



BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

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12th October, 2026

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	51,654.95	423.31	0.83%
S&P 500	7,811.54	46.18	0.59%
NASDAQ 100	30,883.15	157.34	0.51%
FTSE 100	10,552.05	110.45	1.06%
NIKKEI (8:00 AM)	69,030.92	-11.19	-0.02%
HANG SENG (8:00 AM)	24,332.00	120.65	0.50%
GOLD	4,233.34	17.04	0.40%
SILVER	61.58	0.53	0.87%
BRENT OIL	102.87	-1.85	-1.77%
DOLLAR INDEX	101.93	-0.10	-0.10%
USD/INR	95.81	-0.95	-0.98%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **Wall Street** ended higher on Friday as investors looked ahead to the start of the third-quarter earnings season and upcoming inflation data, which could provide fresh clues about the Federal Reserve's next policy move.
- **Asian markets** opened cautiously on Monday as investors assessed elevated technology-sector valuations ahead of the upcoming earnings season.
- **Oil prices** declined on Monday amid expectations of increased Russian supplies after U.S. President Donald Trump said Russia and Ukraine had agreed to halt attacks on each other's energy infrastructure, following a U.S. diesel-supply deal with Moscow.
- **GIFT Nifty** trading at ~22,630.00 is indicating a positive bias for the Indian market on Monday.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	22,520.45	288.65	1.30%
SENSEX	72,472.33	879.09	1.23%
BANK NIFTY	55,256.65	741.60	1.36%
FIN NIFTY	24,968.50	328.05	1.33%
NIFTY MIDCAP 100	58,787.30	904.80	1.56%
NIFTY SMLCAP 100	19,153.70	103.60	0.54%
INDIA VIX	14.38	-0.90	-5.89%

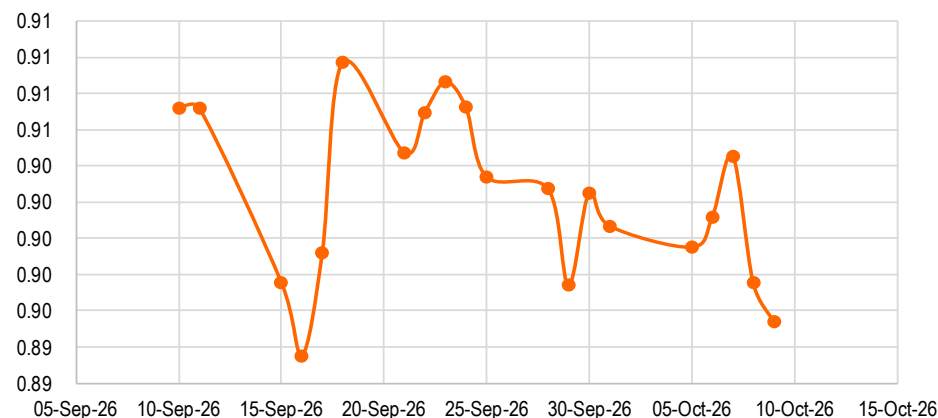
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	46	4	0
NIFTY 500	340	157	3
NIFTY F&O	181	32	0

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	7	14%
NIFTY 500	89	18%

Highlights

- Nifty staged a sharp recovery of nearly 300 points on Friday, as bulls managed to defend the crucial support zone around 22,200, triggering a rebound from lower levels.
- The majority of the sectoral indices closed in the green, led by Nifty IT, which witnessed strong buying interest. The PSU Banking and Financial Services indices also rebounded from their respective support zones, indicating accumulation across these segments.

MIDSM400 / NIFTY50 Ratio (last 20 trading sessions)





Embassy Developments

Sachin Shah has resigned as CEO and Executive Director of the company, effective December 31, 2026. The board has approved the redesignation of Aditya Virwani as Managing Director and CEO, effective January 1, 2027. Aditya Virwani currently serves as the company's Managing Director.

Persistent Systems

Persistent Systems has secured 13.35 lakh shares, representing approximately 10.79 percent of Nagarro SE's outstanding share capital, excluding treasury shares, during the additional acceptance period of the voluntary public takeover offer, which ran from September 23 to October 6, 2026. As a result, the company has secured an aggregate shareholding of approximately 94.04 percent in Nagarro.

Infosys

The company does not expect the US Department of Labor's suspension of applications under the Permanent Labor Certification (PERM) programme to have a material impact on its operations. Infosys remains committed to its employees, clients and communities across the United States and to complying with all applicable laws and regulations.

Blue Dart Express

Blue Dart Express has signed a memorandum of understanding (MoU) with India Post to further expand its delivery reach. The collaboration will strengthen last-mile connectivity for businesses and customers across Tier III and Tier IV towns and remote locations. The expanded coverage will be introduced in phases.



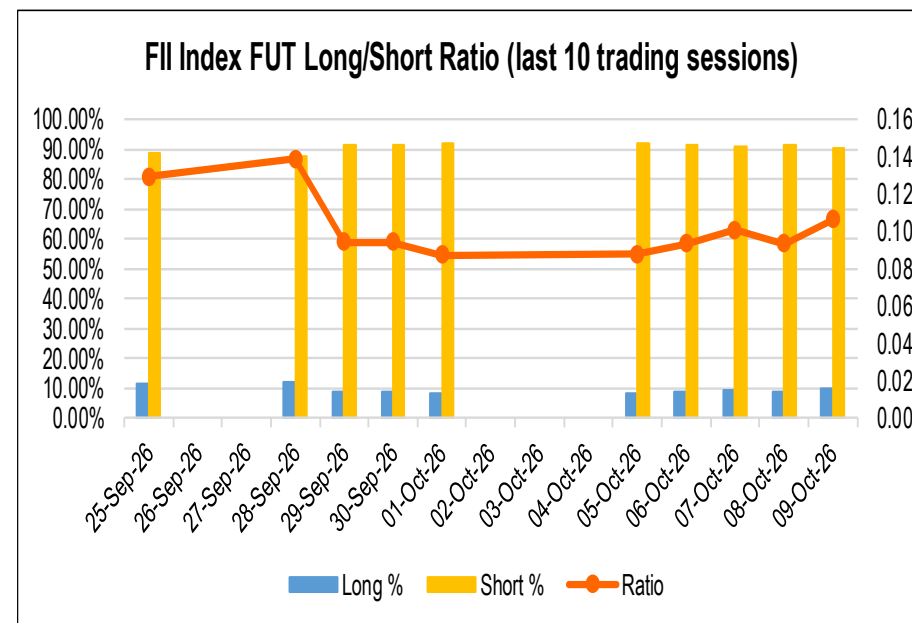
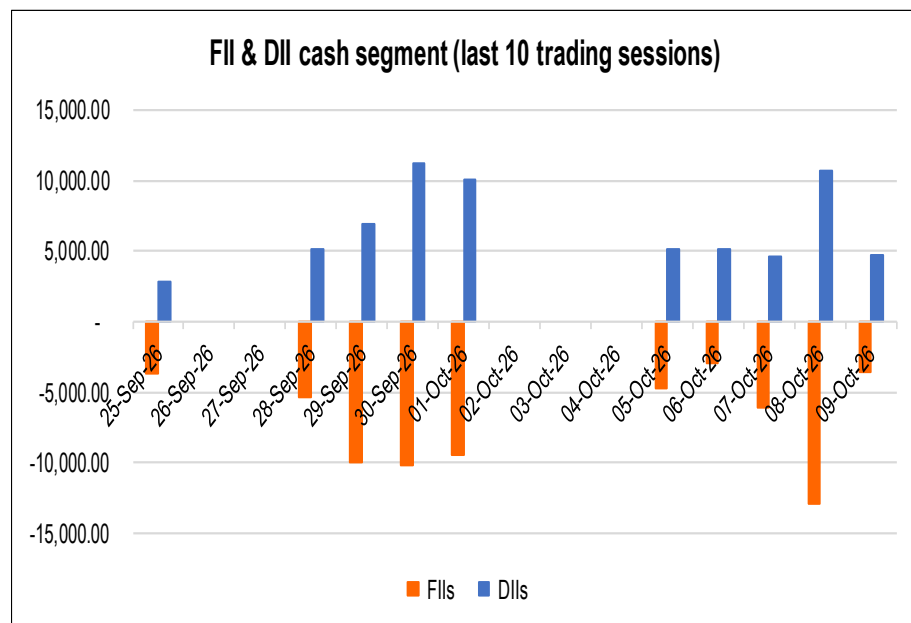
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	9-Oct-2026	MTD	YTD
FII Net Flows	-3,568.90	-39,778.51	-4,42,845.99
DII Net Flows	4,743.26	40,355.32	6,79,890.17

*INR in Crores

FII's F&O Flows	9-Oct-2026	MTD
Index Futures	1,973.06	-1,422.24
Index Options	-12,179.00	-14,422.87
Stock Futures	3,417.60	10,631.36
Stock Options	-890.48	-3,035.50



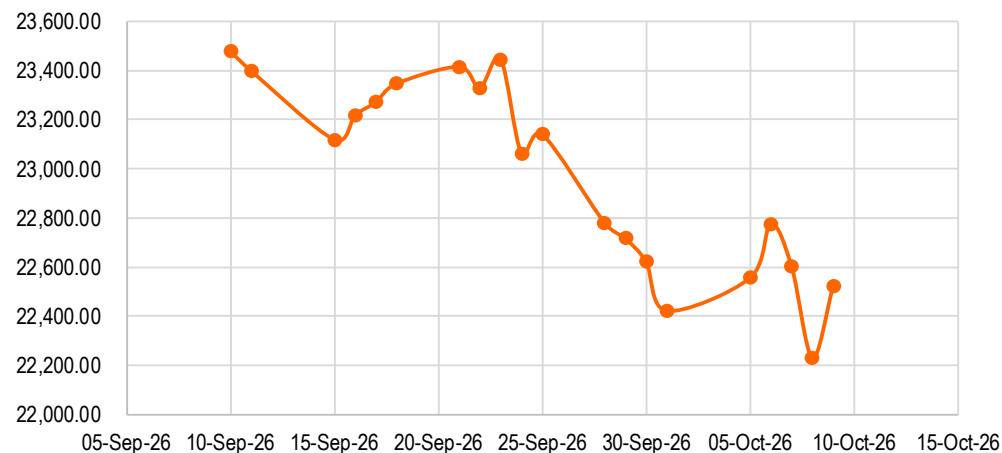


INDEX VIEW

NIFTY

Spot	22520.45
Futures	22612.60
Highest CE OI (27 th OCT)	23500
Highest PE OI (27 th OCT)	23500
PCR (27 th OCT)	0.97
Key Supply Zones	22800, 23000
Key Demand Zones	22400, 22150

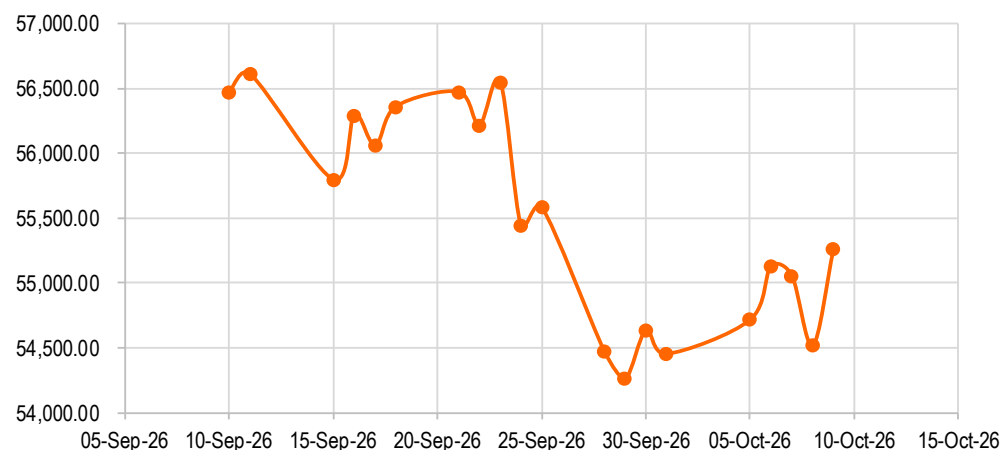
NIFTY50 closing (last 20 trading sessions)



BANK NIFTY

Spot	55256.65
Futures	55479.60
Highest CE OI (27 th OCT)	56000
Highest PE OI (27 th OCT)	55000
PCR (27 th OCT)	0.98
Key Supply Zones	55800, 56200
Key Demand Zones	55000, 54500

BANK NIFTY closing (last 20 trading sessions)





Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	9,006.65	0.51%	-1.89%	-7.38%	Under-performance	Under-performance	Under-performance
Nifty Infrastructure	8,574.45	0.83%	-1.36%	-5.54%	Under-performance	Under-performance	Under-performance
Nifty Energy	35,786.50	0.38%	-2.21%	-5.66%	Under-performance	Under-performance	Under-performance
Nifty Financial Services	24,968.50	1.33%	1.27%	-2.26%	Out-performance	Out-performance	Out-performance
Nifty IT	28,574.90	3.02%	0.97%	-1.20%	Out-performance	Out-performance	Out-performance
Nifty Realty	803.95	0.92%	-4.26%	-5.25%	Under-performance	Under-performance	Under-performance
Nifty FMCG	44,864.25	2.20%	0.64%	-0.42%	Out-performance	Out-performance	Out-performance
Nifty Pharma	25,962.05	0.54%	-0.59%	-2.15%	Under-performance	Under-performance	Out-performance
Nifty Healthcare	15,855.55	1.09%	-0.50%	-3.86%	Under-performance	Under-performance	Under-performance
Nifty Oil & Gas	10,345.30	-0.09%	-1.57%	-5.41%	Under-performance	Under-performance	Under-performance
Nifty Auto	24,859.90	1.42%	-2.21%	-8.95%	Out-performance	Under-performance	Under-performance
Nifty Metal	12,000.75	1.10%	-3.98%	-7.68%	Under-performance	Under-performance	Under-performance
Nifty PSU Bank	8,126.35	1.63%	1.39%	-2.68%	Out-performance	Out-performance	Out-performance
Nifty Private Bank	27,222.55	1.32%	1.89%	-0.78%	Out-performance	Out-performance	Out-performance
Nifty Bank	55,256.65	1.36%	0.99%	-2.38%	Out-performance	Out-performance	Out-performance
Nifty Consumer Durables	35,969.55	1.00%	-1.39%	-7.54%	Under-performance	Under-performance	Under-performance

Stocks to watch: AUROPHARMA, LIC1, MANAPPURAM, SBIN.

Stocks in F&O ban: AMBUJACEM, BANDHANBNK, LICHSGFIN.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2634.40	1.48	2896.11	2963.95	2578.96
ADANIPTS	1761.00	3.10	1768.68	1720.96	1633.76
APOLLOHSP	8027.50	4.72	8539.07	8706.03	8041.20
ASIANPAINT	2339.10	1.19	2416.67	2559.90	2552.40
AXISBANK	1259.10	1.13	1233.98	1242.33	1284.39
BAJAJ_AUTO	9778.00	1.46	10909.15	11430.95	10222.73
BAJAJFINSV	1734.70	1.56	1797.95	1924.81	1879.25
BAJFINANCE	960.00	0.42	994.02	1050.44	975.77
BEL	368.15	0.23	388.77	398.68	417.60
BHARTIARTL	1805.10	0.03	1810.06	1874.45	1903.91
BSE	3287.20	-1.43	3235.27	3338.32	3318.55
CIPLA	1301.00	-0.44	1361.73	1404.77	1376.18
COALINDIA	411.55	0.54	420.41	414.70	433.46
DRREDDY	1197.00	1.44	1193.96	1181.15	1245.17
EICHERMOT	7050.00	4.17	7280.47	7680.43	7401.51
ETERNAL	323.45	1.38	326.55	322.65	277.52
GRASIM	2890.00	1.16	3103.21	3205.92	2977.63
HCLTECH	1216.70	3.38	1233.49	1289.52	1343.84
HDFCBANK	707.25	2.17	717.71	721.45	809.37
HDFCLIFE	556.65	2.23	539.05	540.38	616.80
HINDALCO	900.35	1.15	959.29	1001.01	980.21
HINDUNILVR	1856.70	0.66	1906.30	1984.41	2175.65
ICICIBANK	1355.00	0.44	1340.41	1392.40	1353.20
INDIGO	4833.00	0.41	4915.20	5085.73	4823.52
INFY	1023.40	2.65	1025.94	1094.57	1250.93

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ITC	266.00	4.31	264.05	269.55	300.32
JIOFIN	214.62	1.72	222.81	237.13	247.28
JSWSTEEL	1168.00	-0.61	1252.54	1281.51	1238.51
KOTAKBANK	441.00	1.38	417.29	409.47	399.88
LT	3703.30	2.16	3810.99	3941.01	3959.67
M&M	2796.20	1.64	2971.21	3201.45	3259.31
MARUTI	11420.00	1.71	11947.45	12935.24	13845.57
MAXHEALTH	883.80	1.19	989.91	1012.97	1028.89
NESTLEIND	1333.00	1.06	1351.63	1425.19	1363.57
NTPC	312.00	0.74	323.78	332.22	357.34
ONGC	221.27	0.67	230.57	234.58	256.19
POWERGRID	249.15	1.84	261.91	266.81	283.55
RELIANCE	1170.30	-0.65	1217.64	1271.79	1354.70
SBILIFE	1684.60	0.12	1721.91	1765.67	1875.54
SBIN	959.10	2.03	974.92	1018.09	1040.81
SHRIRAMFIN	940.45	2.53	983.04	1049.67	1008.30
SUNPHARMA	1760.00	0.01	1829.09	1887.28	1807.26
TATACONSUM	955.00	0.33	978.72	1026.81	1108.37
TATASTEEL	173.80	1.07	182.96	185.22	194.07
TCS	2156.00	3.85	2119.37	2254.22	2490.42
TECHM	1514.10	1.20	1535.42	1581.74	1518.07
TITAN	4410.00	1.16	4735.41	4917.37	4417.39
TMPV	279.90	2.53	292.40	312.90	343.04
TRENT	2918.20	1.46	2755.45	2868.47	2777.14
ULTRACEMCO	10675.00	2.39	10874.95	11332.18	11685.04



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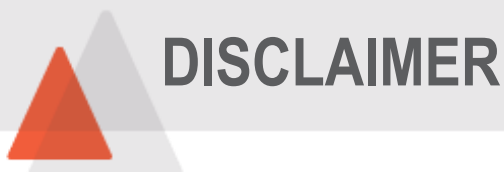
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