



BOBCAPS

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DAILY TECHNICAL REPORT

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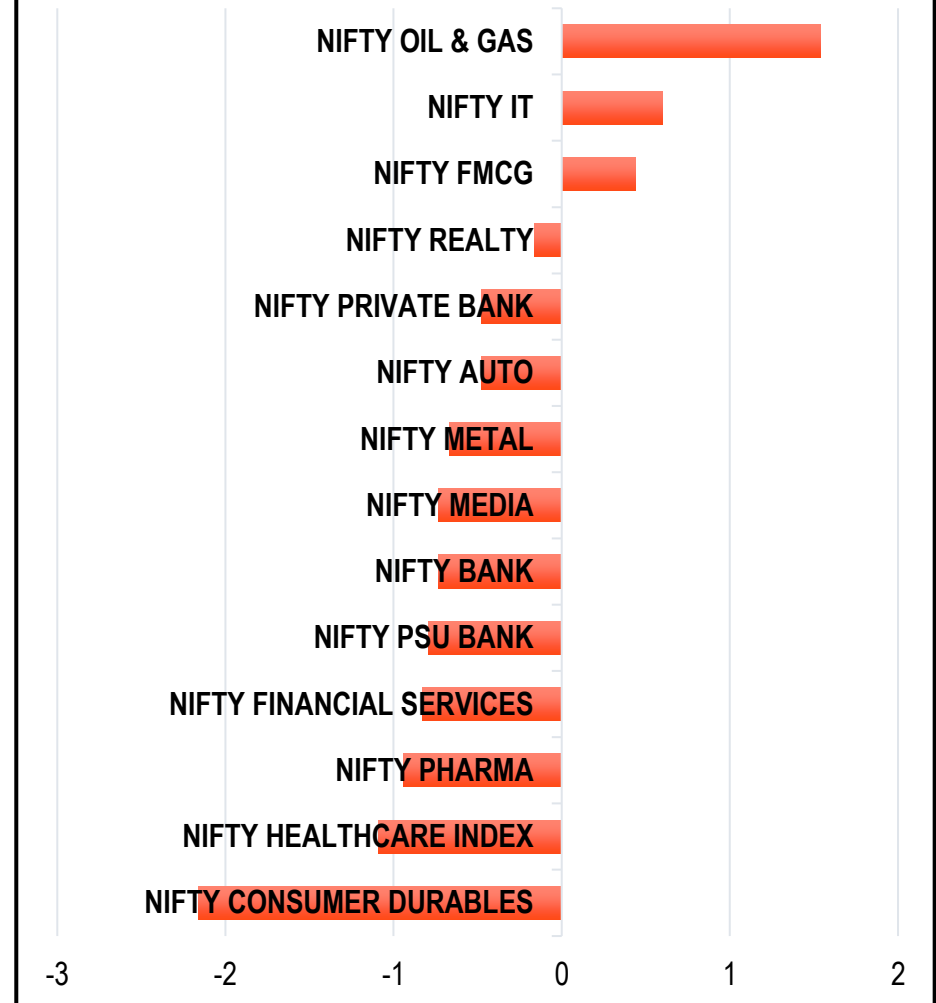


MARKET SNAPSHOT

INDIAN INDICES	8-1-2025	7-1-2025	% CHANGE
Nifty50	23,688.95	23,707.90	-0.08%
Sensex	78,148.49	78,199.11	-0.06%
Bank Nifty	49,835.05	50,202.15	-0.73%
Nifty Mid-Cap 50	15,692.20	15,868.05	-1.11%
Nifty Small-Cap 100	18,365.65	18,673.45	-1.65%
Nifty50 Adv/Dec	22/28	32/18	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,635.20	42,528.36	0.25%
Nasdaq Comp.	19,478.88	19,489.68	-0.06%
S&P 500	5,918.25	5,909.03	0.16%
FTSE 100	8,251.03	8,245.28	0.07%
CAC 40	7,452.42	7,489.35	-0.49%
DAX	20,329.94	20,340.57	-0.05%
KOSPI (As on Jan 8 th)	2,521.05	2,492.10	1.15%
Nikkei 225 (As on Jan 8 th)	39,981.06	40,083.30	-0.26%
Hang Seng (As on Jan 8 th)	19,279.84	19,447.58	-0.87%

DAILY SECTOR PERFORMANCE (%)

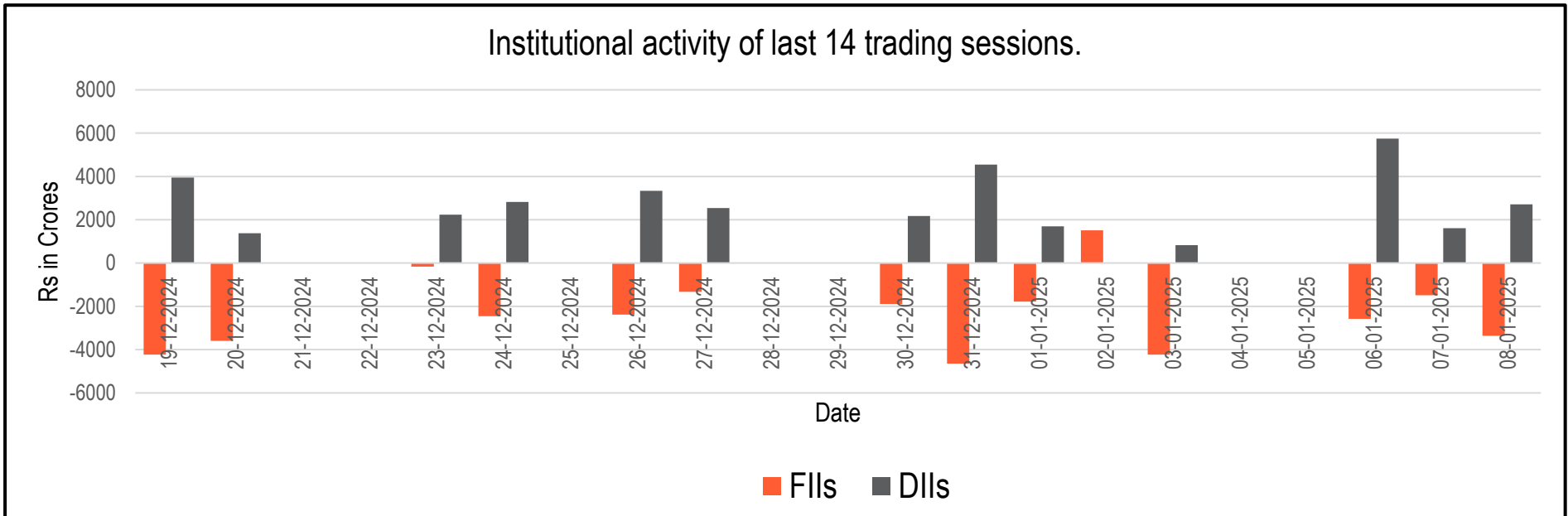
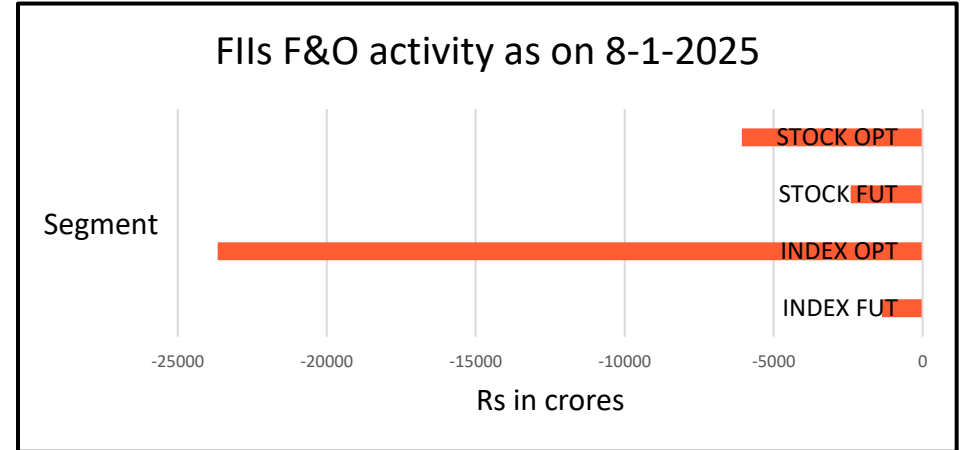




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	8-1-2025	Month till date	Prev. month Dec. 2024
FII	-3,362.18	-11,931.91	-16,982.48
DII	2,716.28	12,614.32	34,194.73





Buyers show resilience ahead of the weekly expiry.

Post an initial decline, Nifty managed to recover majority of the loss on Wednesday and closed with a minor negativity of 18 points. Nifty Oil & Gas index ended up as the top gaining sector for the second straight session while consumer durable stocks witnessed a significant profit booking. On the daily chart of Nifty, price has formed a bullish pin bar pattern after showing resilience around 23500 levels since last few days. The pattern indicates a possible bounce back from current levels where price can be seen testing the 50 DEMA yet again. Going into today's weekly expiry, 23800 and 24000 are seen as the resistance levels while support lays at 23500 and 23250.



Index avoids a confirmed break down.

Post an intraday break down below the support range of 49800-50000, Bank Nifty index managed to recover and close above the same. As of now, the bulls seem to be trying their best to defend the neckline support of the 'head and shoulders' pattern. Going into Thursday's trading session, 49400 shall act as a decisive support for Bank Nifty while a breakdown below the same shall ignite high bearish sentiments among the market participants. On the higher end, 50500 is seen as an immediate resistance.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ONGC	271.50	3.04
ITC	449.65	1.94
ASIANPAINT	2336.50	1.91
DRREDDY	1375.00	1.74
TCS	4095.05	1.66

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
APOLLOHOSP	7135.05	-4.06
TRENT	6684.95	-2.75
ULTRACEMCO	11370.00	-2.14
SHRIRAMFIN	2899.95	-1.98
BAJAJ-AUTO	8644.00	-1.89

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ITI	481.4	-1.75	30,09,21,34,705.76
RELIANCE	1,261.35	1.65	24,43,91,78,990.17
AEGISLOG	948	-1.65	23,76,72,09,606.66
CREDITACC	999	9.65	21,12,13,58,050.18
HDFCBANK	1,694.20	-1.12	16,71,88,39,075.70

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.04	-0.25	29,46,51,841
YESBANK	18.78	-1.26	8,76,12,688
EASEMYTRIP	15.4	-2.22	7,18,69,818
OLAELEC	78.97	-0.24	6,16,05,465
ITI	481.4	-1.75	6,14,72,738



Market info

- NSE has announced the addition of six new securities namely Castrol India, Gland Pharma, NBCC, Phoenix, Solar Industries India and Torrent Power to the F&O segment from January 31, 2025.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

IT stocks, Zomato.

Stocks in F&O ban list

BANDHANBNK, HINDCOPPER, LTF, MANAPPURAM, RBLBANK.

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