



BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

- Macro Pulse
- Market Snapshot
- Institutional Activity
- Index View
- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,533.19	32.26	0.07%
S&P 500	6,843.22	7.05	0.10%
NASDAQ 100	24,701.60	-31.14	-0.13%
FTSE 100	10,556.17	82.48	0.79%
NIKKEI 22 (8:00 AM)	57,284.00	717.51	1.27%
HANG SENG*	26,705.94	138.82	0.52%
GOLD	4,916.24	10.34	0.21%
SILVER	73.29	-0.26	-0.35%
BRENT OIL	67.50	0.12	0.18%
DOLLAR INDEX	97.15	0.11	0.11%
USD/INR	90.64	0.02	0.02%

Global updates

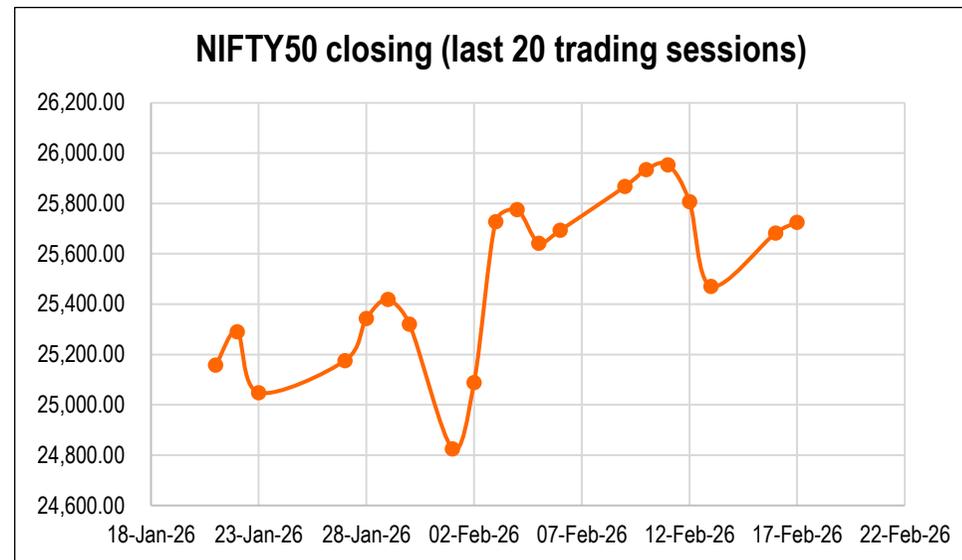
- After witnessing significant intraday volatility, US benchmark indices closed on a flat note on Monday, reflecting a cautious undertone among investors amid mixed macro signals.
- Gold slipped below \$4,900 per ounce early on Wednesday, while silver also declined as the stronger dollar weighed on metal prices amid thin holiday liquidity in Asia due to Lunar New Year.
- **GIFT Nifty** trading at ~25,758.00 is indicating a positive start for the Indian market on Wednesday.

*Closed

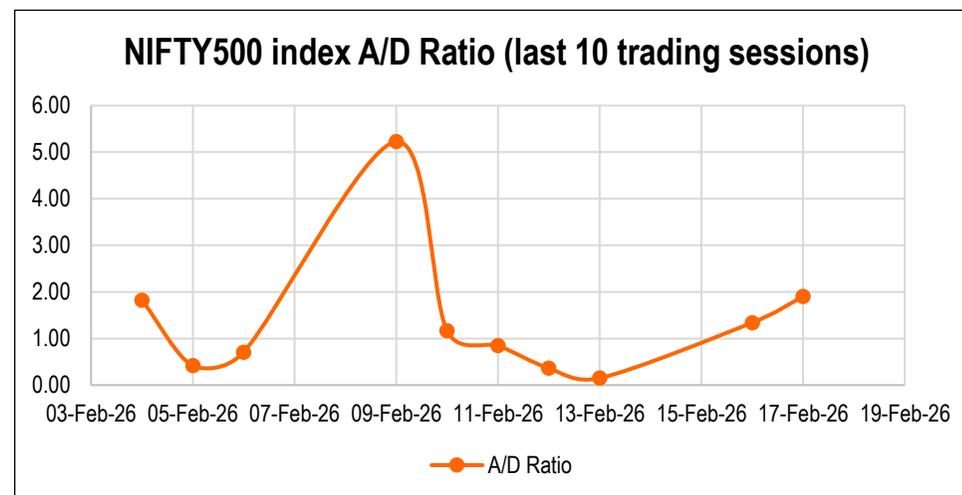


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,725.40	42.65	0.17%
SENSEX	83,460.31	183.16	0.22%
BANK NIFTY	61,174.00	224.90	0.37%
FIN NIFTY	28,287.40	-18.85	-0.07%
MIDCAP NIFTY	13,664.35	22.60	0.17%
NIFTY SMLCAP 250	16,099.35	118.20	0.74%
INDIA VIX	12.67	-0.66	-4.95%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	26	25	0
NIFTY 500	327	172	2
NIFTY F&O	119	87	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	38
NIFTY 500	324



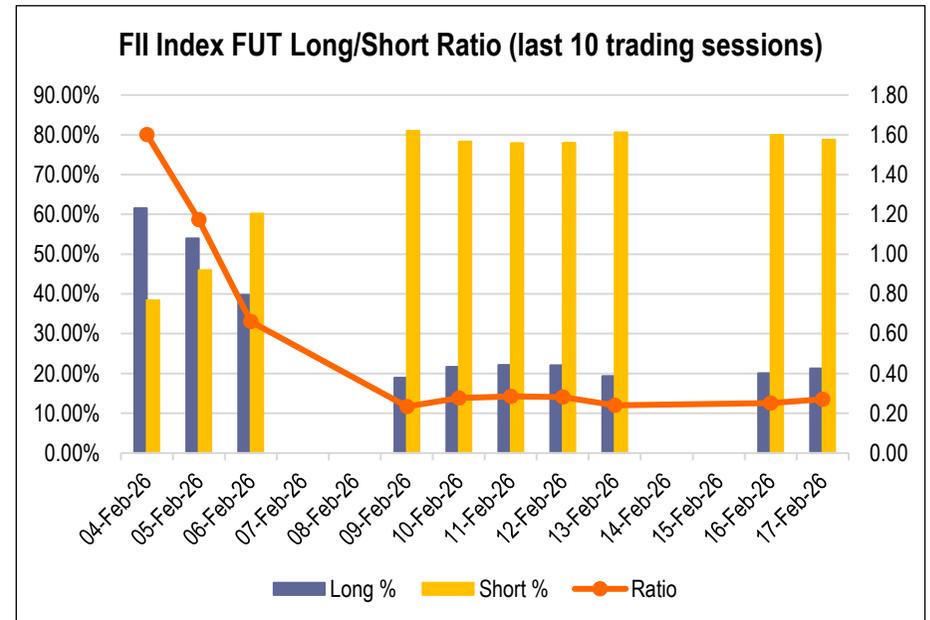
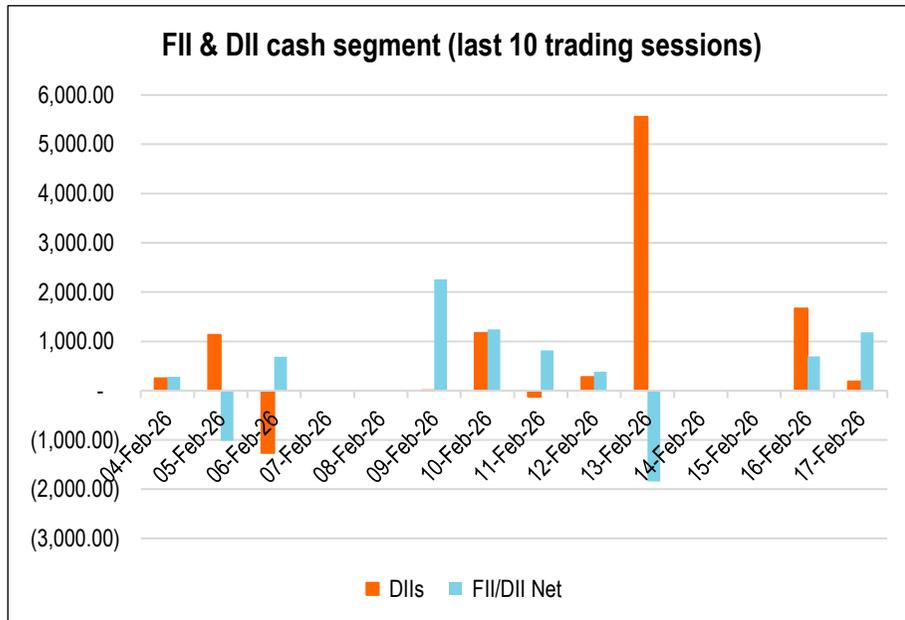
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	17-2-2026	MTD	YTD
FII Net Flows	995.21	-1,350.48	-42,785.70
DII Net Flows	187.04	11,629.97	80,850.71

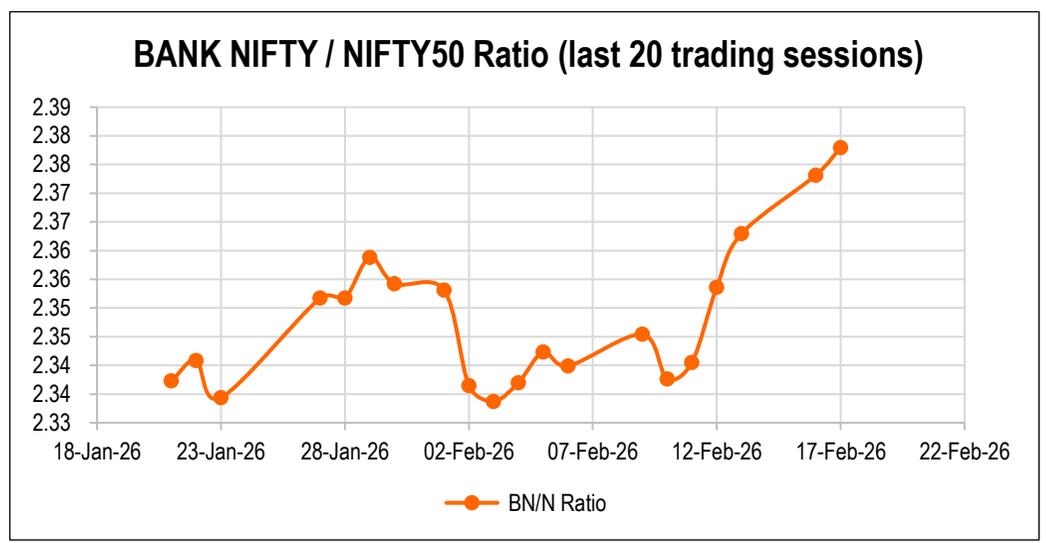
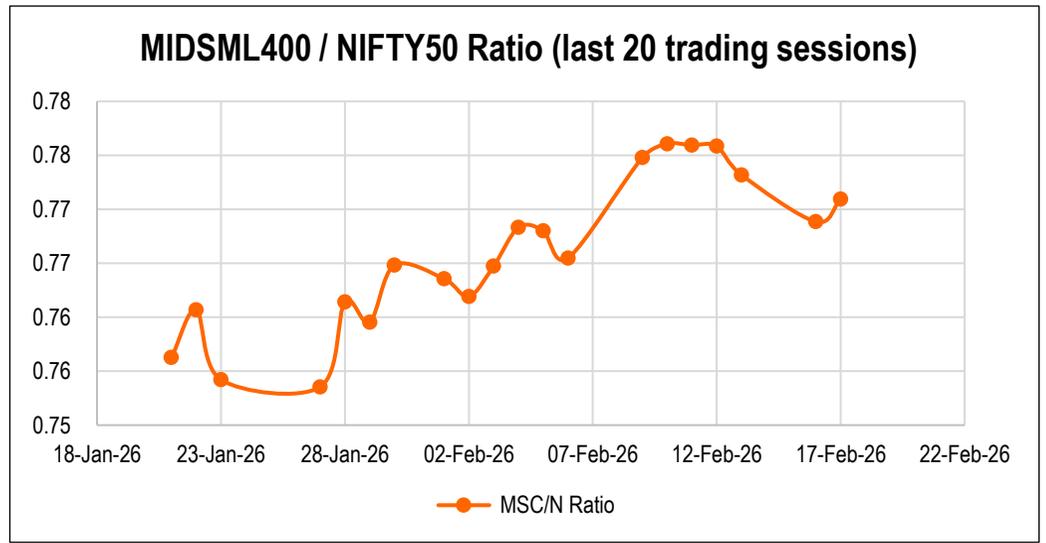
*INR in Crores

FII F&O Flows	17-2-2026	MTD
Index Futures	694.54	9,037.65
Index Options	-22,318.55	-36,778.78
Stock Futures	-1,927.10	-7,463.47
Stock Options	445.78	-3,870.76



NIFTY	
Spot	25725.40
Futures	25736.00
Highest CE OI (24 th FEB)	27000
Highest PE OI (24 th FEB)	25000
PCR (24 th FEB)	0.97
Key Supply Zones	25750, 26000
Key Demand Zones	25500, 25350

BANK NIFTY	
Spot	61174.00
Futures	61110.40
Highest CE OI (24 th FEB)	60000
Highest PE OI (24 th FEB)	60000
PCR (24 th FEB)	1.26
Key Supply Zones	61450, 61800
Key Demand Zones	60900, 60500





Index Trading Strategy

- **Nifty:** Bias for the index continues to remain bullish, with a strong support zone now established in the 25500-25600 range. A breakout above 25750 is expected to inject fresh optimism and could open the gates for a move towards 26000.
- **Bank Nifty:** A closing above the 61000 mark on Tuesday, reflects strong buyer conviction. The index appears to be gearing up for a fresh lifetime high, with 61000 likely to act as an immediate support for Wednesday.

Stocks in Bullish Momentum

LT, INDIANB.

Stocks in Bearish Momentum

BSE, SRF.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty PSU Bank	9,500.80	2.11%	3.77%	5.40%	11.34%
Nifty IT	33,075.05	1.03%	-7.41%	-15.38%	-12.69%
Nifty FMCG	51,778.30	0.90%	-0.68%	-0.70%	-6.66%
Nifty Media	1,459.95	0.68%	-1.77%	3.50%	1.06%
Nifty Consumer Durables	38,109.60	0.66%	0.93%	4.26%	3.68%
Nifty Auto	28,174.55	0.52%	0.00%	2.10%	-0.05%
Nifty Pharma	22,494.90	0.41%	1.28%	1.25%	-1.01%
Nifty Bank	61,174.00	0.37%	0.90%	1.80%	2.67%
Nifty Healthcare	14,551.90	0.23%	1.94%	1.13%	-0.60%
Nifty Infrastructure	9,665.90	0.12%	0.30%	4.47%	0.52%
Nifty Energy	36,388.45	0.00%	-0.77%	5.95%	3.01%
Nifty Private Bank	29,031.65	0.00%	-0.11%	1.19%	1.08%
Nifty Financial Services	28,287.40	-0.07%	0.36%	2.78%	2.44%
Nifty Oil & Gas	12,071.20	-0.11%	-1.84%	2.75%	-1.31%
Nifty Realty	834.15	-0.30%	-1.80%	-2.21%	-4.99%
Nifty Metal	11,828.40	-1.06%	-3.27%	1.97%	5.92%

Sector Analysis

- **Nifty IT:** After a sharp 7% rebound over the last three sessions, the index witnessed profit booking in the second half on Tuesday, indicating near-term exhaustion at higher levels. However, the broader structure remains constructive as long as recent swing lows are protected.
- **Nifty FMCG:** The index closed in the green for the second consecutive session. A decisive breakout above 52,420 would confirm bullish momentum and may trigger fresh buying interest in the space.
- **Banking:** Both private and PSU banks continue to show improving price action. Heavyweights such as HDFC Bank, Axis Bank, and Canara Bank are indicating a short-term reversal from lower levels, strengthening the overall market undertone.
- Weakness in precious metals may pressure domestic gold-related stocks, while softer metal prices could marginally ease input costs for select industries.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2242.90	2.67	2114.87	2178.62	2339.17
ADANIPTS	1566.30	1.70	1474.56	1473.01	1428.69
APOLLOHOSP	7601.50	-0.22	7122.88	7124.21	7342.75
ASIANPAINT	2437.40	1.68	2466.67	2663.28	2517.27
AXISBANK	1357.20	-0.08	1332.98	1292.03	1200.26
BAJAJ_AUTO	9826.50	1.33	9587.55	9394.75	8841.79
BAJAJFINSV	2044.40	-0.32	1989.56	2014.86	2022.37
BAJFINANCE	1014.15	0.14	958.52	975.83	962.46
BEL	446.85	2.02	433.73	413.95	400.22
BHARTIARTL	2020.30	-0.45	1997.47	2046.11	1972.96
CIPLA	1343.90	-0.92	1334.54	1424.15	1498.58
COALINDIA	421.55	-0.22	427.46	413.88	394.04
DRREDDY	1284.80	1.21	1236.07	1242.23	1255.73
EICHERMOT	8035.00	0.31	7332.35	7312.25	6453.98
ETERNAL	281.50	-1.78	280.92	283.53	290.51
GRASIM	2900.40	-0.42	2846.72	2823.16	2778.47
HCLTECH	1482.60	1.42	1621.29	1643.82	1582.89
HDFCBANK	925.70	-0.01	929.73	956.61	976.10
HDFCLIFE	705.80	0.27	714.50	739.88	757.73
HINDALCO	890.10	-1.91	949.38	910.29	767.48
HINDUNILVR	2312.30	-0.29	2379.85	2349.62	2407.01
ICICIBANK	1407.50	-0.29	1383.30	1379.28	1404.98
INDIGO	4977.00	0.73	4849.98	4920.45	5505.39
INFY	1391.20	1.87	1556.01	1598.34	1548.48
ITC	325.45	2.36	319.06	352.90	398.50

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	262.30	-0.10	261.07	280.29	299.31
JSWSTEEL	1244.60	-0.29	1222.85	1169.79	1100.08
KOTAKBANK	424.45	-0.27	418.56	425.94	419.67
KWIL	27.95	-5.00	0.00	0.00	0.00
LT	4279.80	1.86	4001.89	4018.90	3773.41
M&M	3489.20	-0.58	3524.70	3608.74	3412.07
MARUTI	15179.00	0.85	15052.40	15910.72	14577.73
MAXHEALTH	1076.15	0.03	1011.87	1036.50	1147.92
NESTLEIND	1285.30	-0.35	1299.03	1283.08	1223.33
NTPC	368.40	-0.19	357.18	341.99	337.28
ONGC	271.85	0.11	263.18	247.86	244.17
POWERGRID	300.75	0.08	276.89	268.43	283.25
RELIANCE	1423.00	-0.98	1419.99	1482.92	1450.75
SBILIFE	2039.50	-0.14	2020.33	2033.85	1892.27
SBIN	1213.40	0.44	1098.56	1032.80	894.31
SHRIRAMFIN	1075.00	-0.96	1024.41	974.50	752.15
SUNPHARMA	1717.10	0.98	1665.44	1712.07	1688.26
TATACONSUM	1148.50	0.82	1146.51	1164.71	1129.36
TATASTEEL	203.08	-1.33	196.88	184.27	169.18
TCS	2717.40	0.40	3014.24	3146.31	3188.55
TECHM	1523.80	0.73	1658.60	1627.32	1550.72
TITAN	4236.40	1.32	4102.35	4053.65	3701.30
TMPV	382.85	1.48	363.89	358.33	396.87
TRENT	4171.90	-1.36	3981.82	4055.85	4884.66
ULTRACEMCO	12984.00	0.02	12721.90	12182.40	12078.68

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