



BOBCAPS

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DAILY TECHNICAL REPORT

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6th January, 2025

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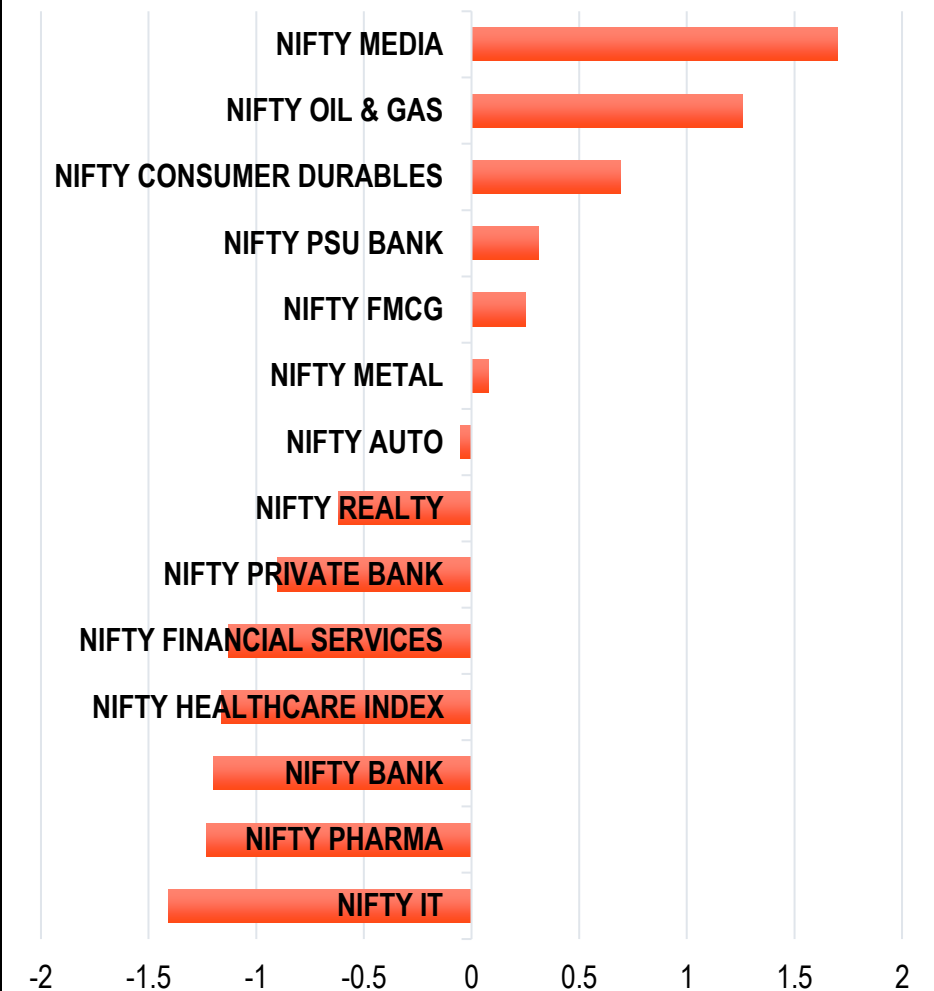


MARKET SNAPSHOT

INDIAN INDICES	3-1-2025	2-1-2025	% CHANGE
Nifty50	24,004.75	24,188.65	-0.76%
Sensex	79,223.11	79,943.71	-0.90%
Bank Nifty	50,988.80	51,605.55	-1.20%
Nifty Mid-Cap 50	16,181.60	16,241.95	-0.37%
Nifty Small-Cap 100	19,033.70	19,080.35	-0.24%
Nifty50 Adv/Dec	18/32	48/2	-

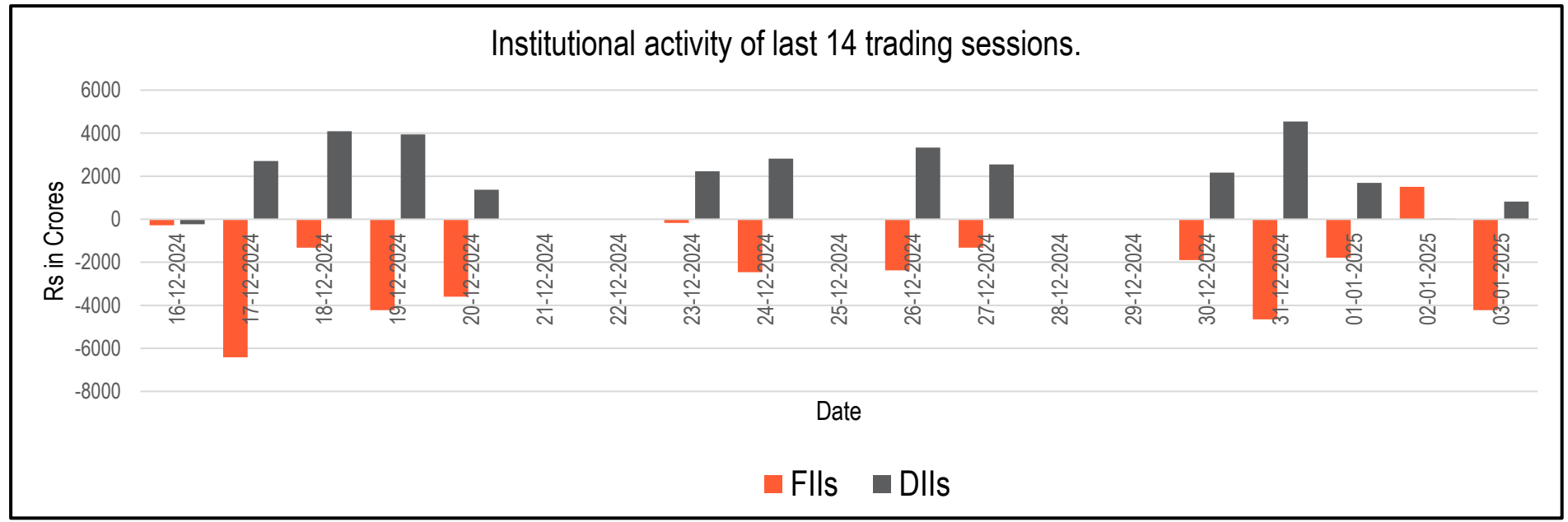
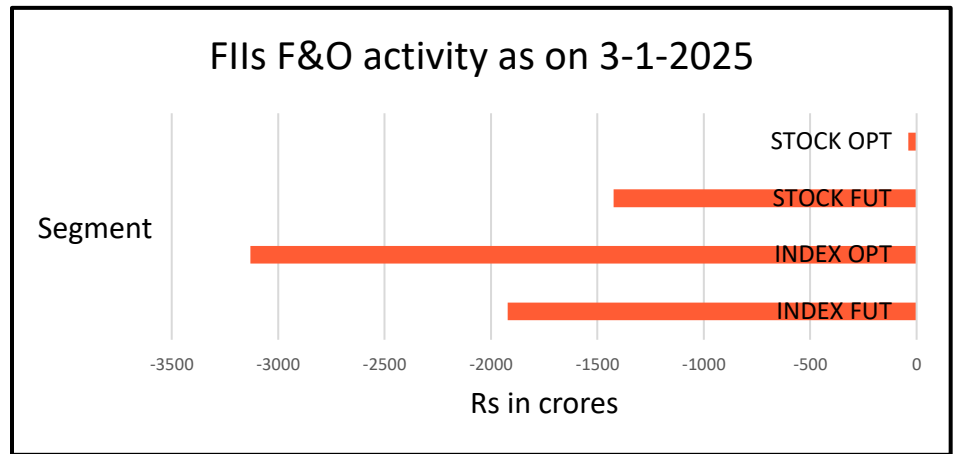
GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	42,732.13	42,392.27	0.82%
Nasdaq Comp.	19,621.68	19,280.79	1.77%
S&P 500	5,942.47	5,868.55	1.26%
FTSE 100	8,223.98	8,260.09	-0.44%
CAC 40	7,282.22	7,393.76	-1.51%
DAX	19,906.08	20,024.66	-0.59%
KOSPI (As on Jan 3 rd)	2,441.92	2,398.94	1.76%
Nikkei 225 (As on Jan 3 rd)	-	-	-
Hang Seng (As on Jan 3 rd)	19,760.27	19,623.32	0.69%

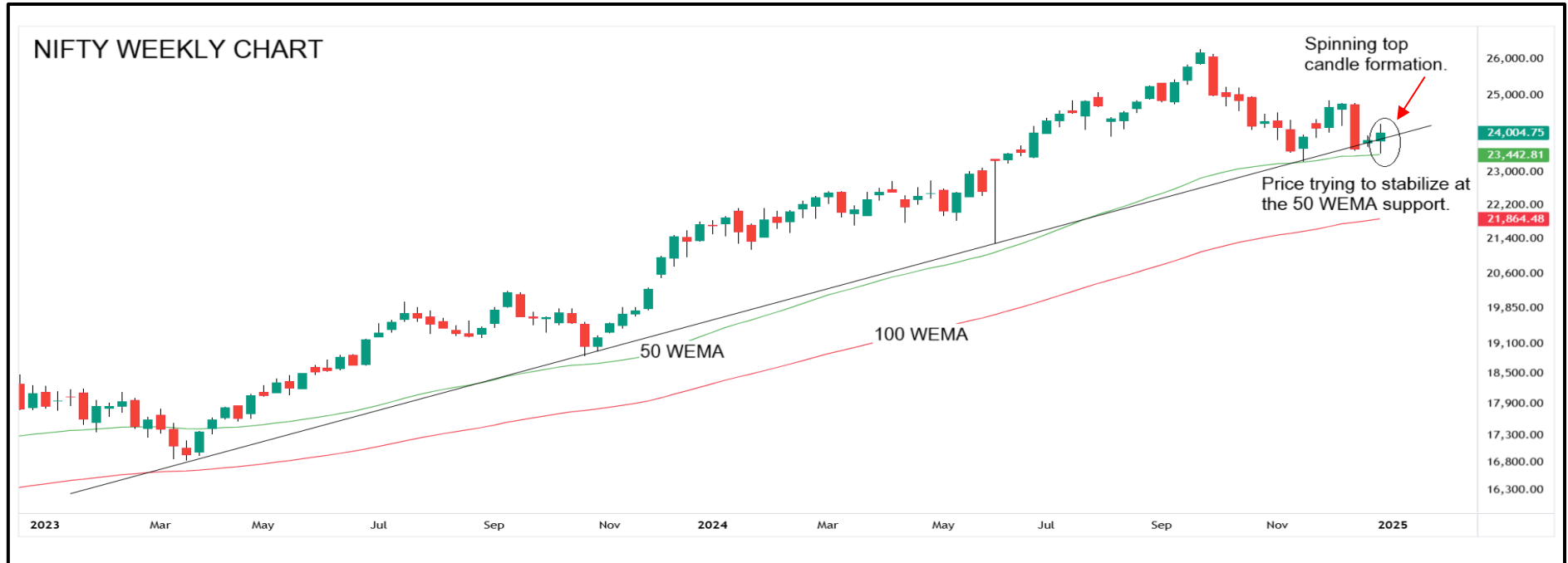
SECTOR PERFORMANCE (%)



*Rs in Crores

Institutional Activity (Cash Segment)	3-1-2025	Month till date	Prev. month Dec. 2024
FII	-4,227.25	-4,503.21	-16,982.48
DII	820.60	2,533.11	34,194.73





Auto, FMCG stocks help Nifty hold on to support levels.

Market ended last week with mixed cues as Nifty saw a 'spinning top' candle formation on its weekly chart with a minor gain of 191 points. Auto segment emerged as the theme of the week with stocks like Eicher Motors and Maruti Suzuki being Nifty's top gainers. The index's technical pattern indicates a tug-off war situation between the buyers and sellers as price tries to stabilize around the multiple support area including the trend line as well as 50 WEMA. Going into this week, 23250-24800 is considered as the broader range for the price. For Monday's trading session, a breakout above 24225 shall inject fresh bullish sentiments while a breakdown below 24000 would lead to an extended selling pressure.



Index heavyweights insert pressure on Bank Nifty.

Just like its peer, Bank Nifty too witnessed a 'spinning top' candle formation on its weekly chart losing 322 points. While PSU banks ended Friday's trading session on a positive note, private banks faced a significant selling pressure with index leader HDFC Bank slipping by 2.48%. Technically speaking, Bank Nifty is currently hovering within a broader range with 49800-50000 acting as the support zone while 52000 acting as a resistance. The further trend can only be determined once price breaks out of the given range. For Monday's trading session 50900 is expected to act as an immediate support while intraday resistance is seen at 51500.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ONGC	258.65	5.11
TATAMOTORS	789.00	3.13
SBILIFE	1450.00	1.95
TITAN	3450.00	1.80
NESTLEIND	2231.00	1.40

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	295.20	-2.83
HDFCBANK	1748.40	-2.53
ADANIPTS	1197.80	-2.30
TECHM	1690.50	-2.11
CIPLA	1507.50	-1.98

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ITI	457.1	19.99	37,94,94,21,392.76
DMART	4,011.90	11.1	37,82,61,62,835.45
HDFCBANK	1,748.40	-2.53	21,47,79,52,384.20
TATAMOTORS	789	3.13	19,49,26,54,721.25
RELIANCE	1,249.85	0.65	19,40,66,54,674.68

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.28	1.72	46,41,50,003
VMM	112.5	4.79	11,23,22,902
YESBANK	19.94	1.79	9,95,84,232
ITI	457.1	19.99	8,92,46,558
MAHABANK	55.29	4.8	6,31,48,953



Market info

- Historically, the month of January has proved to be a period of negativity for Indian markets. Over the last 20 years, Nifty has witnessed an average return of -0.79% during this particular month. The last time Nifty closed January month on a positive note was back in the year 2018.

Stocks to watch

REC Ltd., Bata India, Lodha, Vijaya Diagnostics.

Stocks in F&O ban list

MANAPPURAM, RBLBANK.

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