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DAILY TECHNICAL & DERIVATIVES REPORT

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16th February, 2026

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,500.93	48.95	0.10%
S&P 500	6,836.17	3.41	0.05%
NASDAQ 100	24,732.73	45.12	0.18%
FTSE 100	10,446.35	43.91	0.42%
NIKKEI 225	56,819.50	-122.47	-0.22%
HANG SENG	26,568.00	0.88	0.00%
GOLD	5,042.79	-3.51	-0.07%
SILVER	76.64	-1.33	-1.70%
BRENT OIL	67.69	-0.06	-0.09%
DOLLAR INDEX	96.83	0.01	0.01%
USD/INR	90.62	0.09	0.10%

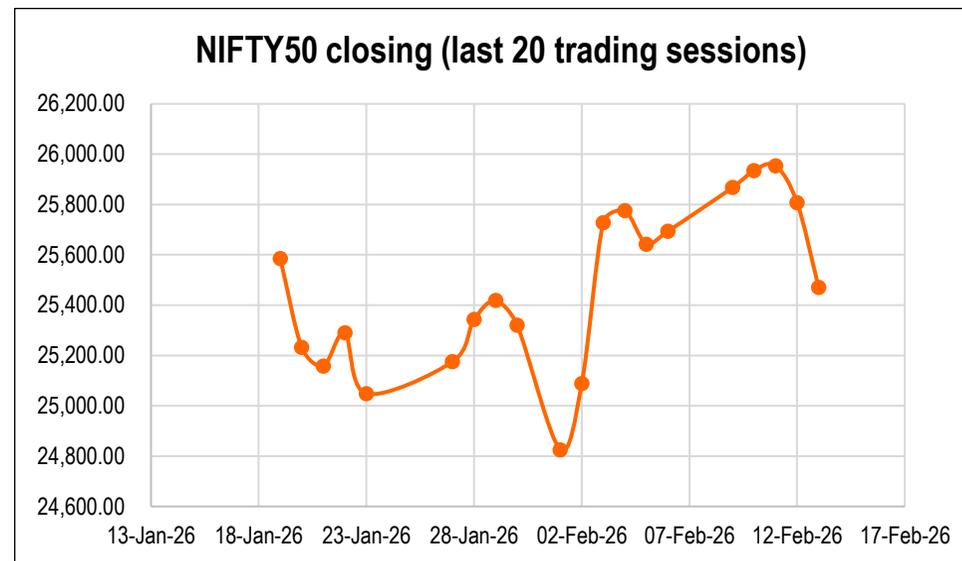
Global updates

- S&P 500 closed marginally higher (+0.05%) as cooling inflation data supported sentiment. Dow Jones Industrial Average gained 0.10%, indicating resilience in non-tech sectors. Nasdaq Composite slipped 0.22%, with technology and communication stocks under pressure due to continued concerns over AI-driven disruption.
- Asian currencies traded mixed in early Monday deals. Japanese Yen weakened the most in early trade. Philippine Peso led gains among regional currencies.
- **GIFT Nifty** trading at ~25,431.00 is indicating a mild negative start for the Indian market on Monday.

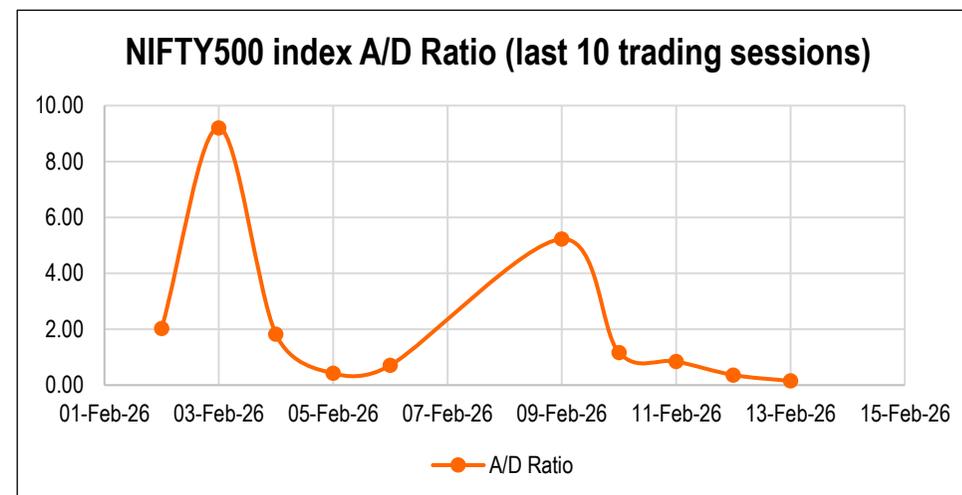


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	25,471.10	-336.10	-1.30%
SENSEX	82,626.76	-1,048.16	-1.25%
BANK NIFTY	60,186.65	-553.10	-0.91%
FIN NIFTY	28,126.35	-258.85	-0.91%
MIDCAP NIFTY	13,628.35	-265.15	-1.91%
NIFTY SMLCAP 250	15,988.30	-261.85	-1.61%
INDIA VIX	13.29	1.57	13.37%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	5	45	1
NIFTY 500	65	434	2
NIFTY F&O	19	188	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	34
NIFTY 500	277



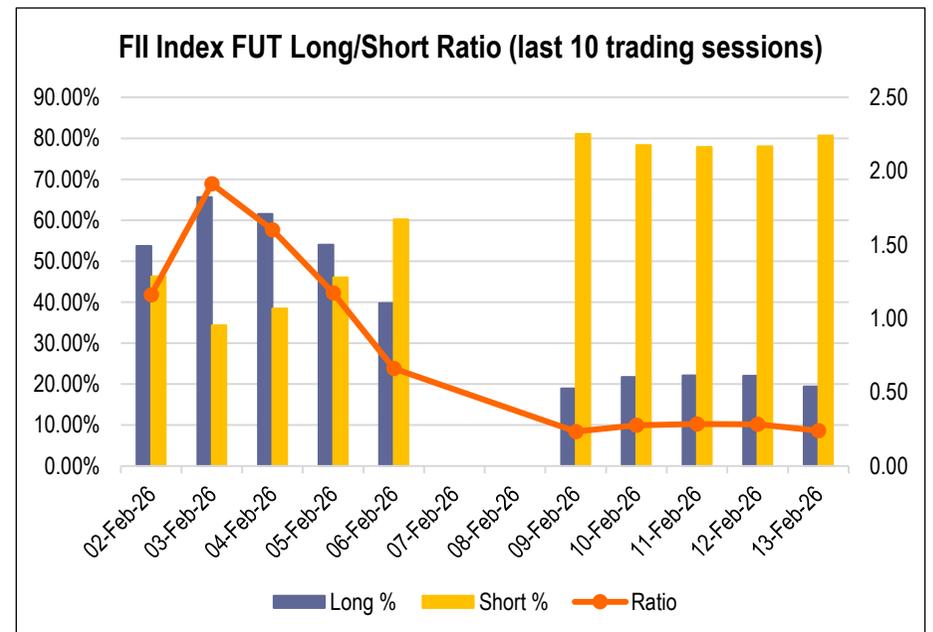
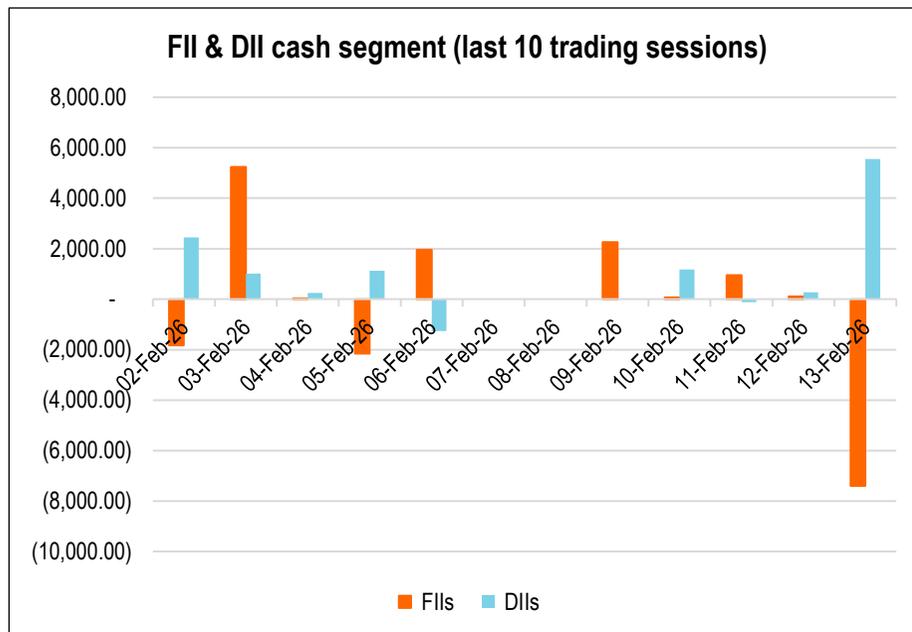
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	13-2-2026	MTD	YTD
FII Net Flows	-7,395.41	-1,373.56	-42,808.78
DII Net Flows	5,553.96	9,775.95	78,996.69

*INR in Crores

FII's F&O Flows	13-2-2026	MTD
Index Futures	-2,455.10	7,905.55
Index Options	28,976.98	-6,404.7
Stock Futures	-3,273.07	-5,571.48
Stock Options	281.14	-3,960.87





SECTORAL BREADTH

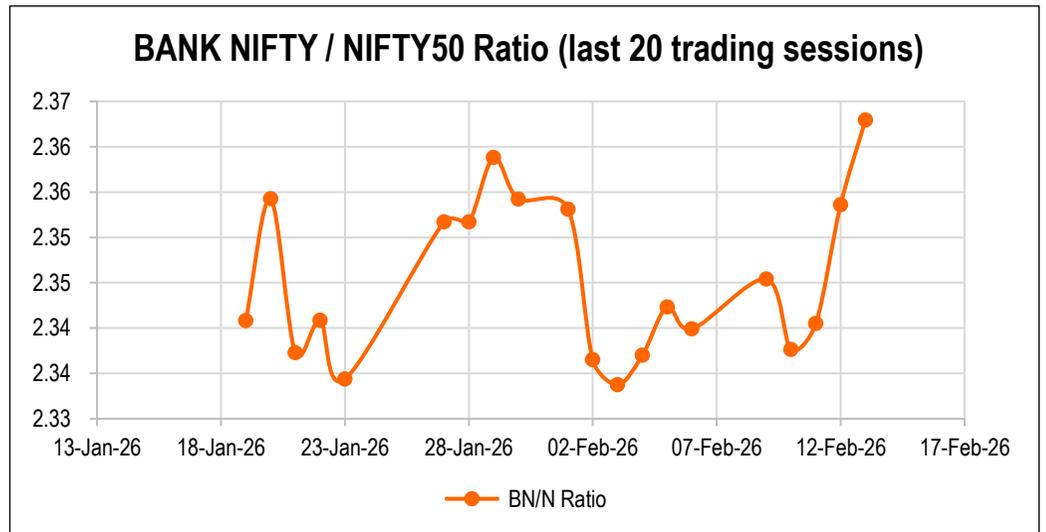
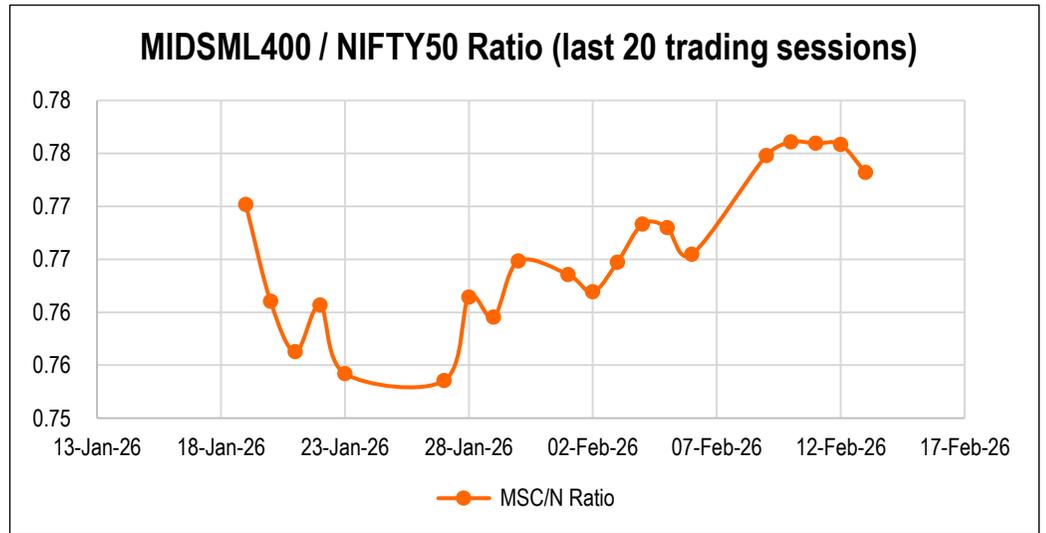
Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty PSU Bank	9,166.50	-0.68%	3.27%	2.87%	7.42%
Nifty Media	1,462.80	-0.76%	5.18%	3.35%	1.25%
Nifty Pharma	22,194.90	-0.85%	1.06%	-1.38%	-2.33%
Nifty Healthcare	14,384.05	-0.85%	1.73%	-1.18%	-1.75%
Nifty Financial Services	28,126.35	-0.91%	1.15%	2.27%	1.86%
Nifty Bank	60,186.65	-0.91%	0.11%	1.02%	1.02%
Nifty Auto	28,234.30	-0.95%	2.60%	1.85%	0.16%
Nifty Private Bank	28,691.80	-1.02%	-0.87%	0.45%	-0.10%
Nifty Infrastructure	9,542.50	-1.25%	0.02%	3.07%	-0.77%
Nifty Consumer Durables	37,618.30	-1.29%	3.24%	1.78%	2.35%
Nifty IT	32,681.50	-1.44%	-8.23%	-13.59%	-13.73%
Nifty Oil & Gas	11,976.45	-1.88%	-1.90%	2.23%	-2.08%
Nifty FMCG	50,902.15	-1.90%	-1.89%	-2.60%	-8.24%
Nifty Energy	35,709.90	-2.04%	-2.04%	3.14%	1.09%
Nifty Realty	823.60	-2.23%	-0.15%	-3.11%	-6.19%
Nifty Metal	11,872.80	-3.31%	-0.59%	1.81%	6.31%

Sector Analysis

- **FMCG:** The Nifty FMCG index continues to exhibit relative underperformance. Prices have repeatedly failed to challenge and sustain above the 20-day SMA, indicating persistent weakness in near-term momentum.
- **Information Technology:** Following the sharp decline from the 40,300 zone and a correction of approximately 22% over the past couple of weeks, the IT index appears to be in an oversold territory. This positions the index favourably from a short-term risk-reward perspective for a potential technical pullback.
- **Private Banks:** After an unsuccessful breakout attempt above the 29,000 level, the Private Banking index may see some additional corrective pressure. A move towards filling the gap in the 28,300 region remains a possibility in the near term.

NIFTY	
Spot	25471.10
Futures	25518.80
Highest CE OI (24 th FEB)	26000
Highest PE OI (24 th FEB)	25500
PCR (24 th FEB)	0.93
Key Supply Zones	25500, 25750
Key Demand Zones	25100, 24900

BANK NIFTY	
Spot	60186.65
Futures	60320.60
Highest CE OI (24 th FEB)	60000
Highest PE OI (24 th FEB)	60000
PCR (24 th FEB)	0.87
Key Supply Zones	60300, 61000
Key Demand Zones	60000, 59650





KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2136.60	-3.40	2102.98	2179.74	2339.32
ADANIPTS	1519.00	-1.60	1457.77	1471.18	1425.57
APOLLOHOSP	7542.50	0.05	7064.18	7107.63	7336.31
ASIANPAINT	2366.40	-1.83	2496.42	2685.10	2517.27
AXISBANK	1332.30	-0.57	1327.25	1288.97	1198.51
BAJAJ_AUTO	9760.00	-0.81	9541.82	9368.15	8823.50
BAJAJFINSV	2023.20	-0.68	1983.63	2015.87	2021.44
BAJFINANCE	1024.75	2.57	952.31	976.84	961.08
BEL	435.55	-1.88	430.60	412.53	398.92
BHARTIARTL	2004.70	-0.49	1995.29	2049.37	1971.29
CIPLA	1331.50	0.11	1338.07	1430.98	1500.46
COALINDIA	408.95	-2.43	427.53	412.17	393.66
DRREDDY	1268.10	-0.53	1225.06	1242.20	1254.79
EICHERMOT	8065.00	1.54	7254.92	7277.50	6428.78
ETERNAL	285.20	-4.30	280.06	283.94	290.00
GRASIM	2888.00	-1.28	2830.75	2816.45	2776.69
HCLTECH	1455.20	-1.42	1644.27	1651.68	1583.89
HDFCBANK	903.90	-1.81	930.11	959.59	976.46
HDFCLIFE	696.80	-0.84	717.46	742.27	758.04
HINDALCO	909.00	-5.74	952.91	907.02	764.77
HINDUNILVR	2305.20	-4.34	2387.93	2352.25	2406.82
ICICIBANK	1414.60	-1.08	1380.16	1378.48	1405.18
INDIGO	4929.20	-1.08	4840.67	4938.24	5508.77
INFY	1369.10	-1.22	1585.18	1607.48	1549.73
ITC	313.75	-1.17	319.87	356.19	399.56

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	263.95	-1.35	261.89	281.91	299.29
JSWSTEEL	1232.00	-1.27	1215.41	1166.19	1097.64
KOTAKBANK	420.65	-1.31	418.59	426.10	419.82
LT	4173.90	-0.29	3961.84	4009.71	3764.36
M&M	3533.40	-1.66	3535.50	3616.54	3406.35
MARUTI	15237.00	-0.58	15143.65	15951.64	14549.89
MAXHEALTH	1053.60	-0.87	1004.60	1037.08	1148.10
NESTLEIND	1282.60	-1.75	1300.84	1281.36	1222.26
NTPC	363.00	-1.43	354.41	340.16	337.10
ONGC	267.40	-3.24	260.18	246.67	243.89
POWERGRID	287.20	-2.28	272.41	267.18	283.30
RELIANCE	1419.60	-2.02	1417.36	1487.25	1450.59
SBILIFE	2034.20	0.60	2022.38	2032.74	1889.51
SBIN	1198.60	0.52	1081.23	1022.77	890.14
SHRIRAMFIN	1065.80	-1.57	1016.28	964.95	747.43
SUNPHARMA	1697.50	-1.01	1659.02	1716.19	1689.48
TATACONSUM	1132.20	-1.49	1150.38	1165.18	1129.54
TATASTEEL	203.18	-2.37	195.02	182.77	168.55
TCS	2692.20	-2.11	3056.34	3167.18	3195.92
TECHM	1534.40	-0.14	1676.62	1629.25	1550.53
TITAN	4179.20	-2.26	4092.46	4037.57	3692.81
TMPV	380.25	-0.83	359.98	357.33	396.99
TRENT	4252.00	-0.78	3950.84	4055.80	4894.25
ULTRACEMCO	12963.00	-0.51	12641.45	12127.20	12065.28
WIPRO	214.09	-2.28	235.10	252.21	250.86



Index Trading Strategy

- Nifty: The index is likely to remain under pressure as long as prices sustain below the 25,500 level. A confirmed breakdown below 25,500 on Monday could accelerate selling momentum, opening the possibility of a further corrective move towards the 25,100 zone.
- Bank Nifty: Based on the current open interest positioning, the index is expected to trade in a range around the 60,000 mark in the near term. This environment may continue to provide favourable opportunities for option sellers, particularly through range-bound strategies.

Stocks in Bullish Momentum

BAJFINANCE, EICHERMOT.

Stocks in Bearish Momentum

IGL.

Stocks in F&O ban list

SAIL, SAMMAANCAP.

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SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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