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DAILY TECHNICAL & DERIVATIVES REPORT

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14th July, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Research Analyst.

MACRO PULSE

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,498.64	-138.37	-0.26%
S&P 500	7,515.34	-60.05	-0.79%
NASDAQ 100	29,264.10	-561.01	-1.88%
FTSE 100	10,498.29	1.00	0.01%
NIKKIE (8:00 AM)	66,740.50	-502.23	-0.75%
HANG SENG (8:00 AM)	24,208.00	-5.72	-0.02%
GOLD	4,022.22	16.52	0.41%
SILVER	57.95	-0.02	-0.03%
BRENT OIL	83.90	0.60	0.72%
DOLLAR INDEX	101.01	-0.03	-0.03%
USD/INR	95.96	0.34	0.36%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- Technology stocks dragged **U.S. markets** lower on Monday after Donald Trump announced the reinstatement of a blockade on Iranian ports, escalating tensions with Iran.

- **Asian markets** traded in a volatile manner, earlier on Tuesday, fluctuating between gains and losses as investors assessed the impact of the renewed U.S. blockade of Iranian shipping.

- After surging nearly 9% on Monday, **crude oil** prices advanced another 2% in early Tuesday trade as both the U.S. and Iran intensified attacks around the Strait of Hormuz, increasing uncertainty over global oil flows.

- **GIFT Nifty** trading at ~24,081.00 is indicating a negative start for the Indian market on Tuesday.

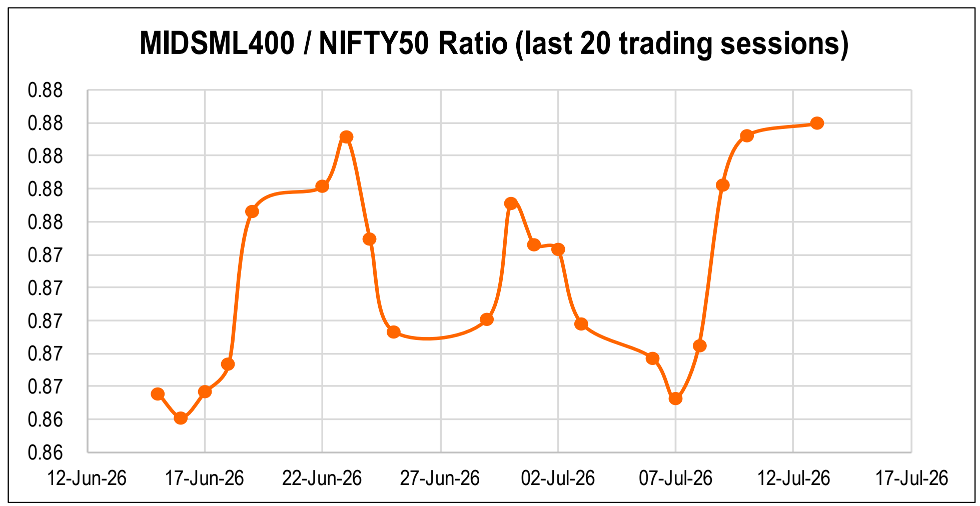
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,211.00	4.10	0.02%
SENSEX	77,616.40	47.01	0.06%
BANK NIFTY	58,131.45	85.55	0.15%
FIN NIFTY	26,836.15	5.10	0.02%
MIDCAP NIFTY	14,839.65	18.75	0.13%
NIFTY SMLCAP 250	18,171.85	52.95	0.29%
INDIA VIX	13.30	1.04	8.51%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	21	29	0
NIFTY 500	245	254	1
NIFTY F&O	85	124	1

INDEX	SCRIPS ABOVE 20 DSMA	%
NIFTY 50	27	54%
NIFTY 500	300	60%

Highlights

- Nifty recovered sharply from a gap-down opening and reclaimed the 24,200 level, signalling strong buying interest at lower levels.
- IT stocks led the market rally, with TCS, HCL Technologies, Tech Mahindra and Infosys emerging as the top contributors to the benchmark's gains.
- The rebound in India VIX from 9.47 indicates that caution persists despite the market's strong recovery, reflecting expectations of continued volatility.



State Bank of India

State Bank of India's subsidiary SBI Funds Management has opened its 9,813-crore initial share sale for public subscription today, with price band at Rs 545-574 per share. On July 13, a day before the IPO opening, SBI FM already raised Rs 2,663 crore by issuing 4.63 crore shares to 129 anchor investors including BlackRock, Abu Dhabi Investment Authority, Morgan Stanley, Goldman Sachs, Citigroup, Capital Group, Government of Singapore, Fidelity, Societe Generale, and Massachusetts Institute of Technology along with insurance companies, and 23 domestic mutual funds.

Alembic Pharmaceuticals

The United States Food and Drug Administration (USFDA) has issued a warning letter to the Clinical Investigator associated with a bioequivalence study conducted at the company's bioequivalence facility. The inspection was conducted by the USFDA during the period from March 3 to 7, 2025. The warning letter pertains to observation regarding Informed Consent Form (ICF) in relation to a bioequivalence study. The observations do not relate to data integrity.

Emcure Pharmaceuticals

The company has executed Share Transfer Agreements with all the individual shareholders of Gennova Biopharmaceuticals for acquisition of remaining 6,63,865 equity shares, representing 12.05 percent of the total paid up capital, for Rs 231.87 crore. After completion of the acquisition, Gennova would become a wholly-owned subsidiary of the company.

*Source: moneycontrol.com

INSTITUTIONAL ACTIVITY

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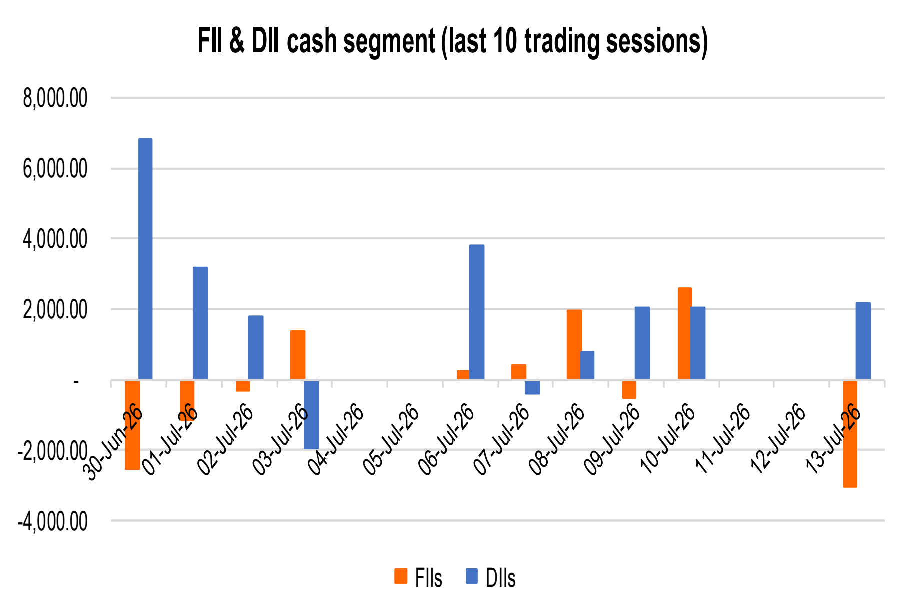
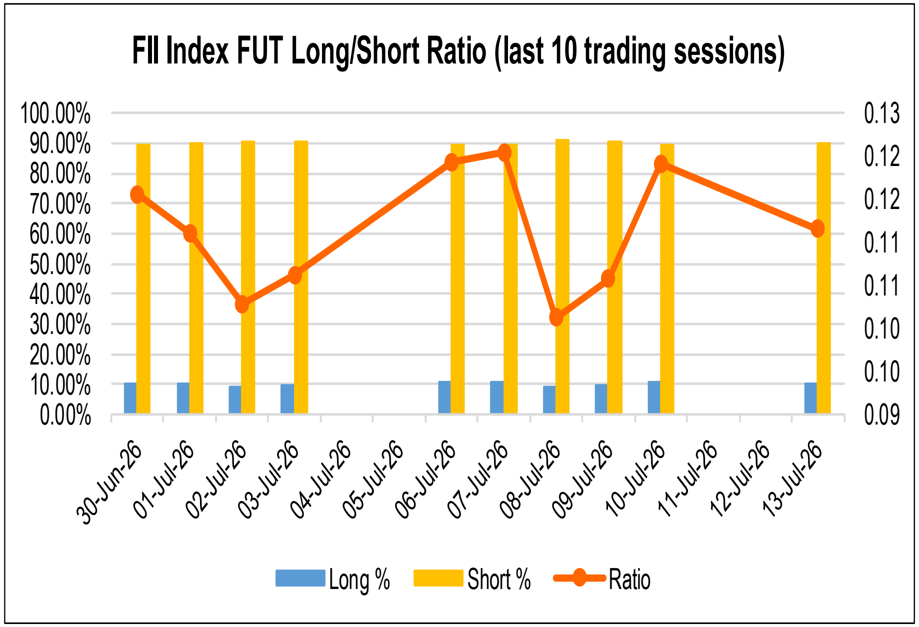
*INR in Crores

Cash Segment	13-Jul-2026	MTD	YTD
FII Net Flows	-3,062.27	1,510.62	-3,44,233.21
DII Net Flows	2,171.70	1,3437.07	4,83,574.23

*INR in Crores

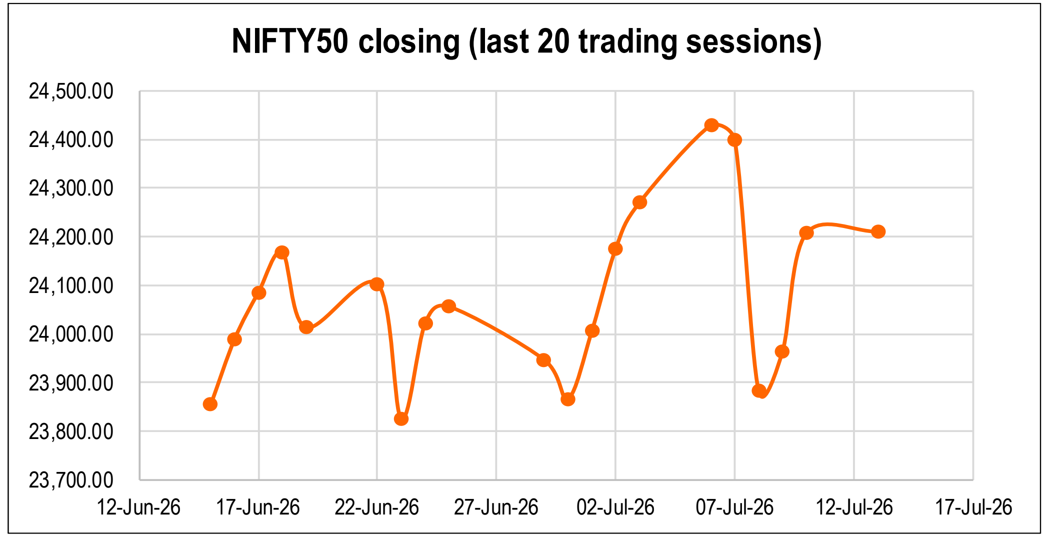
FIIs F&O Flows	13-Jul-2026	MTD
Index Futures	-76.47	158.43
Index Options	2,589.90	-43,104.66
Stock Futures	-947.99	6,081.63
Stock Options	-87.01	-345.71





INDEX VIEW

NIFTY	
Spot	24211.00
Futures	24242.80
Highest CE OI (28th JULY)	25000
Highest PE OI (28th JULY)	24000
PCR (28th JULY)	1.10
Key Supply Zones	24350, 24600
Key Demand Zones	24000, 23650



BANK NIFTY	
Spot	58131.45
Futures	58286.40
Highest CE OI (28th JULY)	59000
Highest PE OI (28th JULY)	58000
PCR (28th JULY)	0.97
Key Supply Zones	58700, 60000
Key Demand Zones	57500, 57000

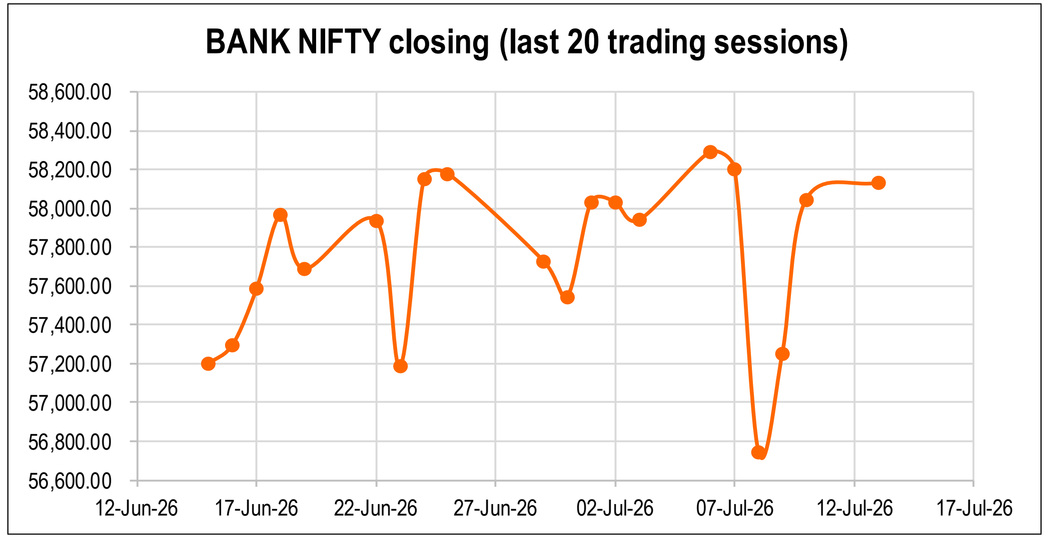


CHART OF THE DAY (UPDATE)

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***Update:** Bullish view provided on GOODLUCK on 30th June 2026, achieved its first expected level of 1665 on 13th July, 2026.

STOCKS & SECTOR UPDATES

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty IT	29,015.85	3.59%	3.85%	3.38%	-23.41%
Nifty Media	1,515.30	2.09%	1.92%	2.01%	4.89%
Nifty Consumer Durables	38,649.65	1.15%	2.49%	7.37%	5.15%
Nifty Auto	26,981.50	0.45%	-1.32%	0.01%	-4.29%
Nifty Private Bank	28,154.10	0.25%	-0.53%	1.23%	-1.97%
Nifty Bank	58,131.45	0.15%	-0.12%	1.63%	-2.43%
Nifty PSU Bank	8,460.60	0.11%	1.96%	-1.41%	-0.85%
Nifty Financial Services	26,836.15	0.02%	-0.55%	2.14%	-2.81%
Nifty Oil & Gas	11,176.55	-0.01%	-0.64%	-0.04%	-8.62%
Nifty Energy	39,220.35	-0.06%	0.08%	-0.69%	11.03%
Nifty Pharma	25,643.35	-0.12%	-0.13%	5.88%	12.85%
Nifty Realty	937.15	-0.15%	4.99%	17.14%	6.74%
Nifty Healthcare	16,295.90	-0.26%	-0.29%	5.21%	11.31%
Nifty Infrastructure	9,381.15	-0.51%	-0.77%	0.11%	-2.45%
Nifty Metal	12,601.45	-0.69%	0.15%	-3.69%	12.84%
Nifty FMCG	48,809.90	-1.02%	-2.82%	-0.48%	-12.02%

Sector View

Nifty IT Index is showing signs of strong accumulation near the long-term support zone of 26,200. The index attracted broad-based buying interest on Monday, closing above its 50-day SMA, thereby strengthening the short-term technical outlook. The current setup suggests the recovery could extend over the next few sessions, with 31,000 emerging as the next upside target.

Nifty FMCG Index underperformed on Monday and has remained below its 10-day SMA since the decline on 8th July, indicating subdued momentum. The 47,800 zone is expected to act as an immediate support, while a sustained close above 49,650 is required to revive the bullish bias.

Stocks in Bullish Momentum: BLUESTARCO, PAYTM.

Stocks in Bearish Momentum: VBL, INOXWIND.

Stocks in F&O ban list: KAYNES.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3177.50	0.64	3066.54	2877.57	2391.98
ADANIPORTS	1810.30	-0.97	1823.69	1796.36	1548.44
APOLLOHOSP	8782.50	-0.66	8640.13	8345.30	7664.78
ASIANPAINT	2652.10	-0.96	2700.42	2648.44	2565.05
AXISBANK	1319.40	-0.32	1349.67	1305.23	1277.91
BAJAJ_AUTO	10381.00	2.22	9985.42	10207.80	9491.59
BAJAJFINSV	1908.10	-0.41	1817.69	1777.78	1926.12
BAJFINANCE	1022.60	0.21	993.17	946.46	969.27
BEL	410.80	-0.98	416.08	418.40	420.54
BHARTIARTL	1901.80	-0.97	1887.20	1856.57	1951.35
CIPLA	1426.70	-0.88	1424.65	1397.70	1414.04
COALINDIA	430.20	0.21	440.03	454.18	423.38
DRREDDY	1234.50	-0.79	1312.41	1302.68	1267.29
EICHERMOT	7296.50	-0.94	7448.52	7268.39	7194.51
ETERNAL	285.20	-1.54	270.64	256.62	277.84
GRASIM	3144.30	-2.16	3154.15	3076.96	2856.31
HCLTECH	1221.20	4.91	1130.12	1152.17	1426.81
HDFCBANK	817.95	-0.85	799.93	777.37	888.85
HDFCLIFE	573.40	1.00	577.29	587.54	683.69
HINDALCO	966.85	-0.06	976.76	1037.39	919.64
HINDUNILVR	2130.60	-0.93	2173.97	2192.57	2304.96
ICICIBANK	1409.50	0.59	1375.35	1307.66	1344.93
INDIGO	5229.50	-1.55	5196.17	4724.95	4987.26
INFY	1102.60	3.24	1066.14	1127.99	1383.39
ITC	279.65	-0.75	288.22	293.78	341.90

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	241.41	-0.23	239.73	238.81	268.25
JSWSTEEL	1237.40	-0.64	1248.66	1268.70	1200.20
KOTAKBANK	384.65	1.87	394.79	387.60	405.71
LT	3928.50	-0.44	4095.73	4018.33	3954.77
M&M	3160.40	0.99	3122.16	3111.42	3385.96
MARUTI	13695.00	-1.15	13836.40	13457.12	14769.02
MAXHEALTH	1106.20	-0.17	1099.68	1046.67	1061.92
NESTLEIND	1427.00	-1.94	1423.10	1428.21	1303.59
NTPC	351.75	2.09	355.61	372.08	356.64
ONGC	248.45	1.42	242.06	264.68	258.73
POWERGRID	286.00	1.02	286.53	293.67	286.11
RELIANCE	1296.90	-0.83	1308.71	1333.15	1415.64
SBILIFE	1855.90	-0.38	1793.37	1813.35	1919.32
SBIN	1037.00	0.10	1033.76	1007.88	1011.94
SHRIRAMFIN	1048.10	0.38	1028.81	975.20	917.37
SUNPHARMA	1921.40	-0.73	1871.88	1846.60	1749.90
TATACONSUM	1098.60	-1.20	1108.90	1147.72	1143.75
TATASTEEL	187.11	-2.13	191.93	202.82	190.11
TCS	2181.50	5.44	2104.41	2220.34	2744.71
TECHM	1504.50	3.42	1432.10	1445.73	1486.20
TITAN	4601.50	0.37	4427.07	4274.91	4056.45
TMPV	342.25	1.27	353.11	362.47	365.76
TRENT	2900.10	-0.09	3123.30	2917.49	2821.77
ULTRACEMCO	11571.00	-1.20	11471.40	11457.70	11838.75
WIPRO	178.43	1.69	176.45	188.07	221.78

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SEBI Stock Broker Registration No: INZ000159332
SEBI Depository Participant Registration No: IN-DP-728-2022
SEBI Merchant Banker Registration No: INM000009926
Phone: +91-22-61389300
Name of the Compliance Officer: Mr. Sameer Khobrekar
Email ID: Compliance@bobcaps.in; Phone no.: +91-22-61389358
For any queries or grievances, you may contact the Grievance Officer.
Name of the Grievance Officer: Mr. Nilesh Mehta
Email ID: head-customercare@bobcaps.in; Phone no: 92288 60945
Brand Name: BOBCAPS
Website: https://www.bobcaps.in/
CIN: U65999MH1996GOI098009

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