.07	1038.05	896.45
SHRIRAMFIN	1076.20	0.11	1028.92	979.33	754.39
SUNPHARMA	1724.40	0.43	1671.02	1710.63	1687.70
TATACONSUM	1169.70	1.85	1146.81	1165.19	1129.40
TATASTEEL	209.03	2.93	198.11	185.18	169.52
TCS	2694.90	-0.83	2992.86	3135.48	3184.76
TECHM	1504.80	-1.25	1649.51	1625.58	1550.77
TITAN	4248.60	0.29	4110.82	4063.28	3705.93
TMPV	382.85	0.00	366.07	359.02	396.79
TRENT	4187.20	0.37	4002.96	4057.78	4878.74
ULTRACEMCO	13052.00	0.52	12762.95	12212.64	12085.59

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