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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,500.93	48.95	0.10%
S&P 500	6,836.17	3.41	0.05%
NASDAQ 100	24,732.73	45.12	0.18%
FTSE 100	10,473.69	27.34	0.26%
NIKKEI 22 (8:00 AM)	56,333.50	-472.91	-0.83%
HANG SENG	26,705.94	138.82	0.52%
GOLD	4,985.41	-29.09	-0.58%
SILVER	76.13	-0.43	-0.56%
BRENT OIL	68.47	-0.11	-0.16%
DOLLAR INDEX	97.01	0.03	0.03%
USD/INR	90.76	0.00	0.00%

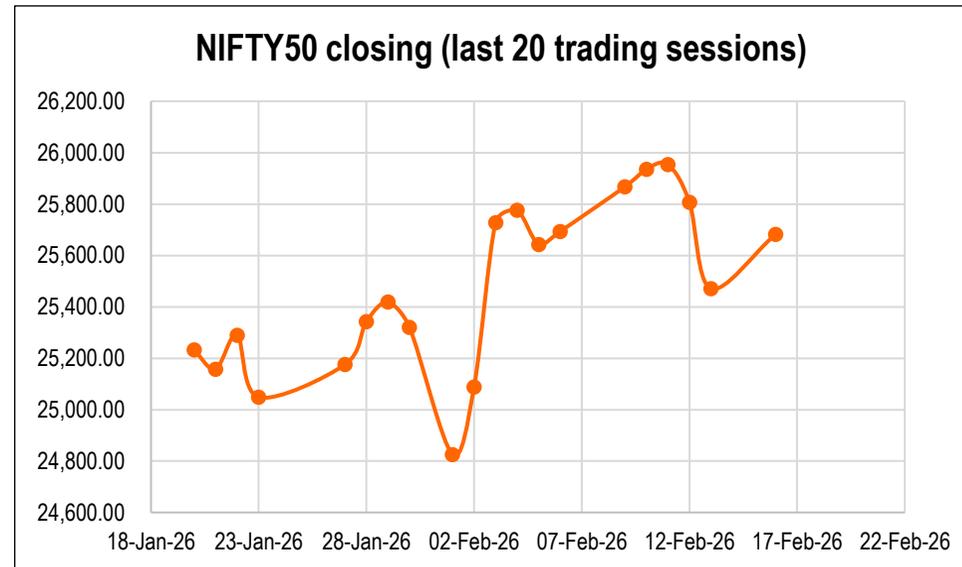
Global updates

- US equities remained closed on Monday due to the Presidents' Day holiday, leading to muted global cues and potentially range-bound opening sentiment for Indian equities.
- Oil prices moved higher after Iran conducted naval exercises near a key shipping corridor, raising supply risk concerns.
- The US dollar held gains as investors awaited clarity on the rate-cut timeline from the Federal Reserve. A firm dollar may keep FII flows cautious and could limit sharp upside in emerging markets, including India.
- **GIFT Nifty** trading at ~25,626.00 is indicating a negative start for the Indian market on Tuesday.

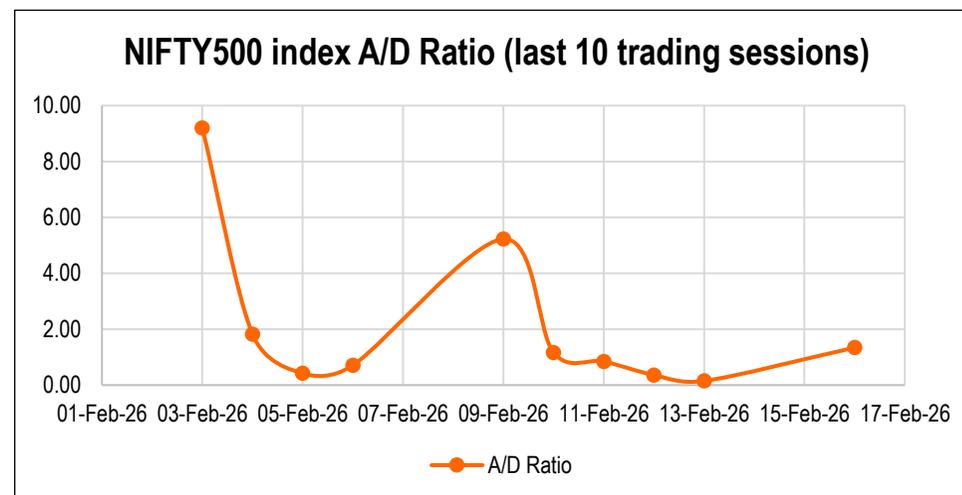


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,682.75	211.65	0.83%
SENSEX	83,282.32	655.56	0.79%
BANK NIFTY	60,949.10	762.45	1.27%
FIN NIFTY	28,306.25	179.90	0.64%
MIDCAP NIFTY	13,641.75	13.40	0.10%
NIFTY SMLCAP 250	15,981.15	-7.15	-0.04%
INDIA VIX	13.28	-0.01	-0.08%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	35	16	0
NIFTY 500	287	214	0
NIFTY F&O	155	52	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	34
NIFTY 500	295



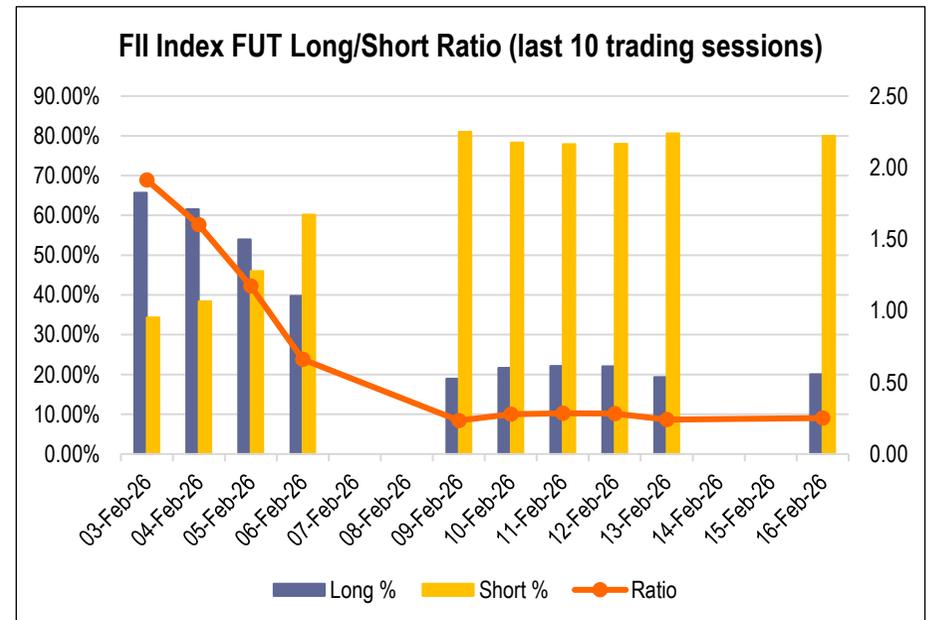
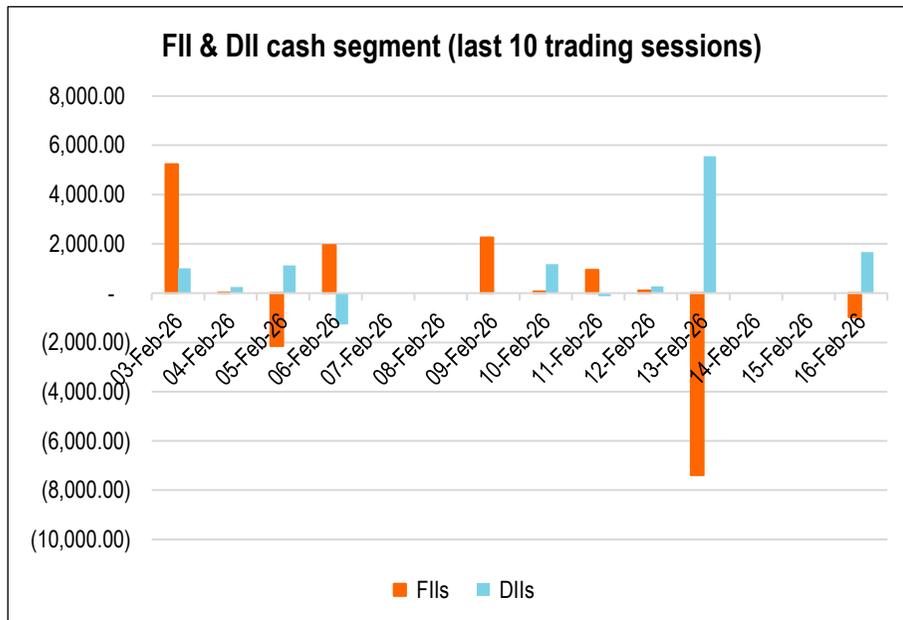
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	16-2-2026	MTD	YTD
FII Net Flows	-972.13	-2,345.69	-43,780.91
DII Net Flows	1,666.98	11,442.93	80,663.67

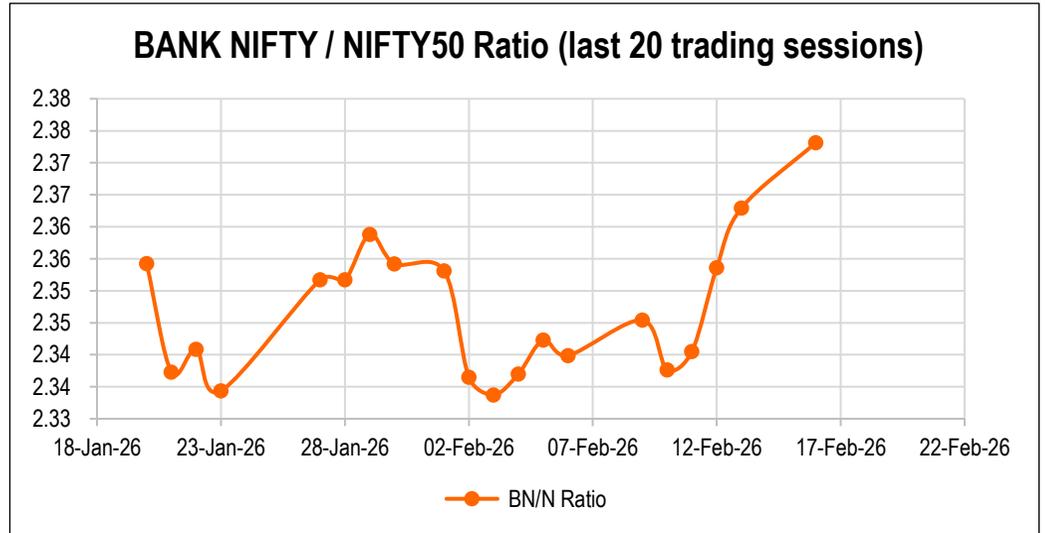
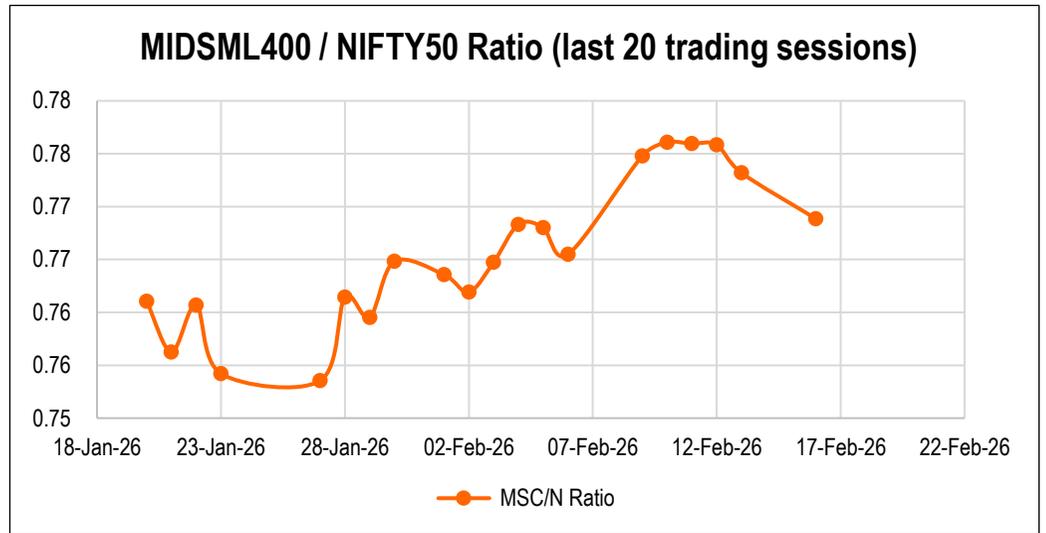
*INR in Crores

FII's F&O Flows	16-2-2026	MTD
Index Futures	437.56	8,343.11
Index Options	-8,055.53	-14,460.23
Stock Futures	35.11	-5,536.37
Stock Options	-355.67	-4,316.54



NIFTY	
Spot	25682.75
Futures	25728.00
Highest CE OI (24 th FEB)	26000
Highest PE OI (24 th FEB)	25000
PCR (24 th FEB)	0.97
Key Supply Zones	25750, 26000
Key Demand Zones	25500, 25350

BANK NIFTY	
Spot	60949.10
Futures	61029.00
Highest CE OI (24 th FEB)	60000
Highest PE OI (24 th FEB)	60000
PCR (24 th FEB)	1.09
Key Supply Zones	61000, 61600
Key Demand Zones	60500, 59800





Index Trading Strategy

- **Nifty:** A closing near the day's high on Monday indicates a positive short-term bias. Momentum is likely to extend toward the 25,750 zone, while 25,500 is expected to act as a strong intraday support level.
- **Bank Nifty:** The index may witness volatility near the 61,000 resistance. A decisive breakout above 61,000 could trigger fresh optimism among traders and may pave the way for a new lifetime high in the coming sessions.

Stocks in Bullish Momentum

ASTRAL, POWERGRID.

Stocks in Bearish Momentum

INOXWIND, TITAGARH.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Energy	36,386.75	1.90%	-0.53%	5.94%	3.00%
Nifty Realty	836.70	1.59%	-1.14%	-1.91%	-4.70%
Nifty PSU Bank	9,304.40	1.50%	1.43%	3.22%	9.04%
Nifty Bank	60,949.10	1.27%	0.46%	1.42%	2.29%
Nifty Private Bank	29,031.80	1.19%	0.07%	1.19%	1.08%
Nifty Infrastructure	9,654.05	1.17%	0.41%	4.34%	0.39%
Nifty Pharma	22,403.15	0.94%	0.50%	0.84%	-1.41%
Nifty Healthcare	14,518.00	0.93%	1.43%	0.90%	-0.83%
Nifty Oil & Gas	12,084.65	0.90%	-1.39%	2.86%	-1.20%
Nifty FMCG	51,318.85	0.82%	-1.40%	-1.58%	-7.49%
Nifty Metal	11,955.00	0.69%	-1.44%	3.06%	7.05%
Nifty Consumer Durables	37,861.05	0.65%	0.30%	3.58%	3.01%
Nifty Financial Services	28,306.25	0.64%	0.54%	2.85%	2.51%
Nifty IT	32,738.05	0.17%	-8.08%	-16.24%	-13.58%
Nifty Auto	28,028.20	-0.73%	0.85%	1.57%	-0.57%
Nifty Media	1,450.05	-0.87%	-0.10%	2.80%	0.37%

Sector Analysis

- Buyers displayed resilience in IT stocks on Monday, with no fresh signs of aggressive selling. Last week's rebound extended, improving the short-term risk-reward setup and indicating a positive bias for the coming sessions. Sustained strength could support broader index stability given IT's weightage.
- Nifty PSU Bank hit a new all-time high, crossing the 9,300 level for the first time, reflecting strong momentum and continued institutional participation in public sector banks.
- Private Banking heavyweights such as HDFC Bank, ICICI Bank and Axis Bank are showing constructive price structures at current levels, suggesting potential support to benchmark indices.
- Higher crude oil prices is negative for Indian equities at the margin, it may pressure the rupee, increase input costs, and weigh on OMCs, paints, aviation and chemical stocks, while upstream energy names may see relative support.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2184.60	2.25	2105.48	2179.07	2339.08
ADANIPTS	1540.10	1.39	1464.62	1471.87	1427.19
APOLLOHOSP	7618.00	1.00	7088.43	7115.97	7339.51
ASIANPAINT	2397.20	1.30	2478.58	2673.90	2517.13
AXISBANK	1358.30	1.95	1329.79	1290.54	1199.38
BAJAJ_AUTO	9697.50	-0.64	9555.22	9380.40	8831.84
BAJAJFINSV	2050.90	1.37	1985.28	2015.91	2021.94
BAJFINANCE	1012.75	-1.17	954.48	976.51	961.82
BEL	438.00	0.56	431.86	413.15	399.54
BHARTIARTL	2029.40	1.23	1996.26	2047.88	1972.11
CIPLA	1356.40	1.87	1336.27	1427.69	1499.49
COALINDIA	422.50	3.31	427.15	413.04	393.85
DRREDDY	1269.40	0.10	1230.17	1242.04	1255.22
EICHERMOT	8010.50	-0.68	7289.27	7295.71	6440.99
ETERNAL	286.60	0.49	280.33	283.75	290.27
GRASIM	2912.70	0.86	2837.38	2820.09	2777.56
HCLTECH	1461.80	0.45	1631.52	1647.82	1583.36
HDFCBANK	925.80	2.42	930.00	958.16	976.28
HDFCLIFE	703.90	1.02	715.82	741.13	757.84
HINDALCO	907.45	-0.17	951.28	908.96	766.19
HINDUNILVR	2319.00	0.60	2383.19	2350.15	2406.89
ICICIBANK	1411.60	-0.21	1381.71	1378.98	1405.11
INDIGO	4940.80	0.24	4840.63	4928.32	5507.23
INFY	1365.60	-0.26	1569.40	1602.84	1549.05
ITC	317.95	1.34	319.10	354.49	399.02

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	262.55	-0.53	261.23	281.12	299.30
JSWSTEEL	1248.20	1.31	1218.62	1168.14	1098.73
KOTAKBANK	425.60	1.18	418.53	426.07	419.74
LT	4201.50	0.66	3978.42	4014.07	3768.66
M&M	3509.70	-0.67	3528.11	3613.30	3409.26
MARUTI	15051.00	-1.22	15087.40	15932.78	14563.86
MAXHEALTH	1075.85	2.11	1007.71	1036.92	1147.99
NESTLEIND	1289.80	0.56	1299.55	1282.31	1222.74
NTPC	369.10	1.68	355.70	341.09	337.18
ONGC	271.55	1.55	261.61	247.25	244.03
POWERGRID	300.50	4.63	274.55	267.81	283.26
RELIANCE	1437.10	1.23	1418.54	1485.28	1450.75
SBILIFE	2042.40	0.40	2020.81	2033.53	1890.89
SBIN	1208.10	0.79	1089.71	1027.97	892.24
SHRIRAMFIN	1085.40	1.84	1020.03	970.09	749.80
SUNPHARMA	1700.50	0.18	1660.28	1713.83	1688.82
TATACONSUM	1139.20	0.62	1148.33	1165.00	1129.40
TATASTEEL	205.81	1.29	195.90	183.55	168.87
TCS	2706.60	0.53	3033.49	3156.73	3192.19
TECHM	1512.70	-1.41	1666.34	1628.26	1550.58
TITAN	4181.10	0.05	4094.31	4045.18	3696.82
TMPV	377.25	-0.79	361.64	357.75	396.93
TRENT	4229.50	-0.53	3965.03	4056.07	4889.54
ULTRACEMCO	12981.00	0.14	12675.65	12154.66	12071.98
WIPRO	213.26	-0.39	233.47	251.34	250.71

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