



BOBCAPS

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DAILY TECHNICAL REPORT

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7th January, 2025

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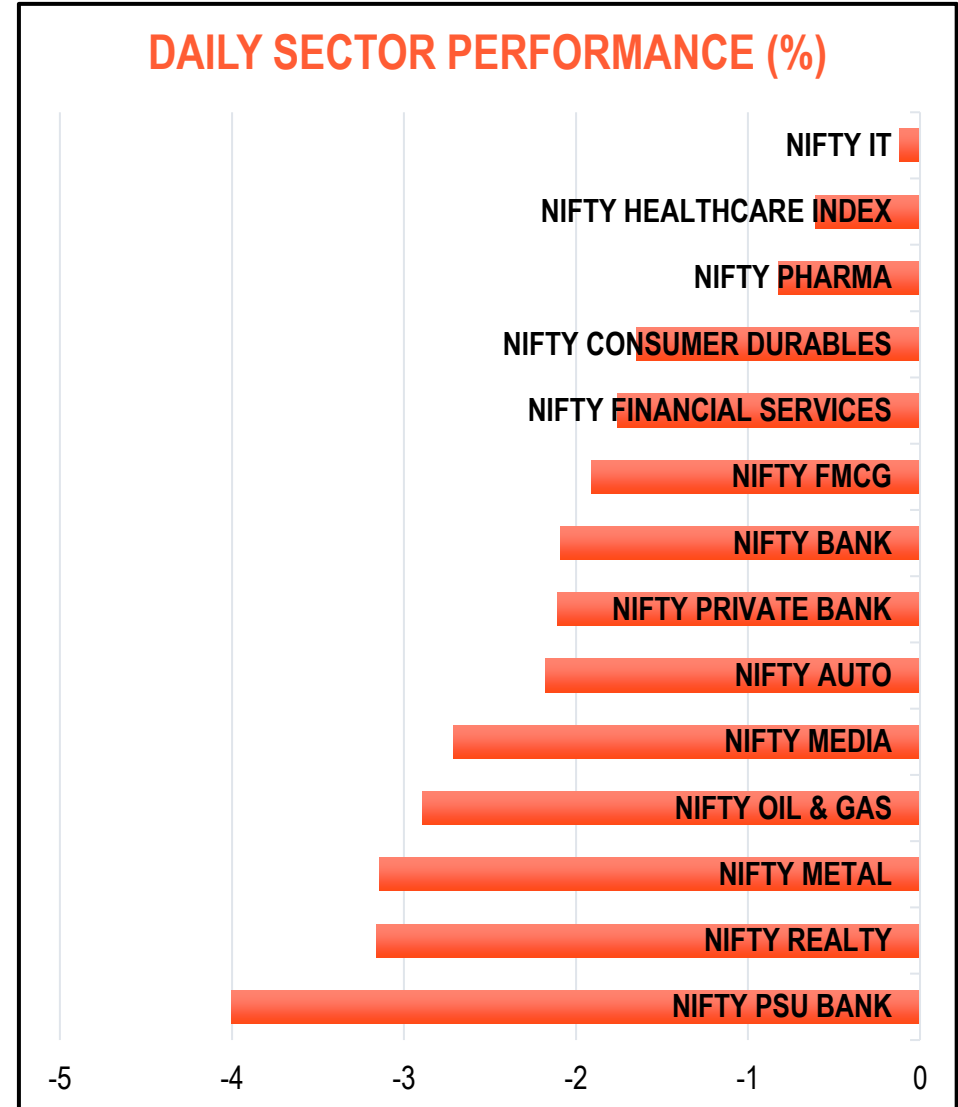


MARKET SNAPSHOT

INDIAN INDICES	6-1-2025	3-1-2025	% CHANGE
Nifty50	23,616.05	24,004.75	-1.62%
Sensex	77,964.99	79,223.11	-1.59%
Bank Nifty	49,922.00	50,988.80	-2.09%
Nifty Mid-Cap 50	15,748.30	16,181.60	-2.68%
Nifty Small-Cap 100	18,425.25	19,033.70	-3.20%
Nifty50 Adv/Dec	7/43	18/32	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,706.56	42,732.13	-0.06%
Nasdaq Comp.	19,864.98	19,621.68	1.24%
S&P 500	5,975.38	5,942.47	0.55%
FTSE 100	8,249.66	8,223.98	0.31%
CAC 40	7,445.69	7,282.22	2.24%
DAX	20,216.19	19,906.08	1.56%
KOSPI (As on Jan 6 th)	2,488.64	2,441.92	1.88%
Nikkei 225 (As on Jan 6 th)	39,307.05	39,894.54	-1.49%
Hang Seng (As on Jan 6 th)	19,688.29	19,760.27	-0.37%

DAILY SECTOR PERFORMANCE (%)

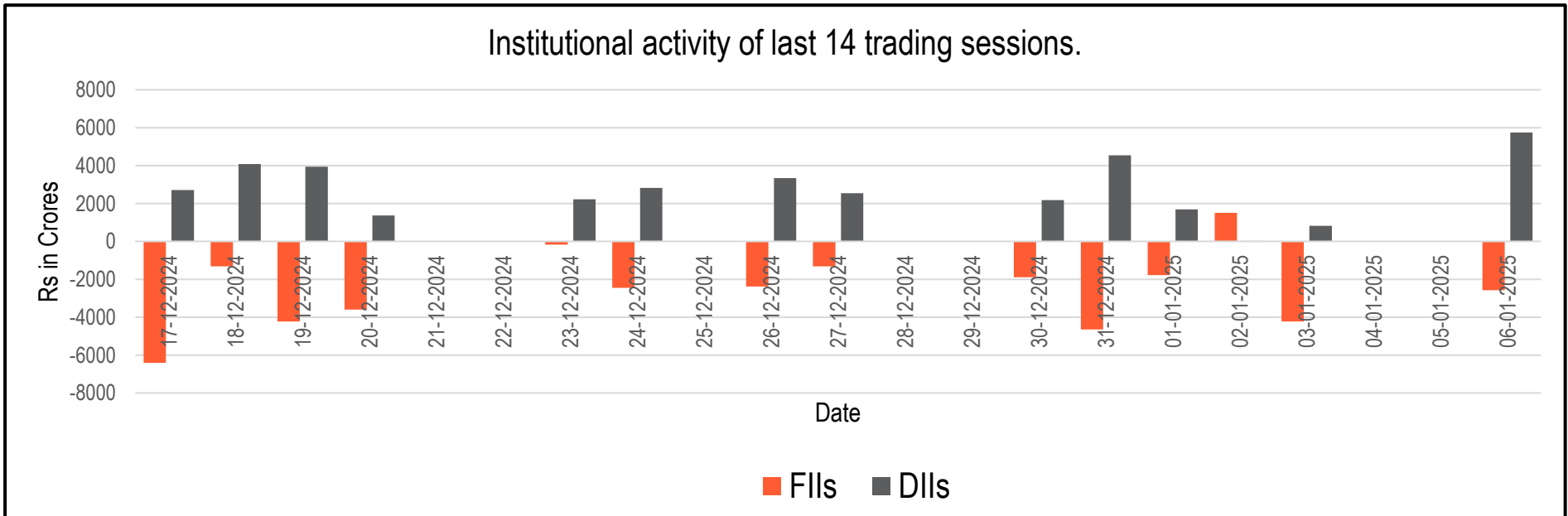
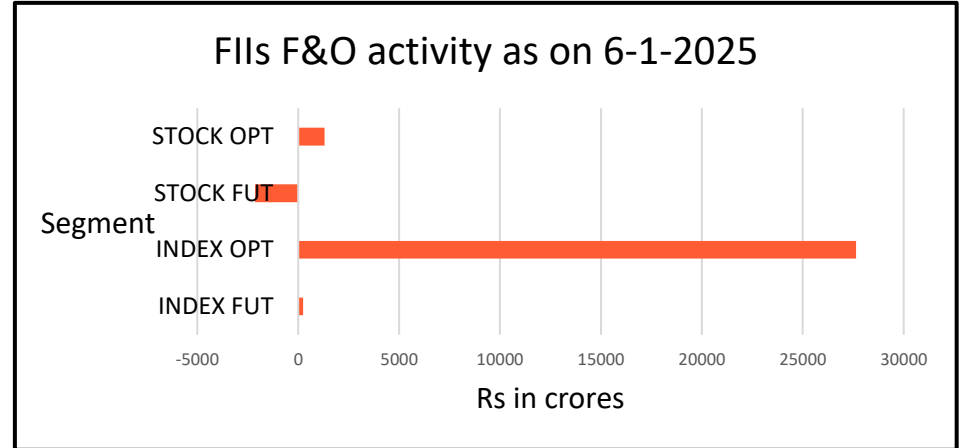




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	6-1-2025	Month till date	Prev. month Dec. 2024
FII	-2,575.06	-7,078.27	-16,982.48
DII	5,749.65	8,282.76	34,194.73





HMPV virus outbreak hampers market sentiments.

Based on the negative updates related to HMPV virus, Nifty crashed by almost 400 points on Monday to close around 23600 levels. Going into the next few trading sessions, this medical uncertainty is expected to hover on top of the market, injecting timely fear among the participants and volatility in the price. Technically speaking, Nifty has shed off all the optimism that it gained during last Thursday's session. A cautious view would be recommended on the index for the next few days. 23250 shall continue to act as a decisive support while an immediate resistance seems to have formed at 24000 levels.



Index breaks below 200 DEMA.

Bank Nifty index took an even worse hammering during Monday's trading session as it collapsed by more than 1000 points and closed below 50000 levels. The range of 49800-50000 is considered as a decisive support zone and the neckline of a possible head and shoulders top. A breakdown below the same during upcoming few sessions shall confirm the pattern and would open gates up to 46000 levels on the downside. For Tuesday's trading session, 50500 and 51200 are expected to act as resistance levels for the index.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
APOLLOHOSP	7440.00	1.94
TATACONSUM	950.00	1.12
TITAN	3476.50	0.72
HCLTECH	1948.60	0.10
ICICIBANK	1266.00	0.08

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATASTEEL	132.00	-4.60
TRENT	6989.95	-4.35
BPCL	285.50	-3.68
NTPC	327.50	-3.63
ADANIEN	2472.00	-3.61

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ITI	548.5	20	43,88,53,96,736.56
AEGISLOG	850	4.75	20,16,02,35,043.96
TRANSRAIL	654.05	2.58	18,78,24,62,287.75
RELIANCE	1,216.25	-2.79	18,30,86,33,243.22
HDFCBANK	1,711.00	-2.18	16,23,10,75,866.54

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.89	-4.59	43,83,01,803
EASEMYTRIP	16.08	3.68	16,50,08,348
YESBANK	18.93	-5.16	12,18,76,031
ITI	548.5	20	8,39,78,332
GTLINFRA	1.99	-1.97	6,38,79,231



Market info

- US stocks gain ahead of key jobs data.
- FII selling in Oil & Gas, Automobile and Power sector increased during the second half of December month as compared to the first. On the other hand, selling in FMCG sector faded during the same period.
- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

Health Care stocks, Aegis Logistics, Apollo Hospitals.

Stocks in F&O ban list

HINDCOPPER, MANAPPURAM, RBLBANK.

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CIN: **U65999MH1996GOI098009**

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