



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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- Stock Summary
- Key Updates

**8<sup>th</sup> January, 2025**

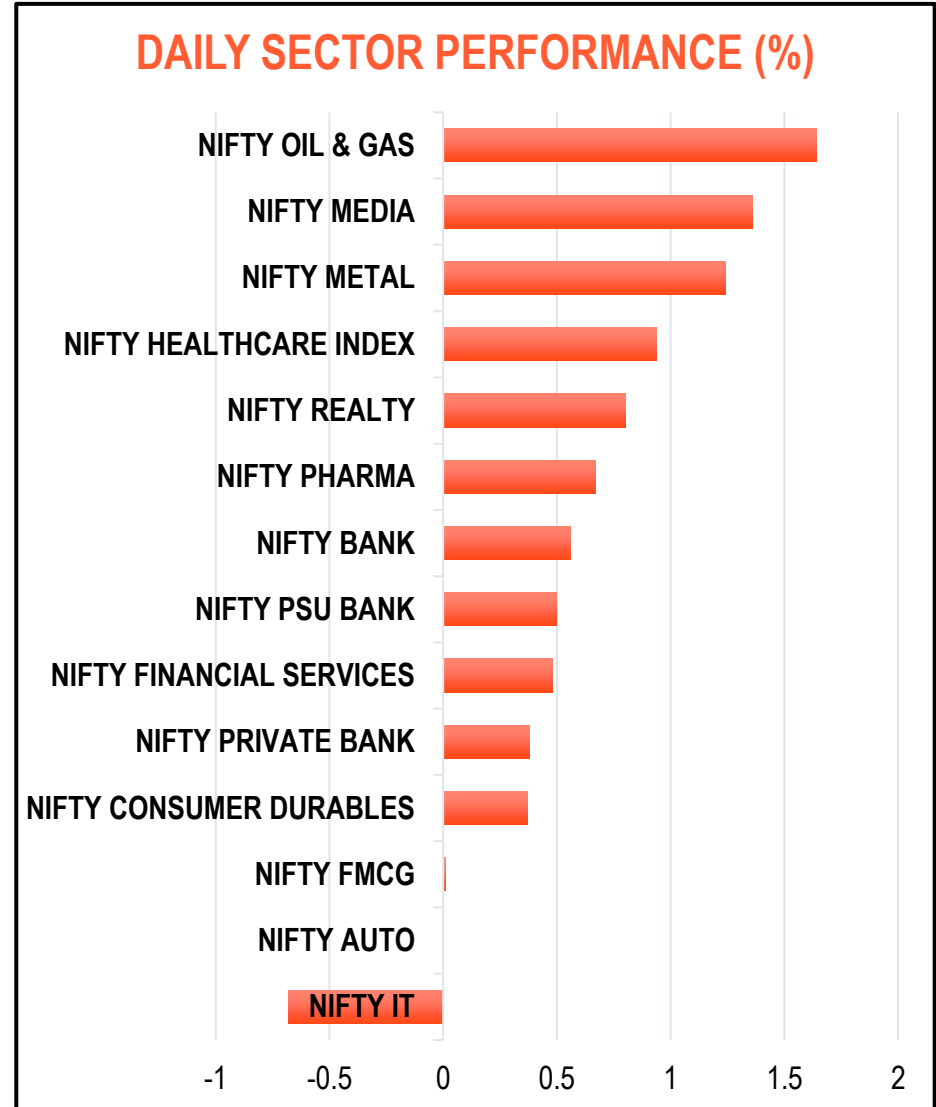
Shantanu Vartak | [Shantanu.Vartak@bobcaps.in](mailto:Shantanu.Vartak@bobcaps.in)



# MARKET SNAPSHOT

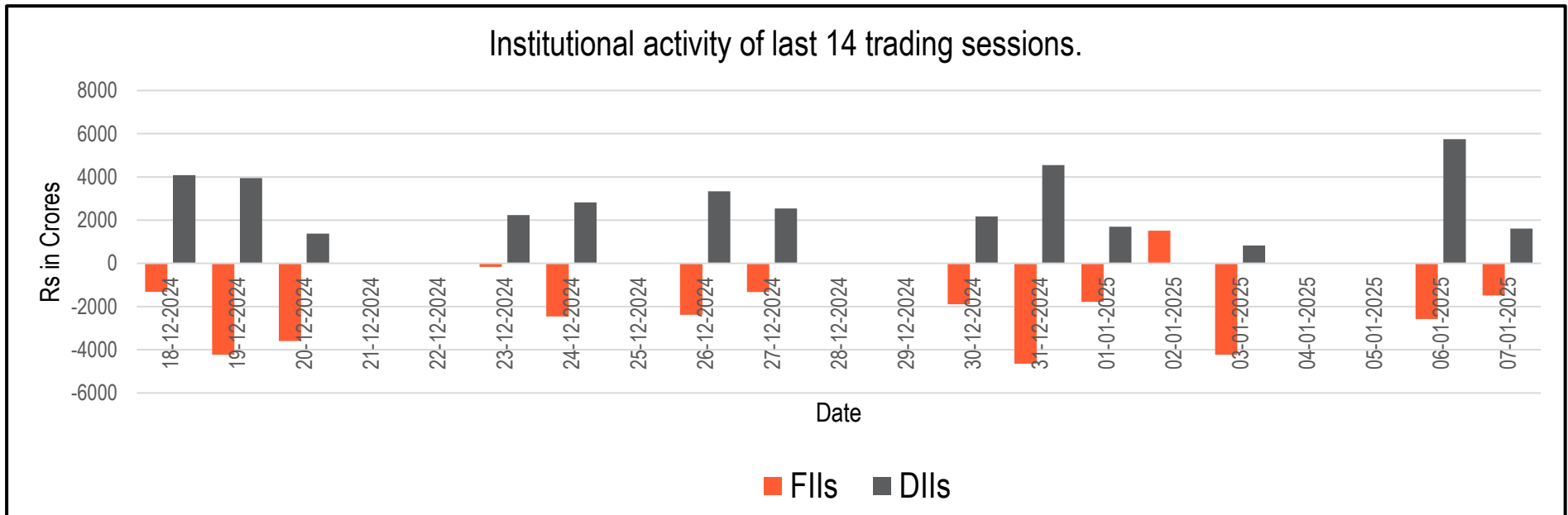
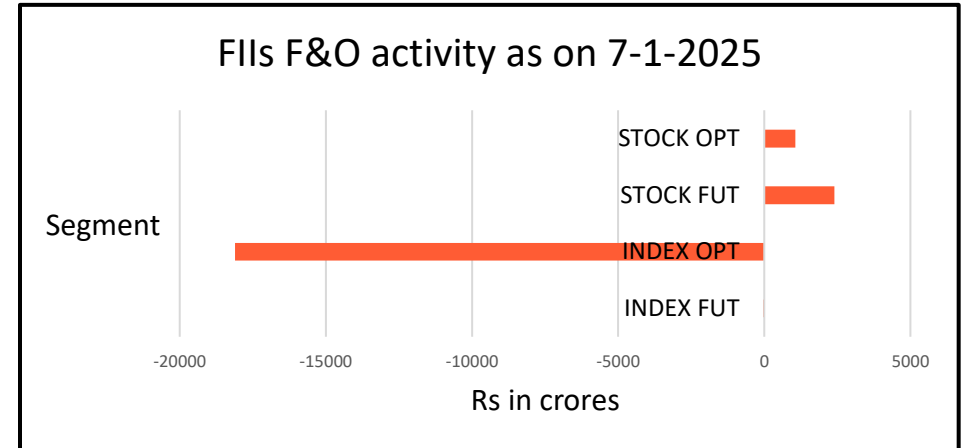
INDIAN INDICES	7-1-2025	6-1-2025	% CHANGE
Nifty50	23,707.90	23,616.05	0.39%
Sensex	78,199.11	77,964.99	0.30%
Bank Nifty	50,202.15	49,922.00	0.56%
Nifty Mid-Cap 50	15,868.05	15,748.30	0.76%
Nifty Small-Cap 100	18,673.45	18,425.25	1.35%
Nifty50 Adv/Dec	32/18	7/43	-

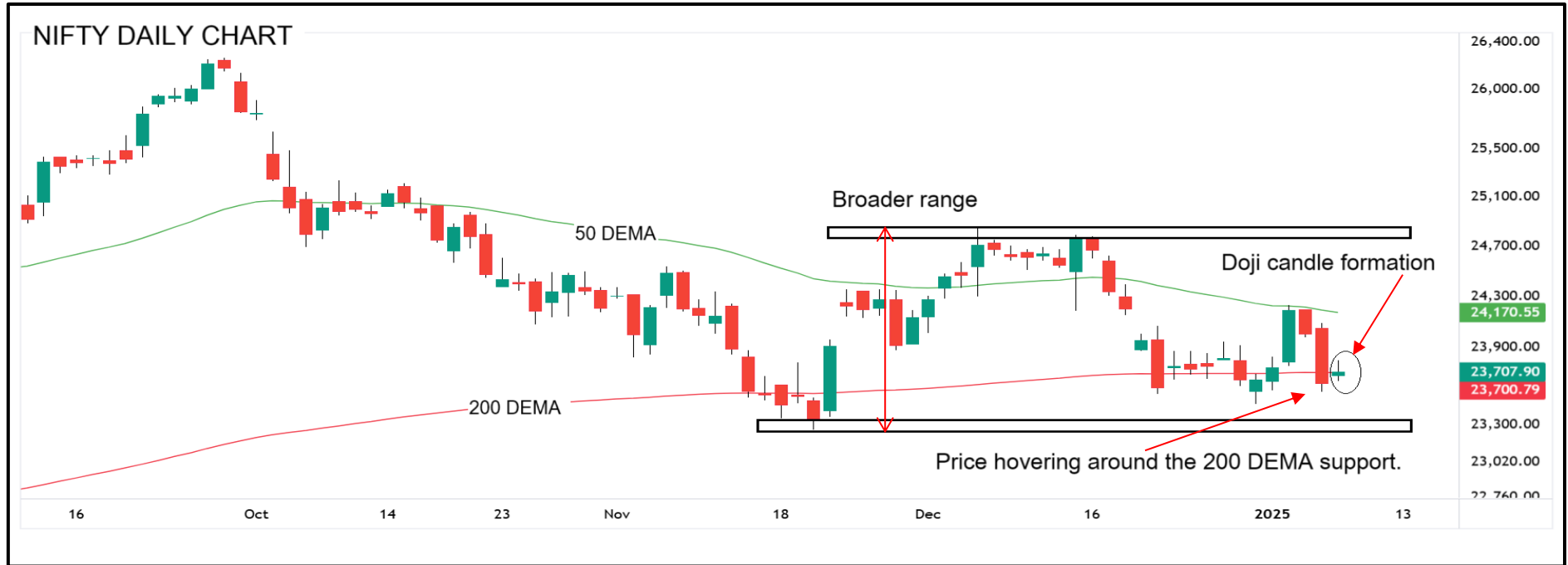
GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,528.36	42,706.56	-0.42%
Nasdaq Comp.	19,489.68	19,864.98	-1.89%
S&P 500	5,909.03	5,975.38	-1.11%
FTSE 100	8,245.28	8,249.66	-0.05%
CAC 40	7,489.35	7,445.69	0.59%
DAX	20,340.57	20,216.19	0.62%
KOSPI (As on Jan 7 <sup>th</sup> )	2,492.10	2,488.64	0.14%
Nikkei 225 (As on Jan 7 <sup>th</sup> )	40,083.30	39,307.05	1.94%
Hang Seng (As on Jan 7 <sup>th</sup> )	19,447.58	19,688.29	-1.24%



\*Rs in Crores

Institutional Activity (Cash Segment)	7-1-2025	Month till date	Prev. month Dec. 2024
<b>FIIs</b>	-1,491.46	-8,569.73	-16,982.48
<b>DIIs</b>	1,615.28	9,898.04	34,194.73





## Index continues to hover around 200 DEMA.

Market tried to stabilize during Tuesday's trading session as buyers showed some resilience to halt the bear run. Barring Nifty IT index, a fair amount of buying interest was seen across sectors led by Oil & Gas. Chemical & Fertilizer stocks too were seen gaining bullish momentum. On its daily chart, Nifty witnessed a 'doji' candle formation closing with gains of almost 100 points. Heading into today's trading session, 23820 shall be acting as an immediate hurdle for the index while a breakout above the same should lead to an extended upward move of 150-200 points. On the other hand, 23450 and 23250 are seen as the support levels.



## Index continues to trade around critical support level.

Bank Nifty too attempted a minor bounce back on Tuesday and closed with a gain of 280 points. 50500 shall be seen as an immediate resistance for the index on Wednesday while a breakout above the same may lead to an extended bounce back up to 51200 levels. On the downside, the range of 49800-50000 should be a decisive support zone. A breakdown below the same during upcoming few sessions shall confirm the 'head and shoulders' top formation and would open gates up to 46000 levels on the downside.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ONGC	264.00	3.79
SBILIFE	1472.20	2.62
HDFCLIFE	619.95	2.31
TATAMOTORS	792.50	2.09
ADANIEN	2524.80	2.03

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	6844.20	-2.20
HCLTECH	1916.75	-1.86
TCS	4031.00	-1.56
EICHERMOT	5175.00	-1.43
TECHM	1669.65	-0.99

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MOBIKWIK	607.5	8.27	36,88,69,29,012.36
ZOMATO	251.75	-4.95	29,25,93,48,261.75
AEGISLOG	998	17.93	18,61,59,38,211.92
INTELLECT	971.7	7.74	16,28,83,80,001.53
ONGC	264	3.79	14,02,03,03,798.50

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.07	2.41	37,41,62,457
ZOMATO	251.75	-4.95	11,52,16,965
EASEMYTRIP	15.77	-2.65	8,02,01,763
YESBANK	19.02	0.63	6,73,68,307
MOBIKWIK	607.5	8.27	6,14,51,586



## **Market info**

- NSE has announced the addition of six new securities namely Castrol India, Gland Pharma, NBCC, Phoenix, Solar Industries India and Torrent Power in the F&O segment from January 31, 2025.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

## **Stocks to watch**

BSE Ltd, LT Foods, Motilal Oswal, Sobha Ltd, Usha Martin.

## **Stocks in F&O ban list**

BANDHANBNK, HINDCOPPER, MANAPPURAM, RBLBANK.

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Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

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